

# Global Market Pulp Statistics

Bleached Kraft Pulp

November Data 2017

# Global Statistics for Bleached Kraft Market Pulp

*The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp. To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.*

## **Bleached Softwood Kraft Market Pulp**

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand. From 2017 is France included.

## **Bleached Hardwood Kraft Market Pulp**

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. From 2017 is Portugal included



# Global Statistics for Bleached Kraft Market Pulp

Summary table November 2017

## Bleached Softwood Kraft Market Pulp

Delivered volume November 2017: 1 985 000 t, -3% from November 2016

“ “ Jan-Nov 2017: 21 943 000 t, +3% from Jan-Nov 2016

Shipment-to-capacity ratio November 2017: 93%, Jan-Nov 2017: 93%

## Bleached Hardwood Kraft Market Pulp

Delivered volume November 2017: 2 148 000 t, -4.2% from November 2016

“ “ Jan-Nov 2017: 23 268 000 t, +4% from Jan-Nov 2016

Shipment-to-capacity ratio November 2017: 90%, Jan-Nov 2017: 90%

## Producers' stocks of market pulp

In November, the global producers' stocks of bleached kraft market pulp remained unchanged at 35 days of supply.

Stocks of softwood kraft pulp decreased by 1 day to 29 days, and hardwood kraft remained unchanged at 42 days of supply.



# Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January - November 2017

*Shipments in 1 000 tonnes*

Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU nations	6 194	+0.3%	8 127	-0.1%
Other Europe	576	+0.7%	609	-19.0%
North America	4 130	+5.3%	2 886	-0.2%
Latin America	1 007	-11.0%	1 925	+2.0%
Japan	927	+5.6%	803	+16.5%
Other Asia	8 584	+4.3%	8 345	+8.4%
Africa	339	+15.7%	232	-4.0%
Oceania	178	+9.1%	92	-3.5%
<b>Total</b>	<b>21 944</b>	<b>+2.7%</b>	<b>23 268</b>	<b>+3.7%</b>

\*) Change from the same period last year

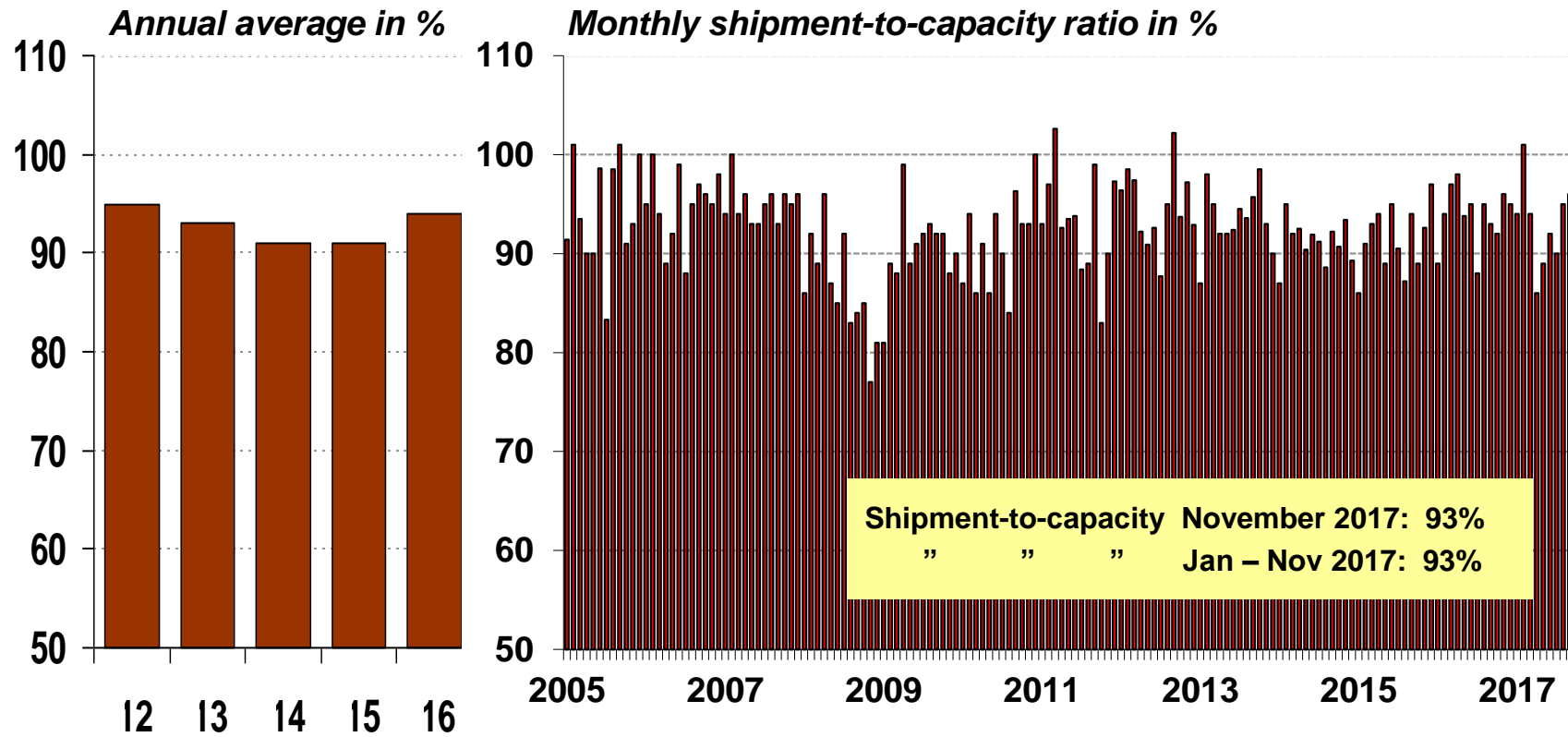
Data include BSKP from France and BHKP from Portugal

Source: EPIS



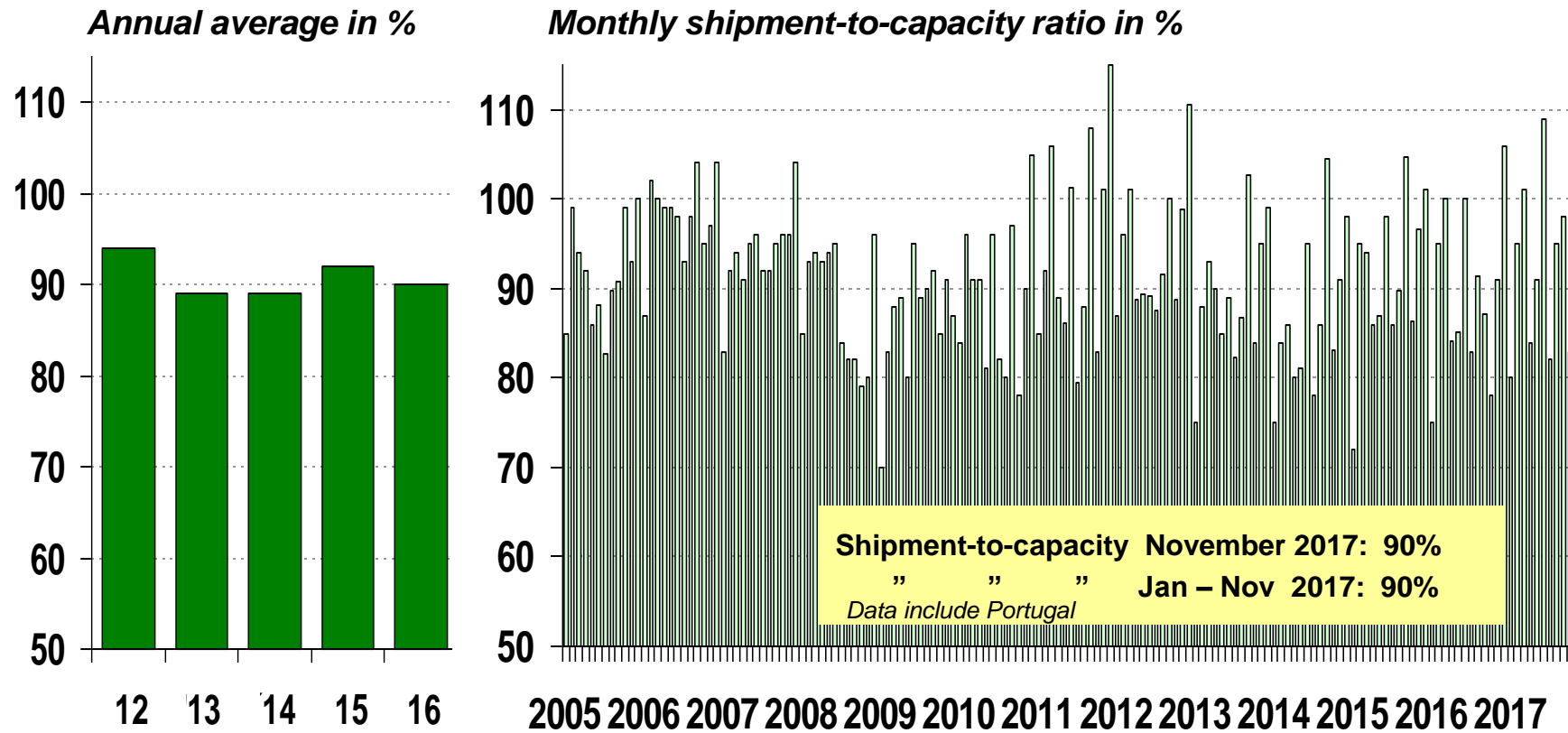
# Shipment-to-Capacity Ratio

## Bleached Softwood Kraft Pulp



# Shipment-to-Capacity Ratio

## Bleached Hardwood Kraft Pulp



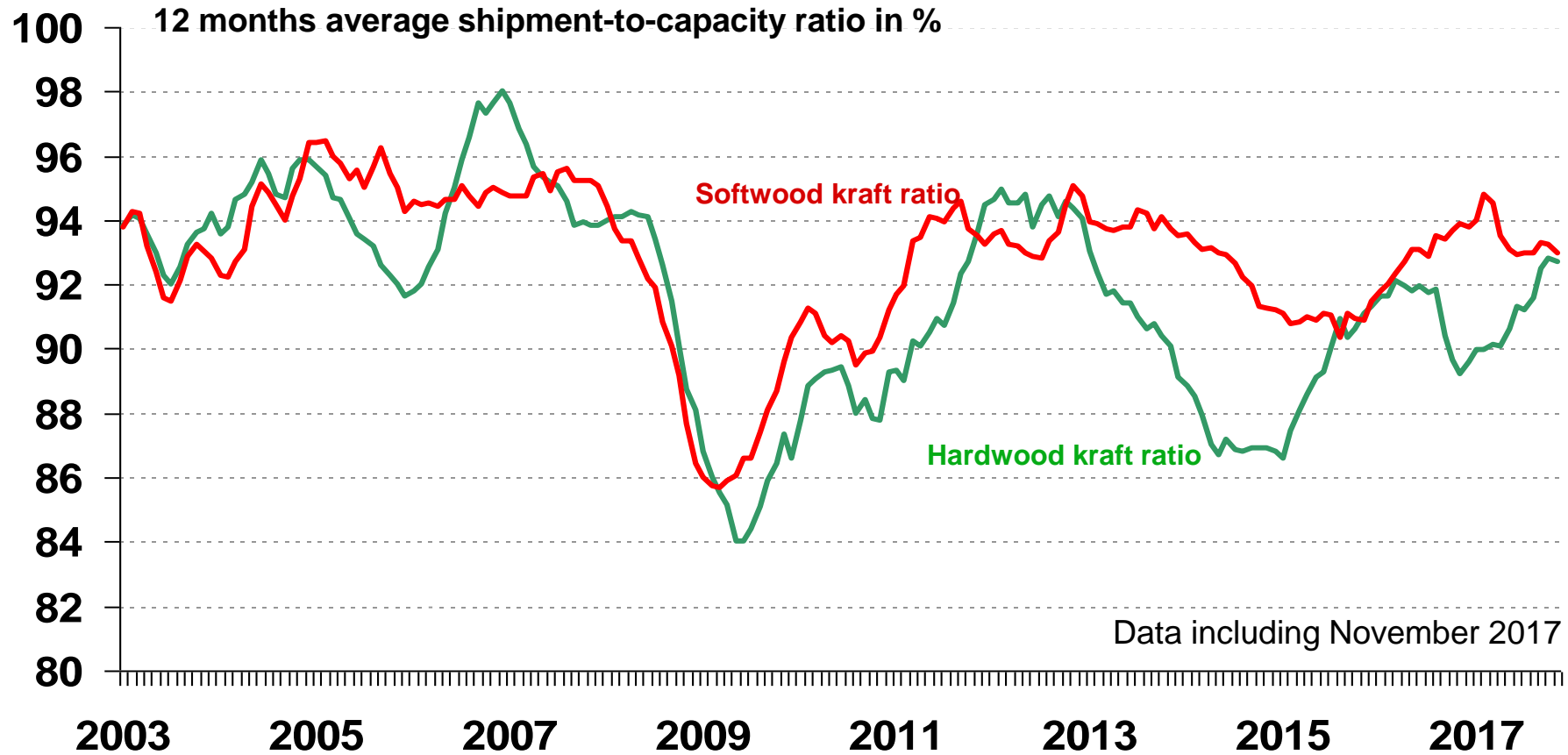
Source: EPIS



# Shipment-to-Capacity Ratio

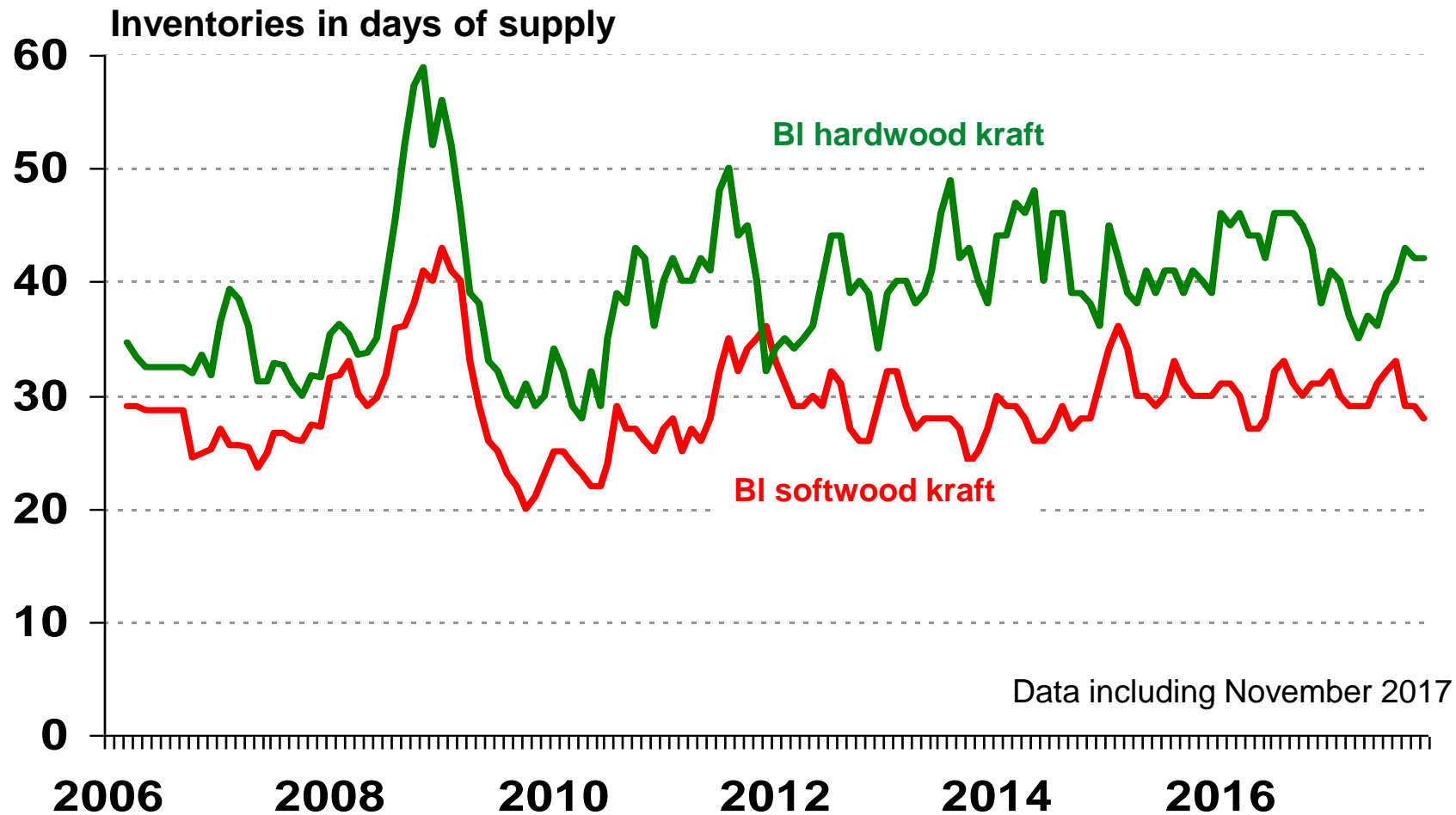
Bleached Softwood and Hardwood Kraft Pulp

12 months average



# Producers' Inventories in Days of Supply

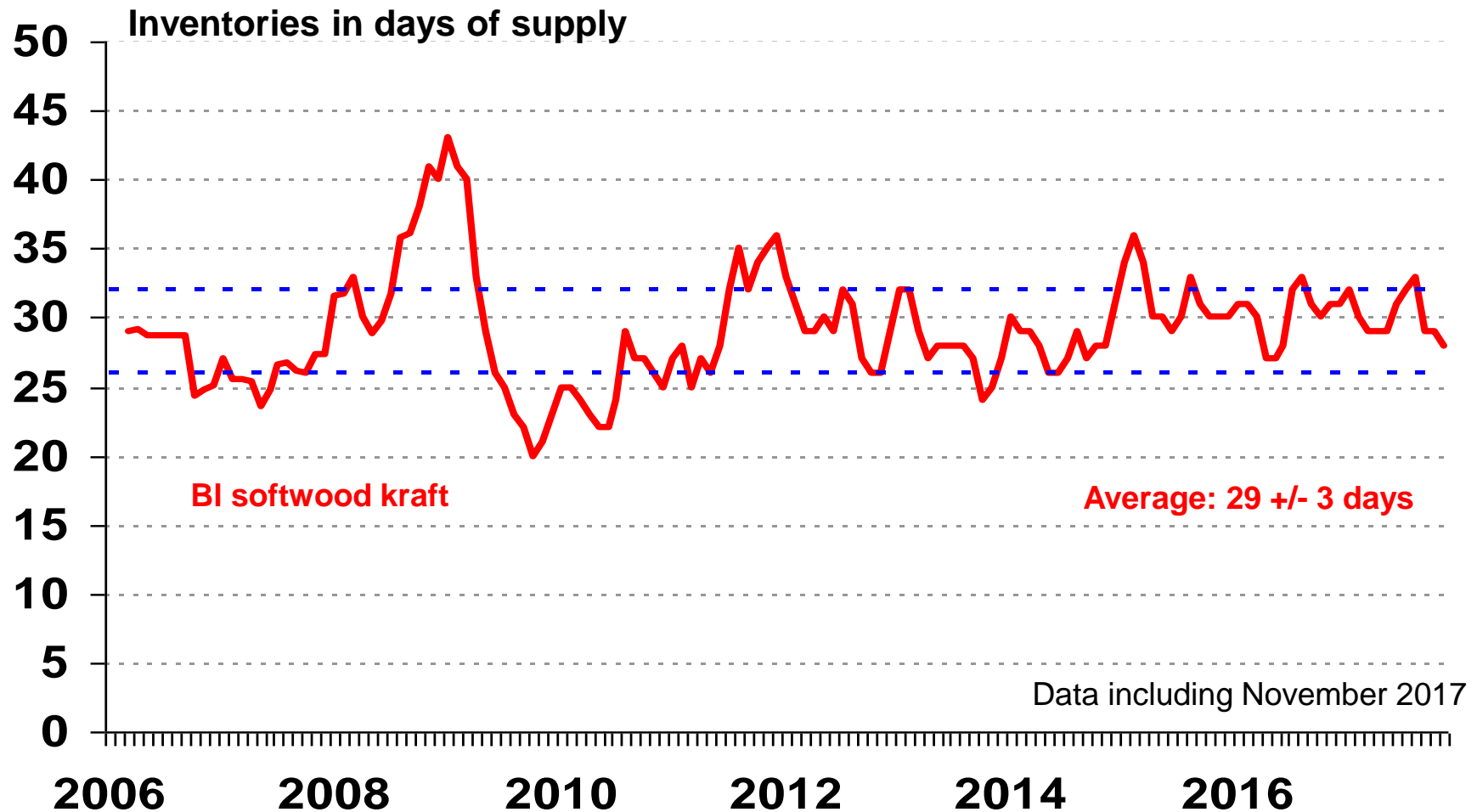
Bleached softwood and hardwood kraft market pulp





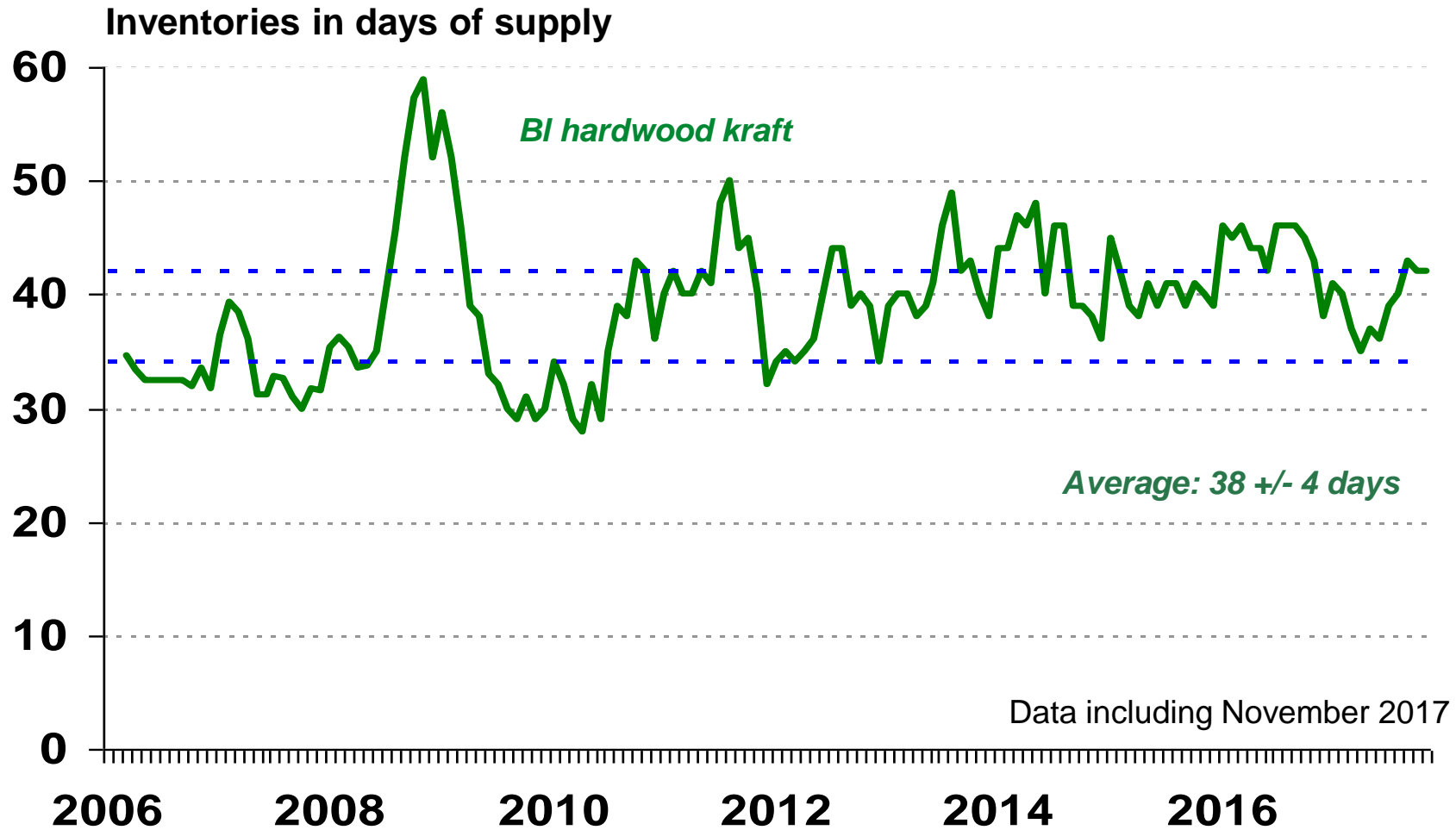
# Producers' Inventories in Days of Supply

Bleached softwood kraft market pulp



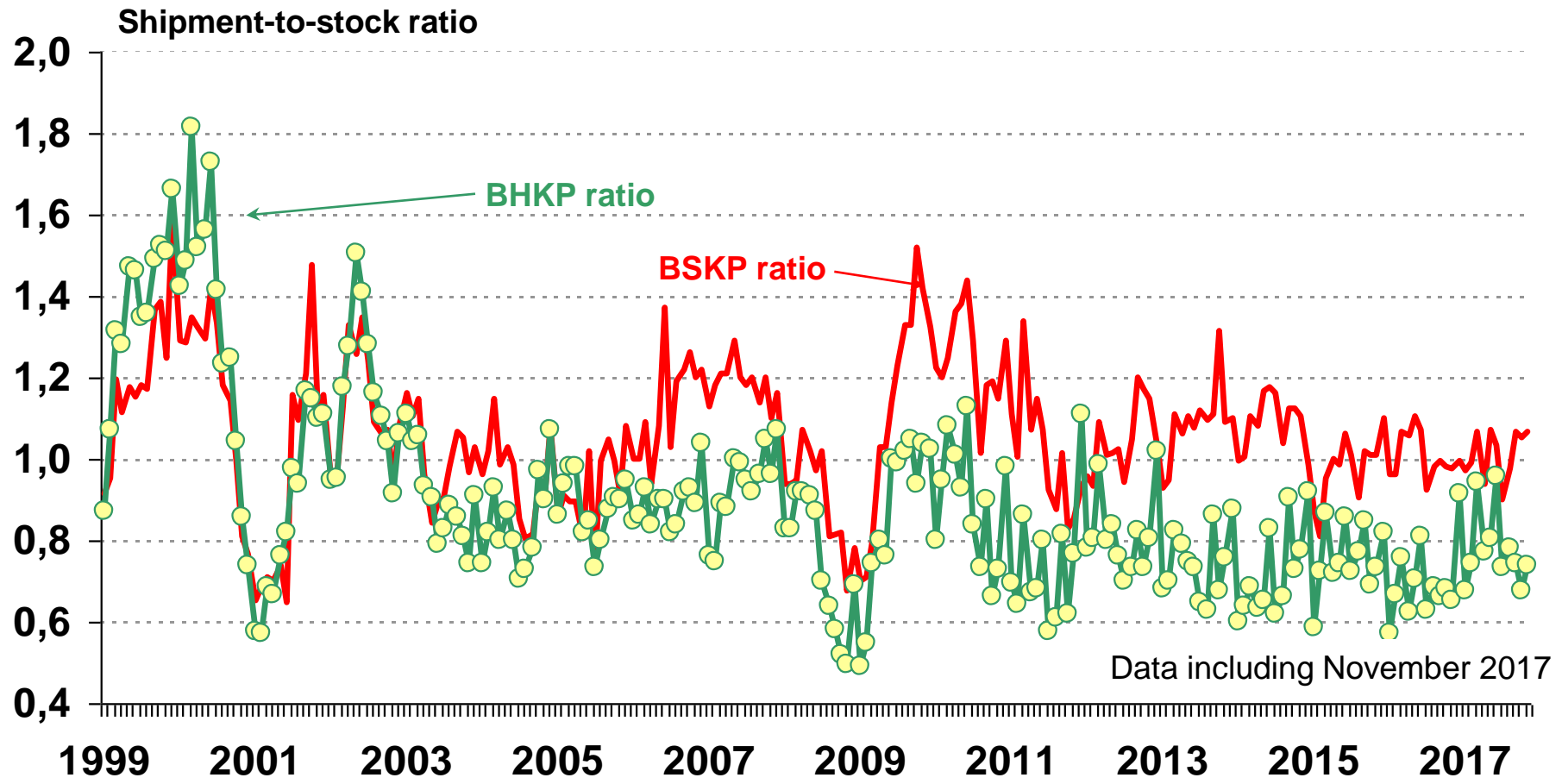
# Producers' Inventories in Days of Supply

Bleached hardwood kraft market pulp



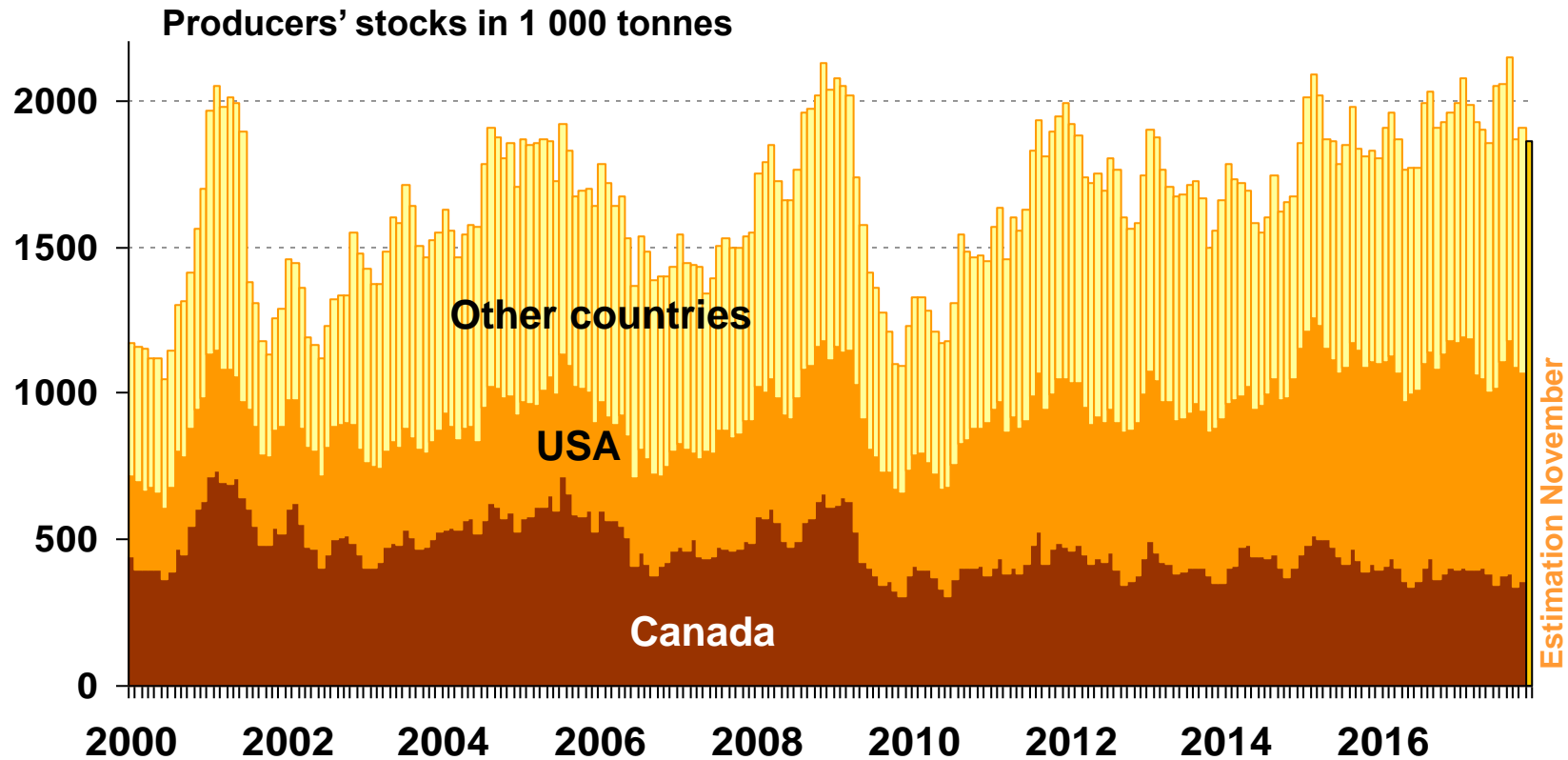
# Shipment-to-stock ratio

## Bleached Softwood and Hardwood Kraft Pulp



# Producers' Inventories of Market Pulp

## Bleached Softwood Kraft Pulp



Data including October 2017 + estimation November 2017

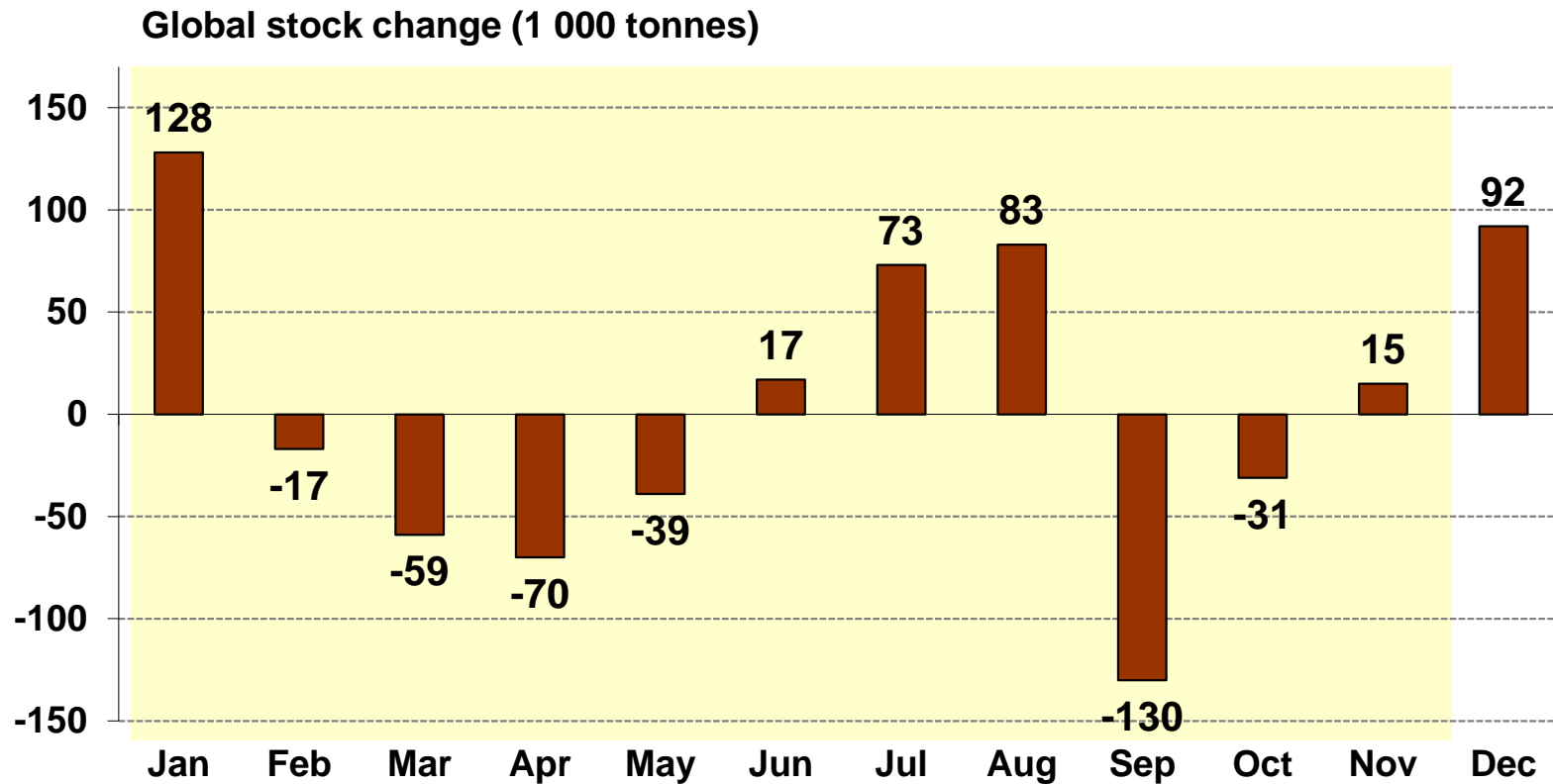
Source: EPIS



# Seasonal changes in the Softwood Kraft Stocks

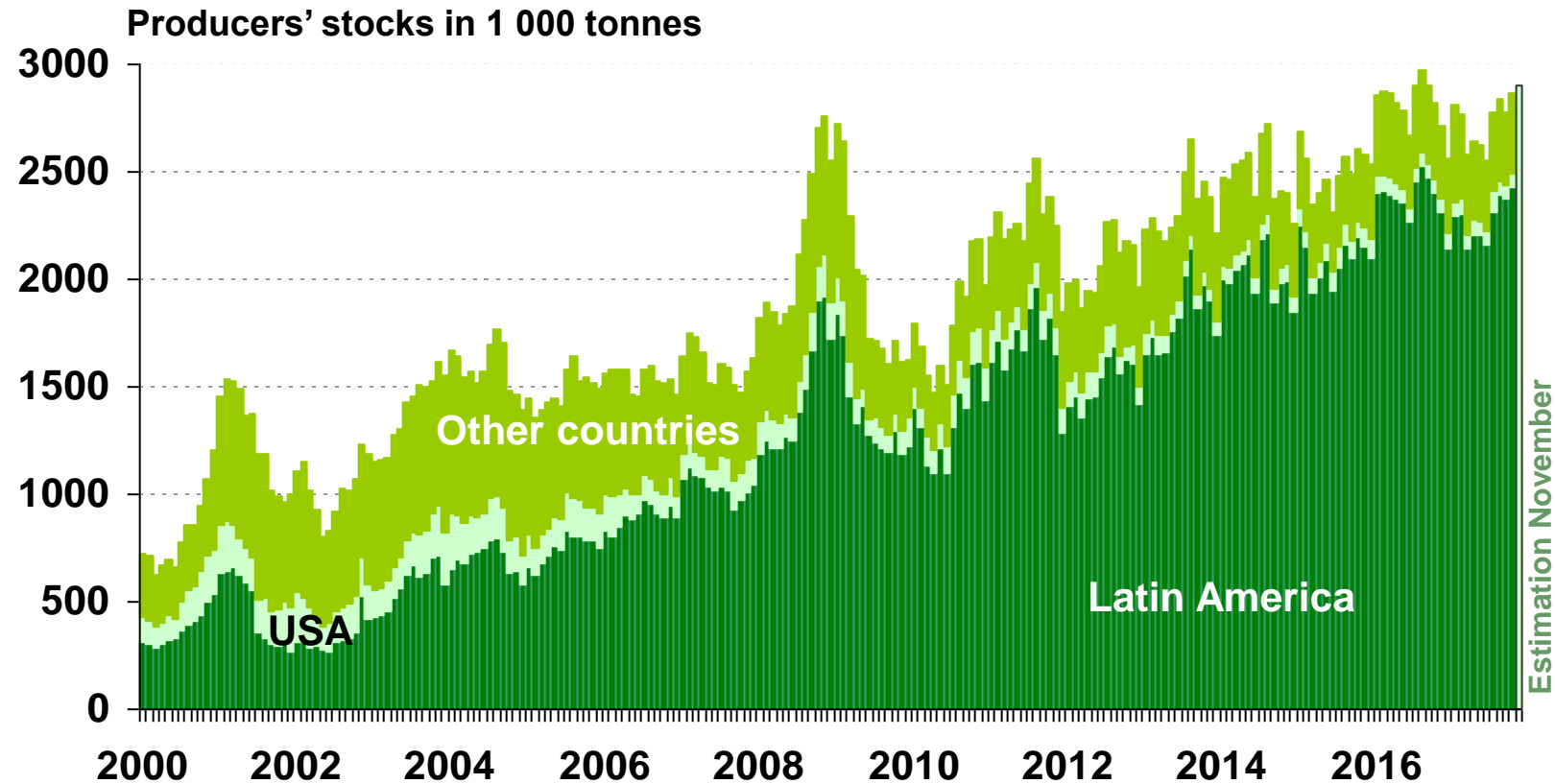
Monthly changes, based on moving average, last five years

Calculation includes November 2017 data



# Producers' Inventories of Market Pulp

## Bleached Hardwood Kraft Pulp



Source: EPIS

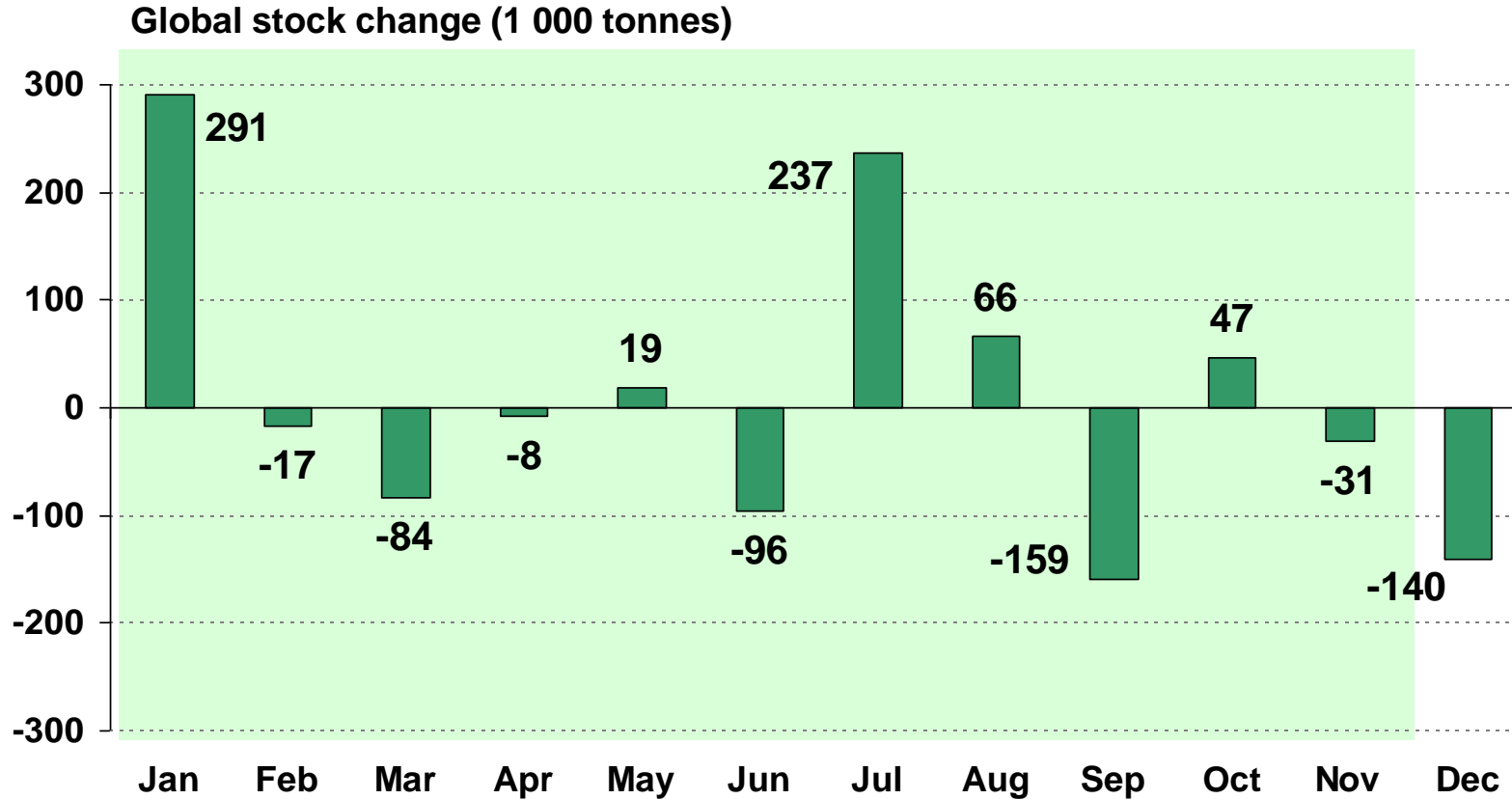
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# Seasonal changes in the Hardwood Kraft Stocks

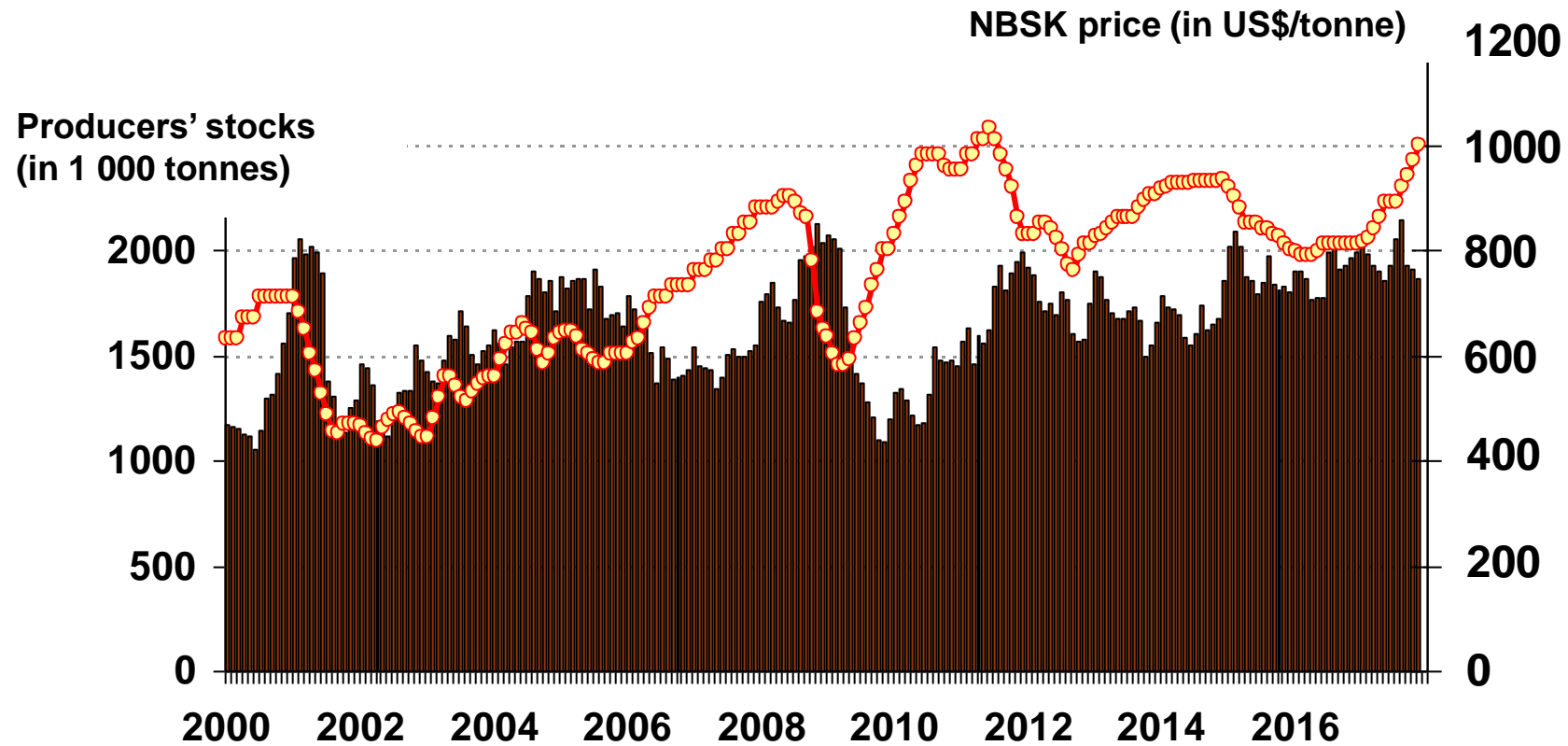
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# NBSK Price vs Producers' Inventories

## Bleached Softwood Kraft Pulp



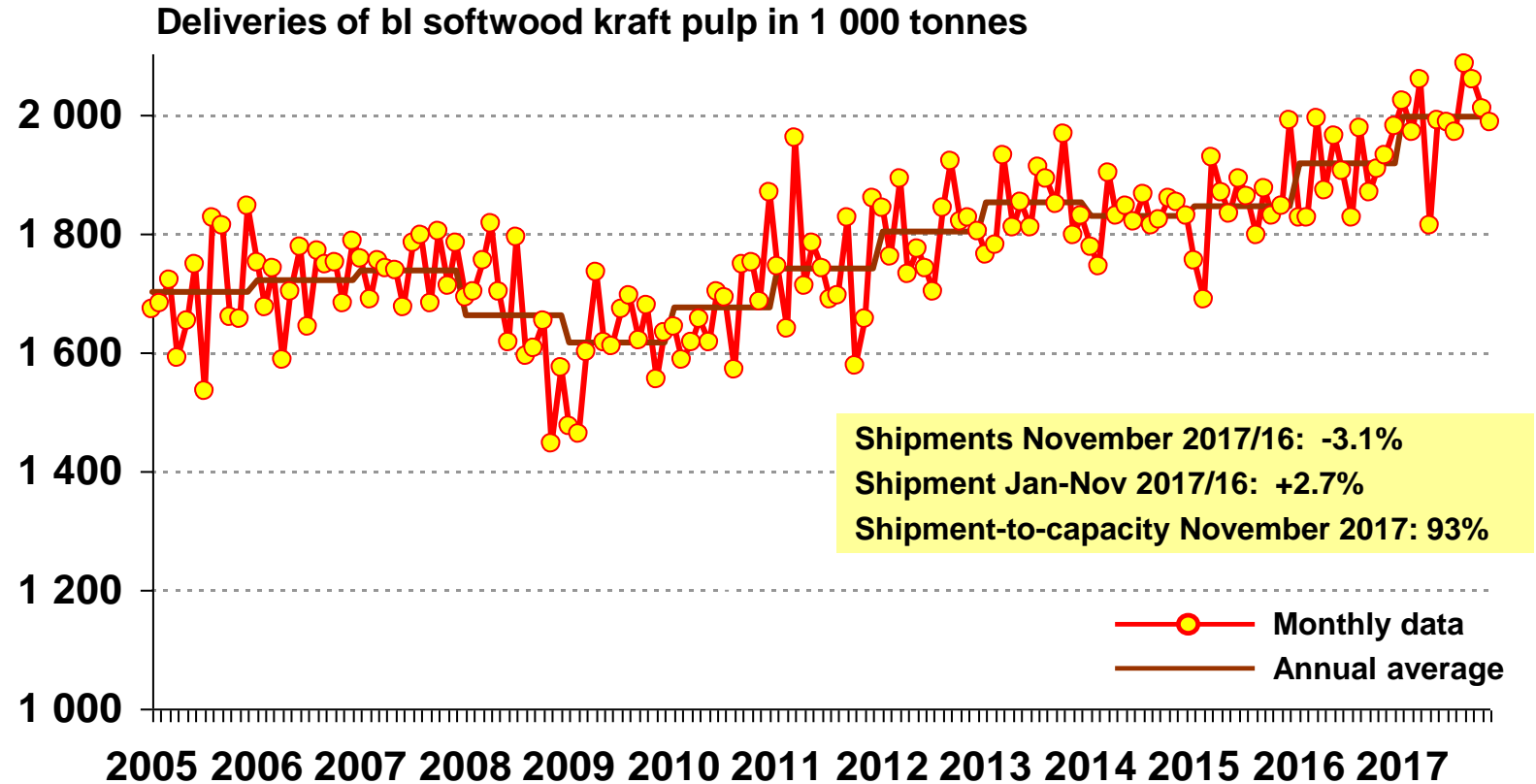
Data including November 2017





# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp



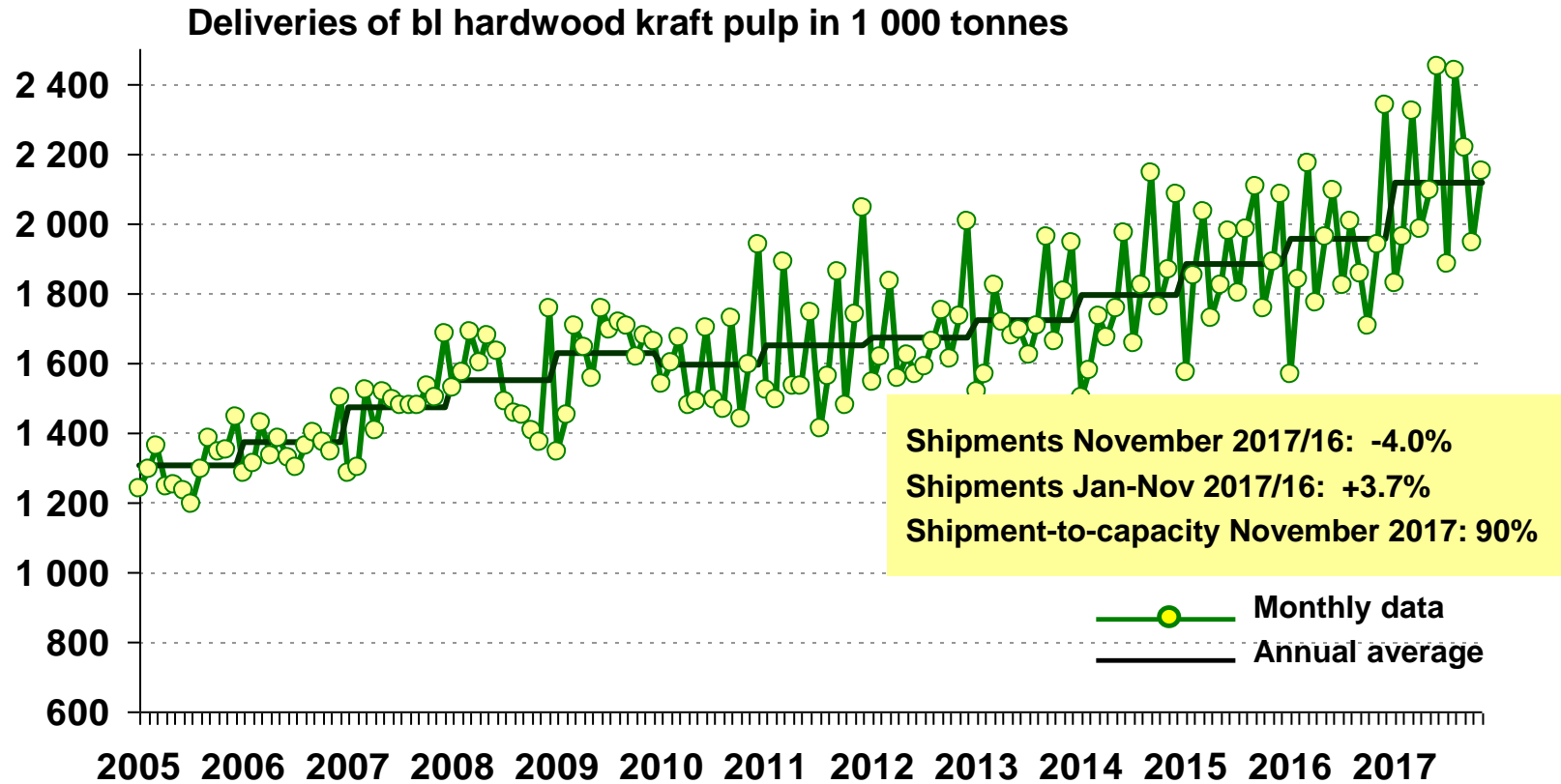
Source: EPIS

Data including November 2017



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp



Source: EPIS

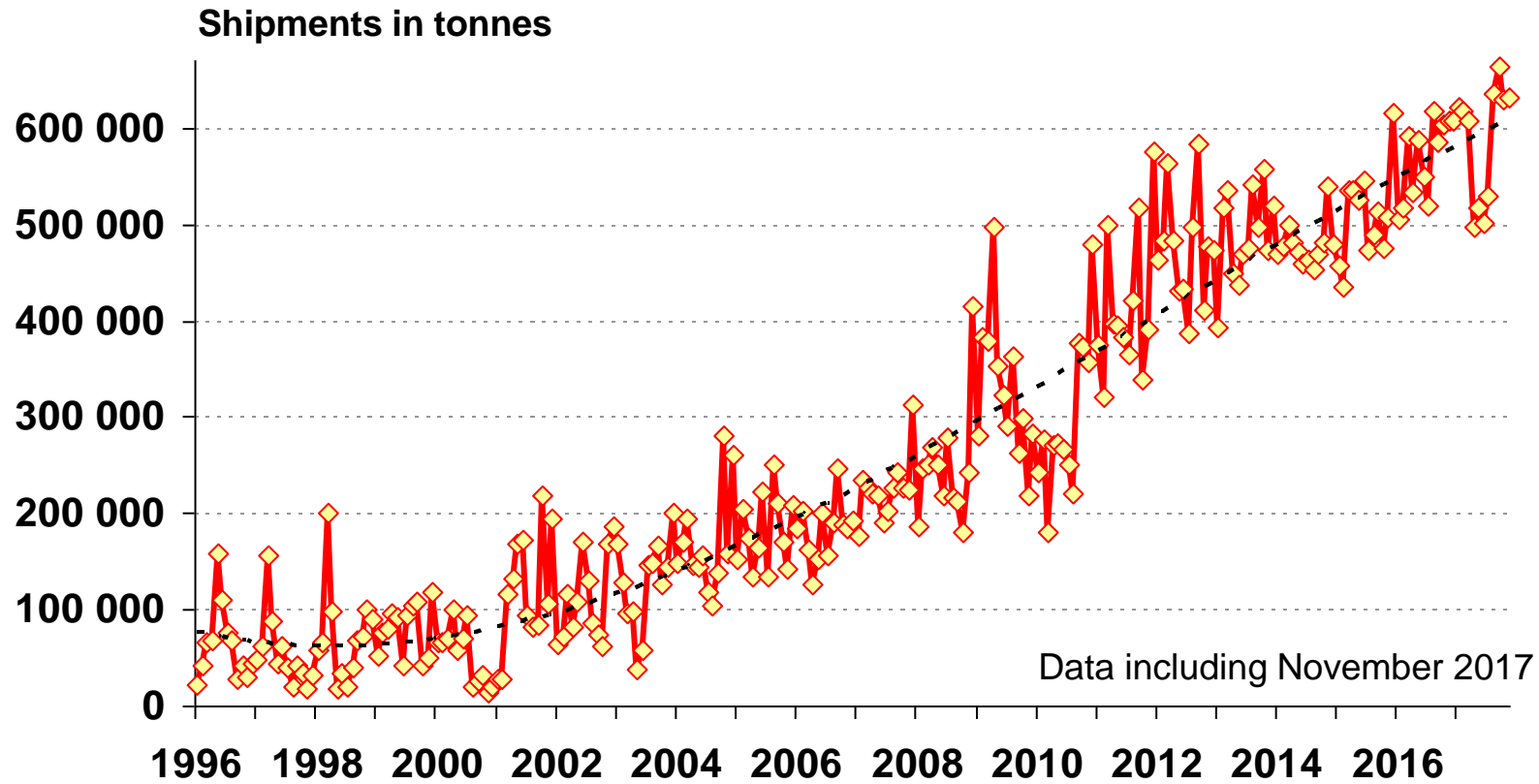
Data including November 2017



# Shipments of Softwood Kraft Pulp to China

Bleached Softwood Kraft Pulp

From all suppliers except Russia

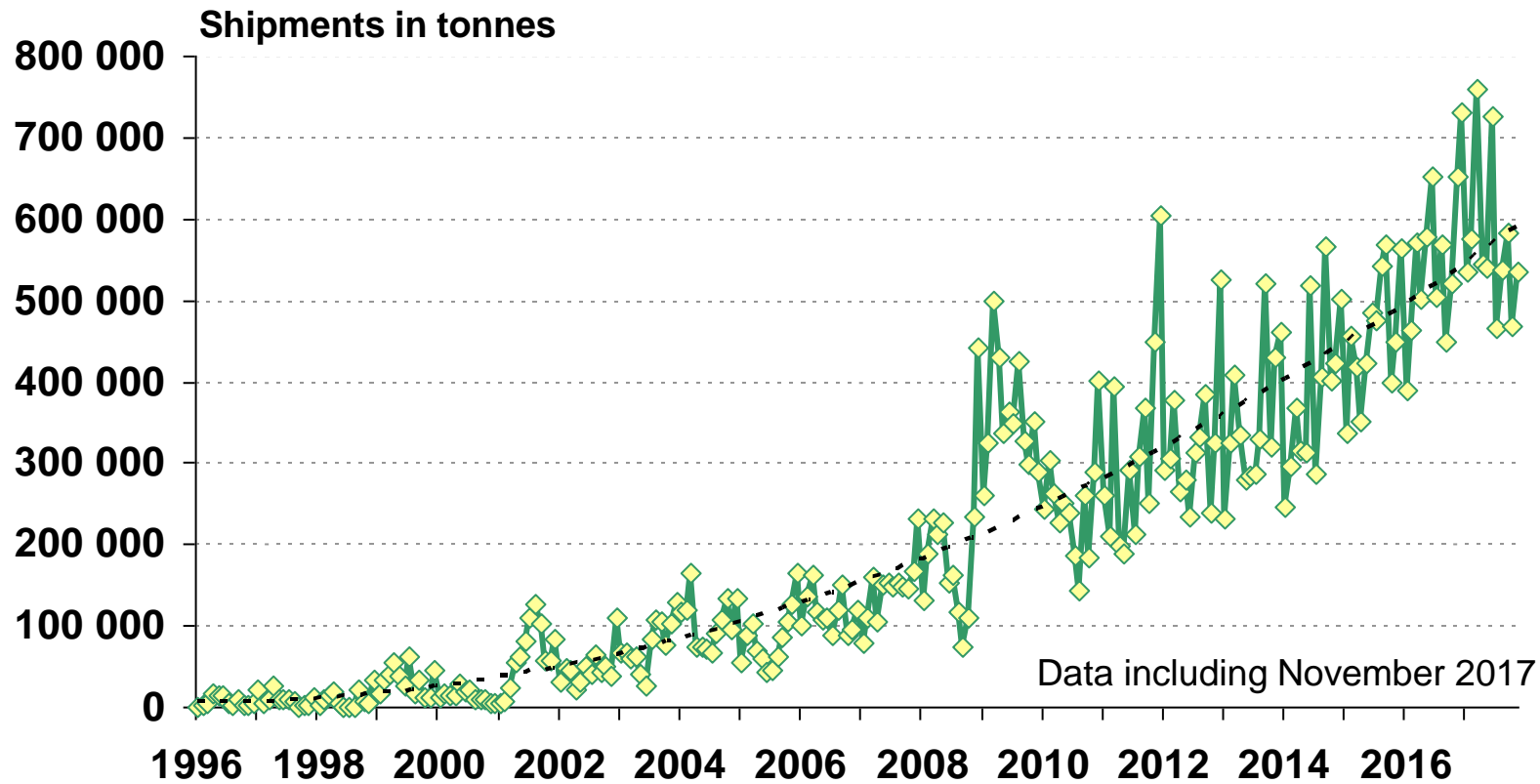


Source: EPIS



# Shipments of Hardwood Kraft Pulp to China

## Bleached Hardwood Kraft Pulp



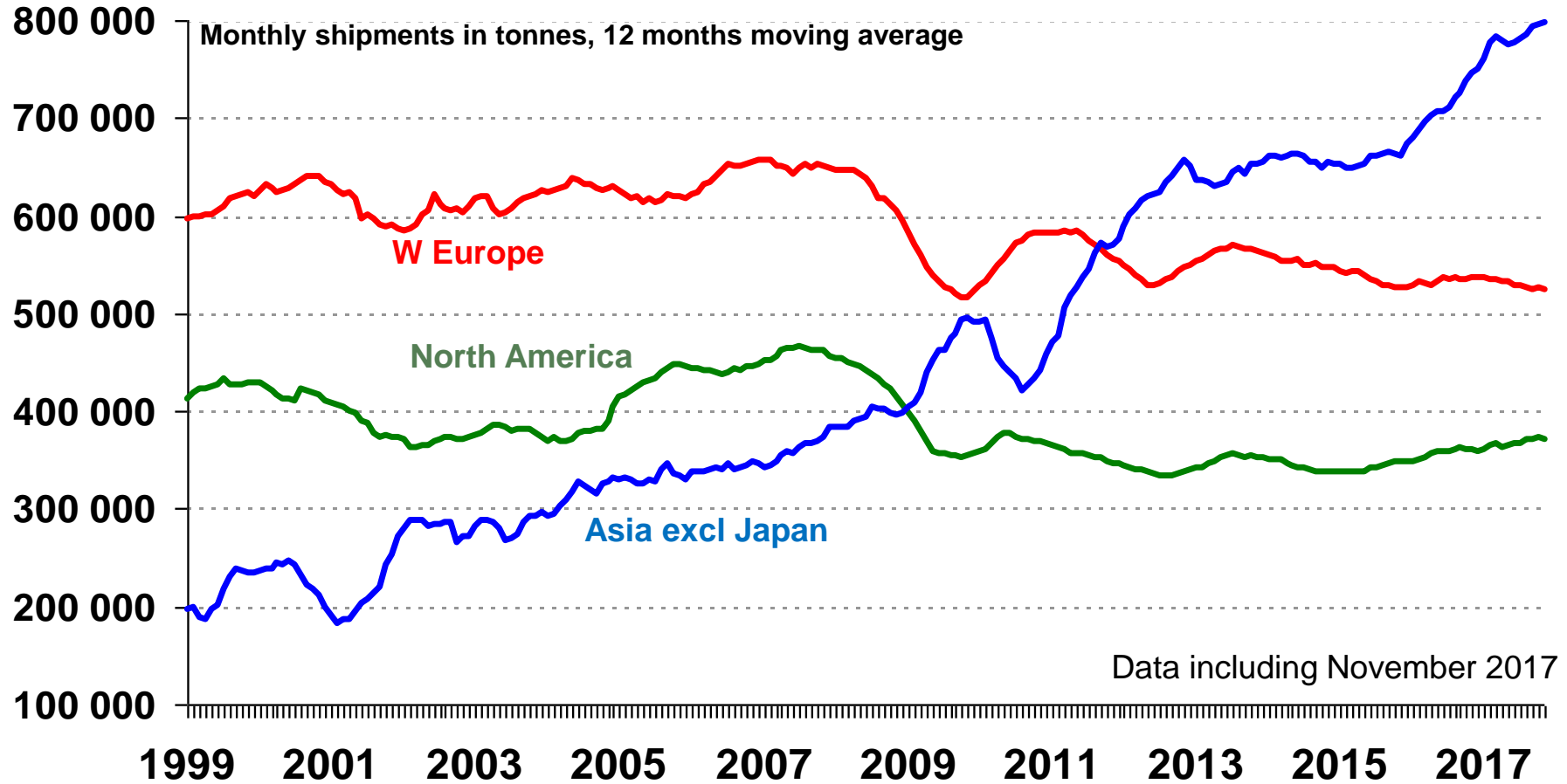
Source: EPIS



# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp

12 months moving average, various destinations



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp

12 months moving average, various destinations

