

# Global Market Pulp Statistics

Bleached Kraft Pulp

May Data 2017



# Global Statistics for Bleached Kraft Market Pulp

*The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp. To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.*

## **Bleached Softwood Kraft Market Pulp**

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand. From 2017 is France included.

## **Bleached Hardwood Kraft Market Pulp**

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. From 2017 is Portugal included



# Global Statistics for Bleached Kraft Market Pulp

Summary table April 2017

## Bleached Softwood Kraft Market Pulp

Delivered volume May 2017: 1 983 000 t, -0.7% from May 2016

“ “ Jan-May 2017: 9 842 000 t, +2.3% from Jan-May 2016

Shipment-to-capacity ratio May 2017: 89%, Jan-May 2016: 91%

## Bleached Hardwood Kraft Market Pulp

Delivered volume May 2017: 2 094 000 t, +1.0% from May 2016

“ “ Jan-May 2017: 10 462 000 t (r), +5.9% from Jan-May 2016

Shipment-to-capacity ratio May 2017: 91%, Jan-May 2016: 93%(r)

## Producers' stocks of market pulp

In May, the global producers' stocks of bleached kraft market pulp remained almost unchanged and ended the month at 33 days of supply. Stocks of softwood kraft pulp remained almost unchanged at 29 days and hardwood kraft increased by 1 day to 36 days.



# Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January - May 2017

*Shipments in 1 000 tonnes*

Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU nations	2 756	-2.2%	3 641	-1.5%
Other Europe	261	-2.0%	270	-14.2%
North America	1 901	+7.1%	1 129	-7.9%
Latin America	454	-9.6%	876	+5.0%
Japan	413	+2.5%	355	+7.4%
Other Asia	3 826	+4.8%	3 899	+18.1%
Africa	147	+4.7%	129	-2.3%
Oceania	78	+20.5%	40	+1.3%
<b>Total</b>	<b>9 842</b>	<b>+2.3%</b>	<b>10 462</b>	<b>+5.9%</b>

\*) Change from the same period last year

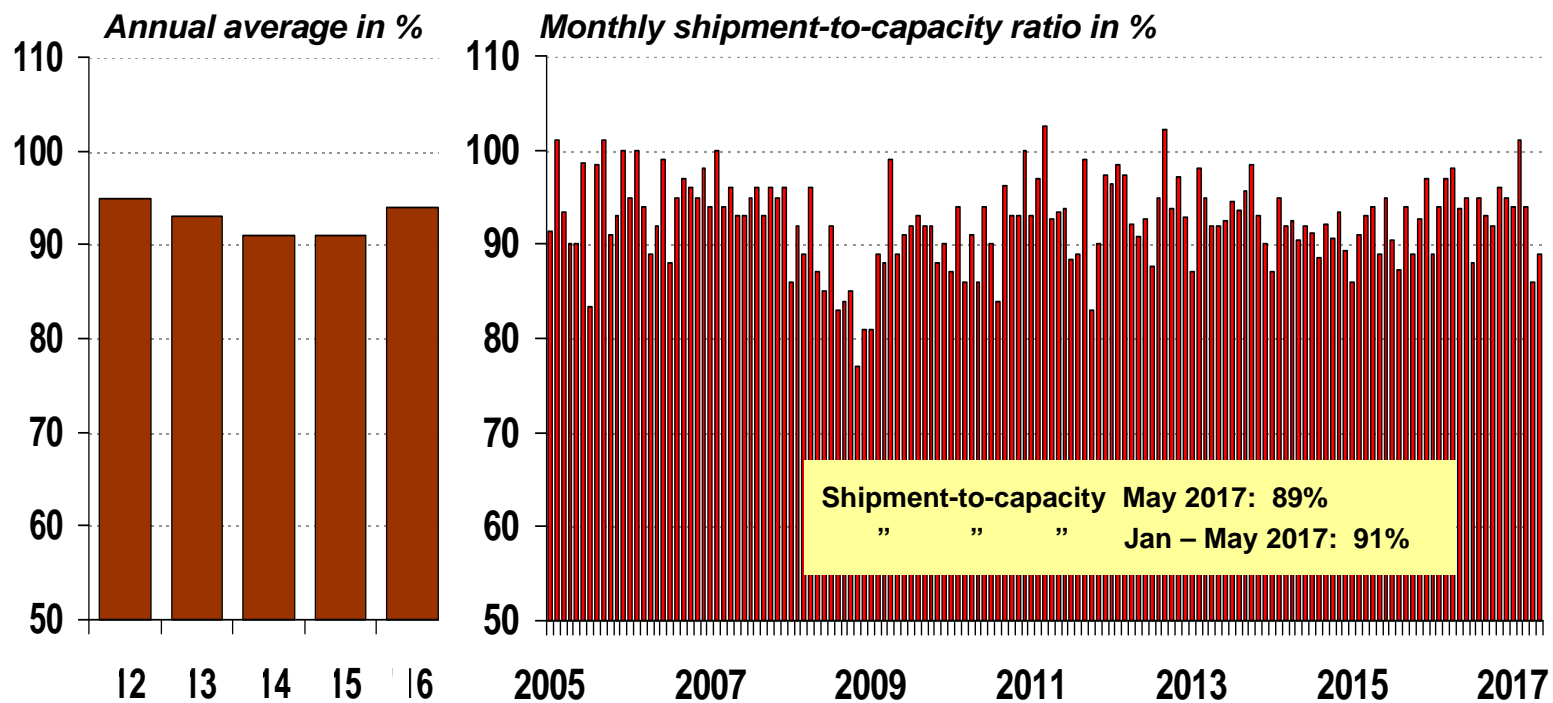
Data include BSKP from France and BHKP from Portugal

Source: EPIS



# Shipment-to-Capacity Ratio

## Bleached Softwood Kraft Pulp

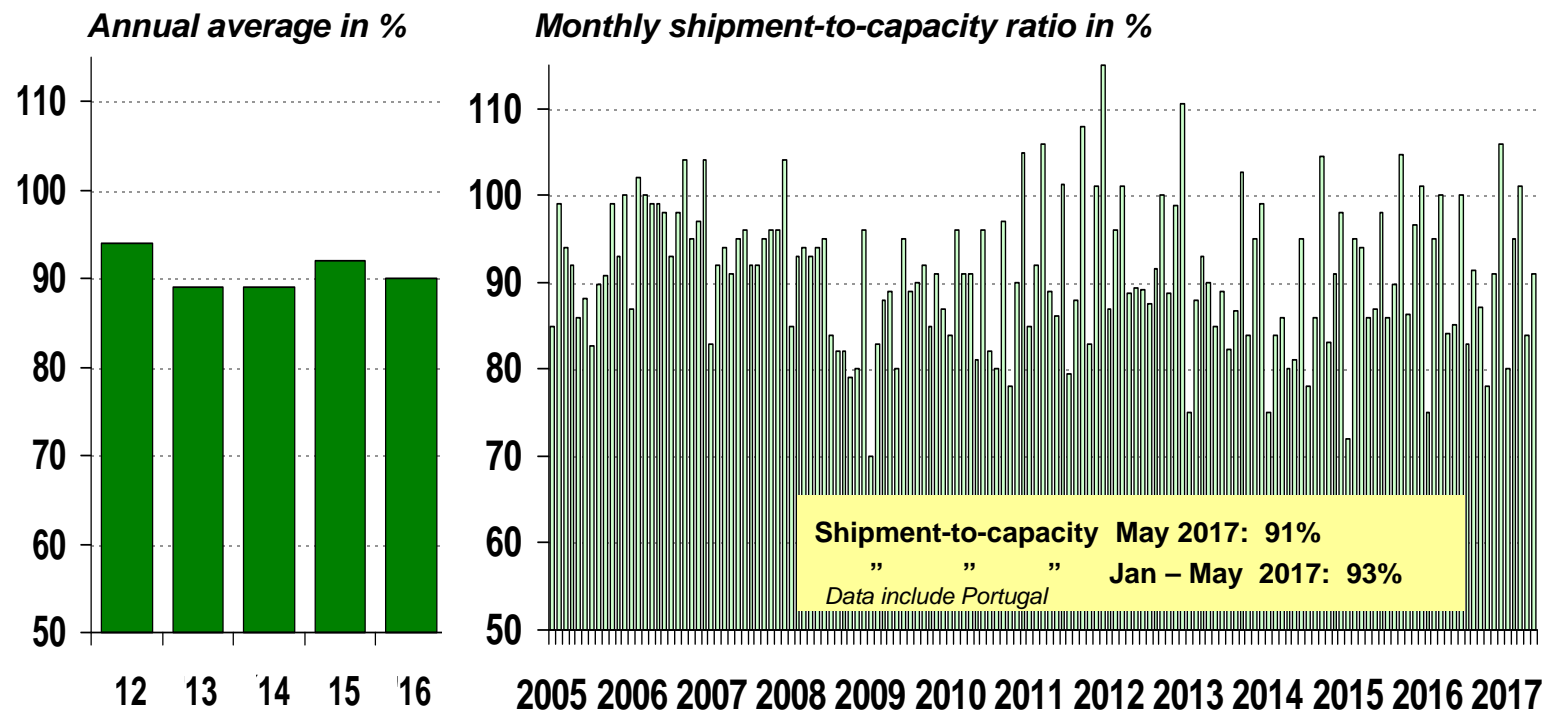


Source: EPIS



# Shipment-to-Capacity Ratio

## Bleached Hardwood Kraft Pulp

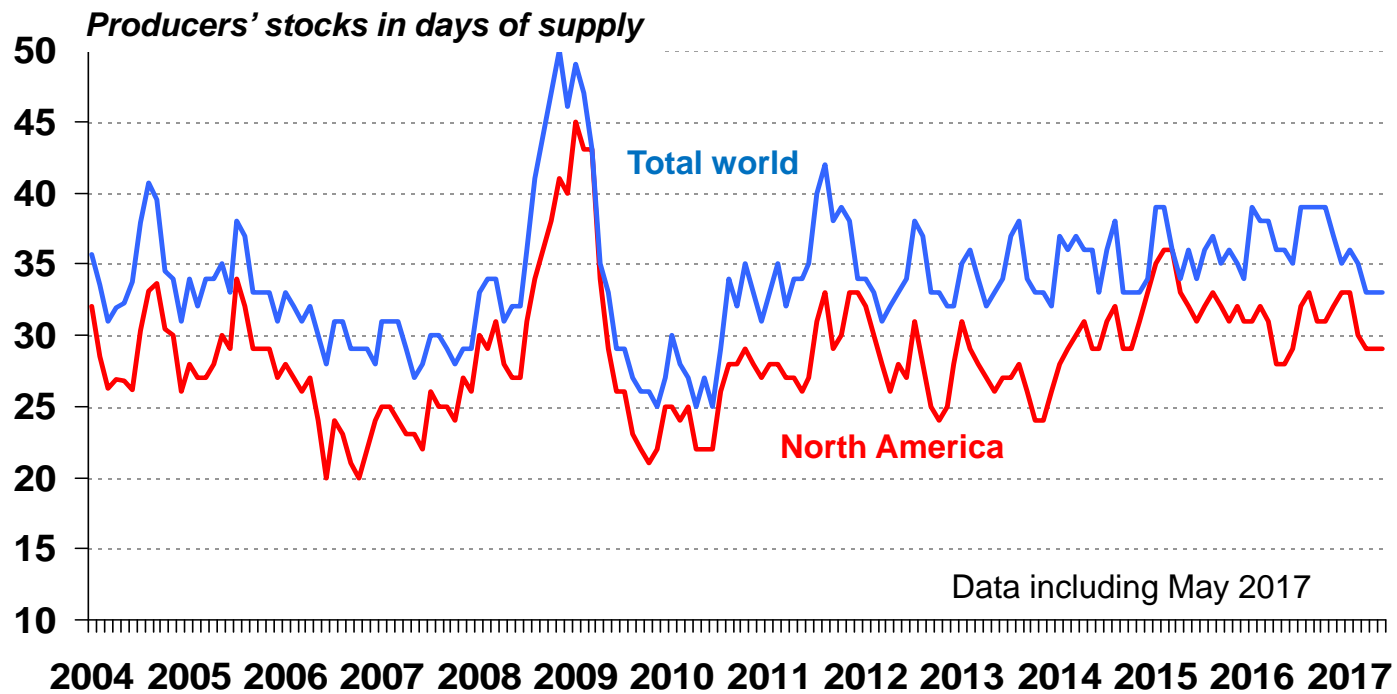


Source: EPIS



# Producers' Inventories in Days of Supply

## Bleached chemical paper grade market Pulp



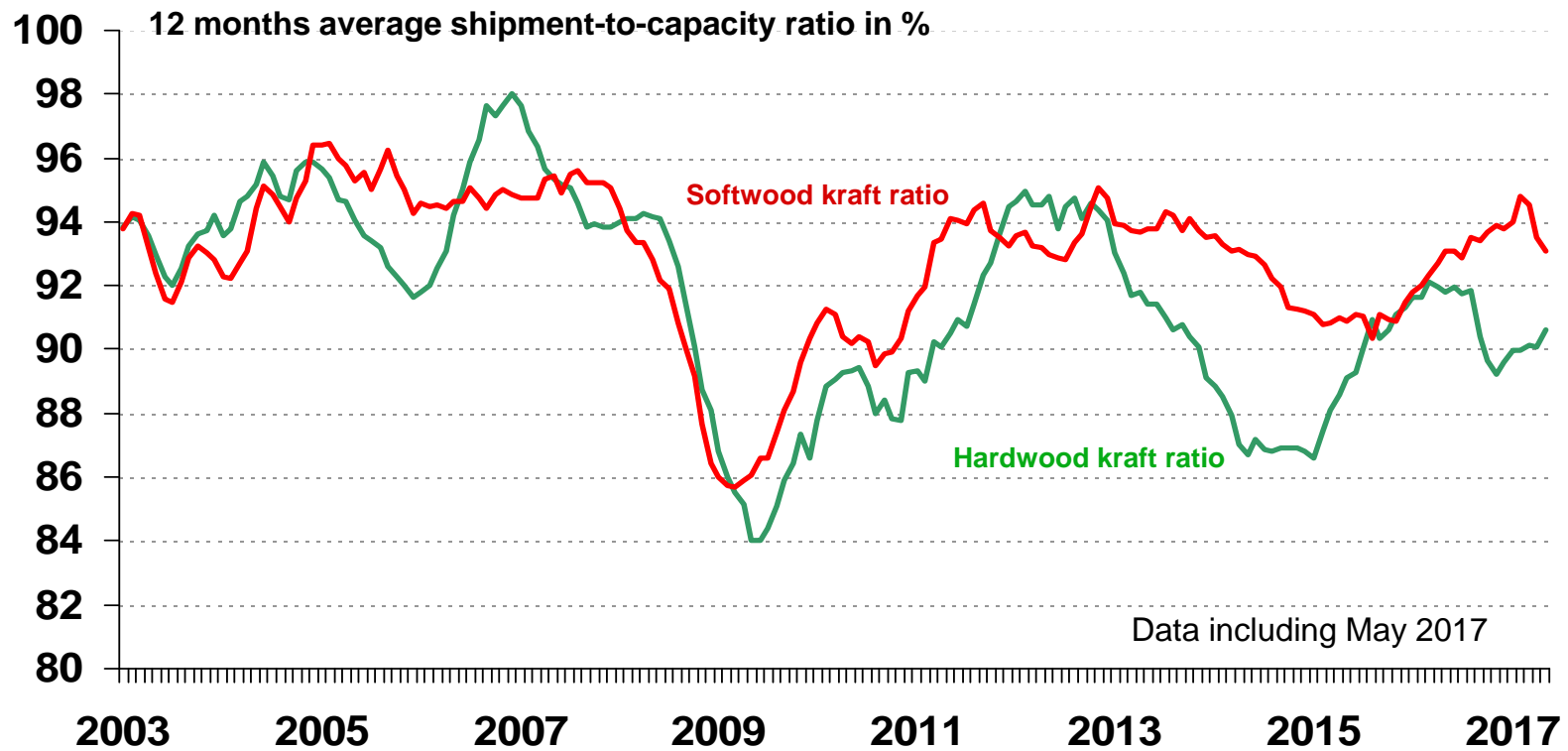
Global stocks in May: 33 days, unchanged from April



# Shipment-to-Capacity Ratio

## Bleached Softwood and Hardwood Kraft Pulp

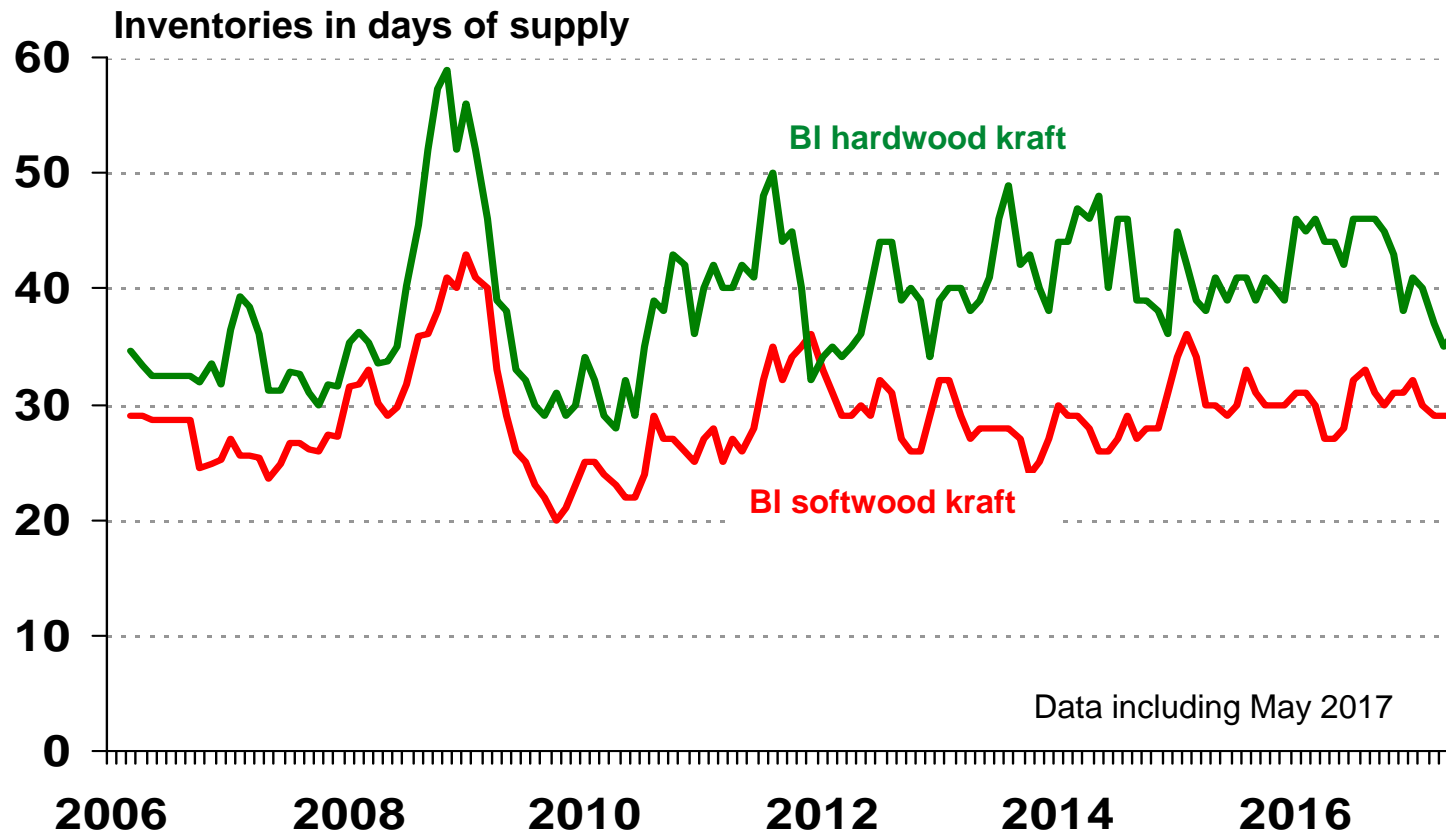
12 months average





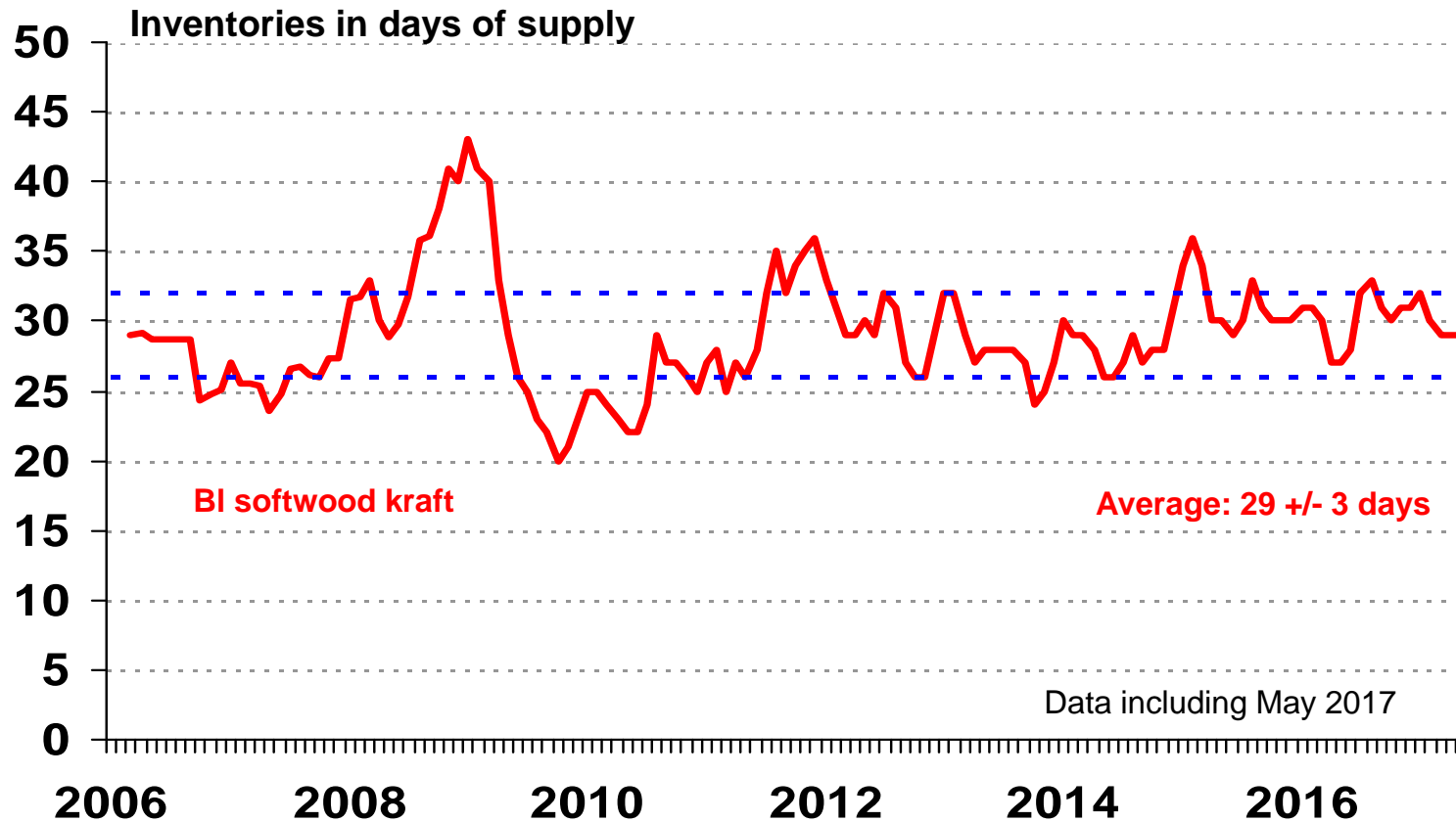
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp



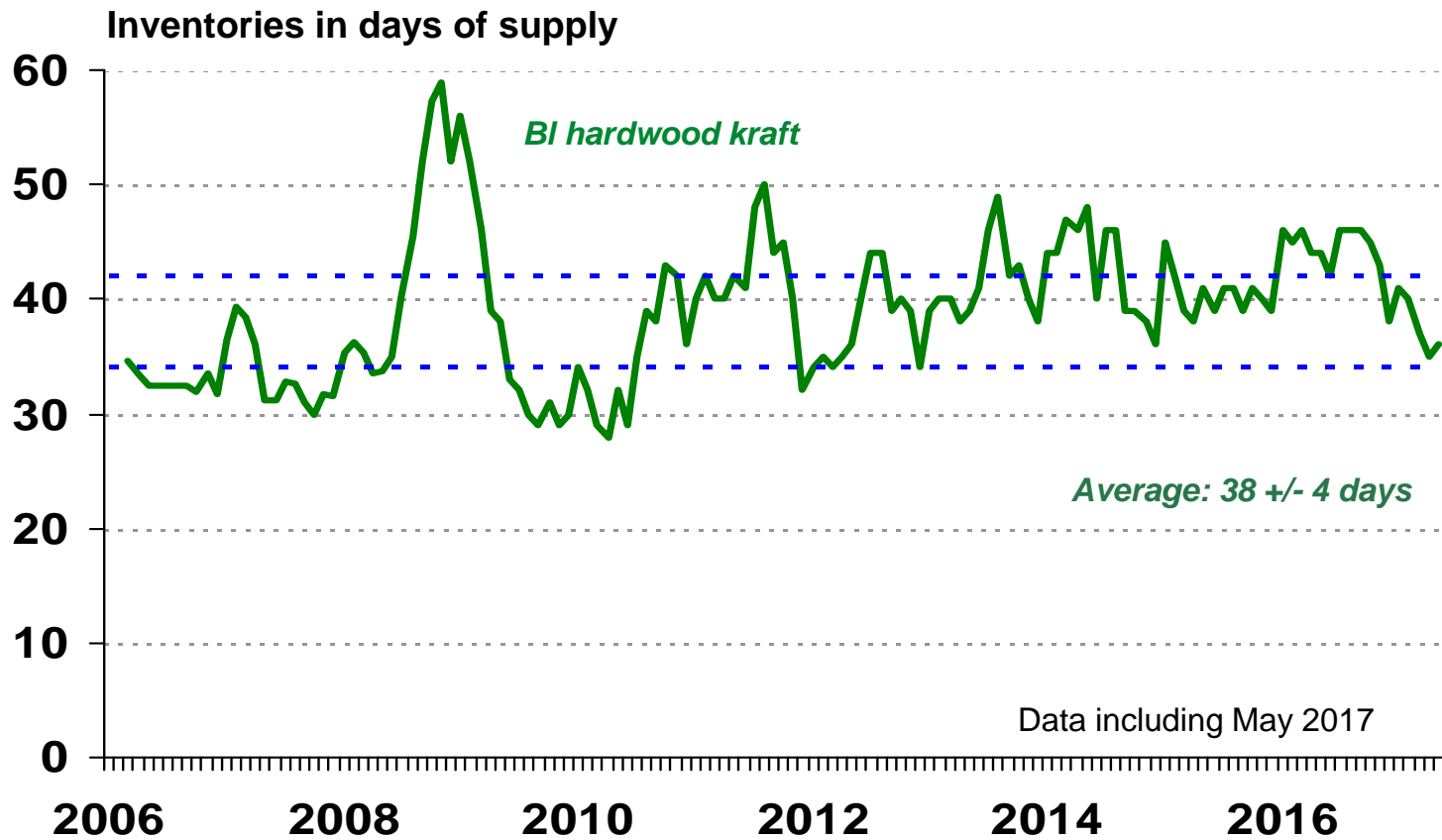
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp



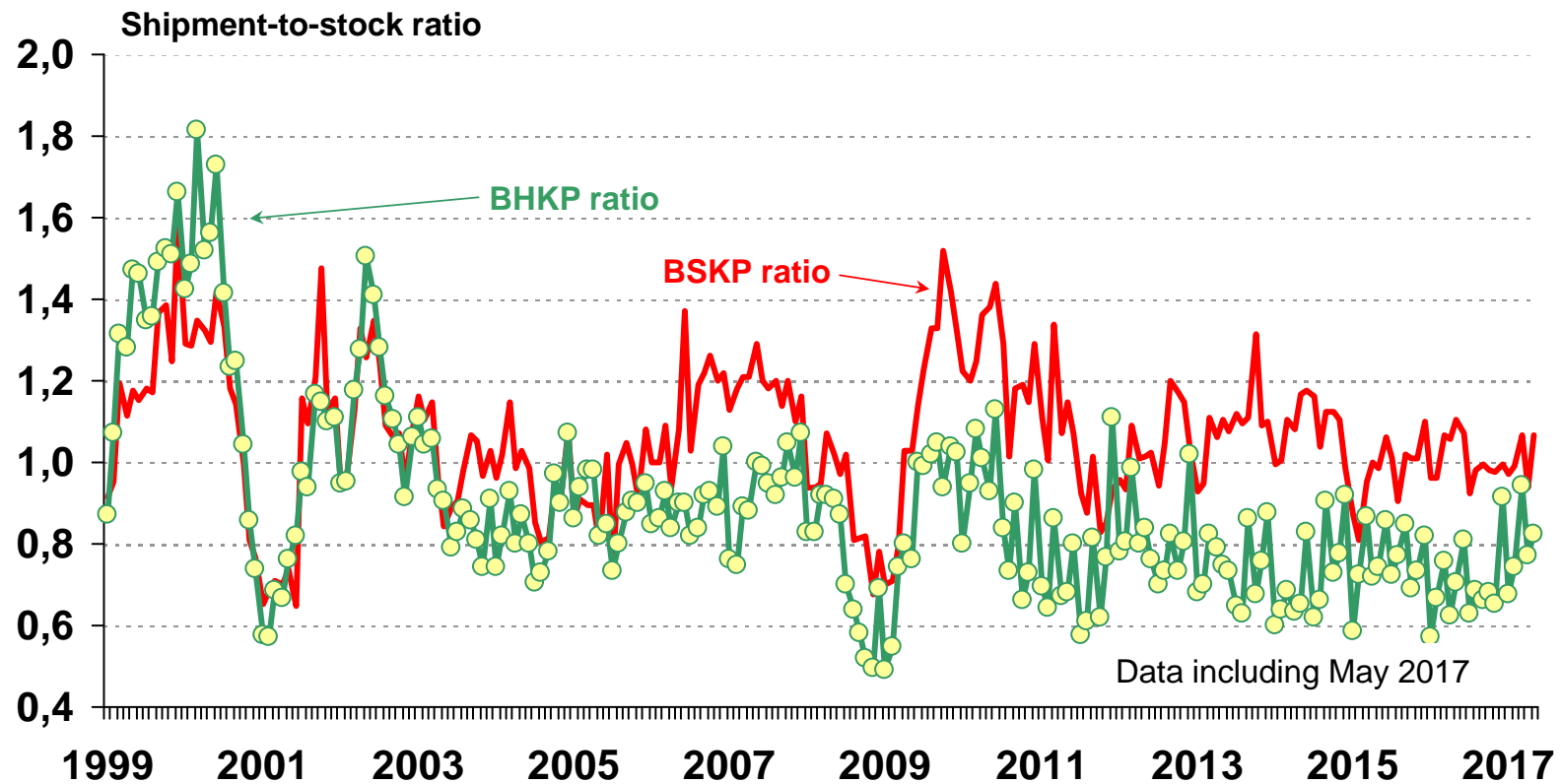
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp



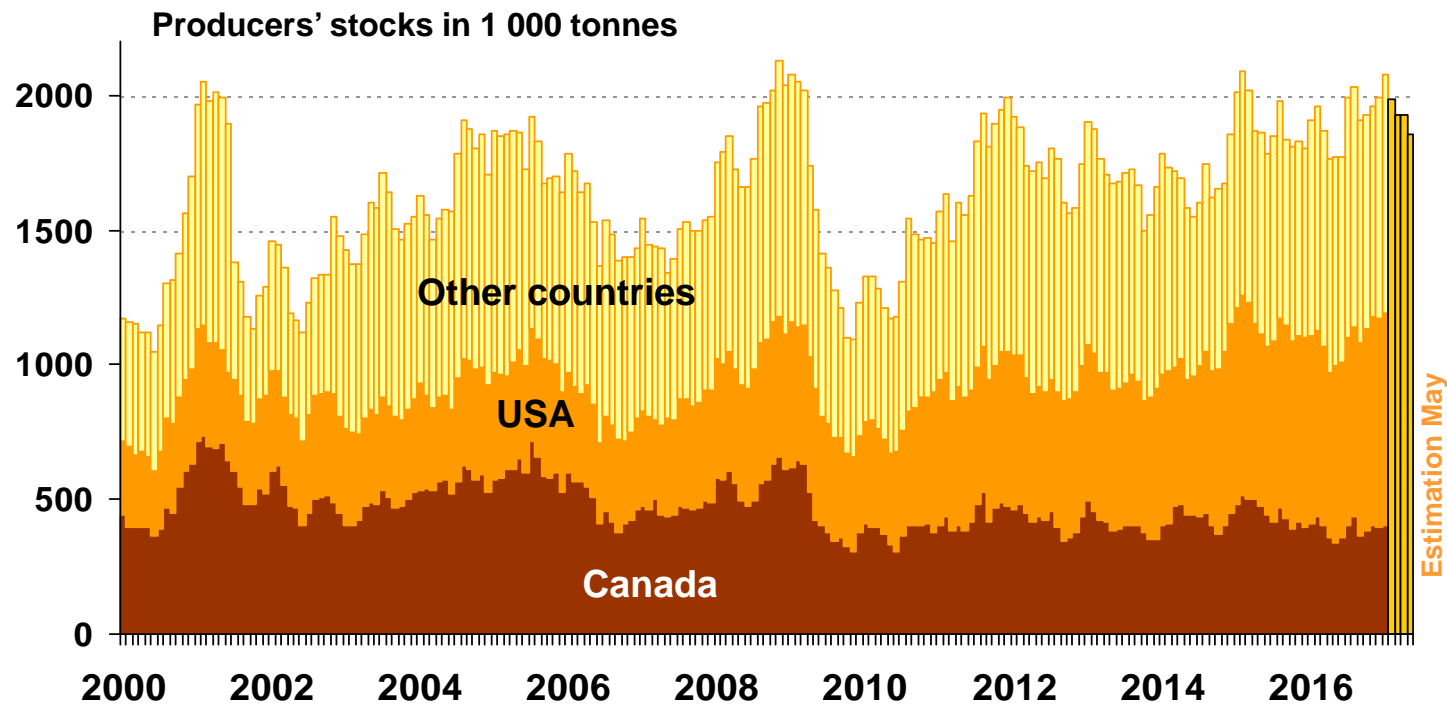
# Shipment-to-stock ratio

## Bleached Softwood and Hardwood Kraft Pulp



# Producers' Inventories of Market Pulp

## Bleached Softwood Kraft Pulp



Data including April 2017 + estimation May 2017

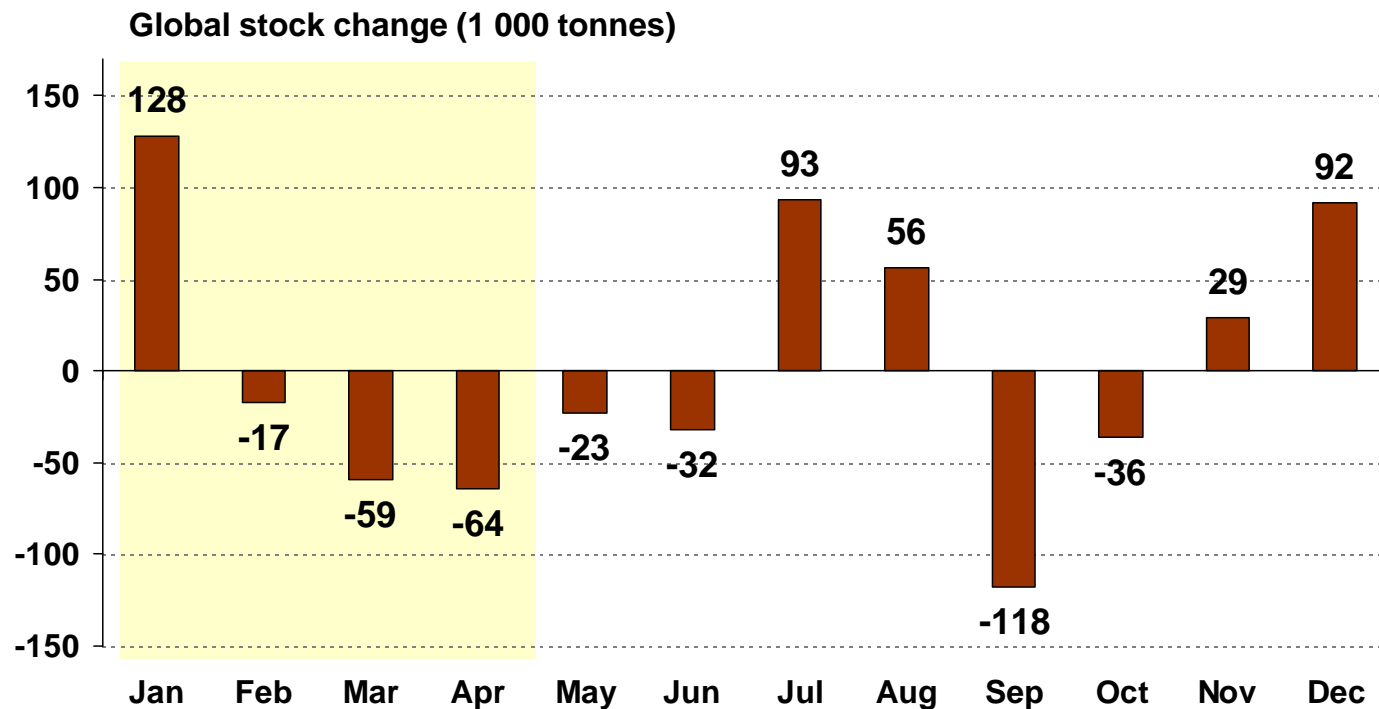
Source: EPIS



# Seasonal changes in the Softwood Kraft Stocks

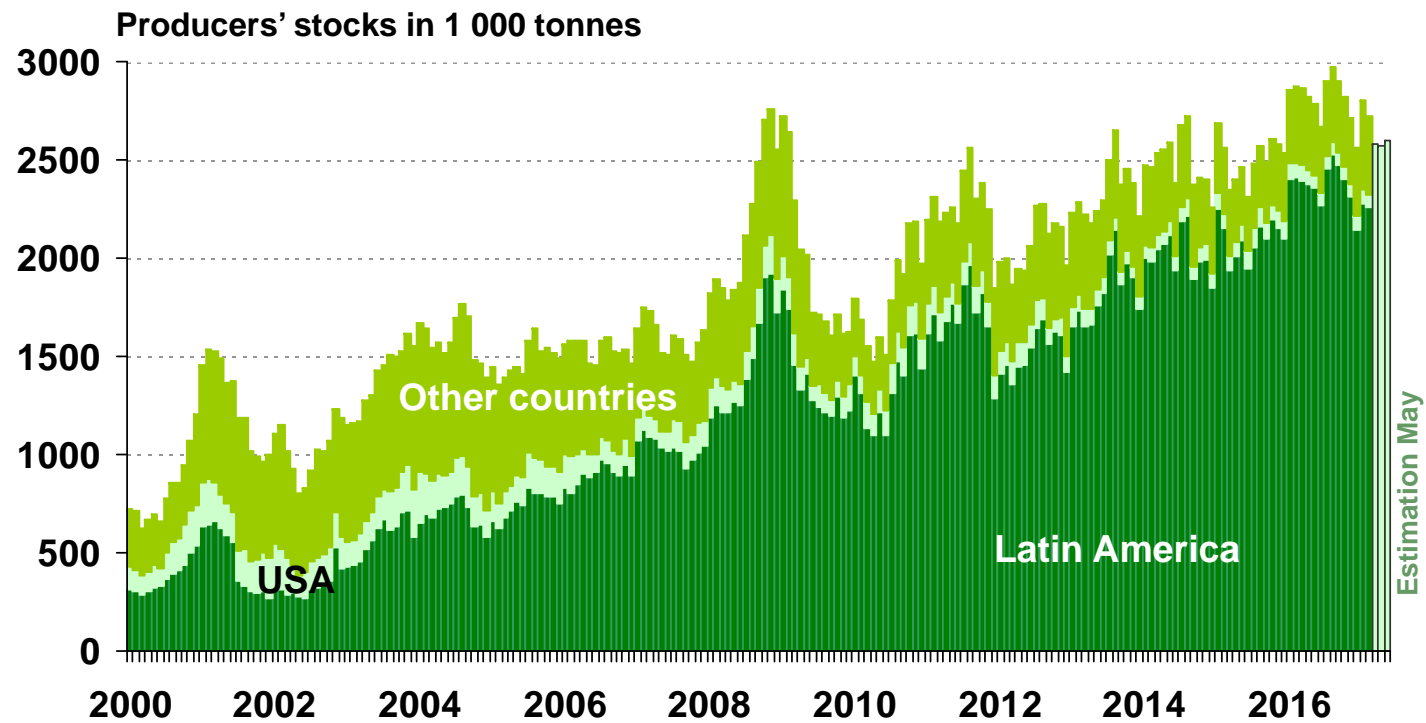
Monthly changes, based on moving average, last five years

Calculation includes April 2017 data



# Producers' Inventories of Market Pulp

## Bleached Hardwood Kraft Pulp



Source: EPIS

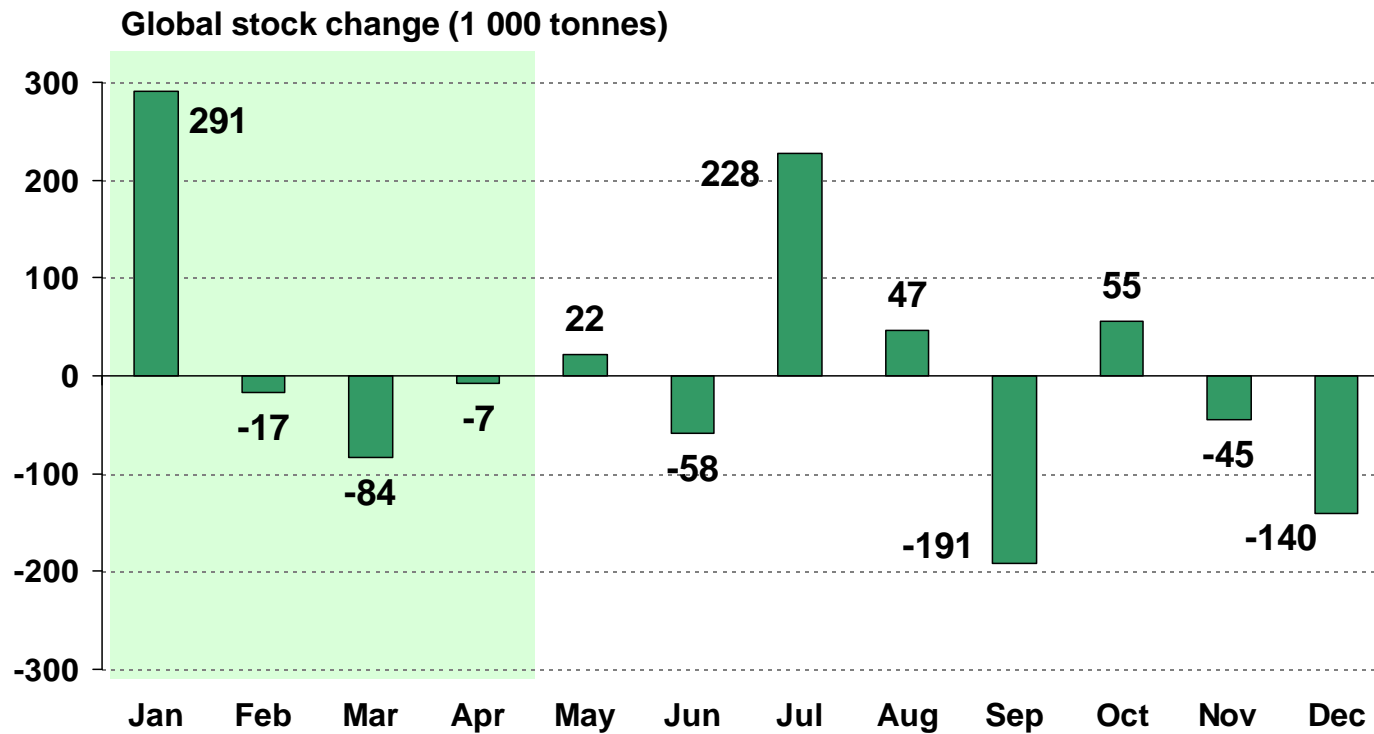
Data including April 2017 + estimation May 2017



# Seasonal changes in the Hardwood Kraft Stocks

Monthly changes, based on moving average, last five years

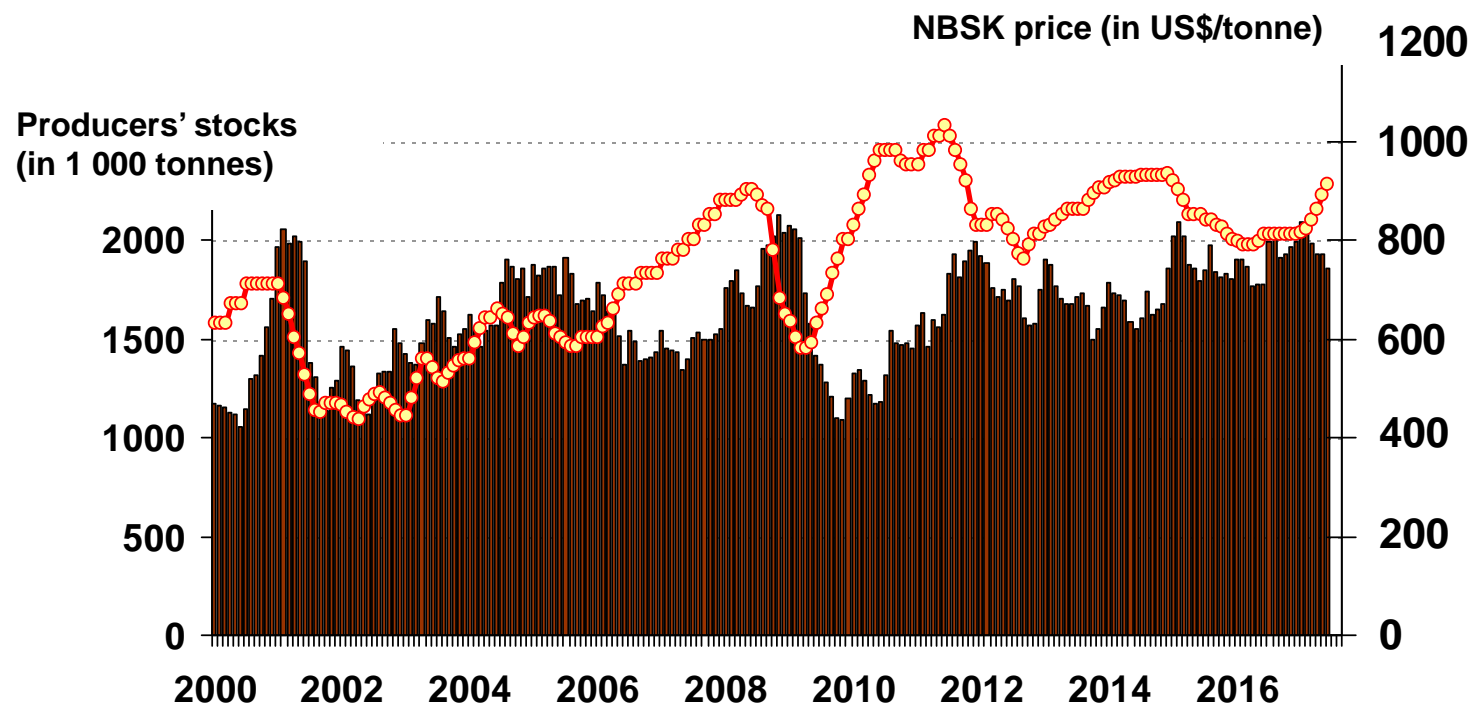
Calculation includes April 2017 data





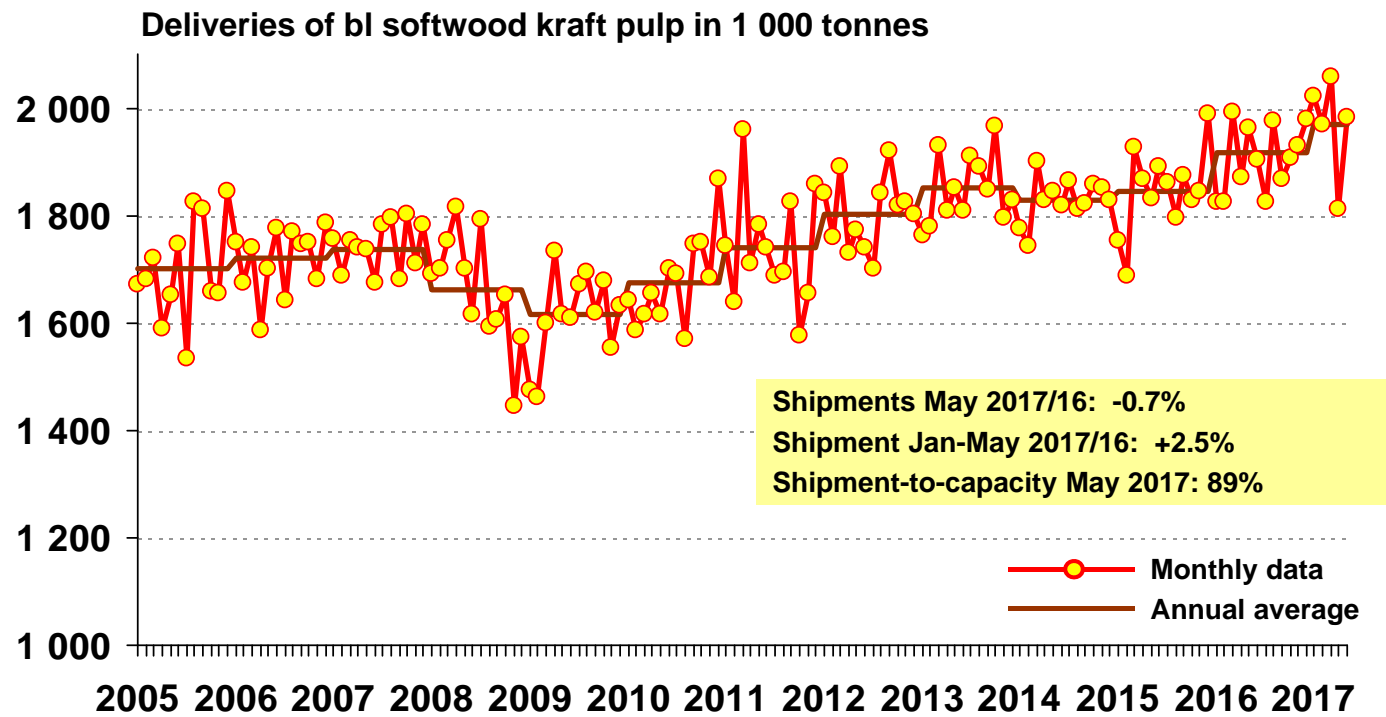
# NBSK Price vs Producers' Inventories

## Bleached Softwood Kraft Pulp



# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp



Source: EPIS

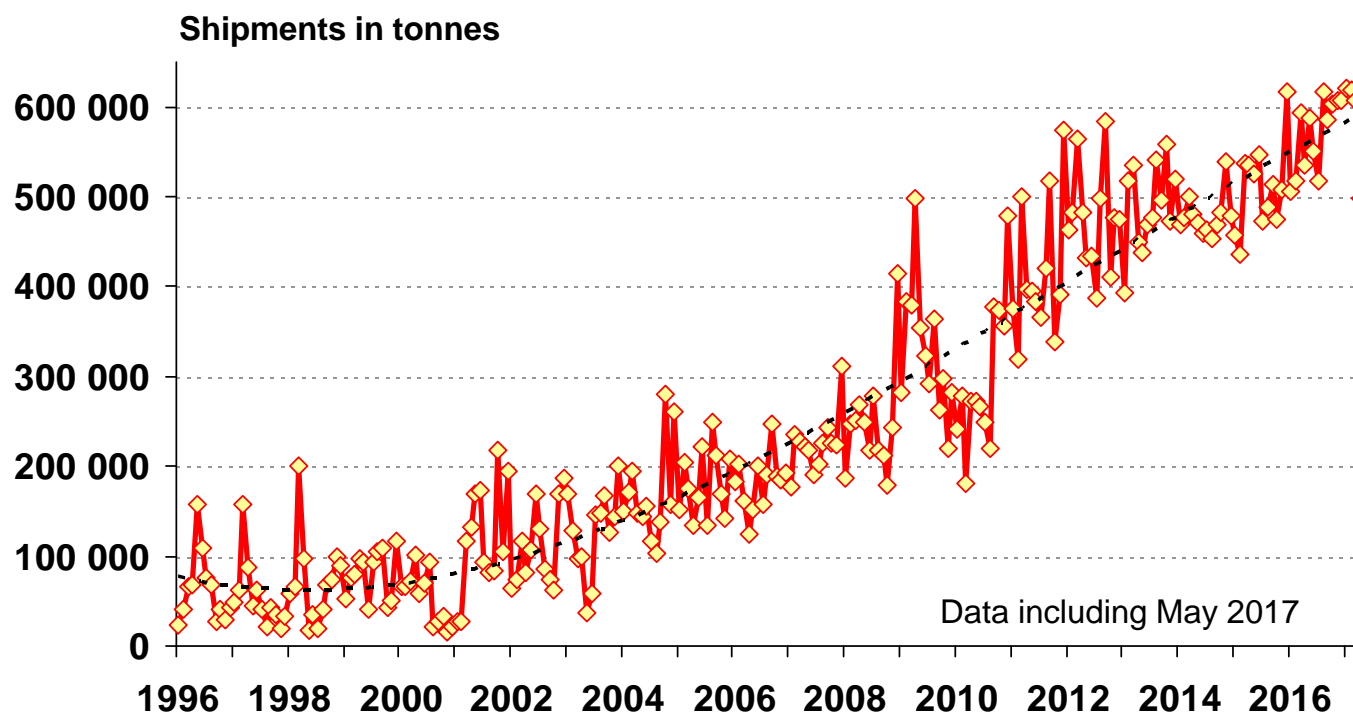
Data including May 2017



# Shipments of Softwood Kraft Pulp to China

## Bleached Softwood Kraft Pulp

From all suppliers except Russia

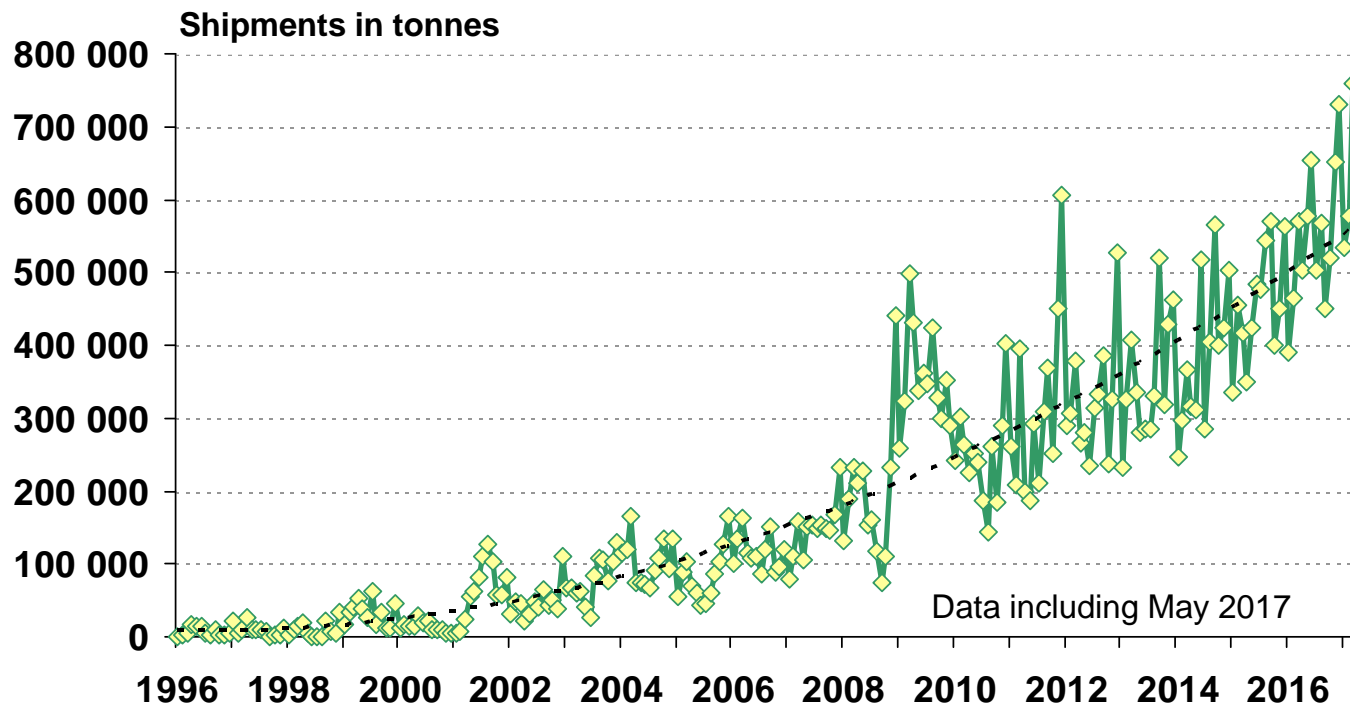


Source: EPIS



# Shipments of Hardwood Kraft Pulp to China

## Bleached Hardwood Kraft Pulp

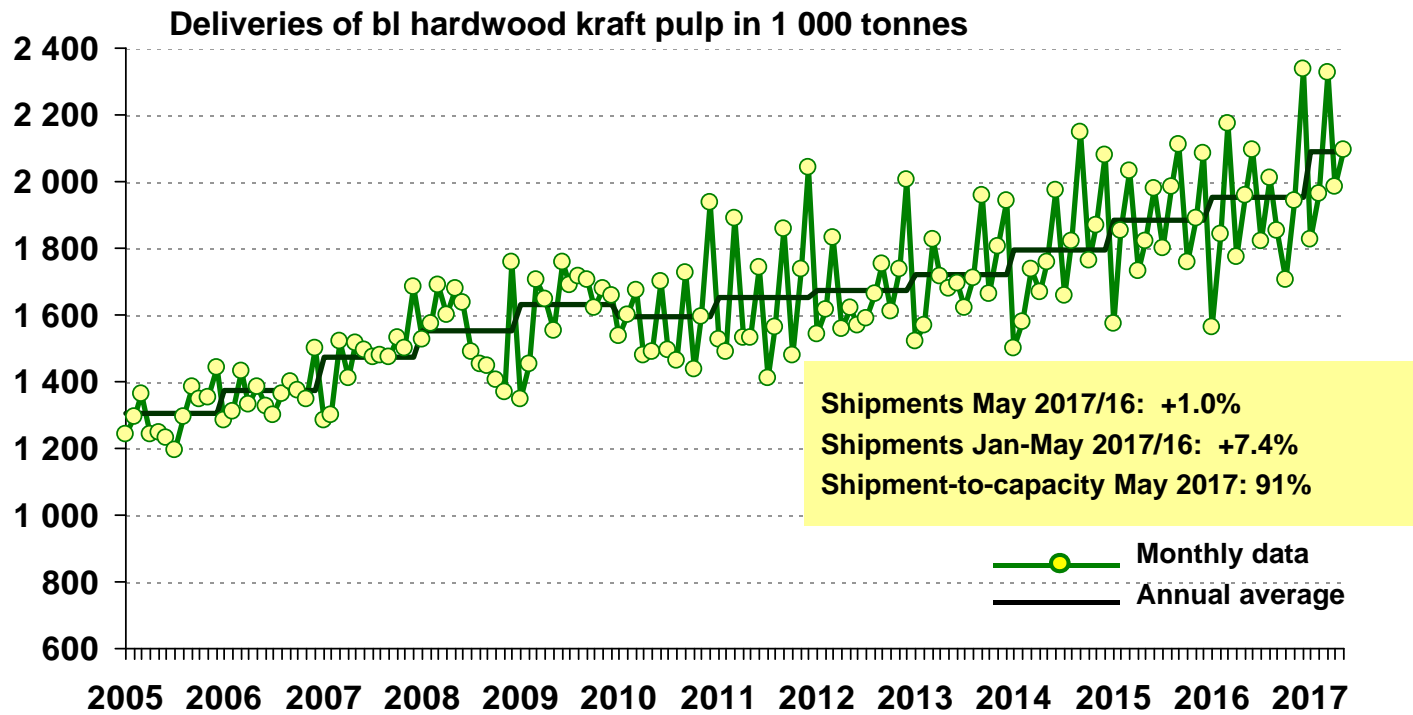


Source: EPIS



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp



Source: EPIS

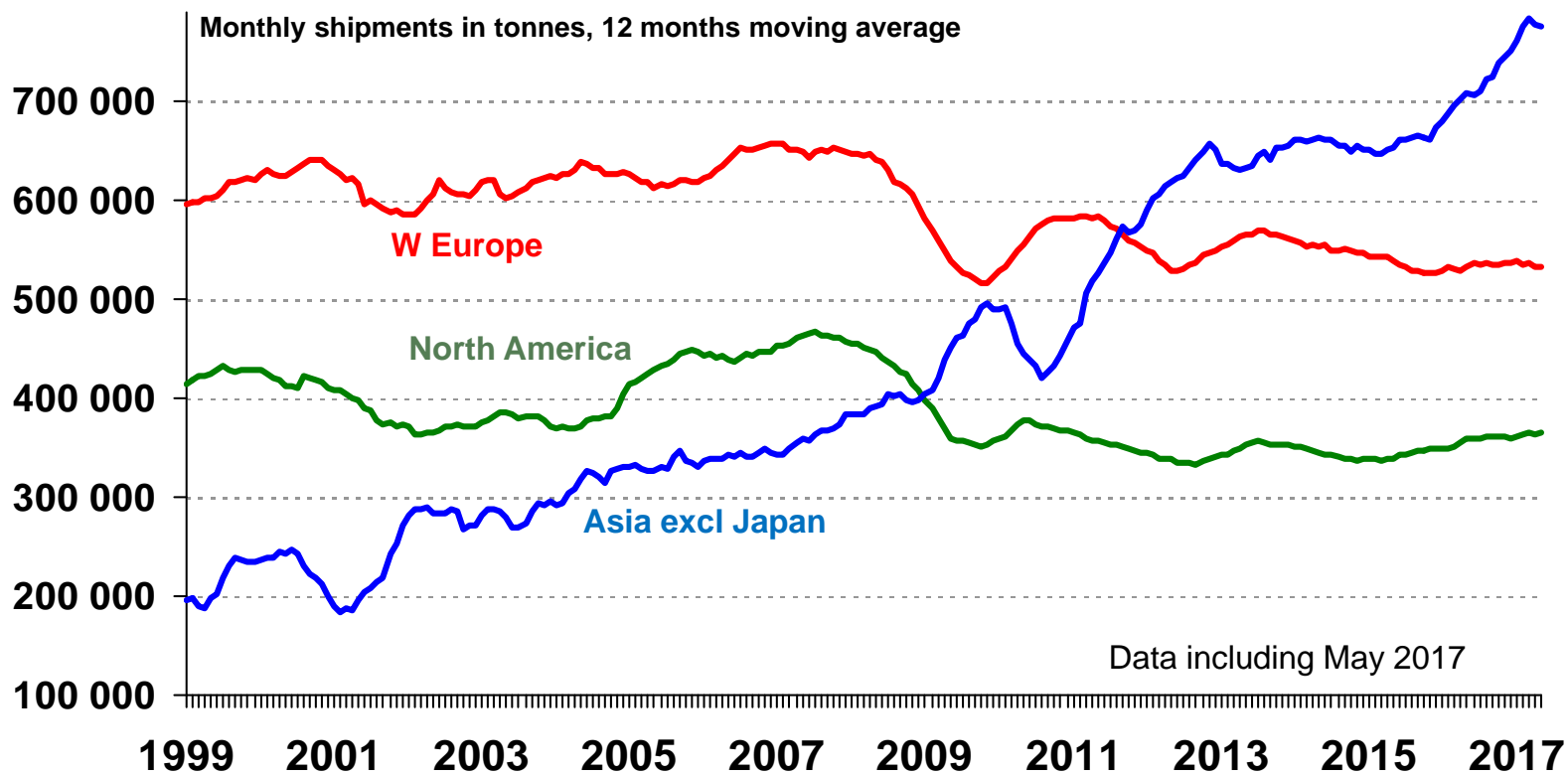
Data including May 2017



# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp

12 months moving average



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp

12 months moving average

