

Global Market Pulp Statistics

Bleached Kraft Pulp

March Data 2017



Global Statistics for Bleached Kraft Market Pulp

The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp. To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.

Bleached Softwood Kraft Market Pulp

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand. From 2017 is France included.

Bleached Hardwood Kraft Market Pulp

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. From 2017 is Portugal included



Global Statistics for Bleached Kraft Market Pulp

Summary table March 2017

Bleached Softwood Kraft Market Pulp

Delivered volume March 2017: 2 056 000 t, +2.3% from March 2016

“ “ Jan-Mar 2017: 6 052 000 t, +5.5% from Jan-Mar 2016

Shipment-to-capacity ratio March 2017: 94%, Jan-Mar 2016: 96%

Bleached Hardwood Kraft Market Pulp

Delivered volume March 2017: 2 325 000 t, +6% from March 2016

“ “ Jan-Mar 2017: 6 059 000 t, +7.2% from Jan-Mar 2016

Shipment-to-capacity ratio March 2017: 101%, Jan-Mar 2016: 91%

Producers' stocks of market pulp

In March, the global producers' stocks of bleached kraft market pulp decreased by 2 days and ended the month at 33 days of supply. Stocks of softwood kraft pulp down 1 day to 29 days and hardwood kraft down 3 days to 37 days.



Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January - March 2017

Shipments in 1 000 tonnes

Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total W Europe	1 539	-1.0%	1 915	-5.3%
Other Europe	209	+1.9%	128	+30.5%
North America	1 141	+8.5%	687	-5.3%
Latin America	263	-13.4%	523	+4.9%
Japan	244	+3.0%	213	+8.6%
Other Asia, Africa	2 610	+11.6%	2 569	+23.3%
Oceania	45	n.m.	25	n.m.
Total	6 052	+5.5%	6 059	+7.2%

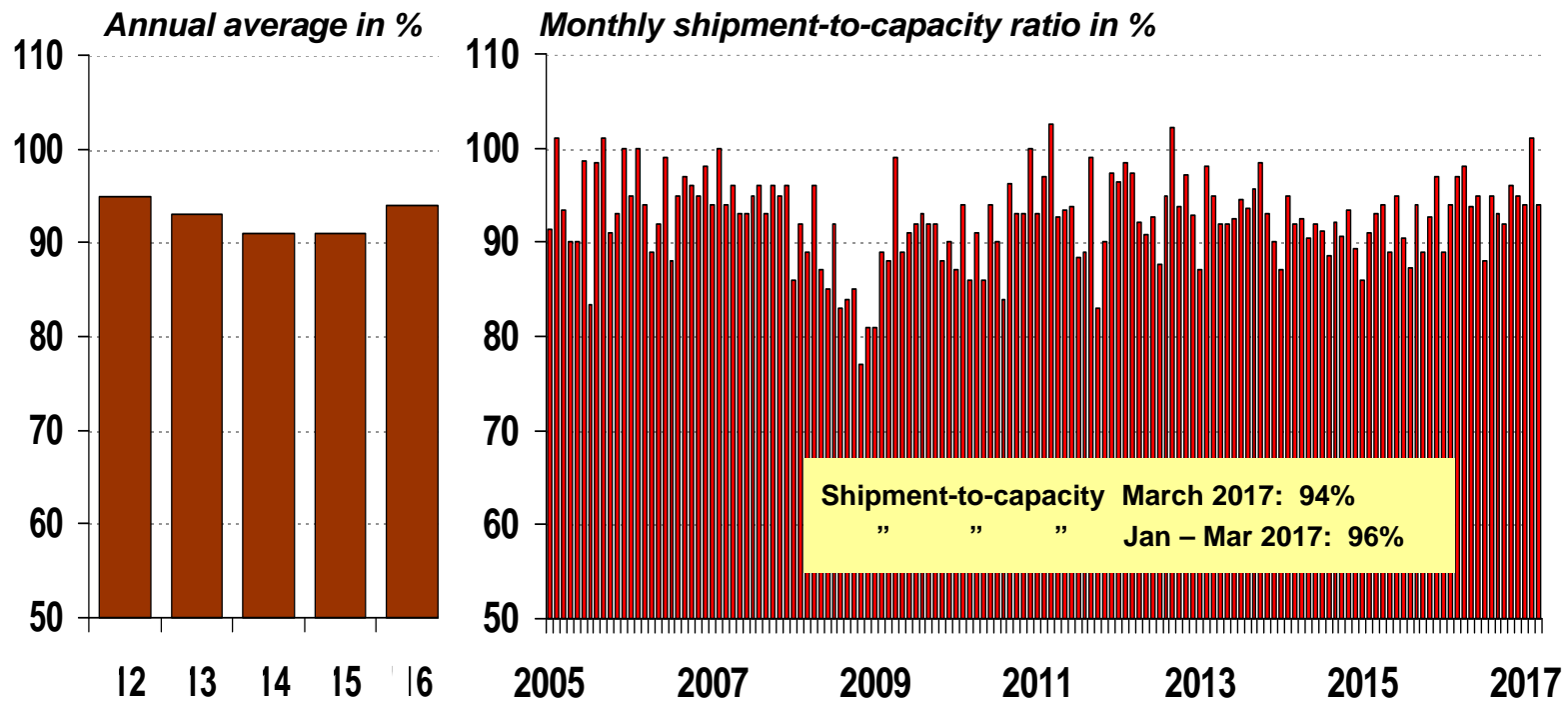
*) Change from the same period last year

Source: EPIS



Shipment-to-Capacity Ratio

Bleached Softwood Kraft Pulp

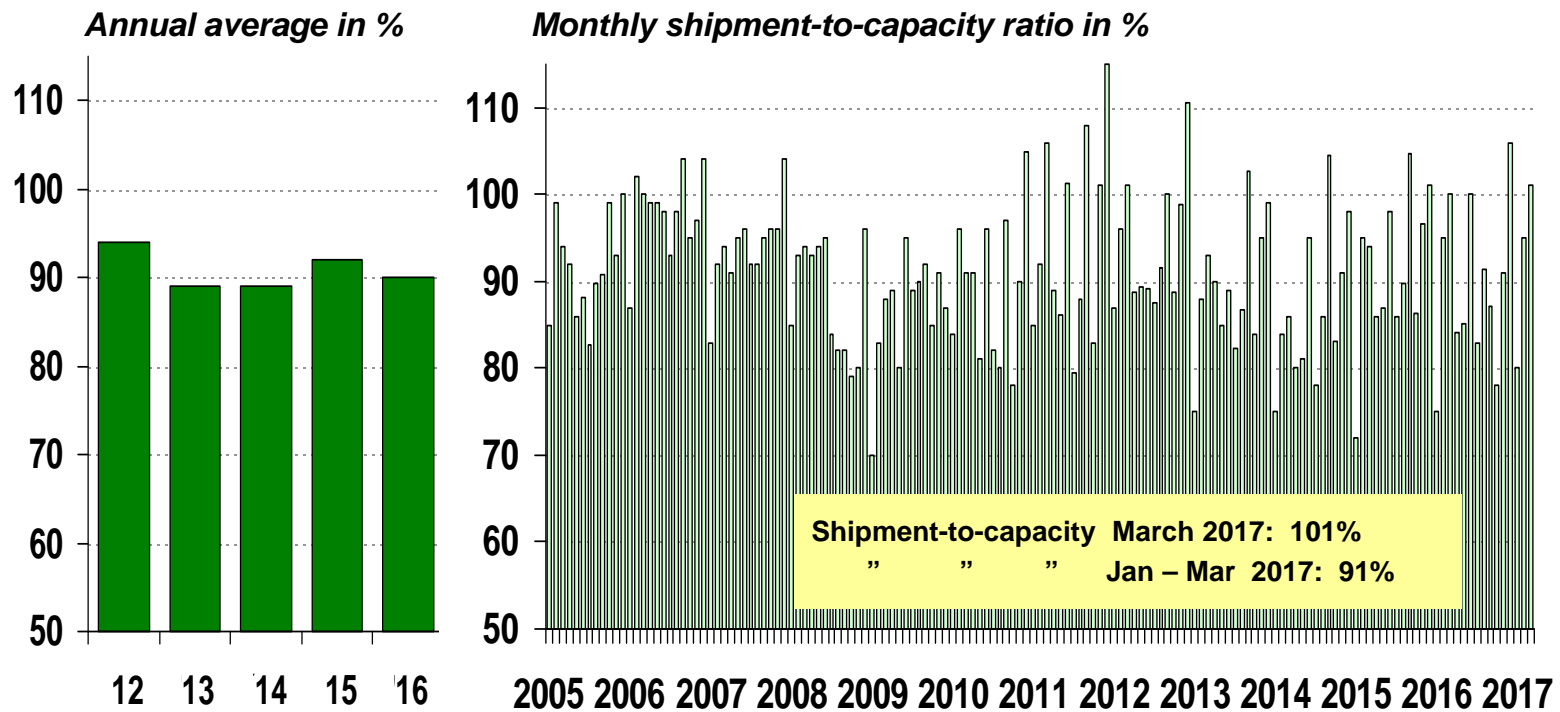


Source: EPIS



Shipment-to-Capacity Ratio

Bleached Hardwood Kraft Pulp

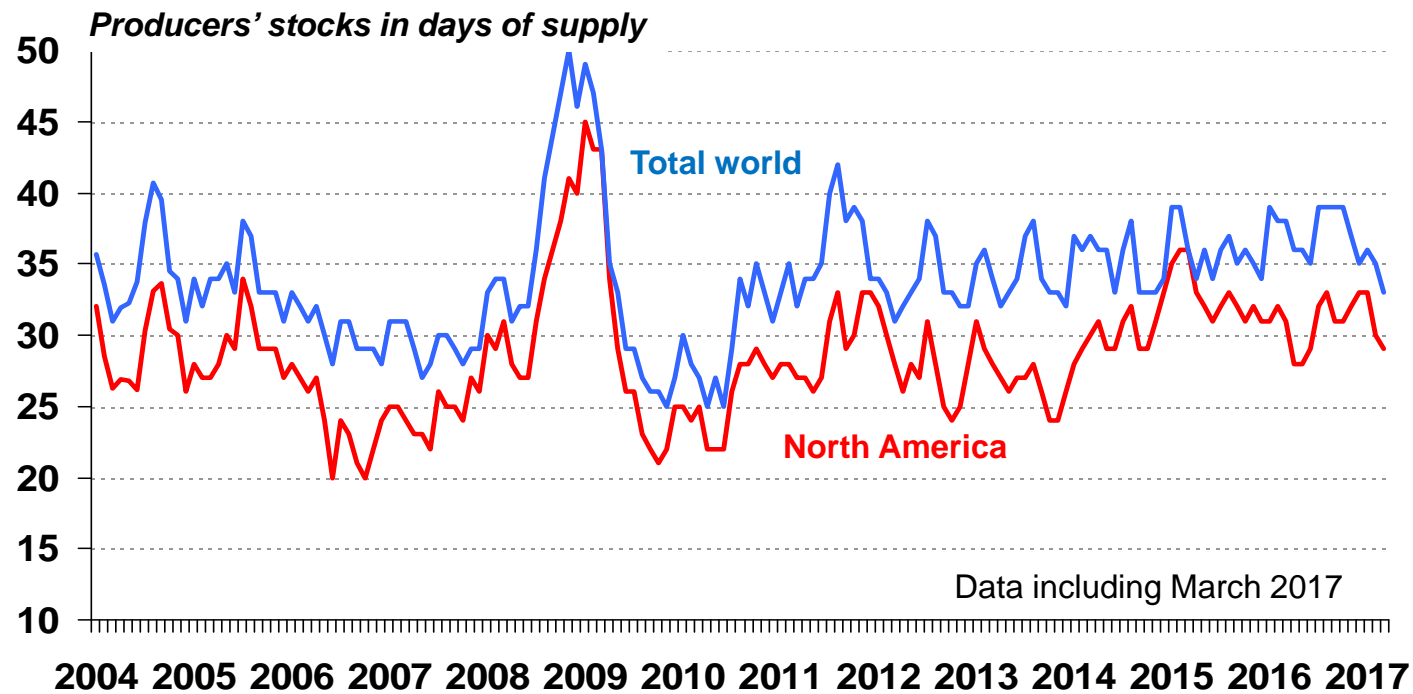


Source: EPIS



Producers' Inventories in Days of Supply

Bleached chemical paper grade market Pulp



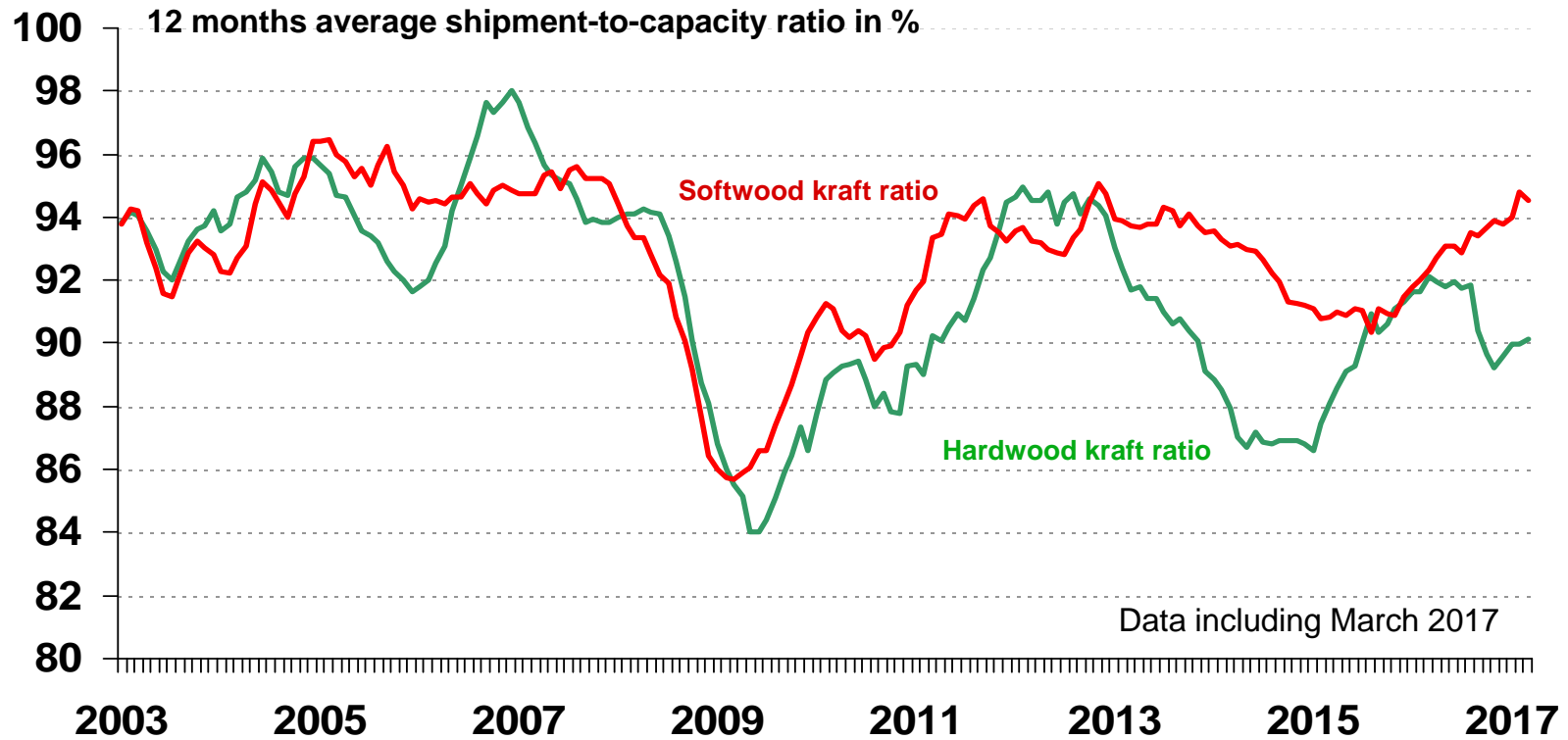
Global stocks in March: 33 days, down 2 days from February



Shipment-to-Capacity Ratio

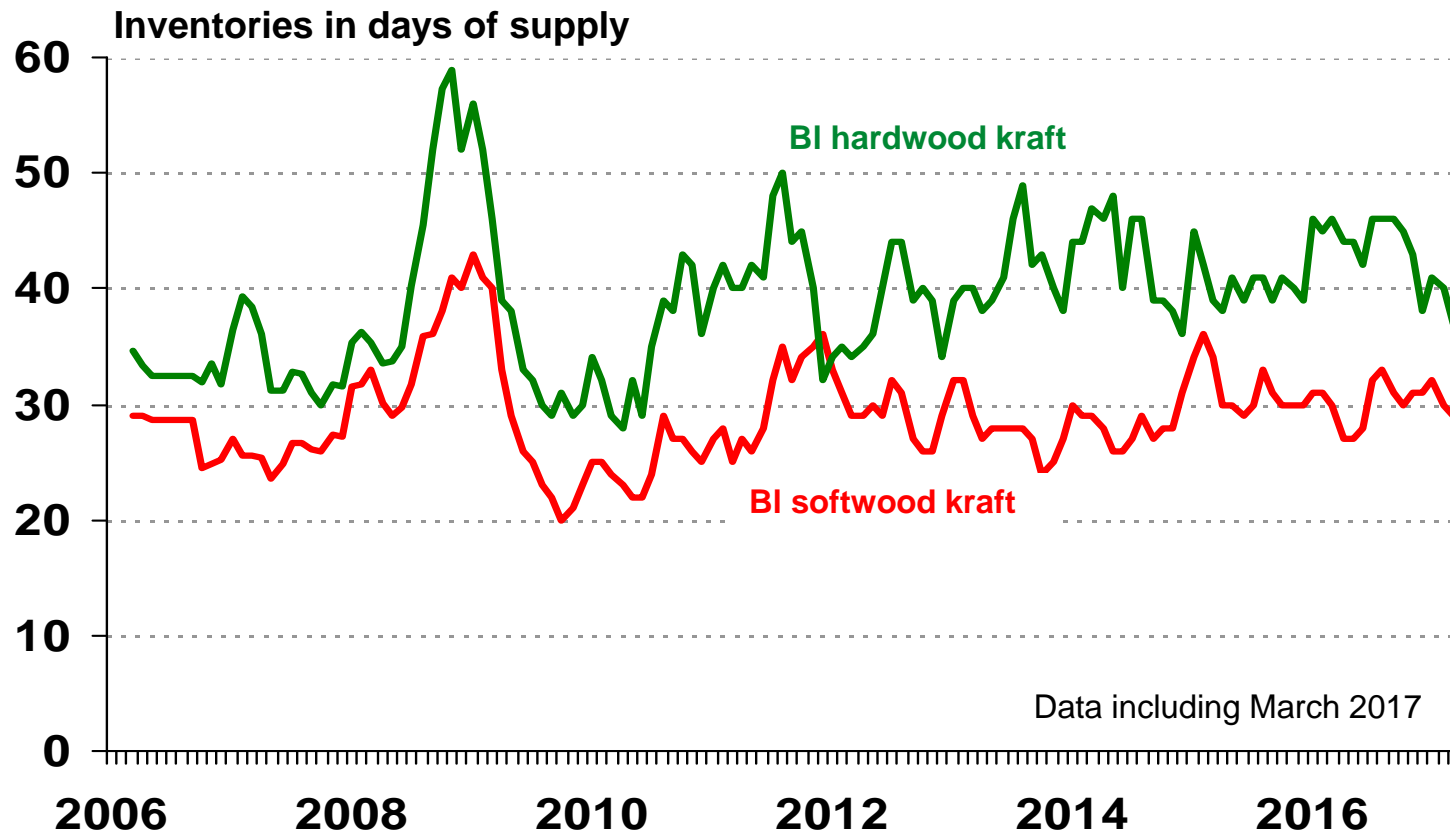
Bleached Softwood and Hardwood Kraft Pulp

12 months average



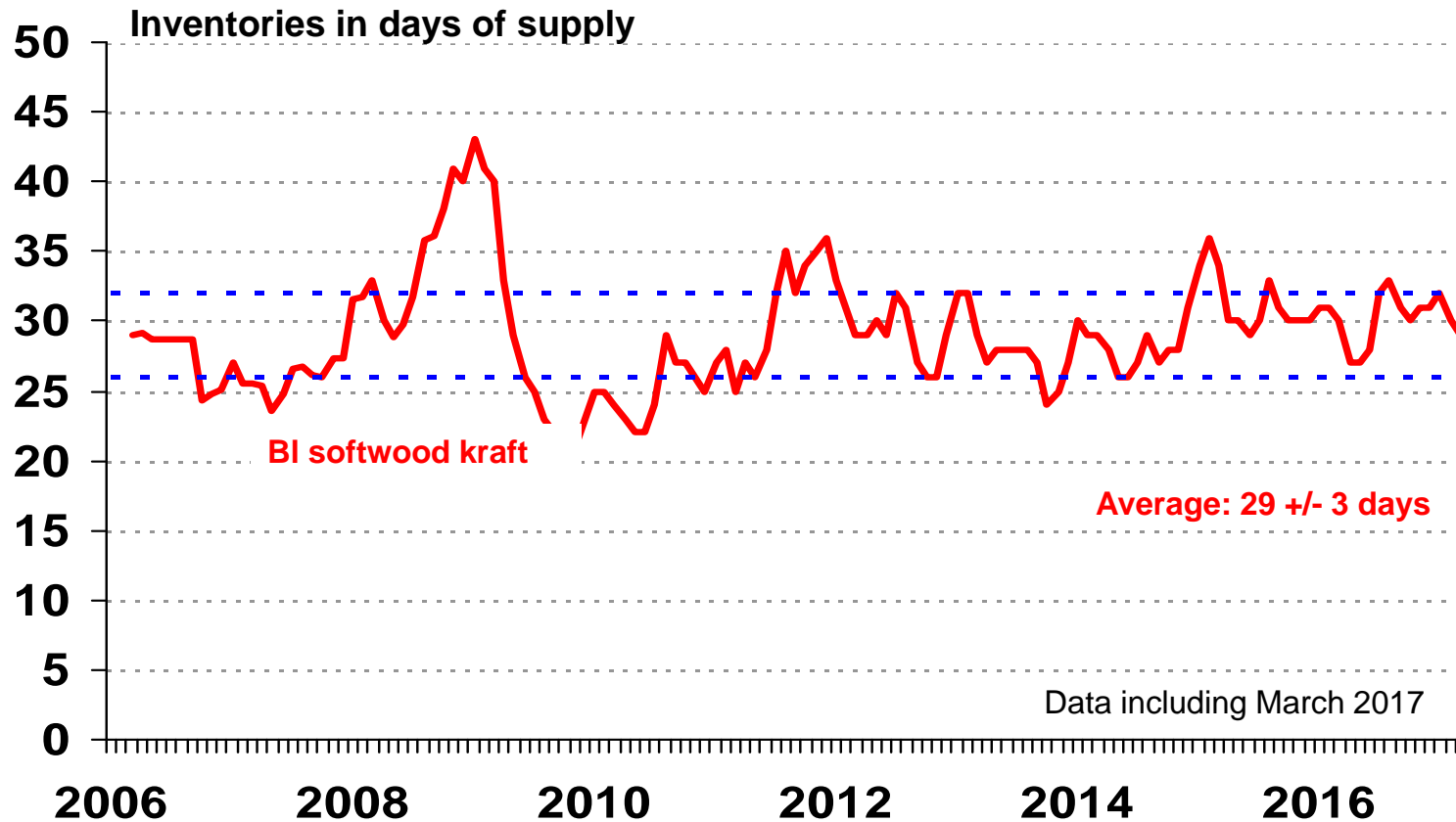
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



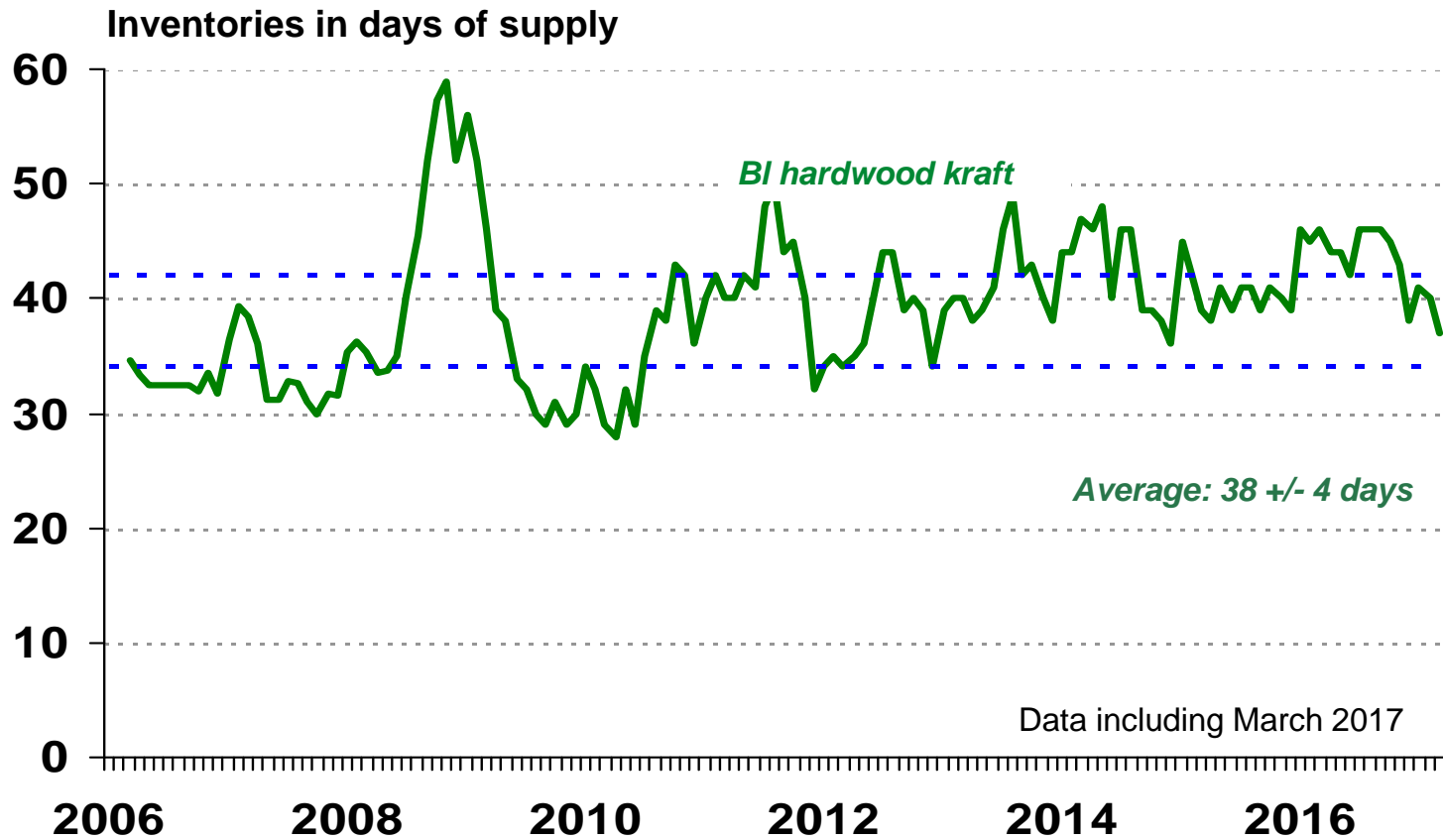
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



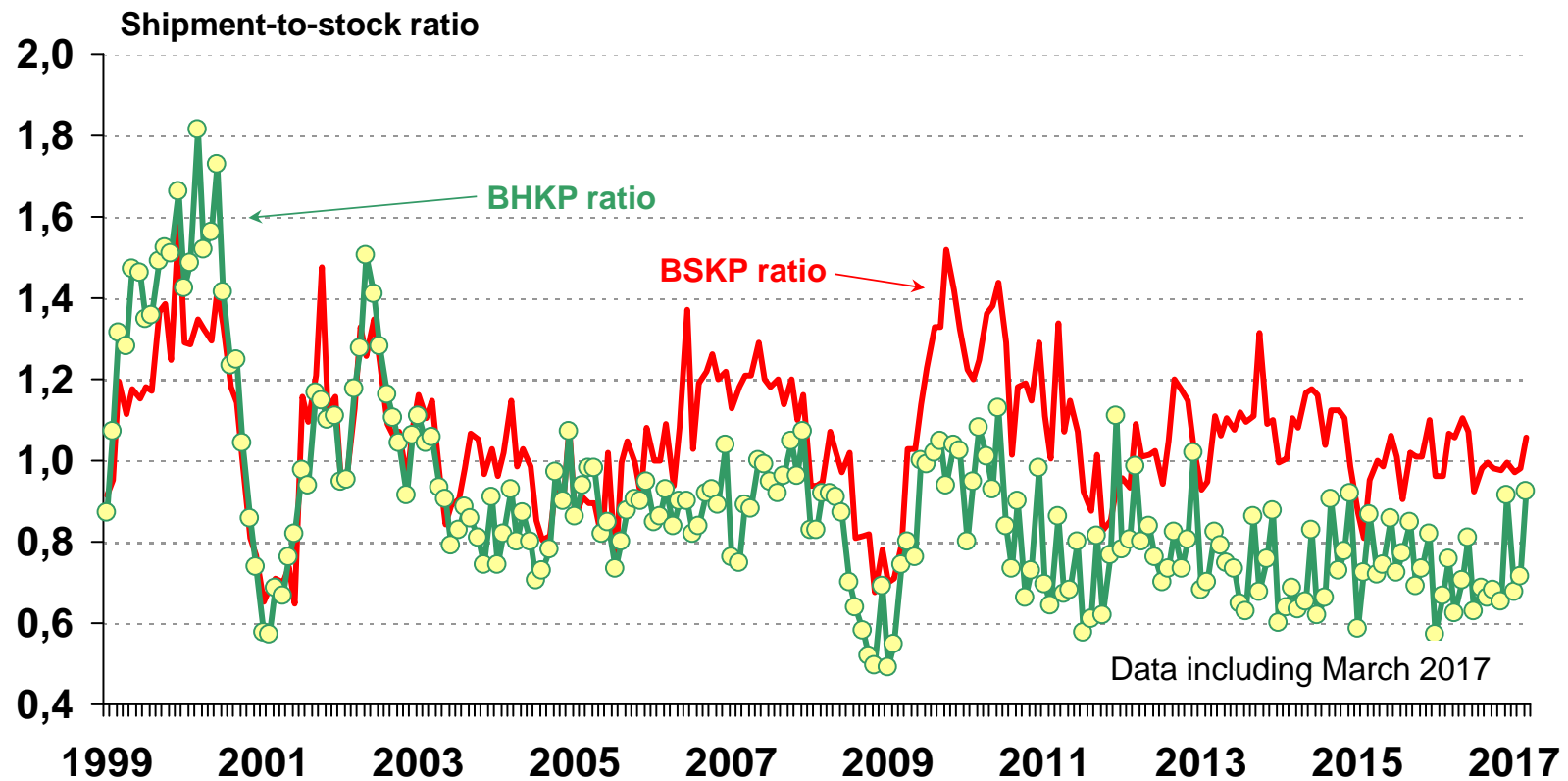
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



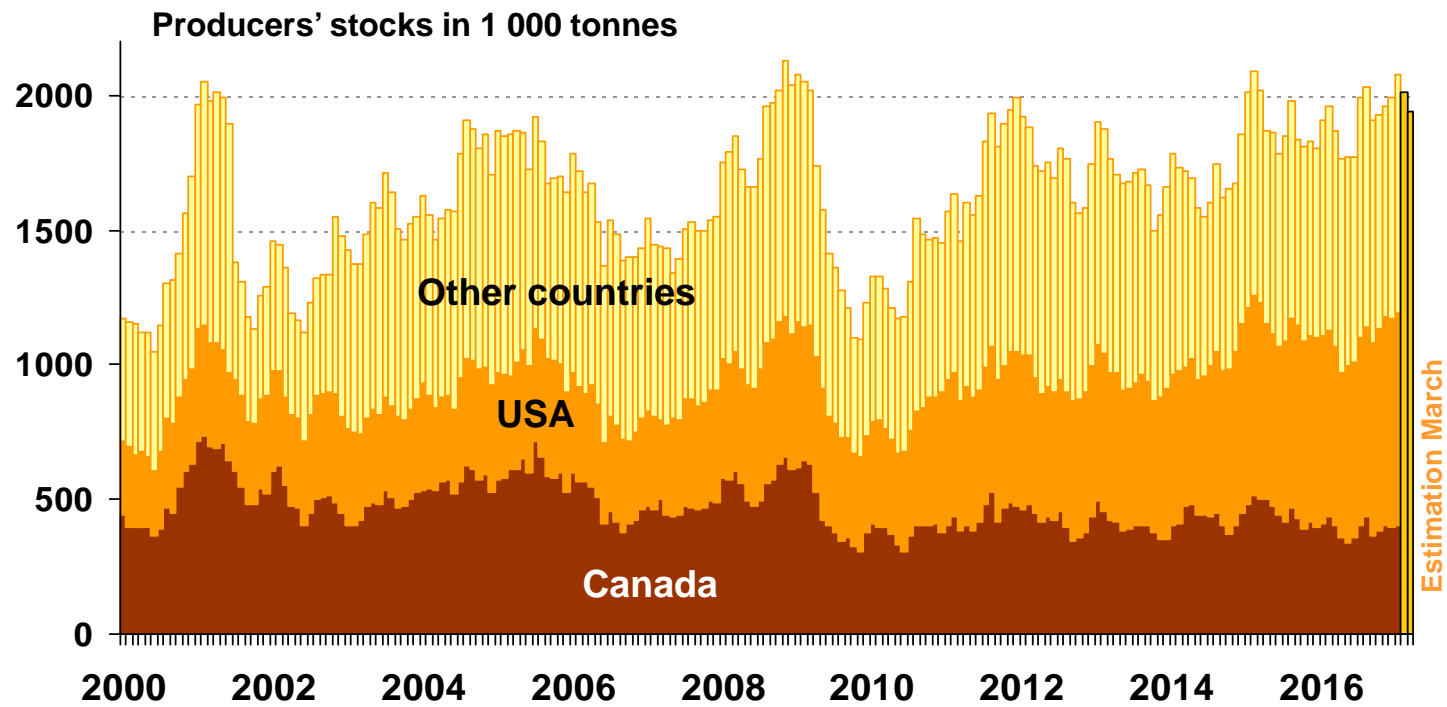
Shipment-to-stock ratio

Bleached Softwood and Hardwood Kraft Pulp



Producers' Inventories of Market Pulp

Bleached Softwood Kraft Pulp



Data including February 2017 + estimation March 2017

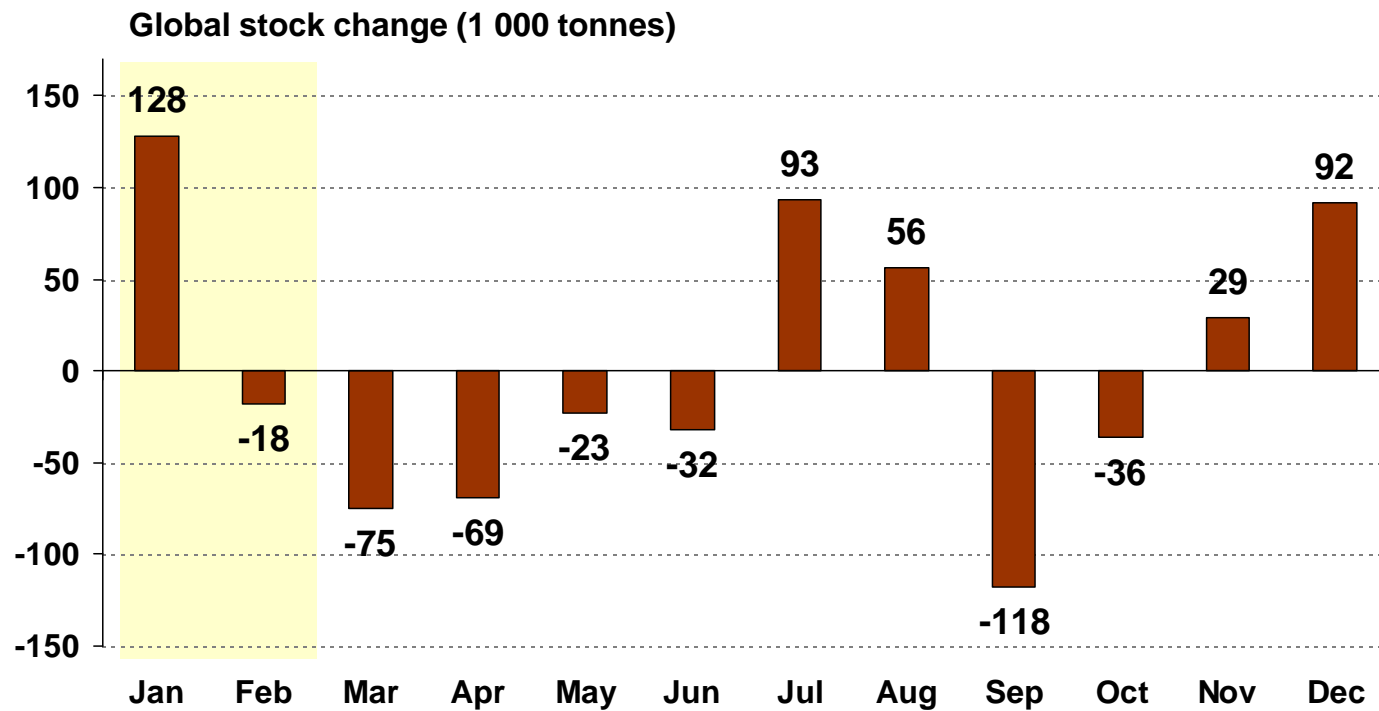
Source: EPIS



Seasonal changes in the Softwood Kraft Stocks

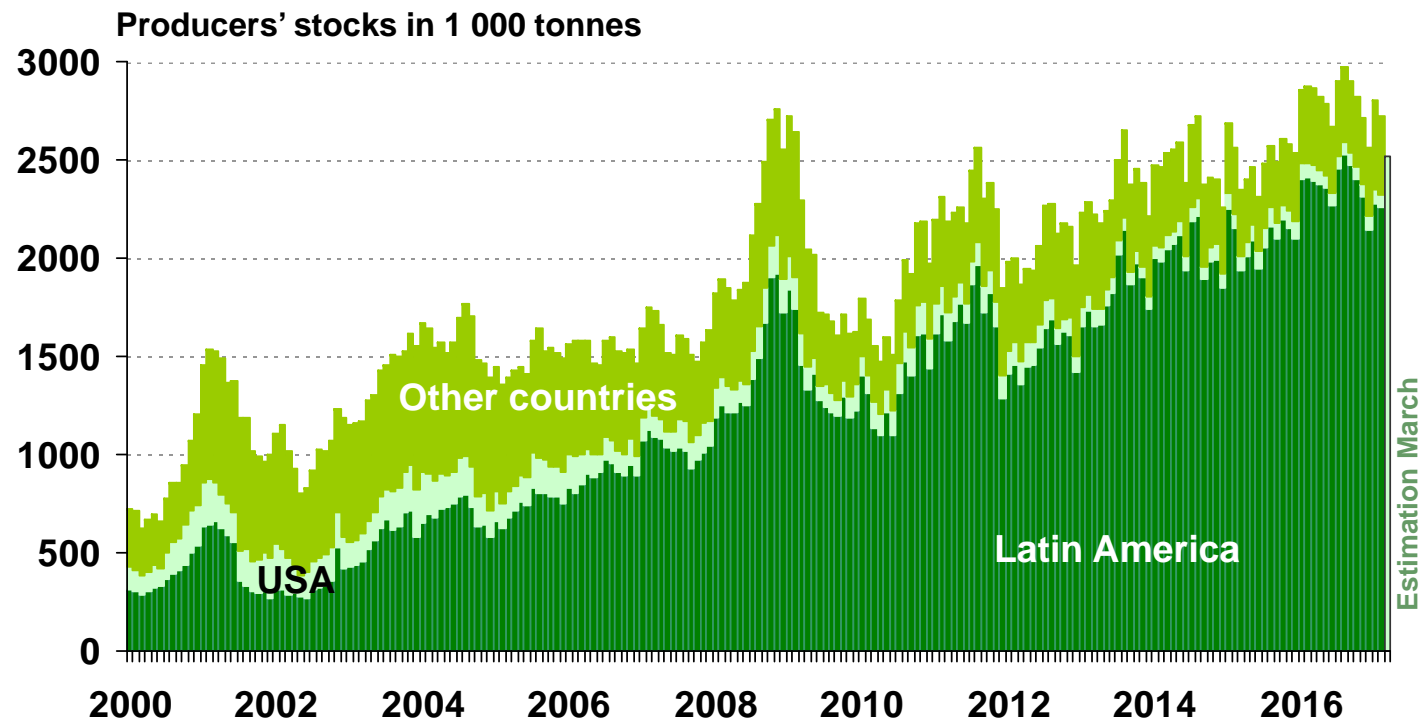
Monthly changes, based on moving average, last five years

Calculation includes February 2017 data



Producers' Inventories of Market Pulp

Bleached Hardwood Kraft Pulp



Source: EPIS

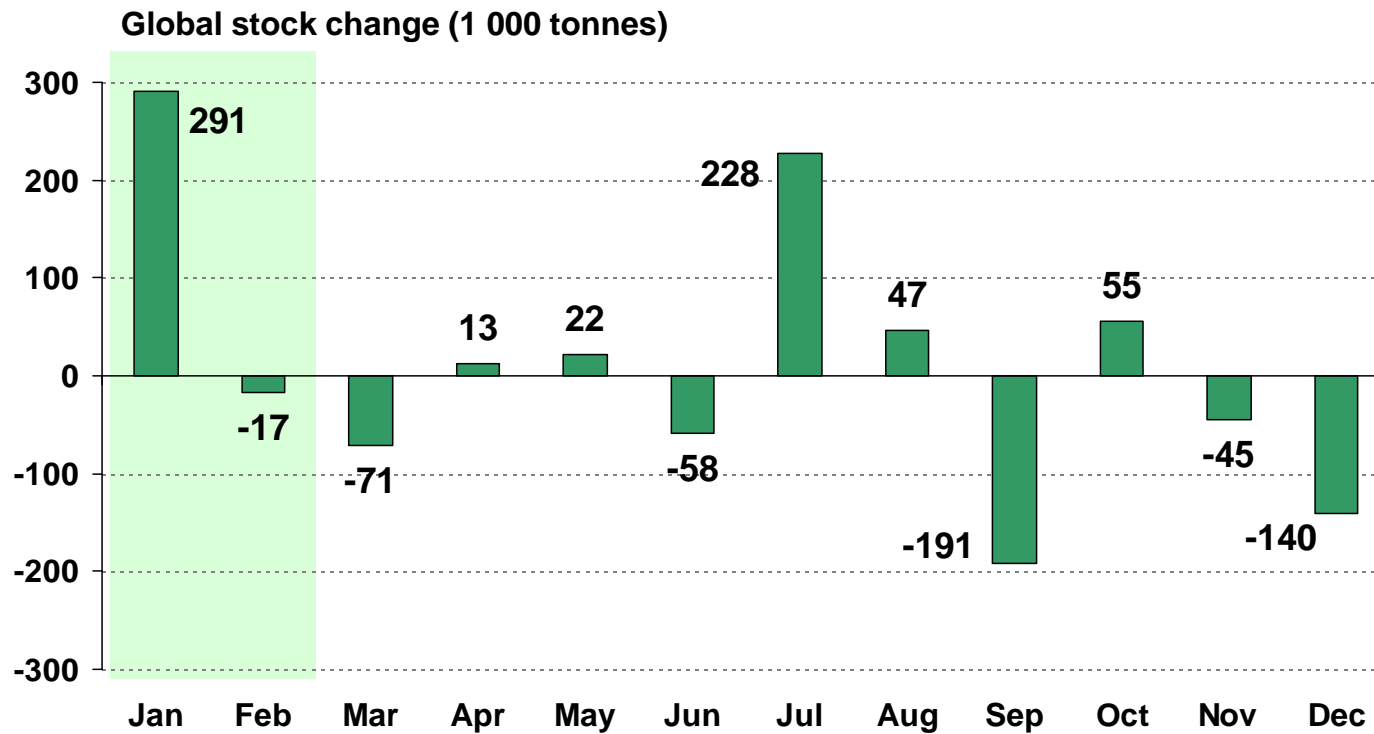
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Seasonal changes in the Hardwood Kraft Stocks

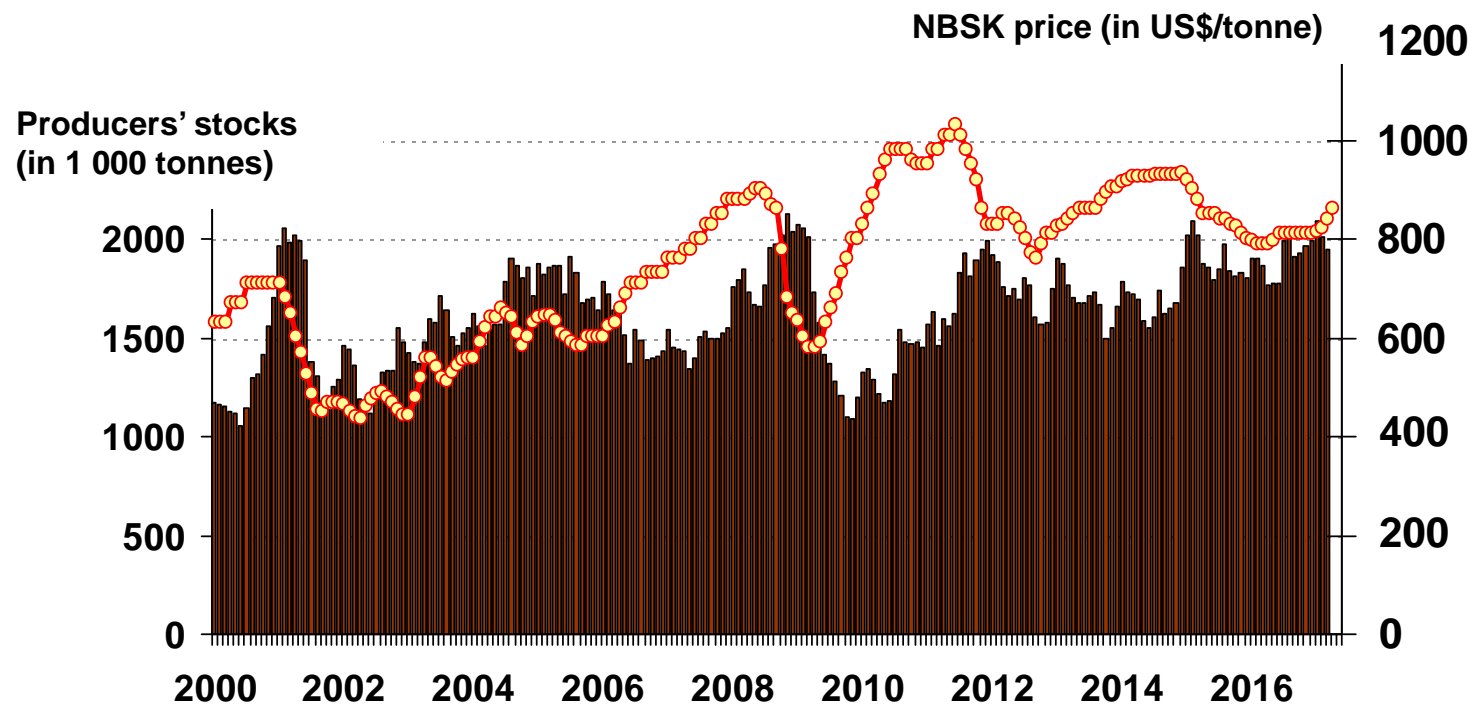
Monthly changes, based on moving average, last five years

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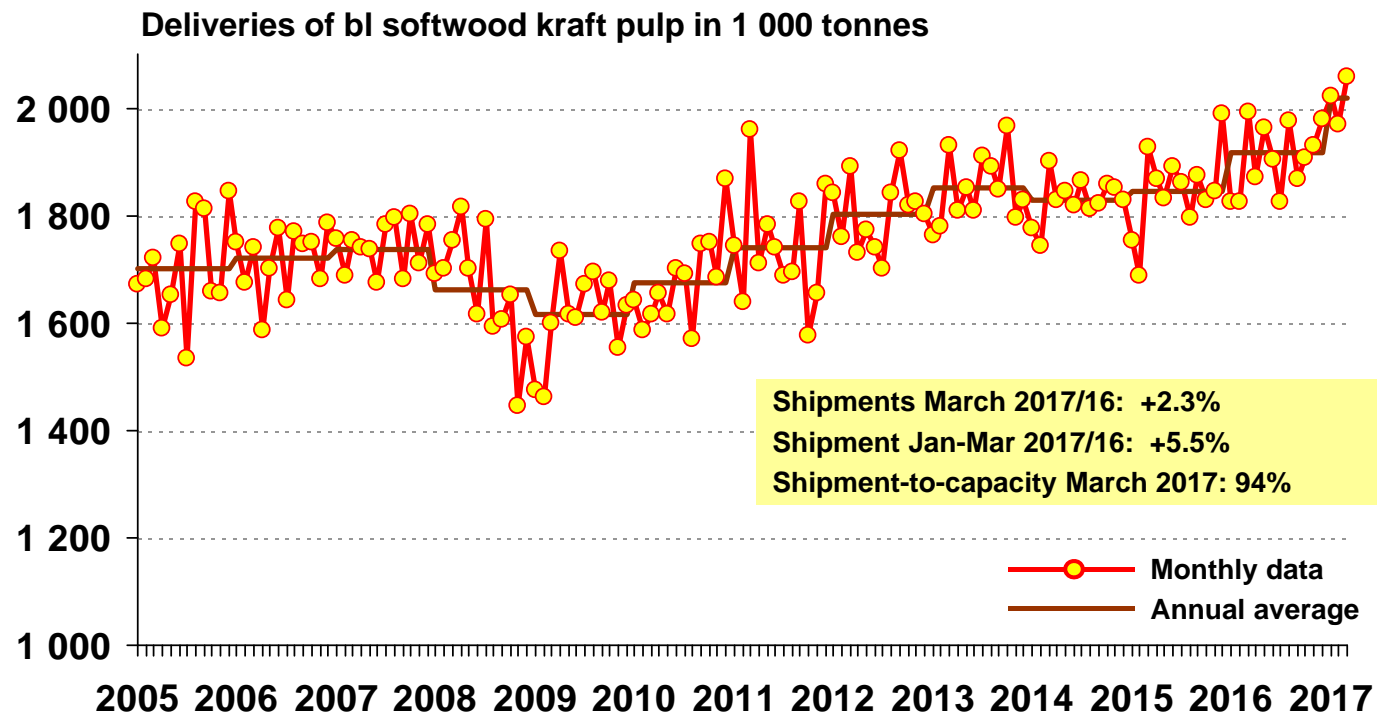
NBSK Price vs Producers' Inventories

Bleached Softwood Kraft Pulp



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp



Source: EPIS

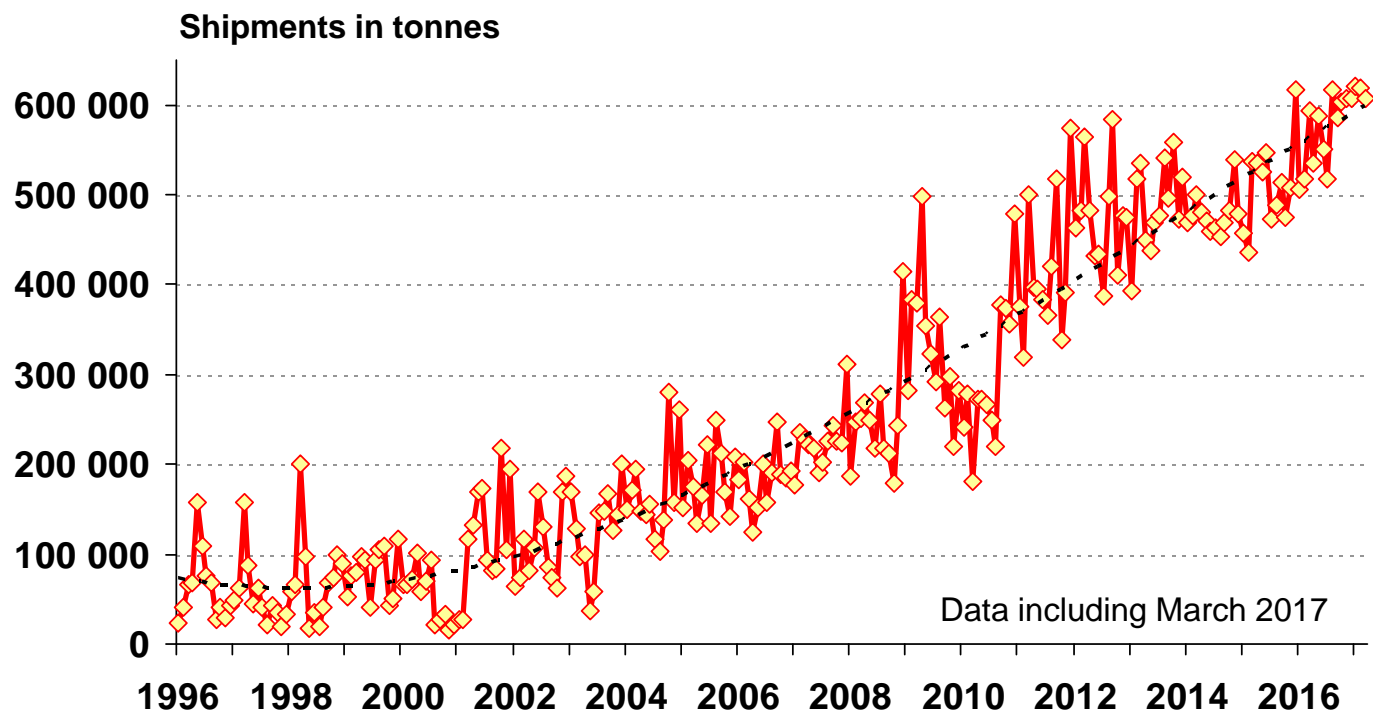
Data including March 2017



Shipments of Softwood Kraft Pulp to China

Bleached Softwood Kraft Pulp

From all suppliers except Russia

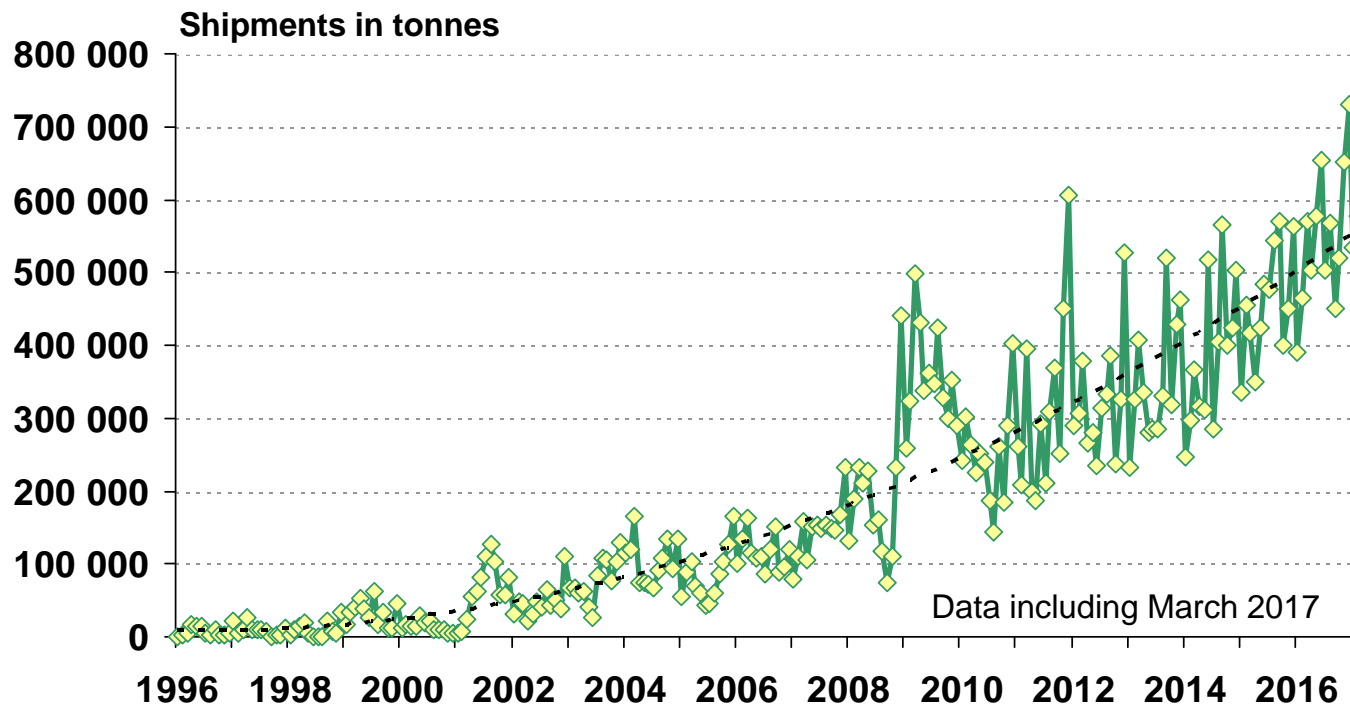


Source: EPIS



Shipments of Hardwood Kraft Pulp to China

Bleached Hardwood Kraft Pulp

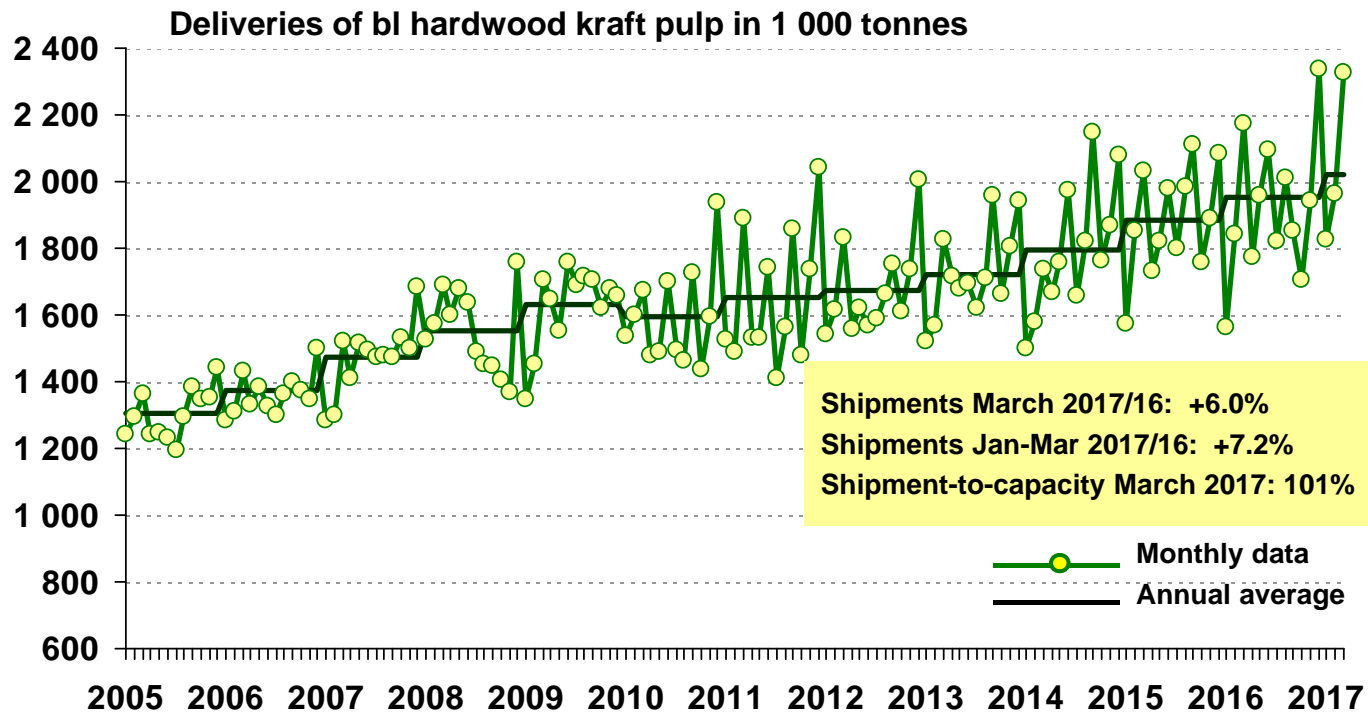


Source: EPIS



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp



Source: EPIS

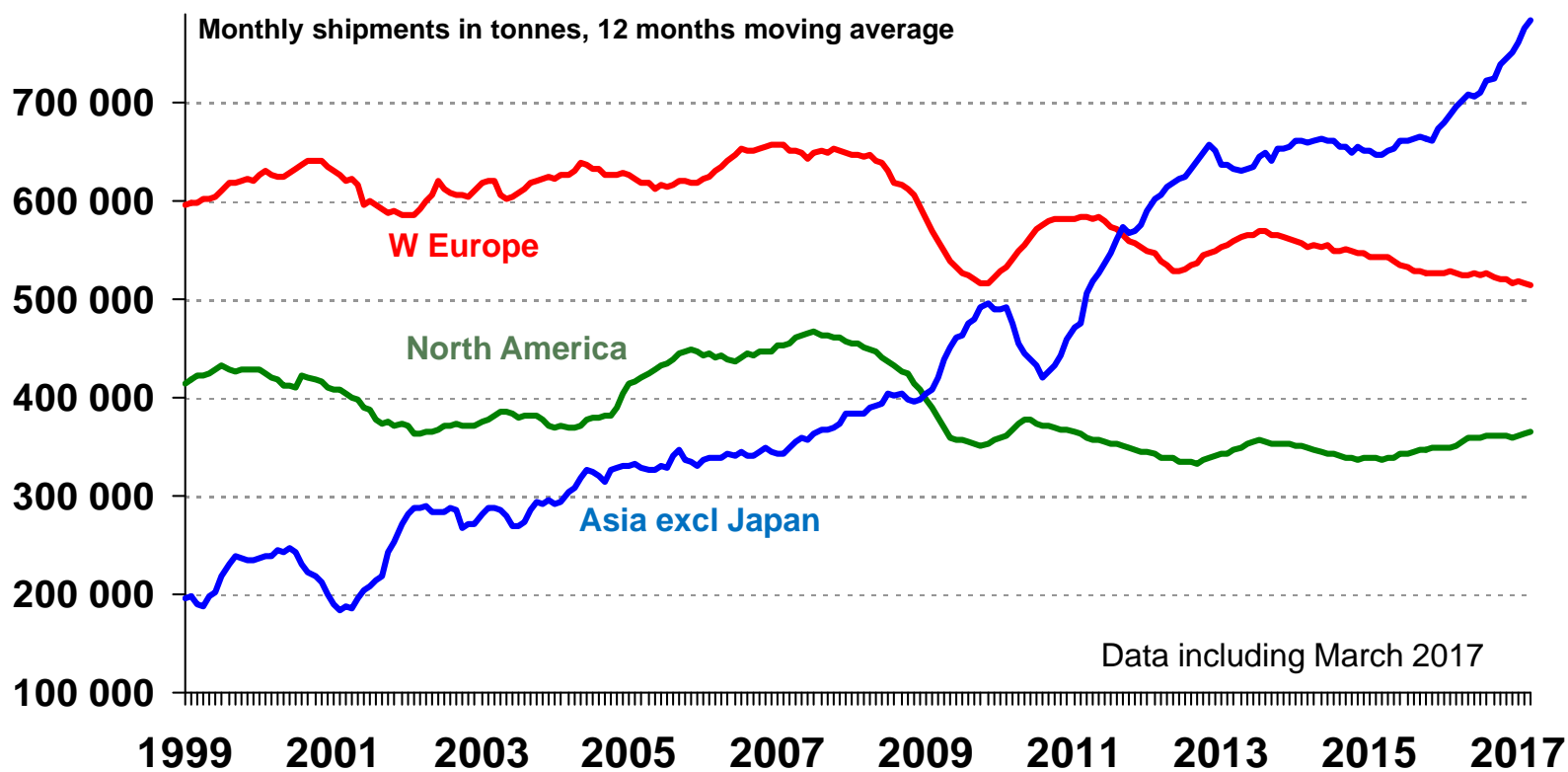
Data including March 2017



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp

12 months moving average



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp

12 months moving average

