

# **Global Market Pulp Statistics**

## **Bleached Kraft Pulp**

**February Data 2017**

# Global Statistics for Bleached Kraft Market Pulp

*The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp.*

*To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.*

## **Bleached Softwood Kraft Market Pulp**

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand. From 2017 is France included.

## **Bleached Hardwood Kraft Market Pulp**

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. From 2017 is Portugal included.



# Global Statistics for Bleached Kraft Market Pulp

## *Summary table February 2017*

### Bleached Softwood Kraft Market Pulp

Delivered volume February 2017: 1 970 000 t, +5.6% from February 2016

“ “ Jan-Feb 2017: 3 993 000 t, +7.3% from Jan-Feb 2016

Shipment-to-capacity ratio February 2017: 101%, Jan-Feb 2016: 97%

### Bleached Hardwood Kraft Market Pulp

Delivered volume February 2017: 1 961 000 t, +5% from February 2016

“ “ Jan-Feb 2017: 3 783 000 t, +9.5% from Jan-Feb 2016

Shipment-to-capacity ratio February 2017: 95%, Jan-Feb 2016: 87%

### Producers' stocks of market pulp

In February, the global producers' stocks of bleached kraft market pulp decreased by 2 days and ended the month at 35 days of supply. Stocks of softwood kraft pulp

Down 2 days to 30 days and hardwood kraft down 1 day to 40 days.



# Global Shipments Divided by Main Market

## Bleached Kraft Market Pulp, January - February 2017

*Shipments in 1 000 tonnes*

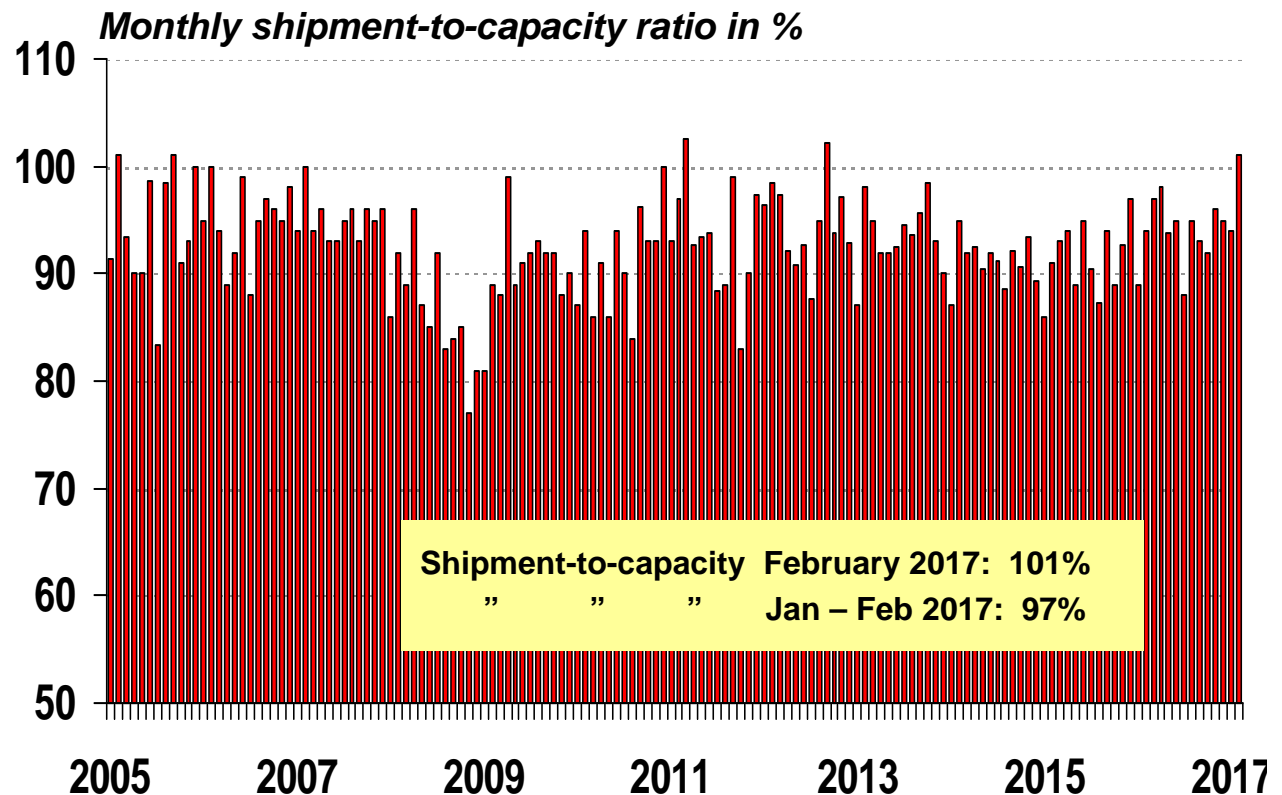
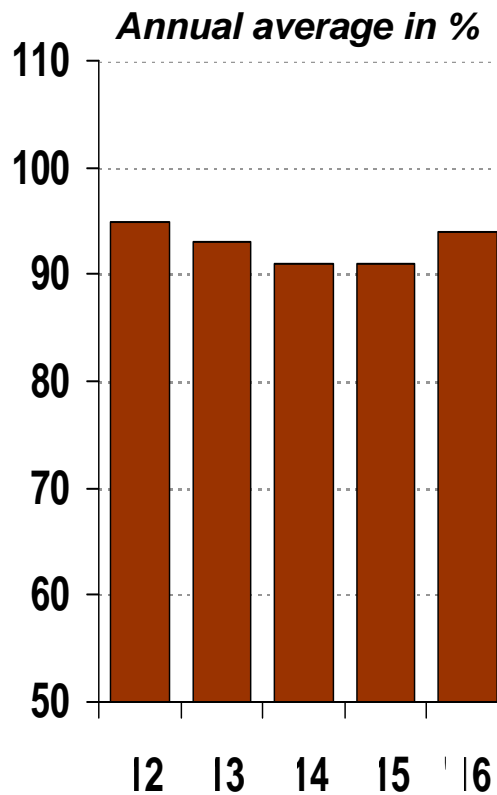
Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total W Europe	1 013	-1.7%	1 191	-3.7%
Other Europe	137	+1.3%	82	+31%
North America	742	+9.3%	479	+6.7%
Latin America	175	-12.8%	316	-3.7%
Japan	165	+2.8%	126	+2.3%
Other Asia, Africa	1 735	+16.4%	1 573	+26.9%
Oceania	27	n.m.	15	n.m.
Total	3 993	+7.3%	3 783	+9.5%

*\*) Change from the same period last year*

Source: EPIS



# Shipment-to-Capacity Ratio Bleached Softwood Kraft Pulp

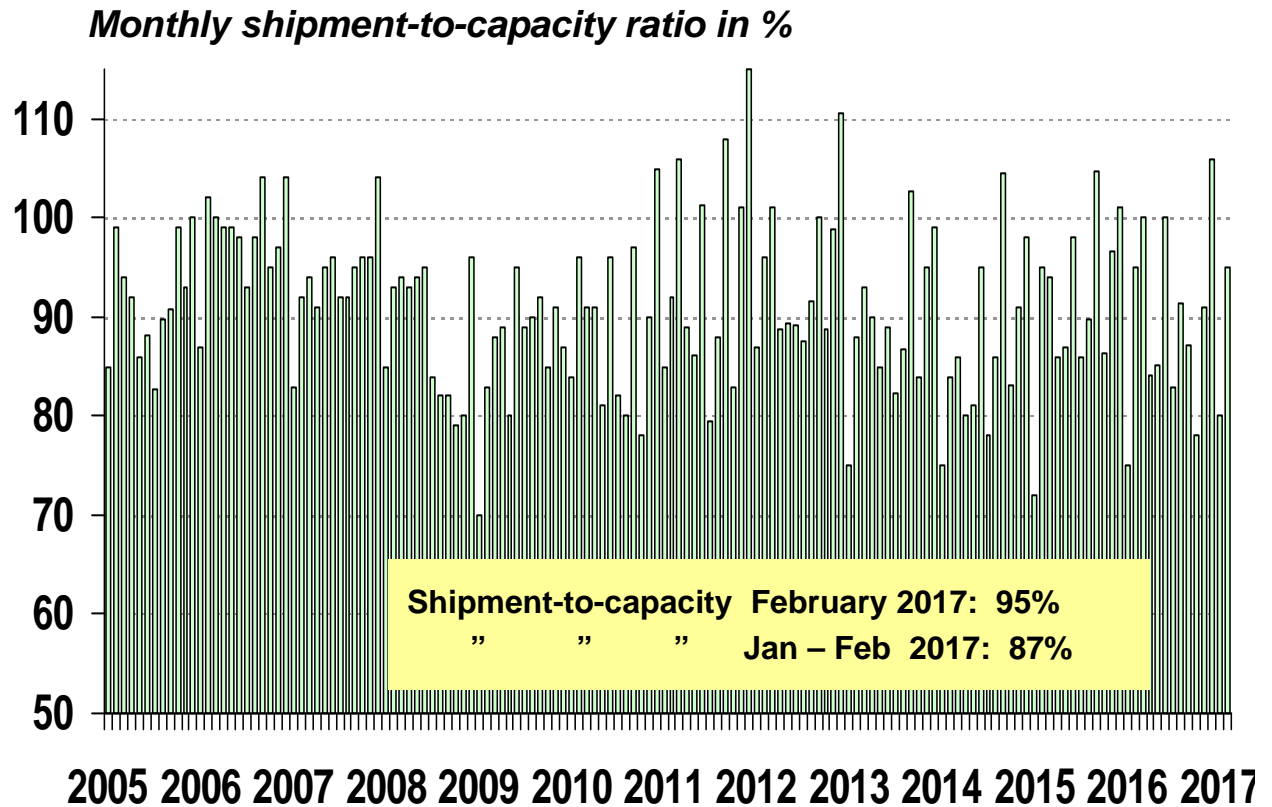
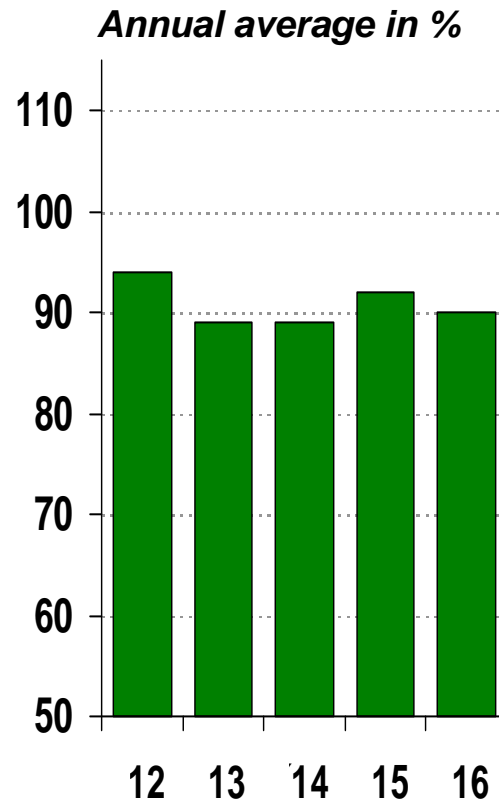


Source: EPIS



# Shipment-to-Capacity Ratio

## Bleached Hardwood Kraft Pulp

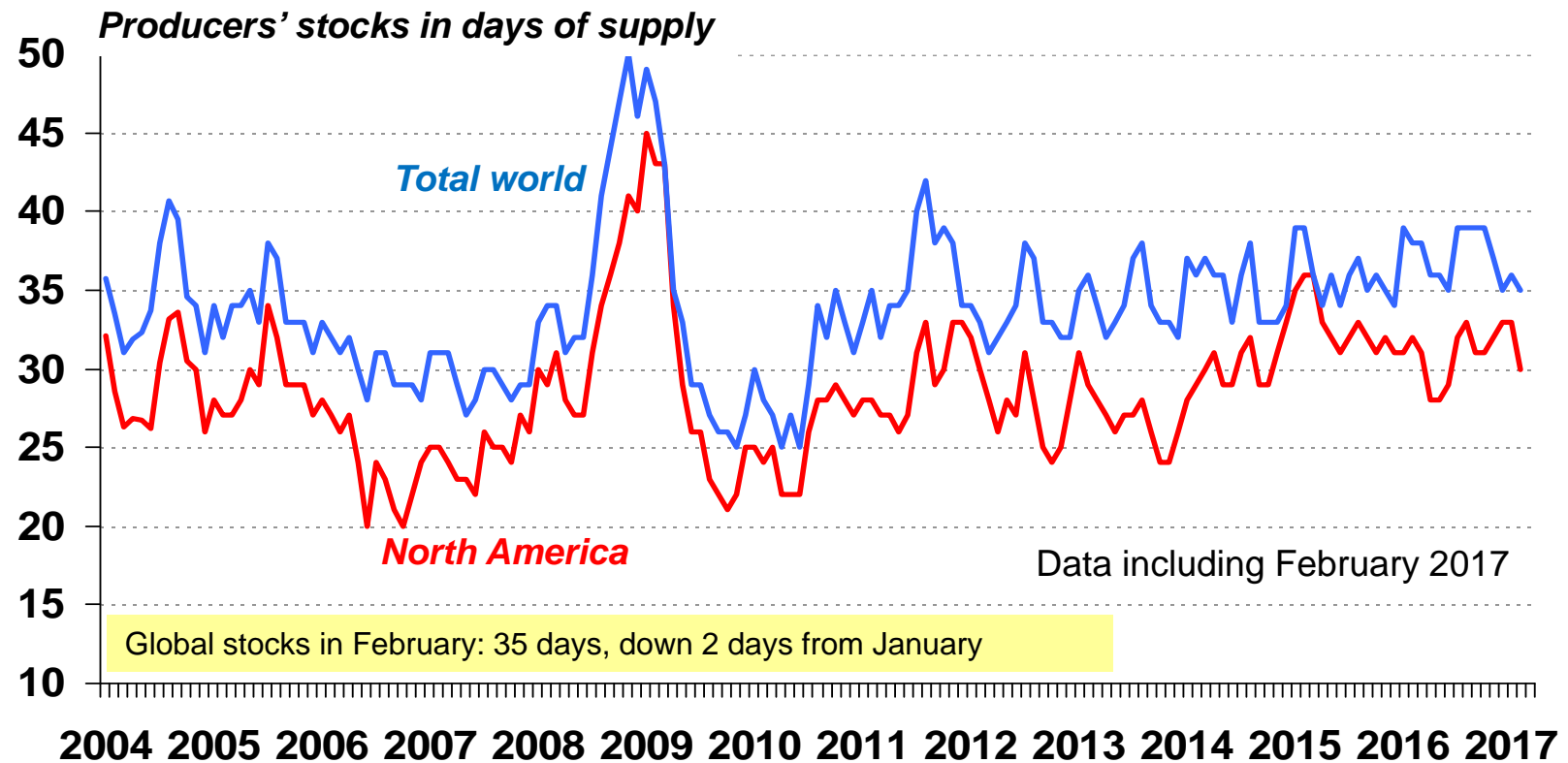


Source: EPIS



# Producers' Inventories in Days of Supply

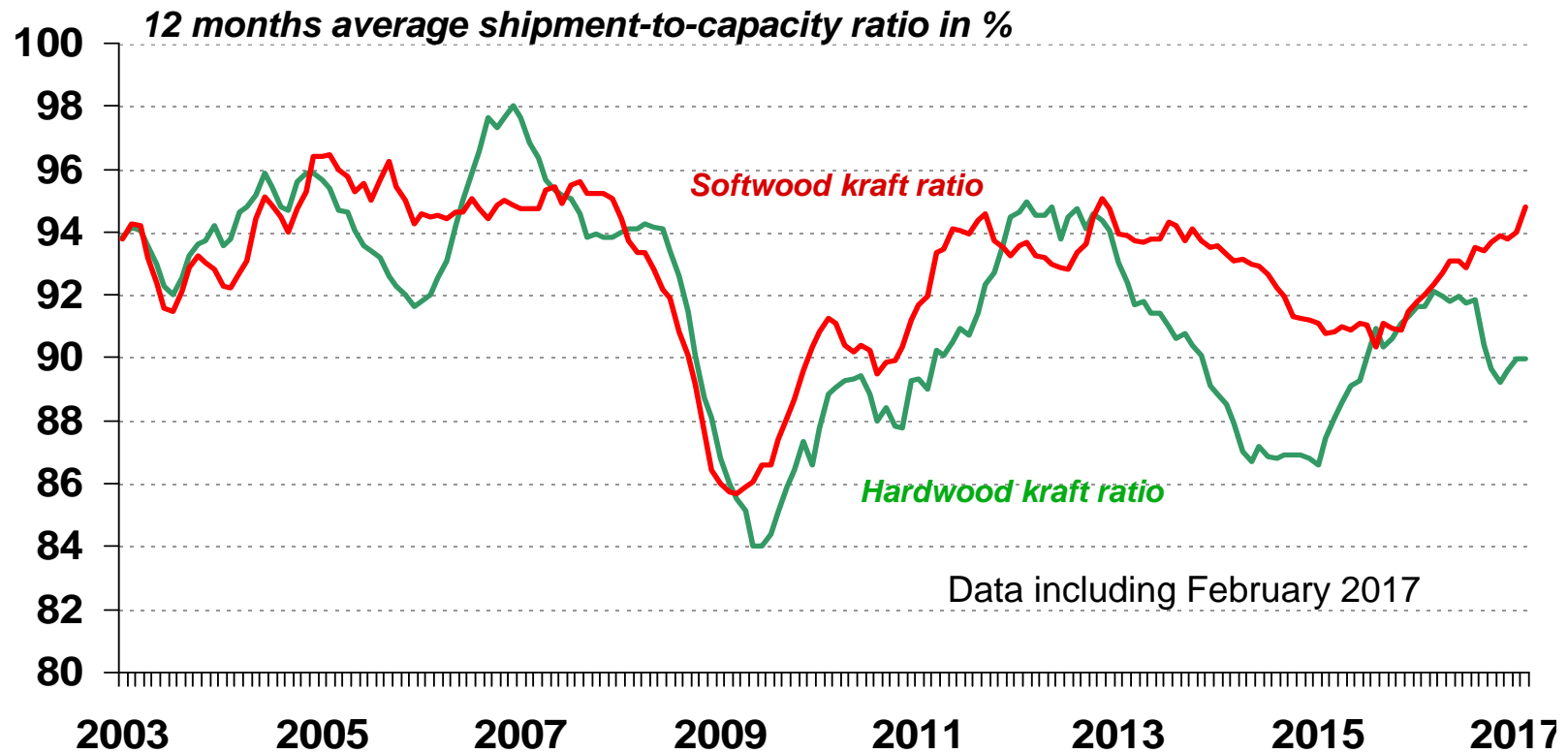
## Bleached chemical paper grade market Pulp



# Shipment-to-Capacity Ratio

## Bleached Softwood & Hardwood Kraft Pulp

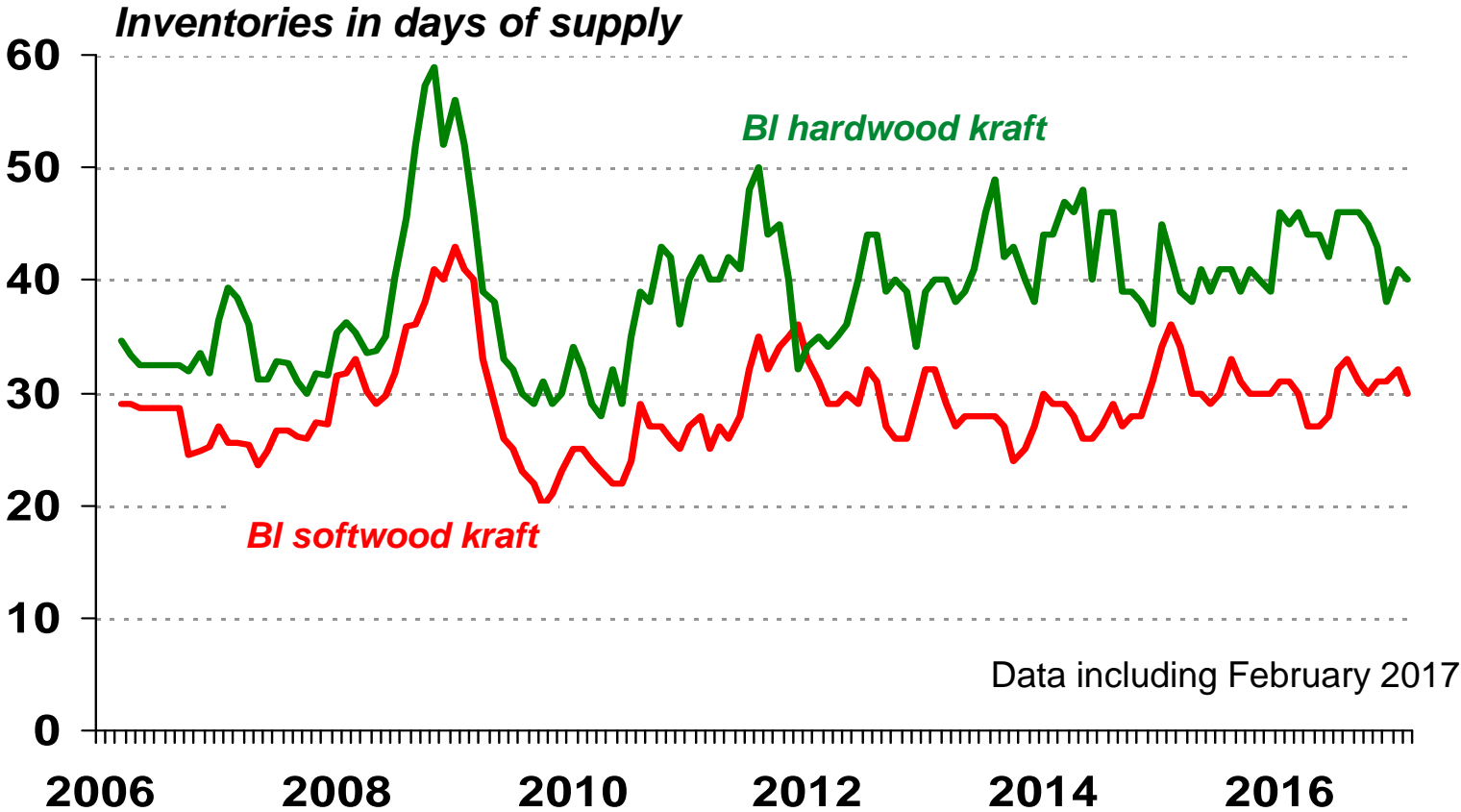
### 12 months average





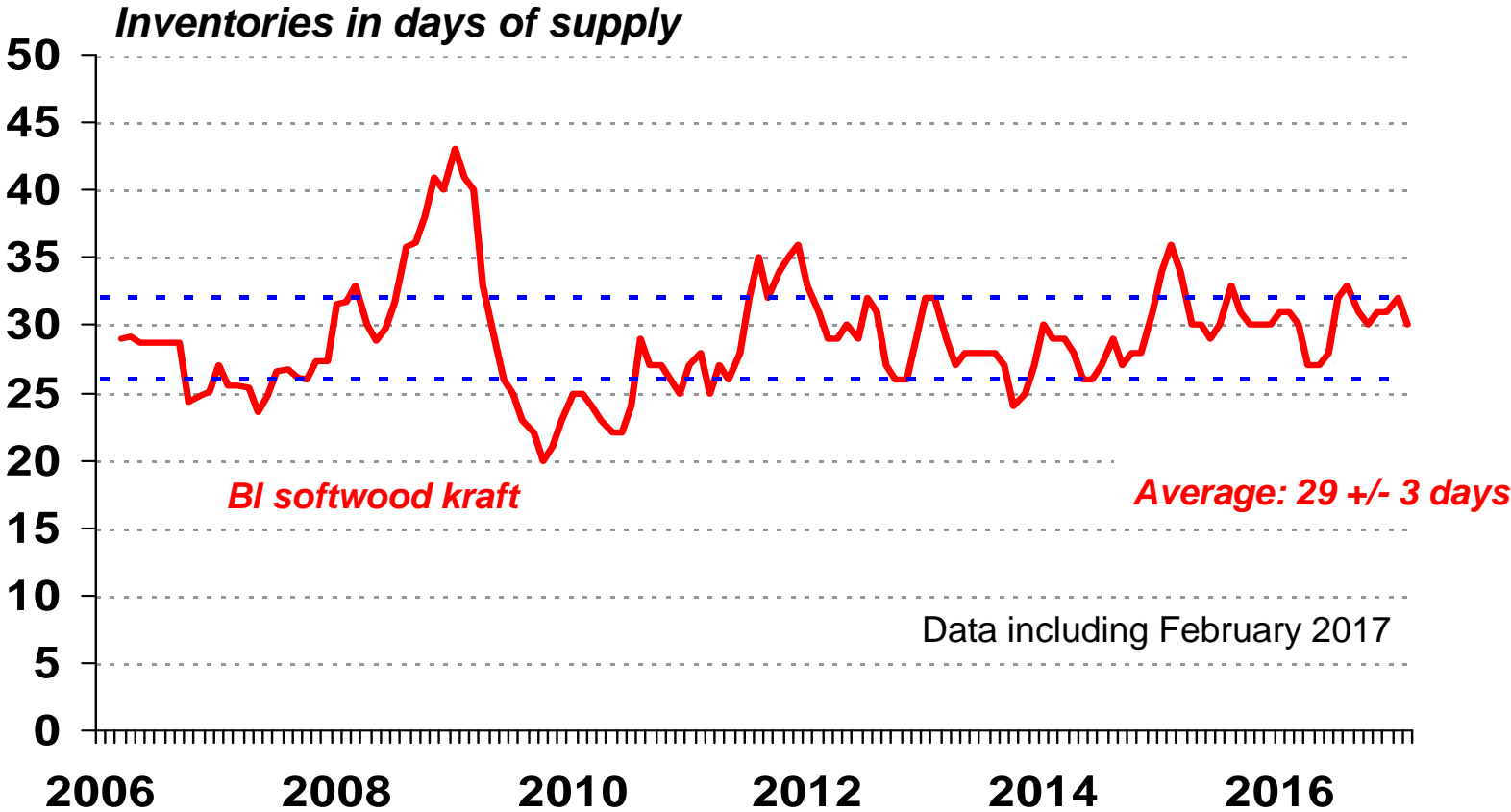
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp



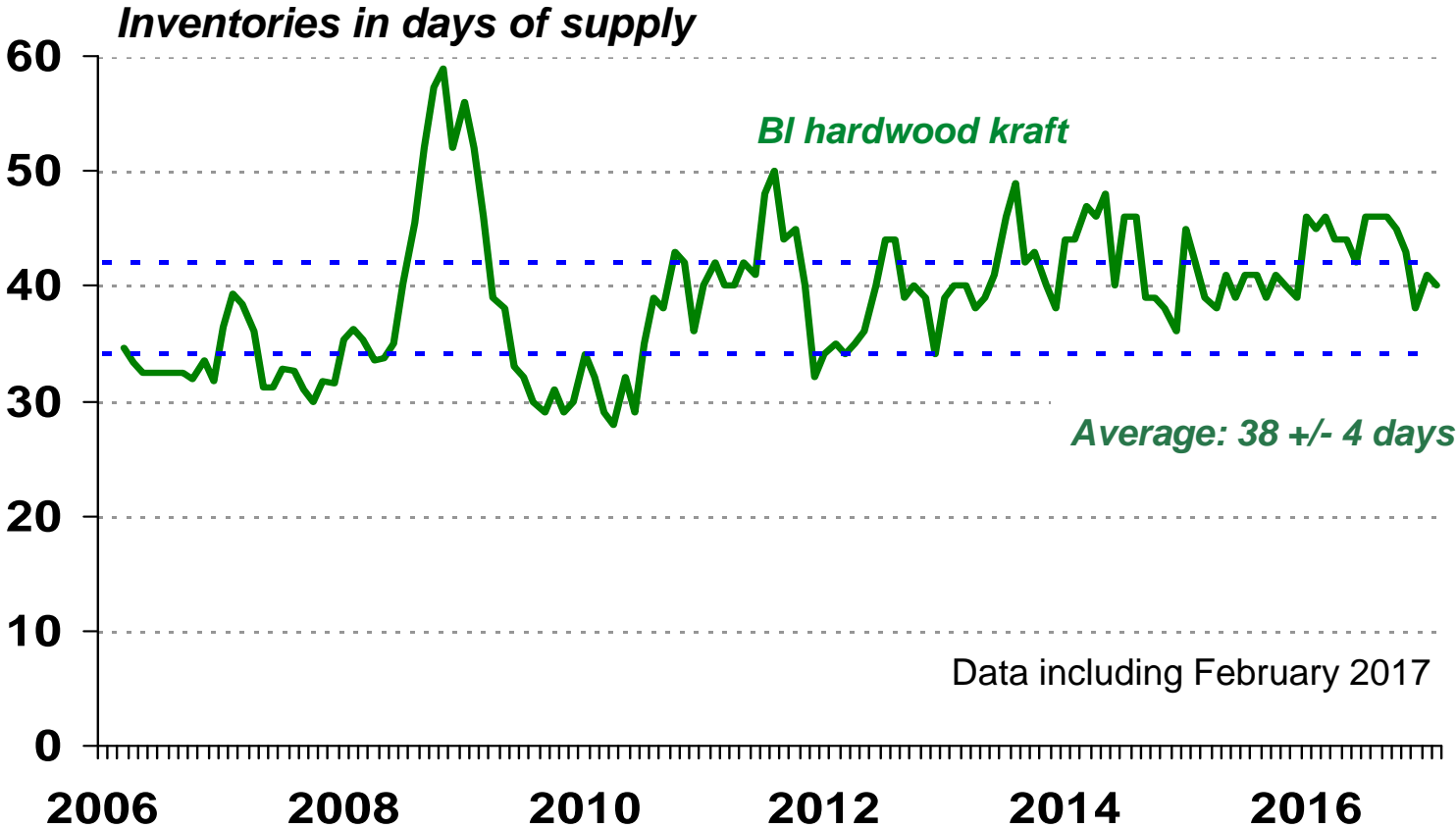
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp



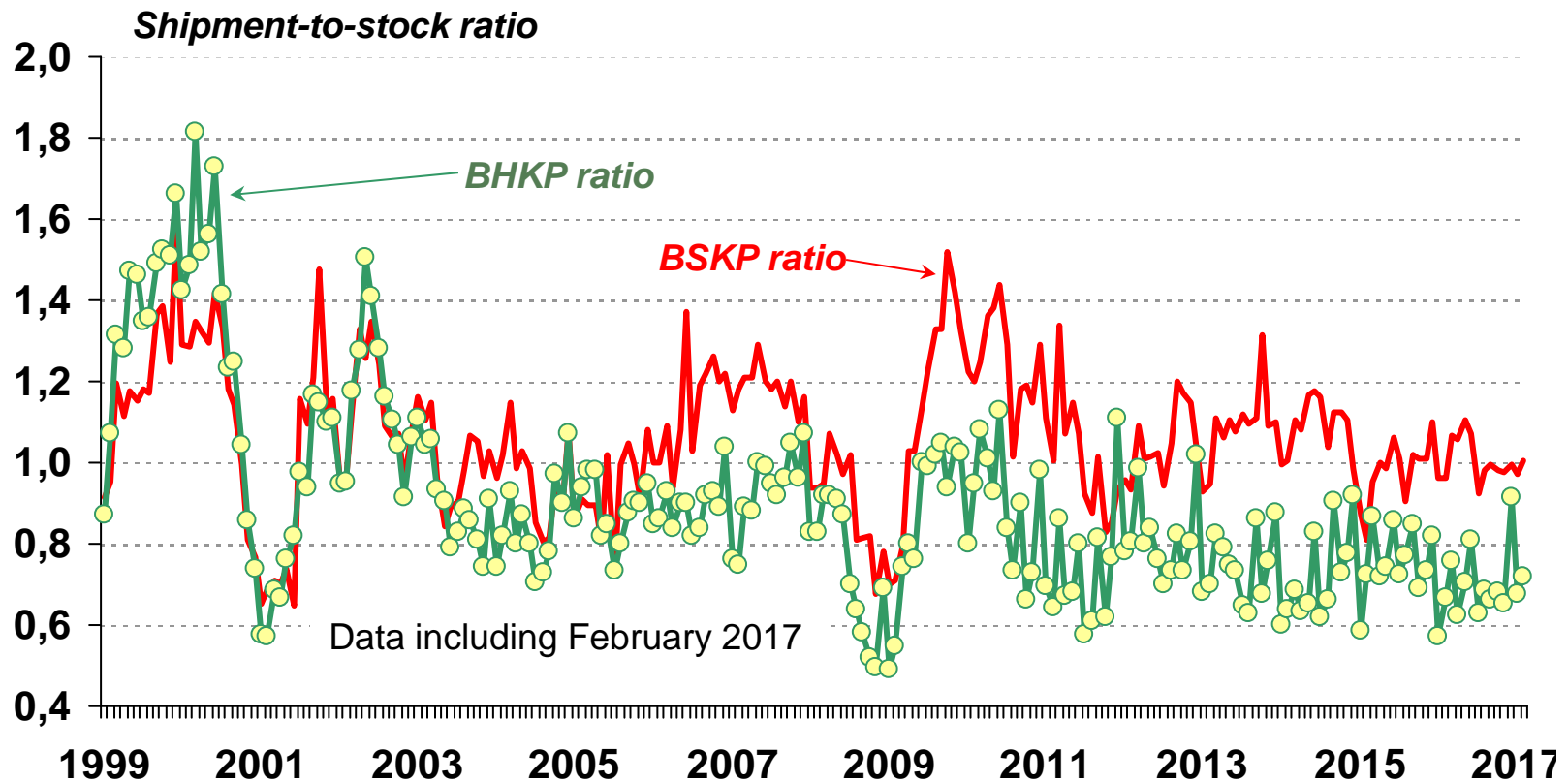
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp

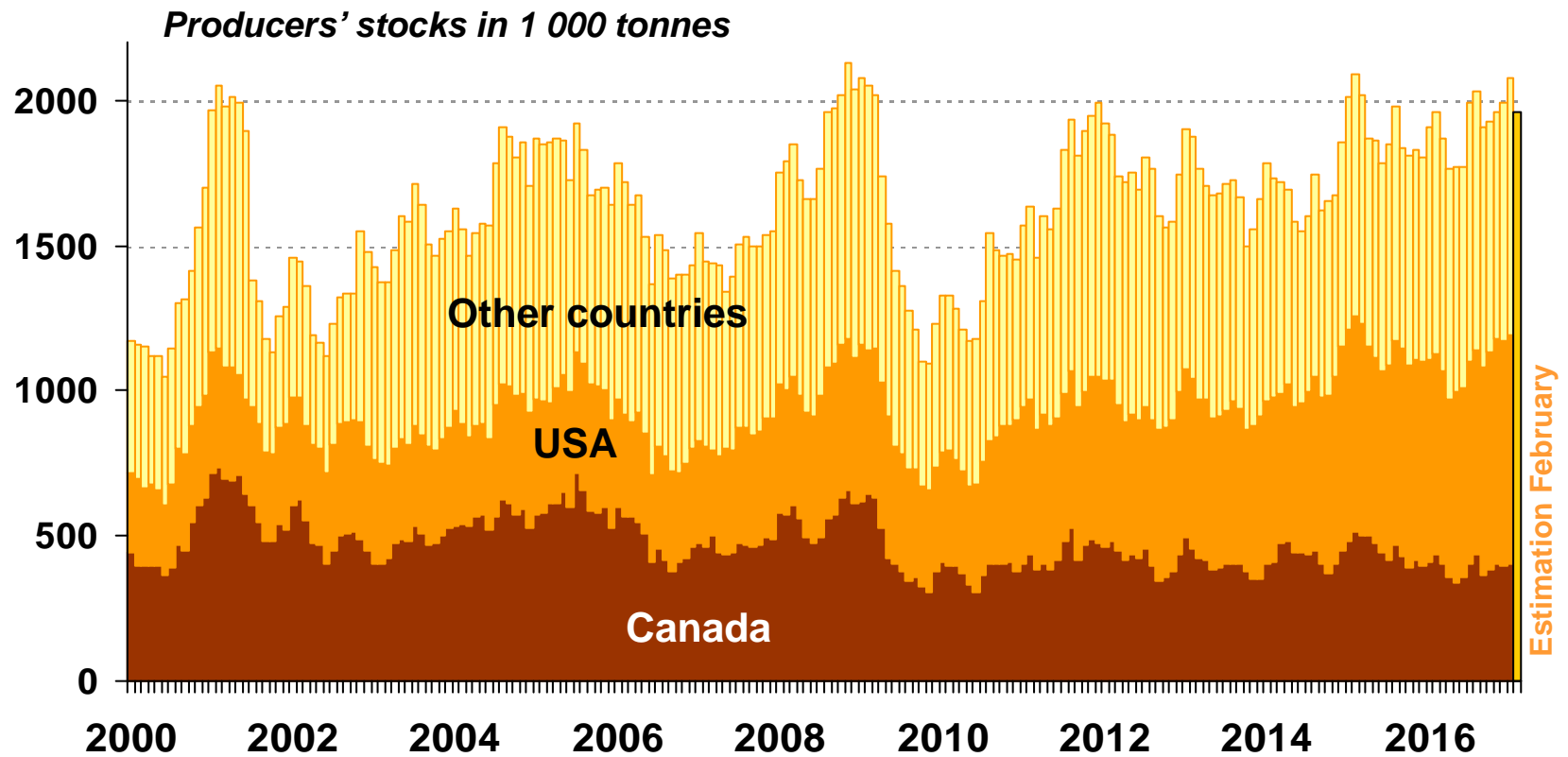


# Shipment-to-stock ratio

## Bleached Softwood & Hardwood Kraft Pulp



# Producers' Inventories of Market Pulp Bleached Softwood Kraft Pulp



Data including January 2017 + estimation February 2017

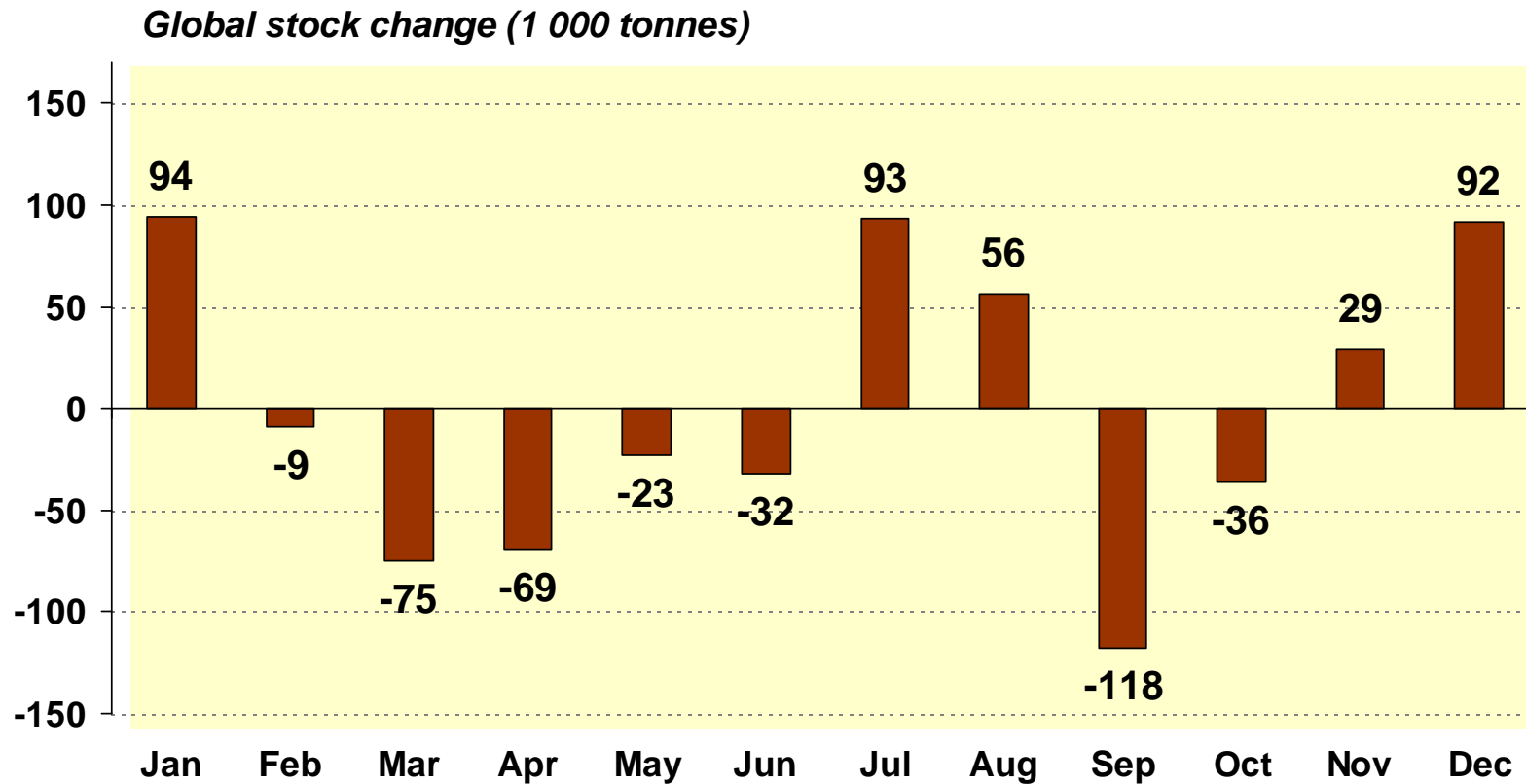
Source: EPIS



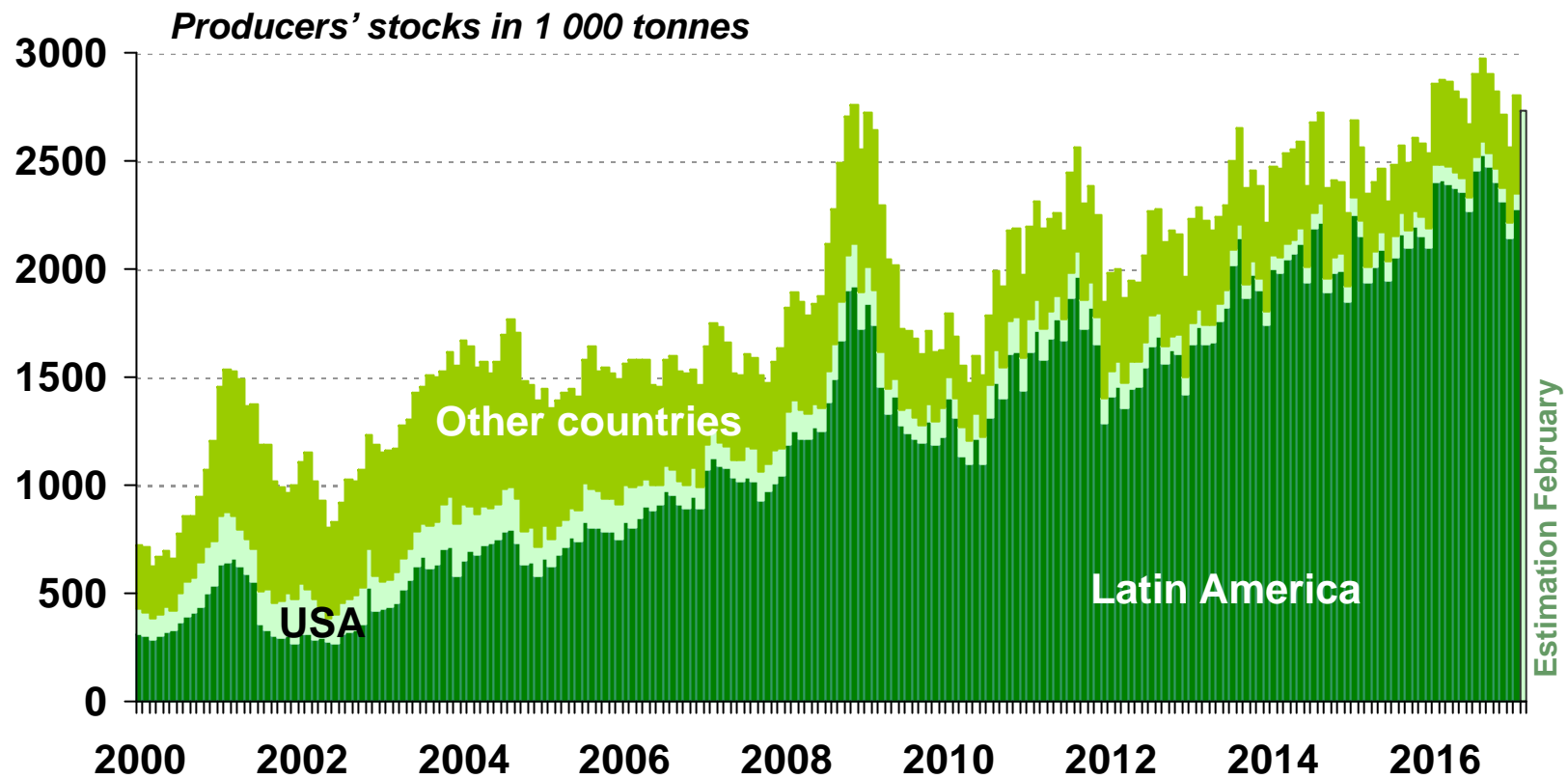
# Seasonal changes in the Softwood Kraft Stocks

Monthly changes, based on moving average, last five years

*Calculation includes December 2016 data*



# Producers' Inventories of Market Pulp Bleached Hardwood Kraft Pulp



Source: EPIS

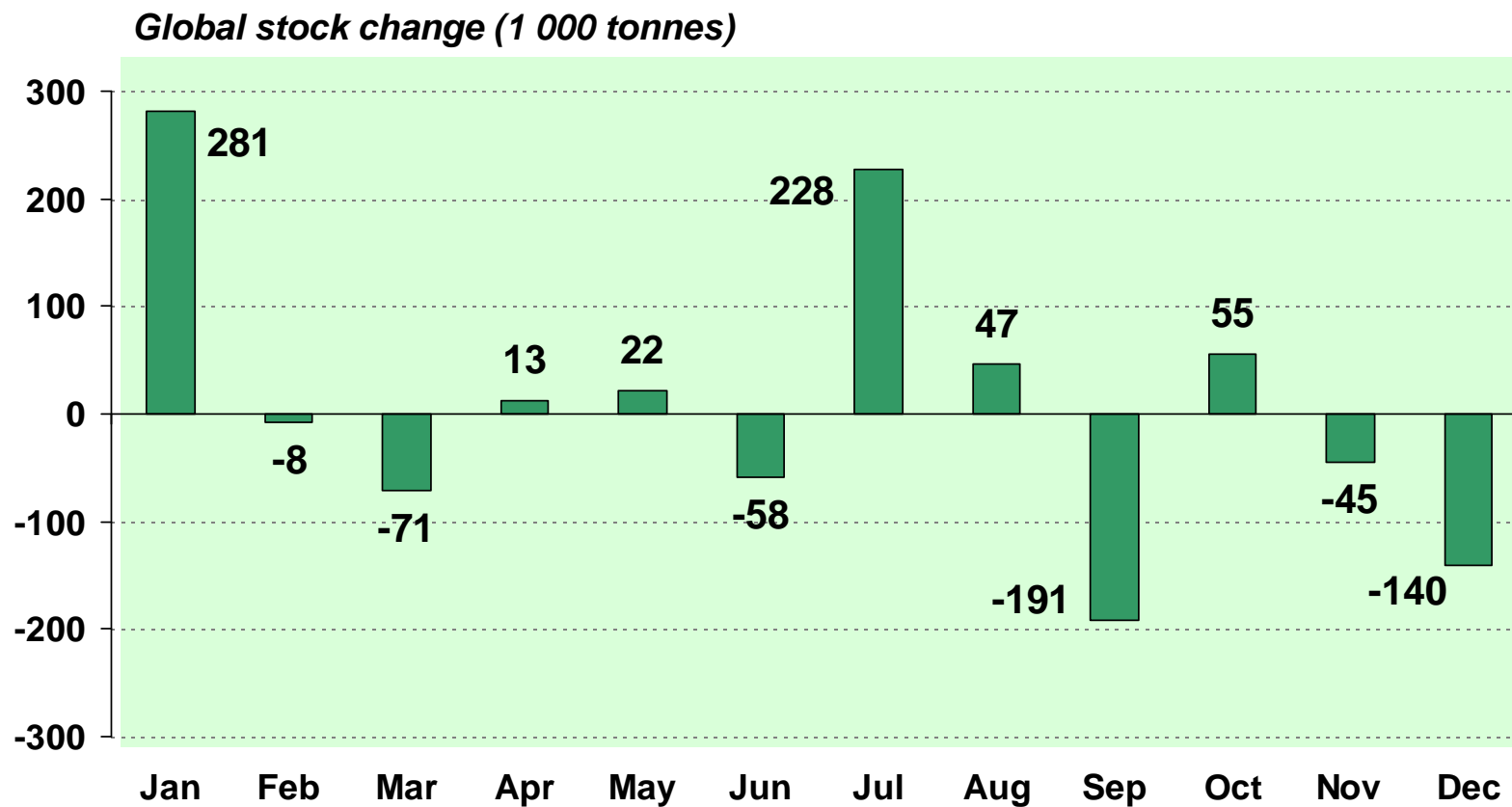
Data including January 2017 + estimation February 2017



# Seasonal changes in the Hardwood Kraft Stocks

Monthly changes, based on moving average, last five years

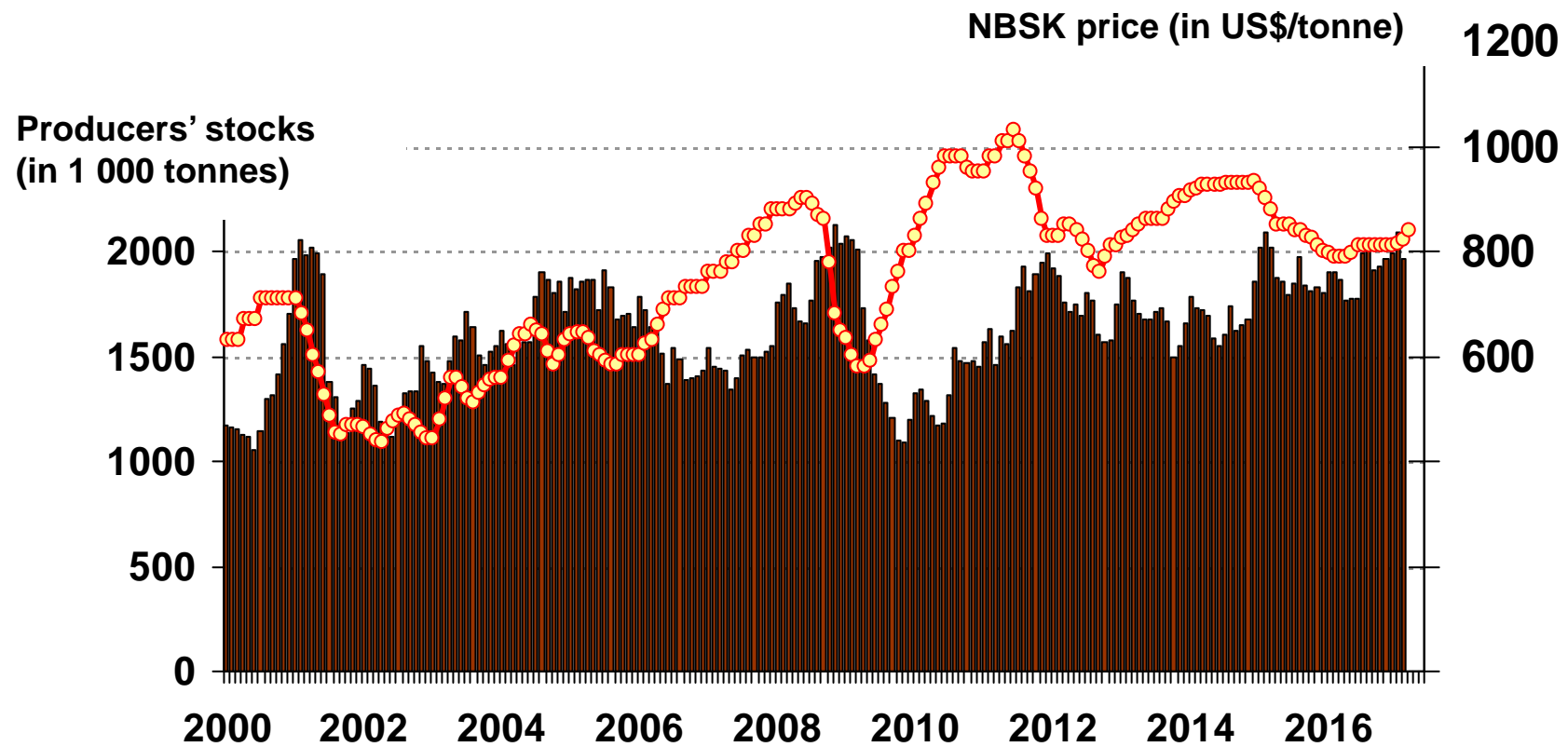
*Calculation includes December 2016 data*





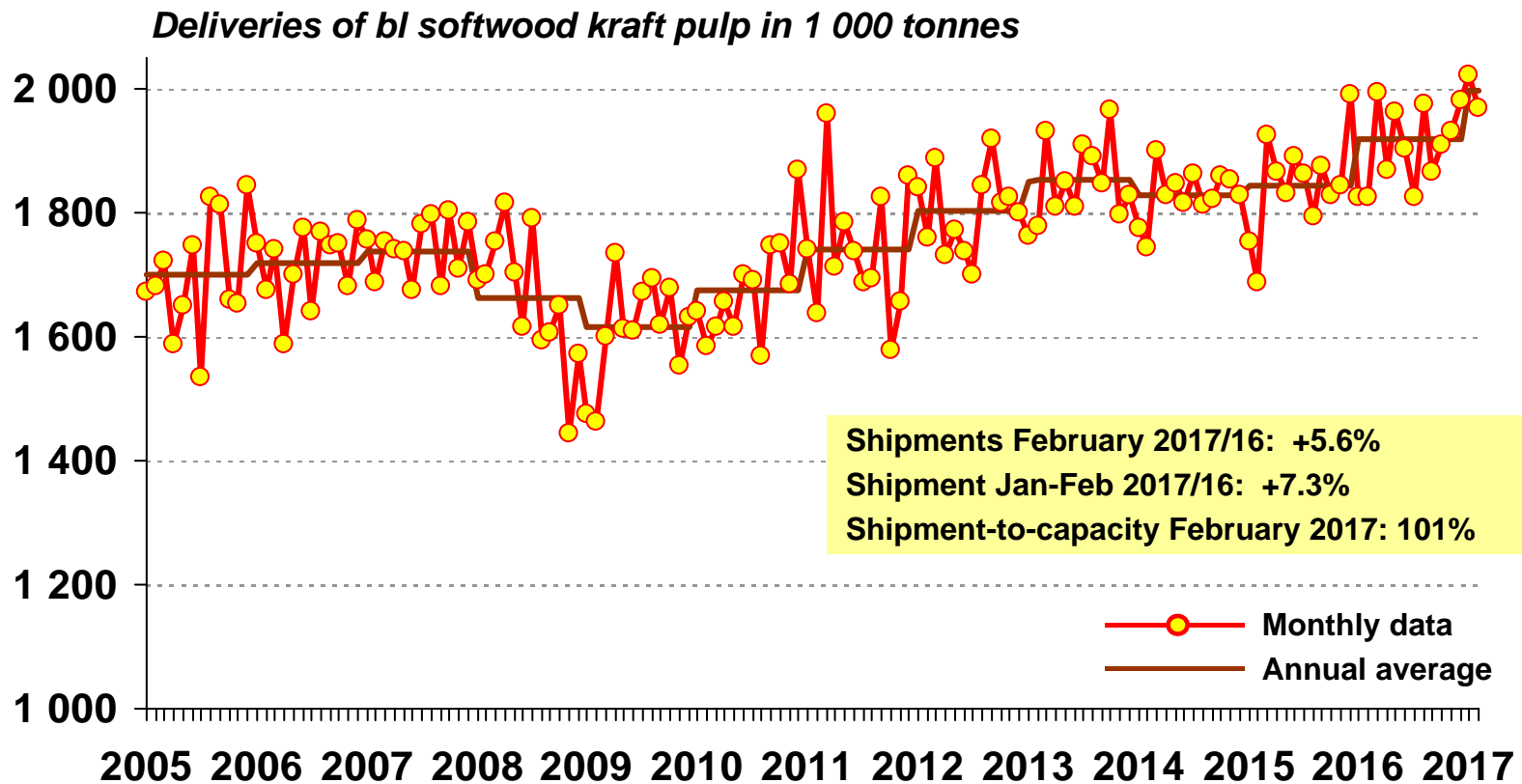
# NBSK Price vs Producers' Inventories

## Bleached Softwood Kraft Pulp



# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp



Source: EPIS

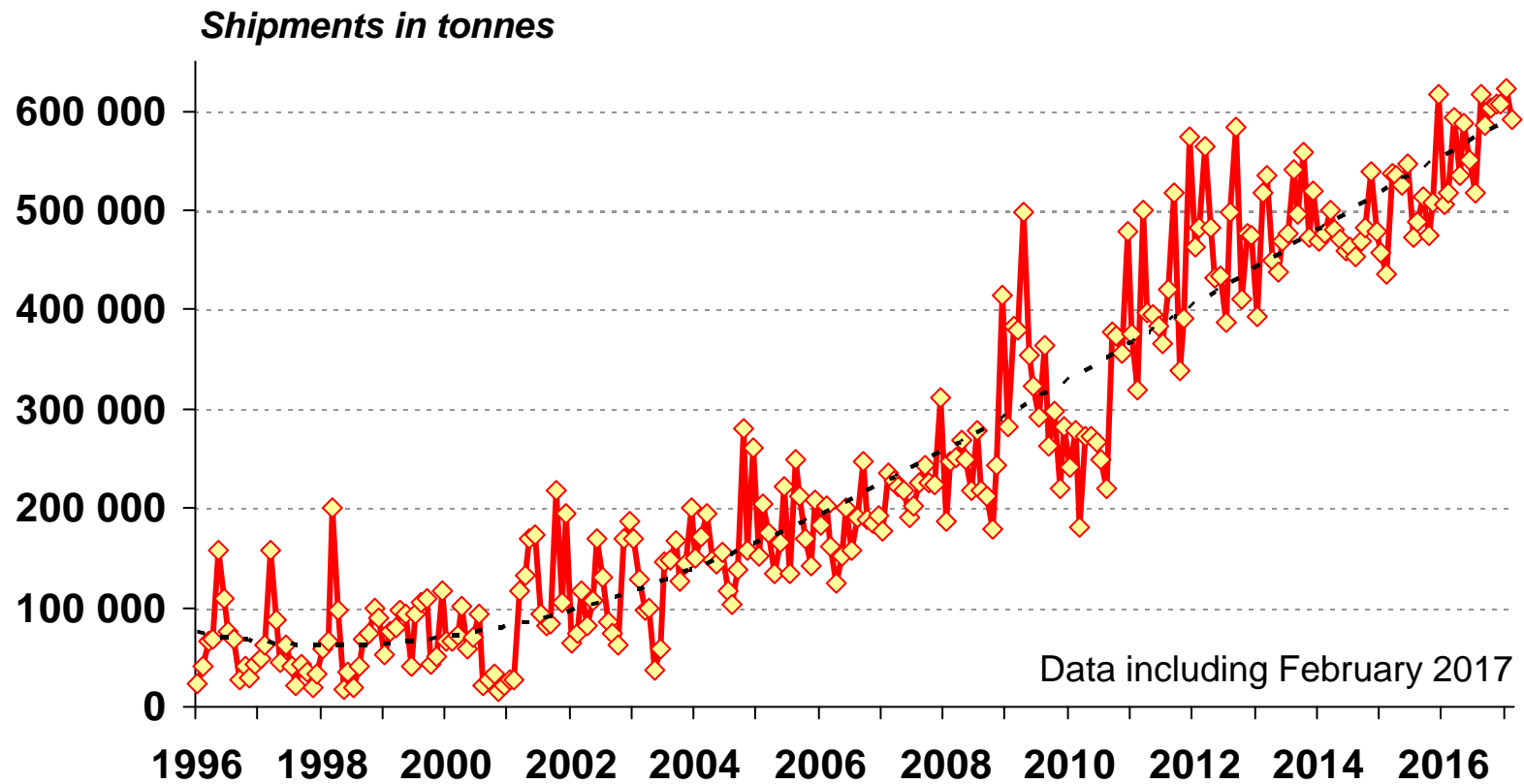
Data including February 2017



# Shipments of Softwood Kraft Pulp to China

## Bleached Softwood Kraft Pulp

From all suppliers except Russia

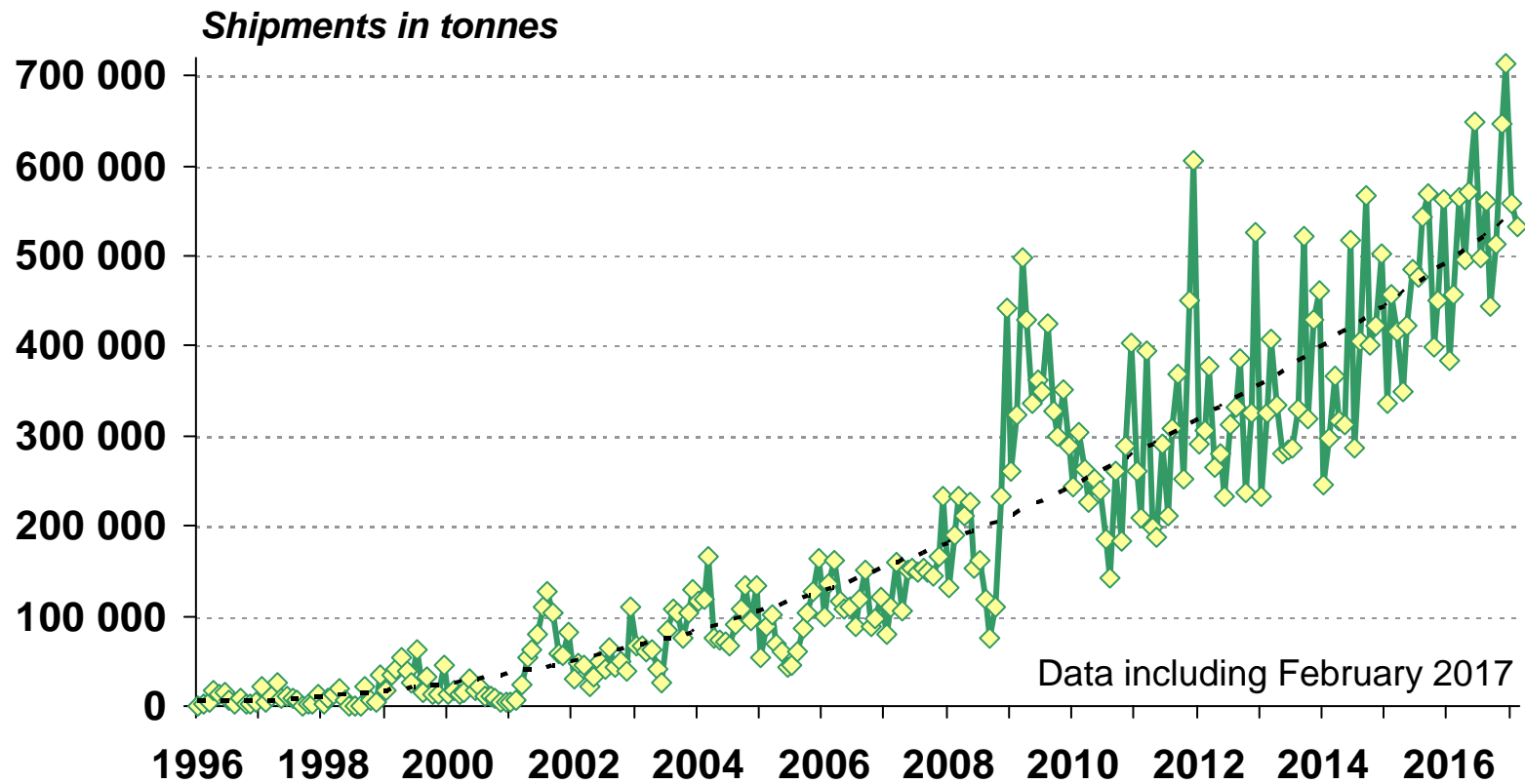


Source: EPIS



# Shipments of Hardwood Kraft Pulp to China

## Bleached Hardwood Kraft Pulp

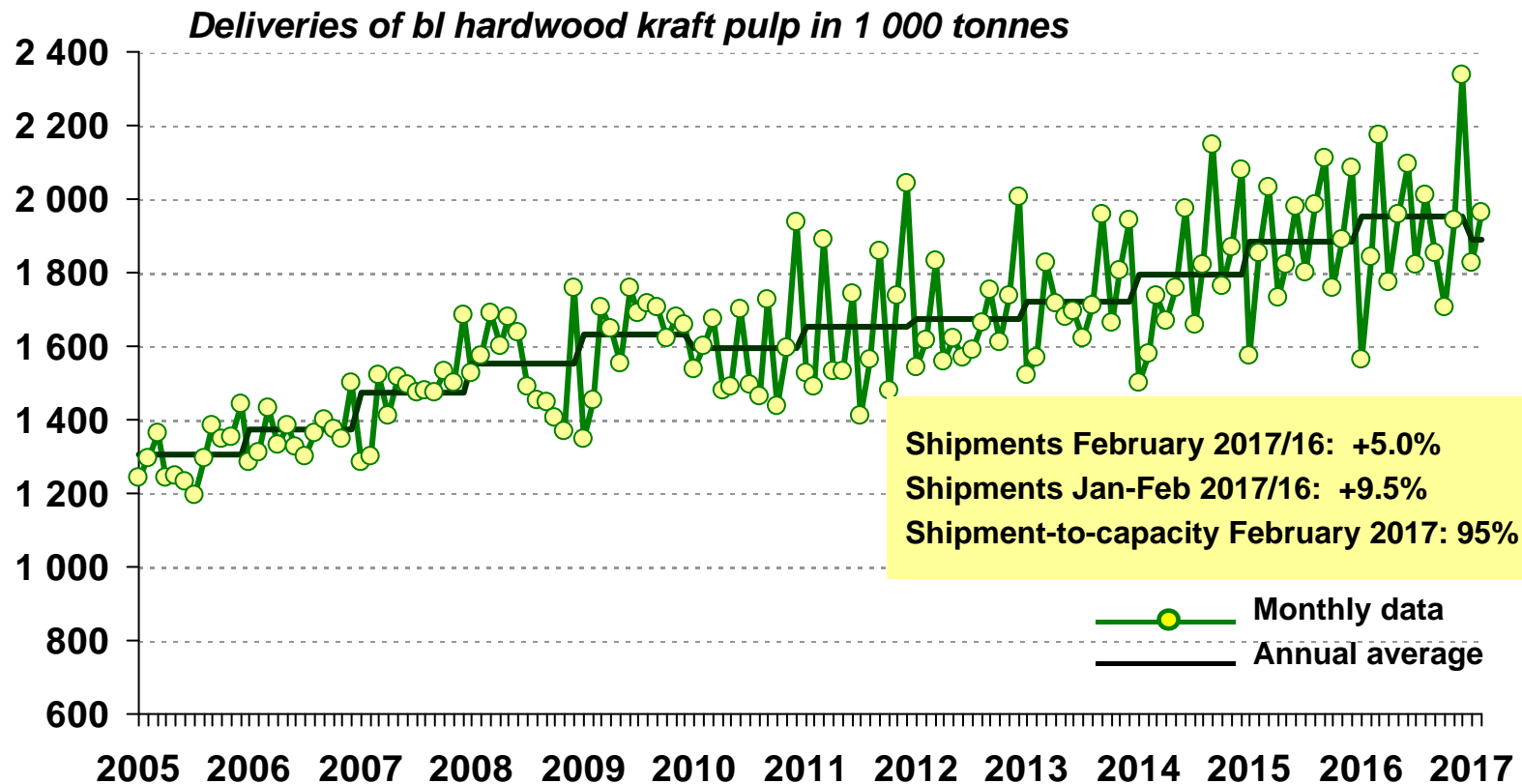


Source: EPIS



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp



Source: EPIS

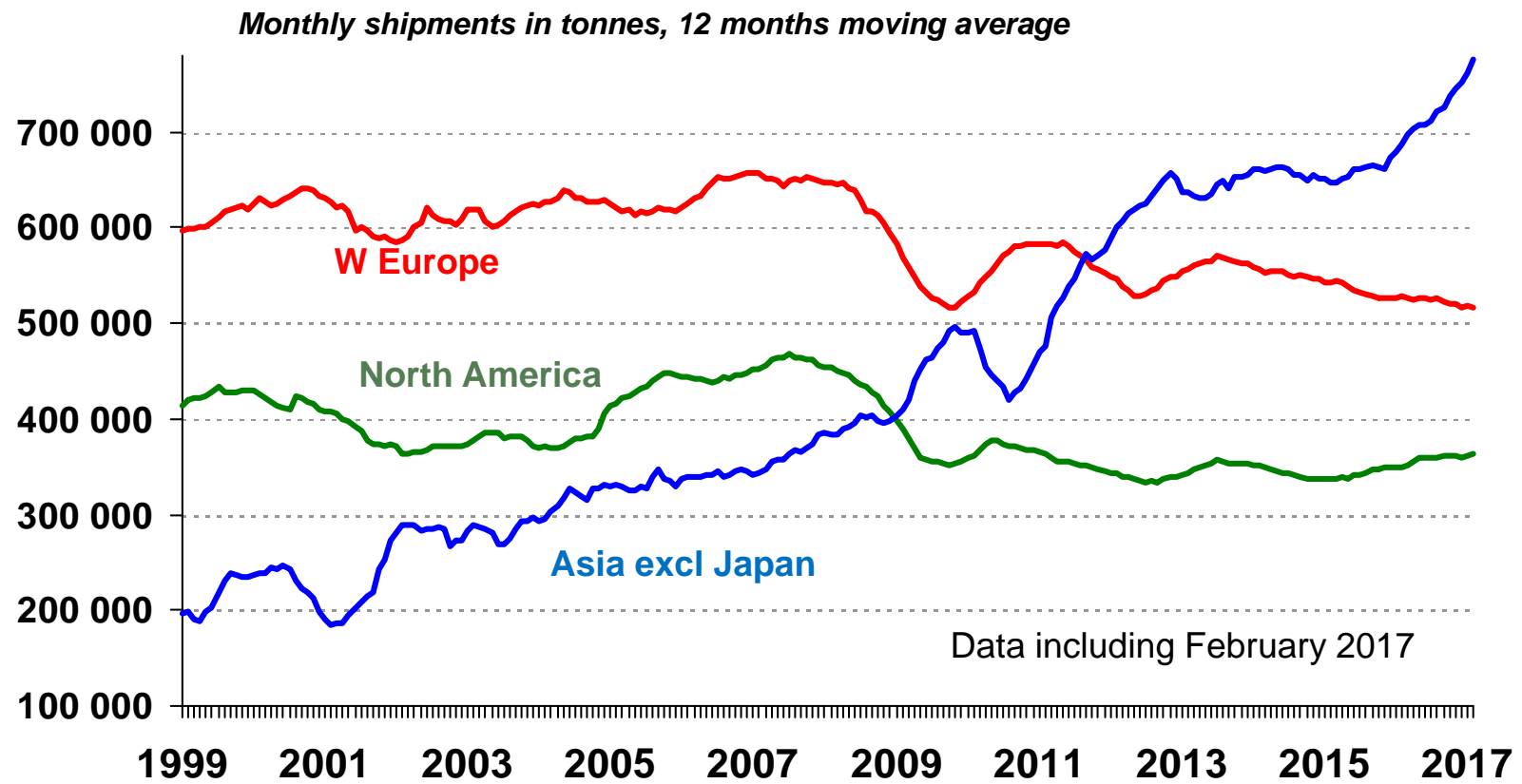
Data including February 2017



# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp

### 12 months moving average



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp

### 12 months moving average

