

# Global Market Pulp Statistics

Bleached Kraft Pulp

December Data 2017

# Global Statistics for Bleached Kraft Market Pulp

*The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp. To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.*

## **Bleached Softwood Kraft Market Pulp**

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand. From 2017 France is included.

*Major producing countries not included: Russia*

## **Bleached Hardwood Kraft Market Pulp**

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. From 2017 Portugal is included

*Major producing countries not included: Russia, Indonesia*



# Global Statistics for Bleached Kraft Market Pulp

Summary table December 2017

## Bleached Softwood Kraft Market Pulp

Delivered volume December 2017: 2 055 000 t, +2,4% from December 2016

“ “ Jan-Dec 2017: 23 999 000 t, +3,1% from Jan-Dec 2016

Shipment-to-capacity ratio December 2017: 93%, Jan-Dec 2017: 93%

## Bleached Hardwood Kraft Market Pulp

Delivered volume December 2017: 2 709 000 t, +4.5% from December 2016

“ “ Jan-Dec 2017: 26 074 000 t, +3,3% from Jan-Dec 2016

Shipment-to-capacity ratio December 2017: 108%, Jan-Dec 2017: 92%

## Producers' stocks of market pulp

In December, the global producers' stocks of bleached kraft market pulp decreased by 1 day to 34 days of supply.

Stocks of softwood kraft pulp remained unchanged at 29 days, and hardwood kraft decreased by 3 days to 38 days of supply.



# Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January - December 2017

## *Shipments in 1 000 tonnes*

Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU nations	6 714	+0.6%	8 926	-1.3%
Other Europe	626	-1.1%	664	-20.7%
North America	4 497	+5.7%	3 223	+0.3%
Latin America	1 086	-6.5%	2 133	+3.4%
Japan	1 008	+5.7%	879	+8.9%
Other Asia	9 497	+4.6%	9 601	+9.3%
- of which China	7 172	+5.1%	7 275	+9.5%
Africa	366	+14.0%	259	-9.1%
Oceania	197	+8.2%	109	+3.8%
<b>Total</b>	<b>23 999</b>	<b>+3.2%</b>	<b>26 074</b>	<b>+3.5%</b>

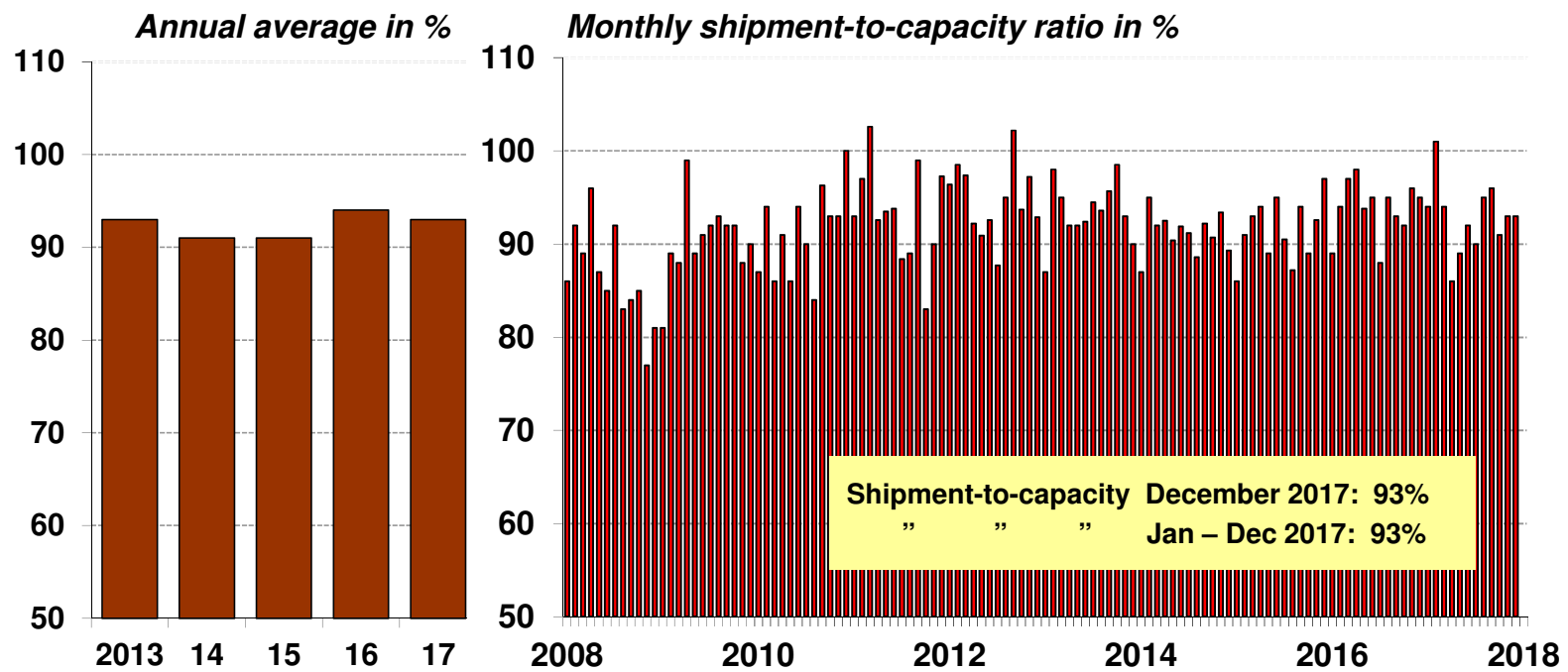
\*) Change from the same period last year

Source: EPIS, data include BSKP from France and BHKP from Portugal



# Shipment-to-Capacity Ratio

## Bleached Softwood Kraft Pulp

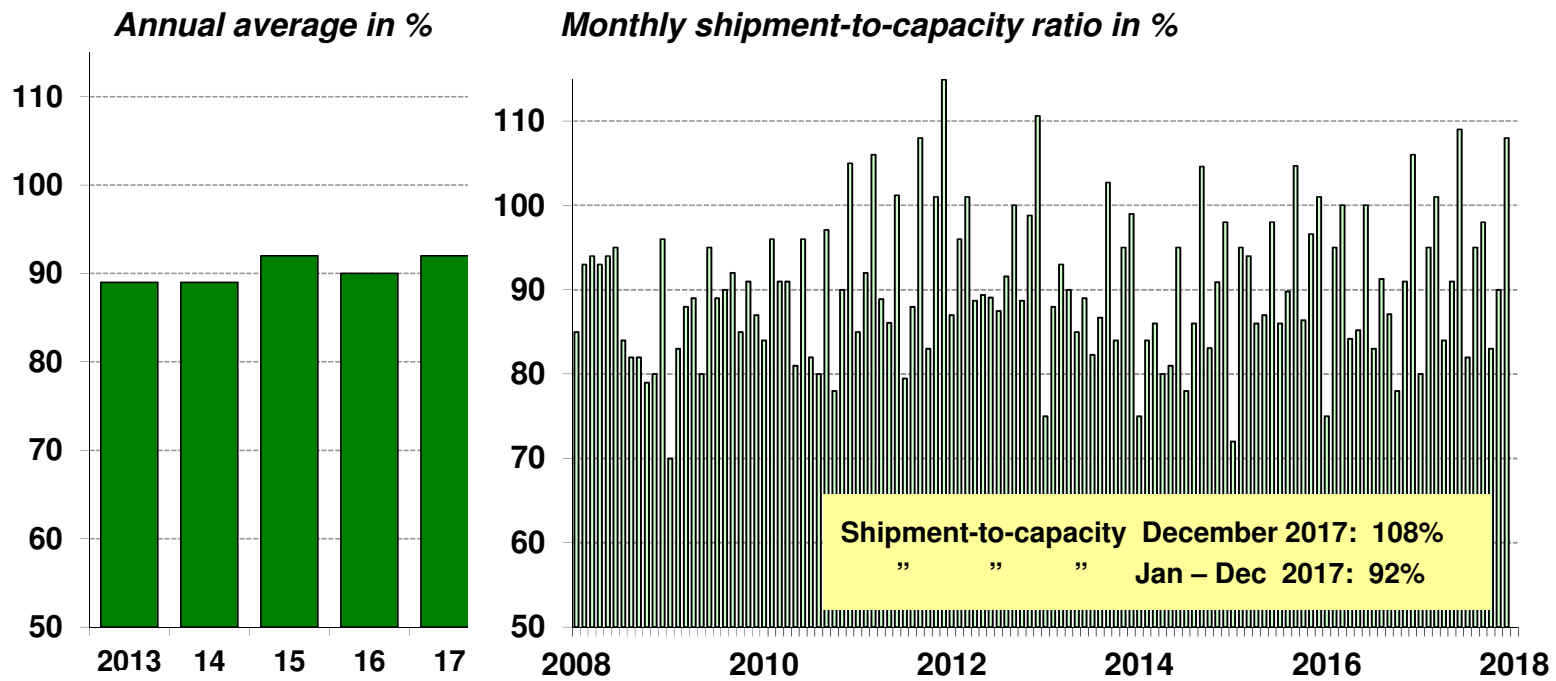


Source: PPC



# Shipment-to-Capacity Ratio

## Bleached Hardwood Kraft Pulp



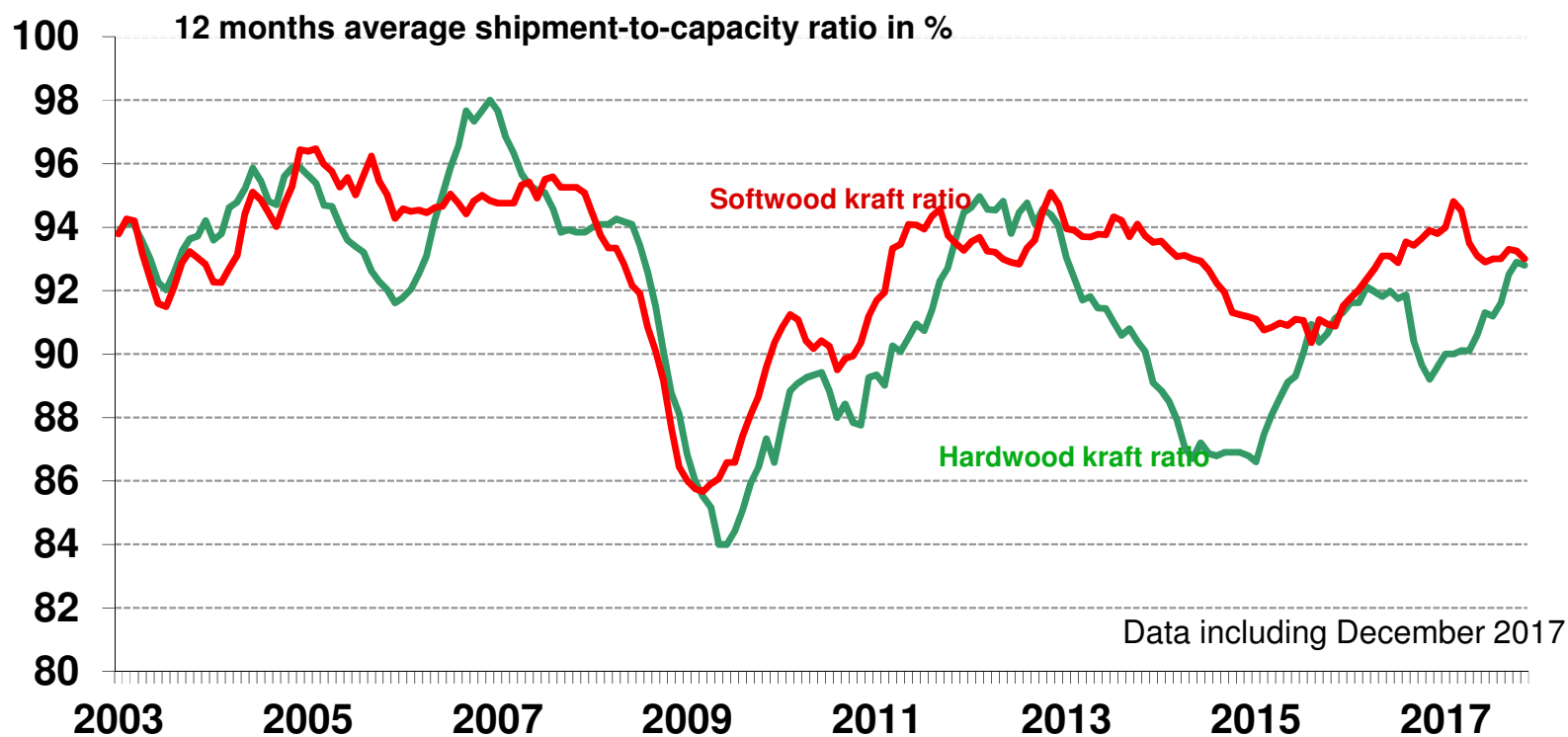
Source: PPPC



# Shipment-to-Capacity Ratio

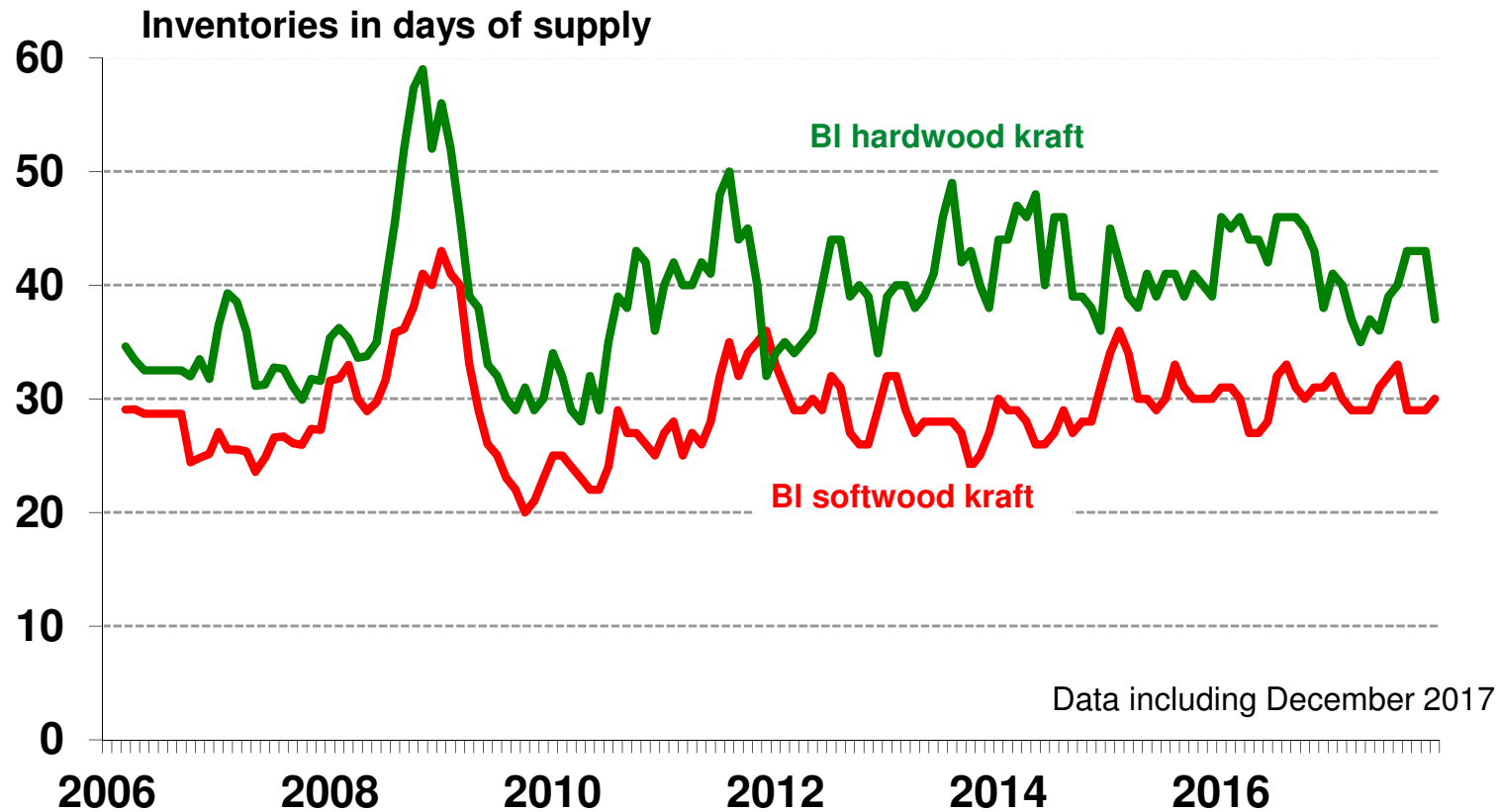
Bleached Softwood and Hardwood Kraft Pulp

12 months average



# Producers' Inventories in Days of Supply

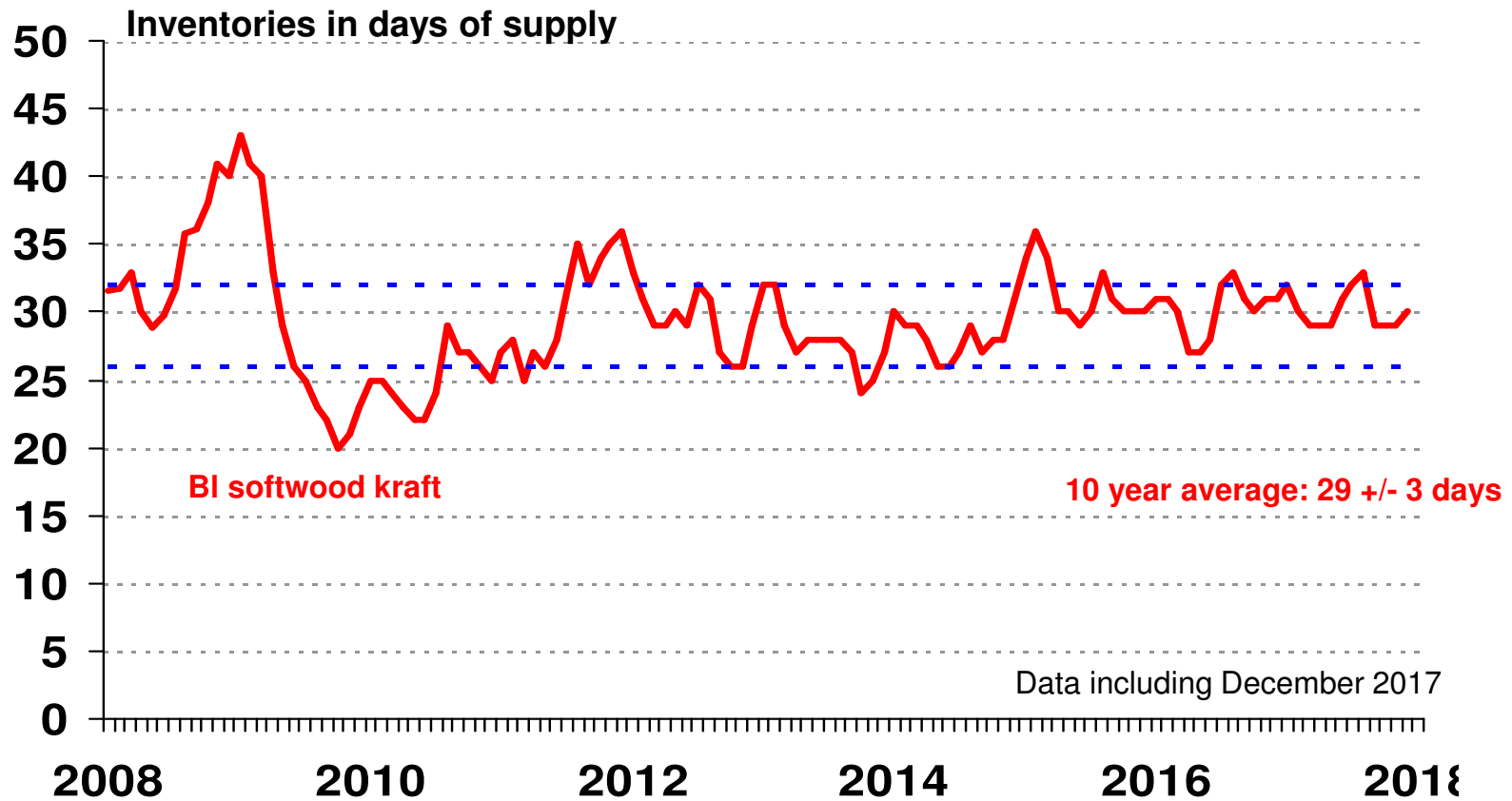
Bleached softwood and hardwood kraft market pulp





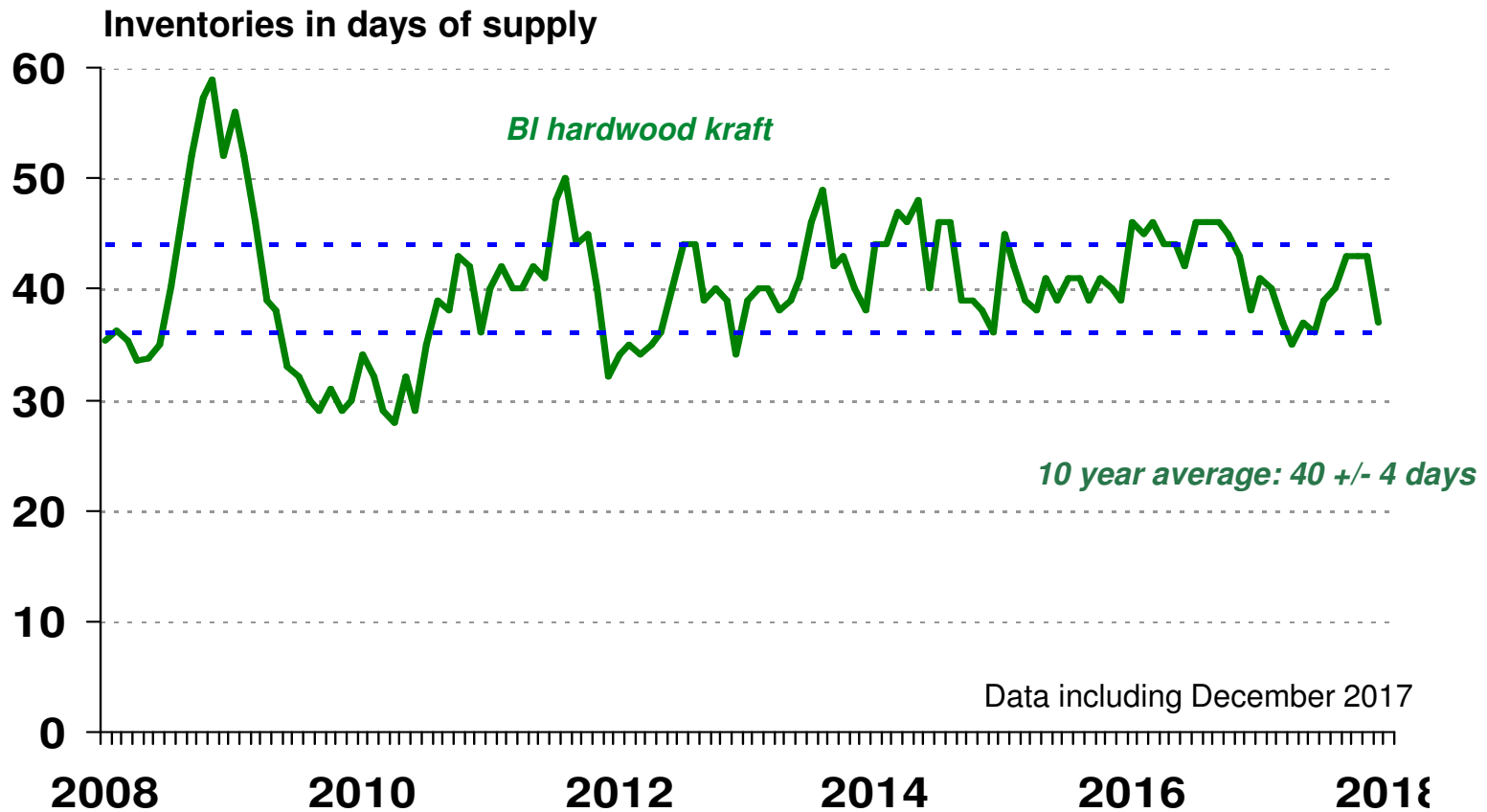
# Producers' Inventories in Days of Supply

## Bleached softwood kraft market pulp



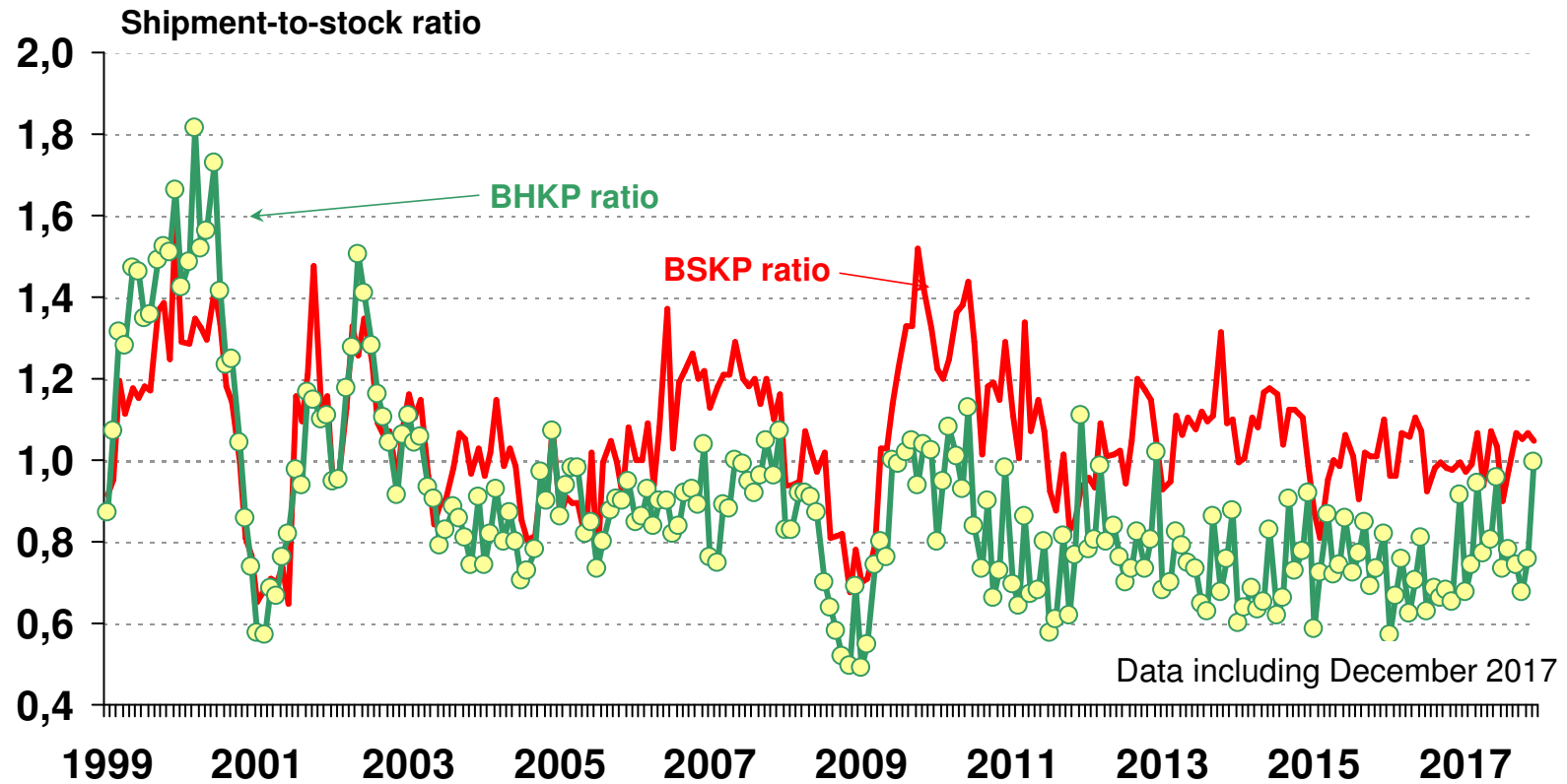
# Producers' Inventories in Days of Supply

## Bleached hardwood kraft market pulp



# Shipment-to-stock ratio

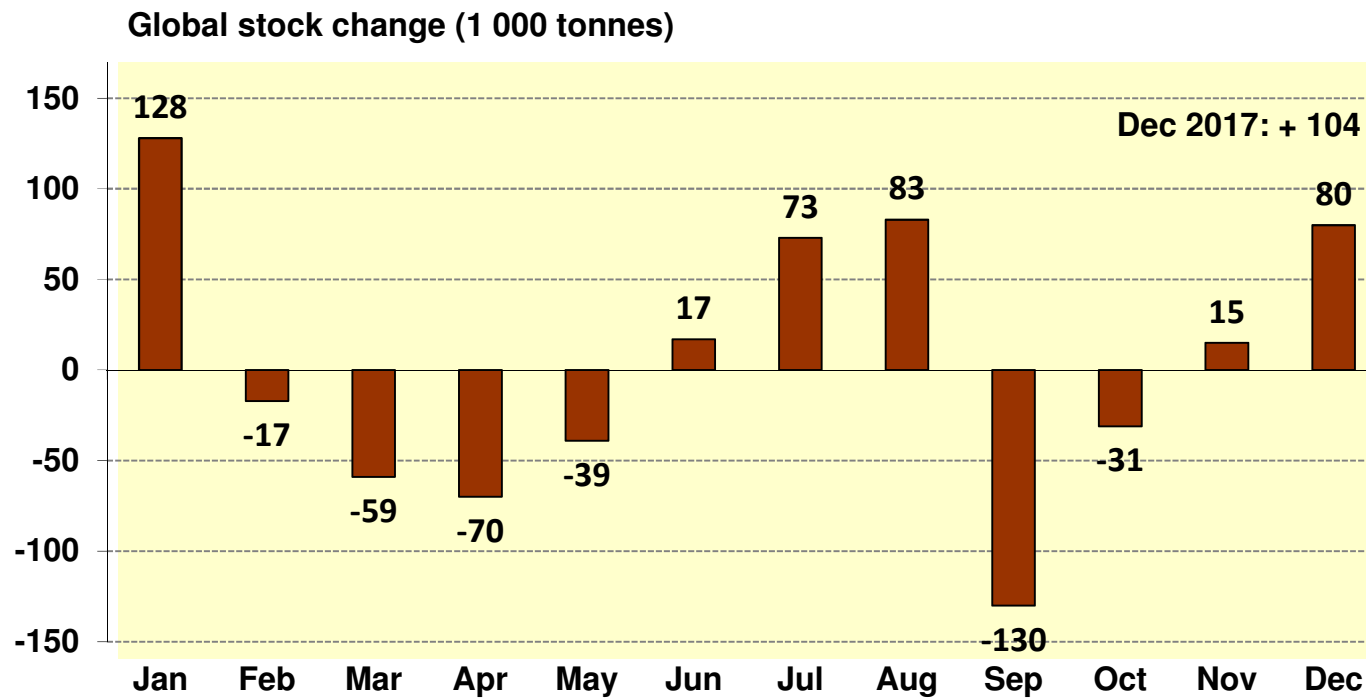
## Bleached Softwood and Hardwood Kraft Pulp



# Seasonal changes in the Softwood Kraft Stocks

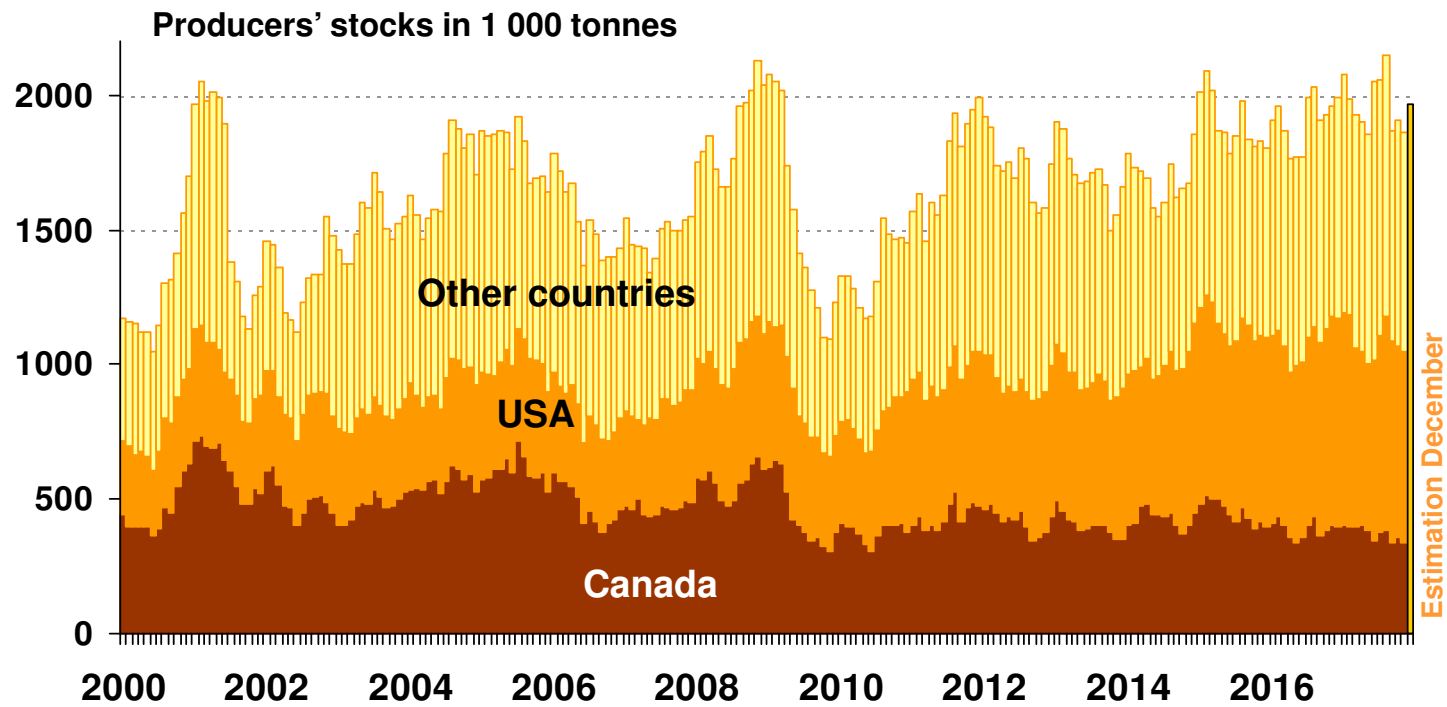
Monthly changes, based on moving average, last five years

Calculation includes December 2017 data



# Producers' Inventories of Market Pulp

## Bleached Softwood Kraft Pulp



Data including November 2017 + estimation December 2017

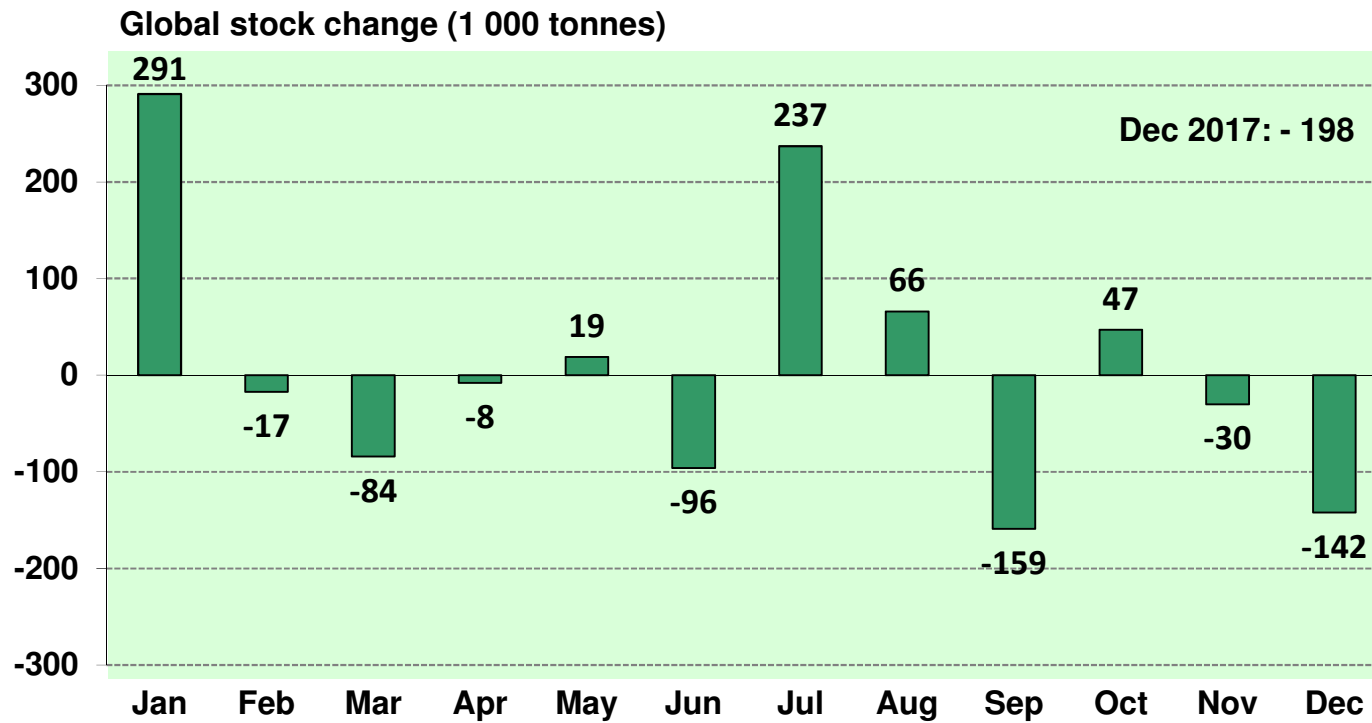
Source: EPIS



# Seasonal changes in the Hardwood Kraft Stocks

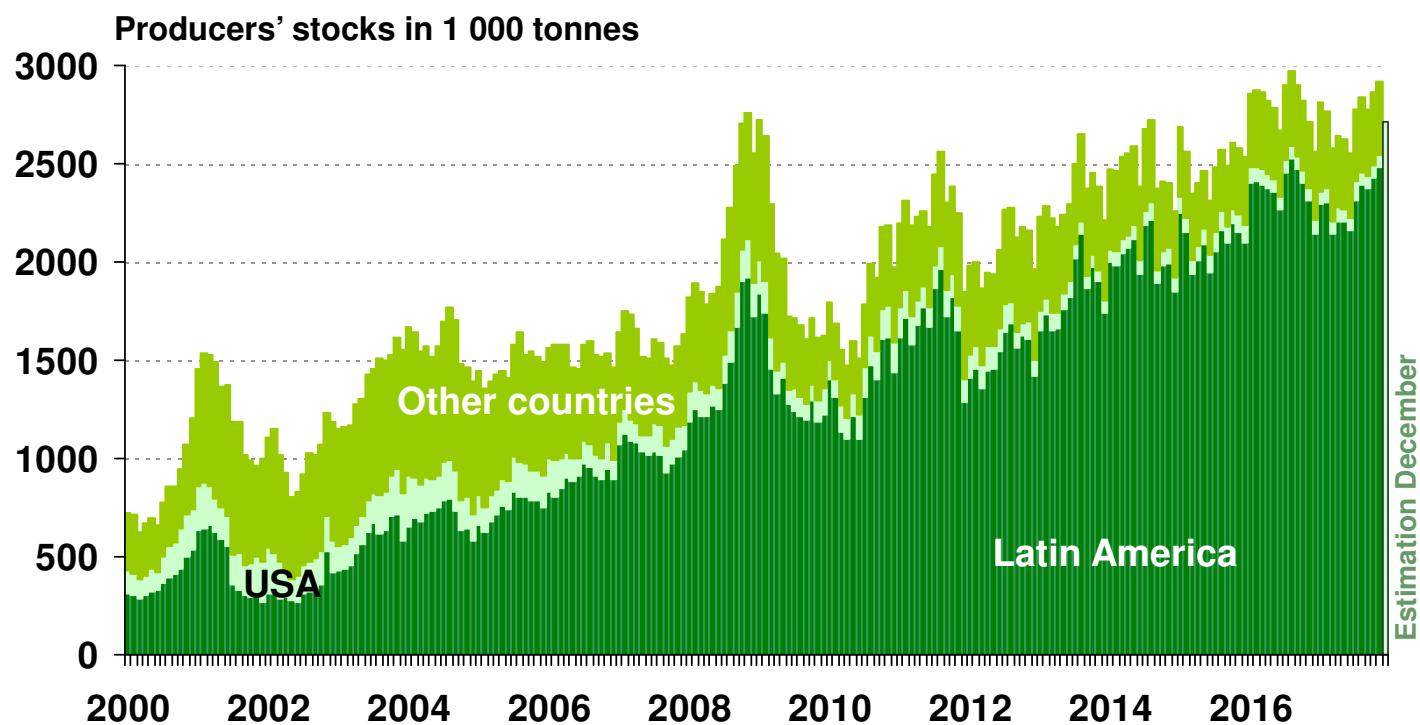
Monthly changes, based on moving average, last five years

Calculation includes December 2017 data



# Producers' Inventories of Market Pulp

## Bleached Hardwood Kraft Pulp



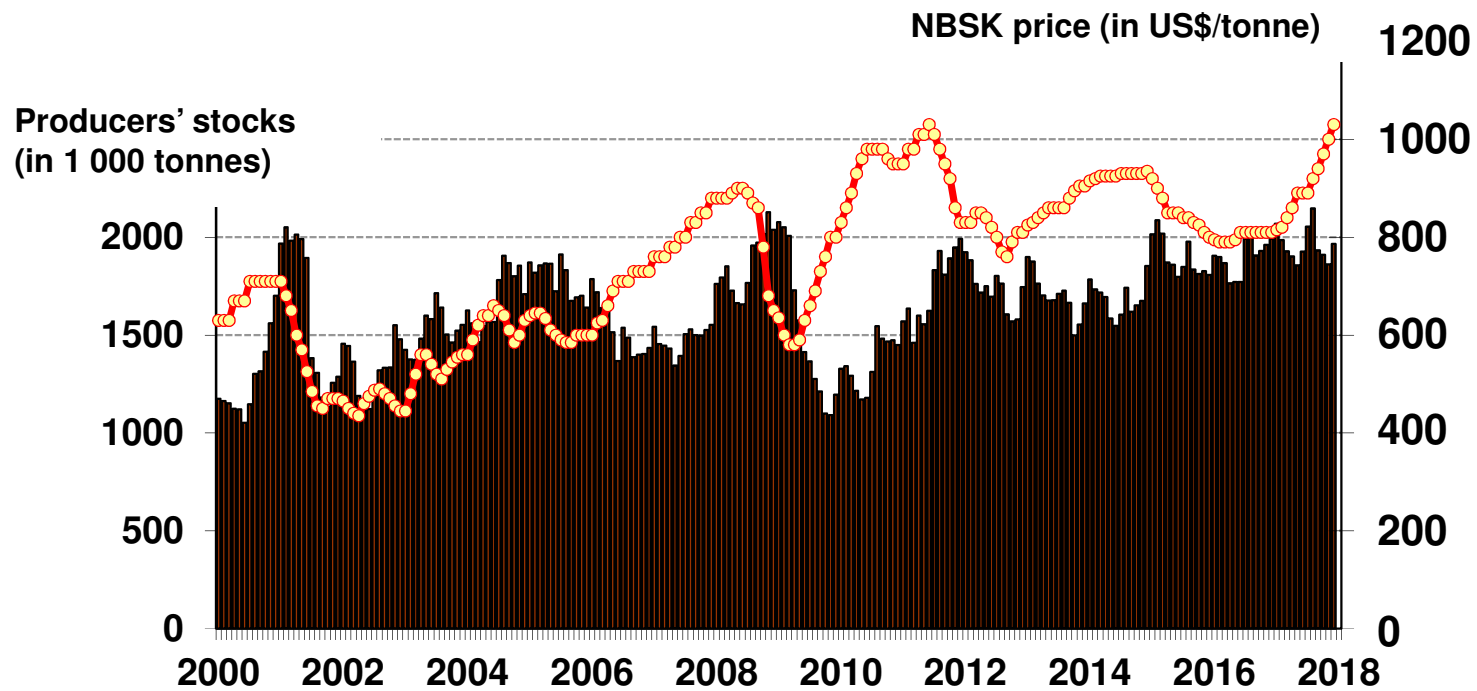
Source: EPIS

Data including November 2017 + estimation December 2017



# NBSK Price vs Producers' Inventories

## Bleached Softwood Kraft Pulp



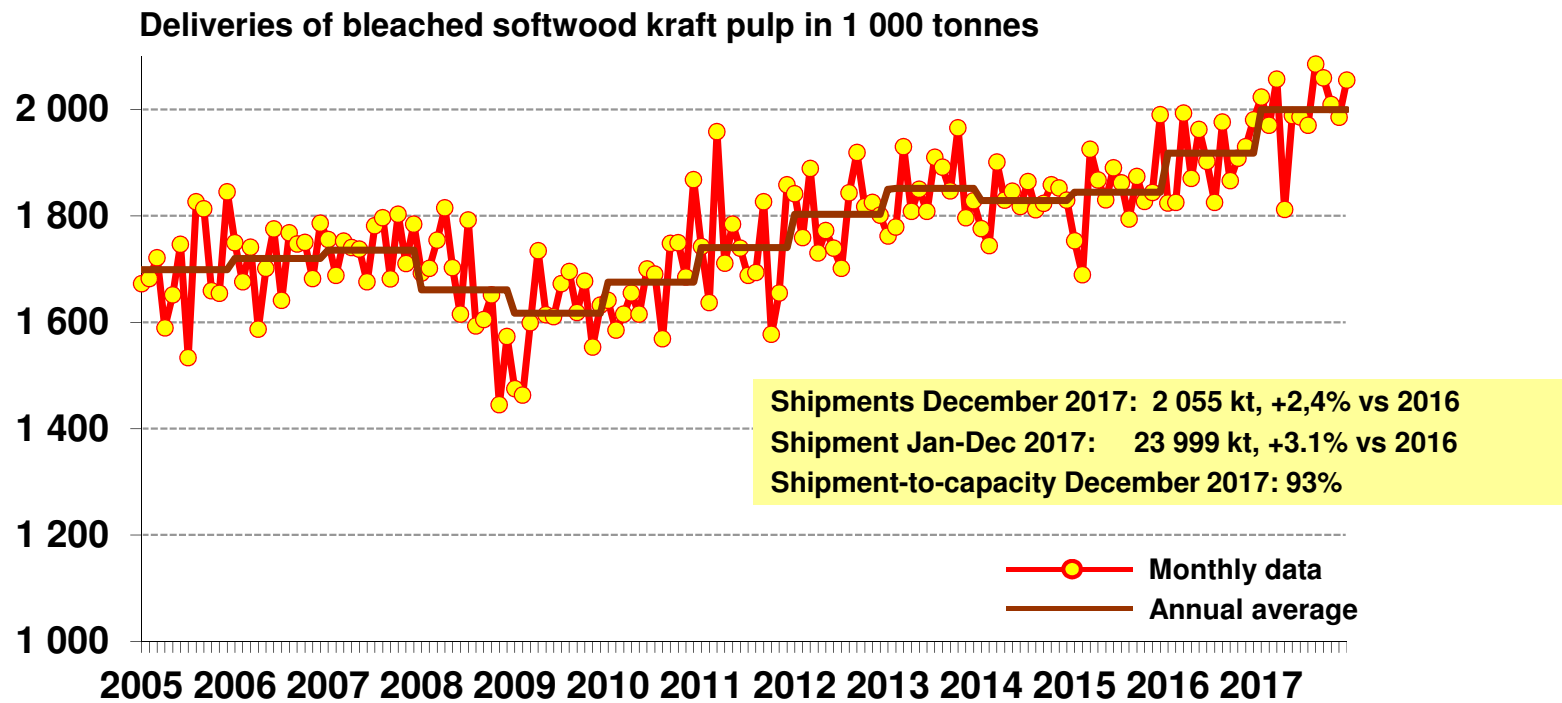
Data including December 2017





# Total World Shipments of Market Pulp

## Bleached Softwood Kraft Pulp



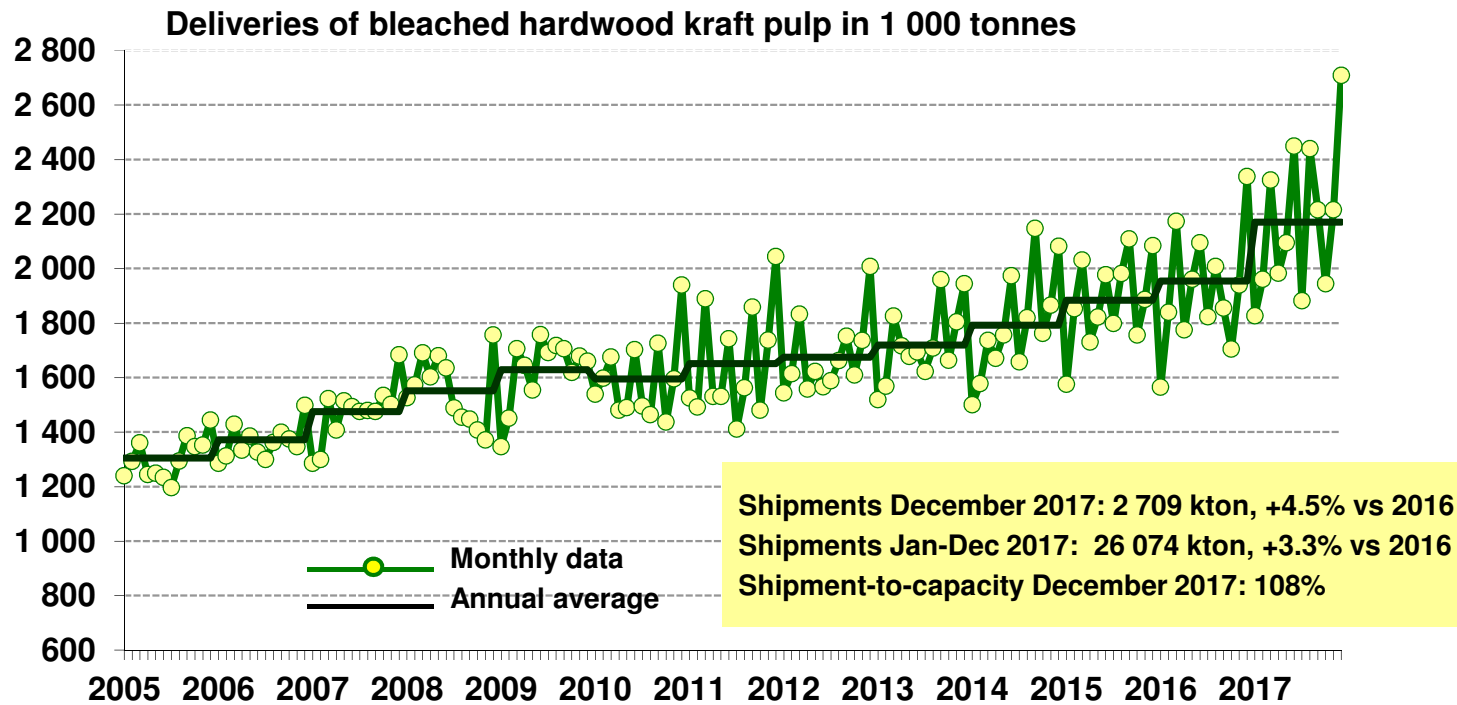
Source: EPIS

Data including December 2017



# Total World Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp



Source: EPIS

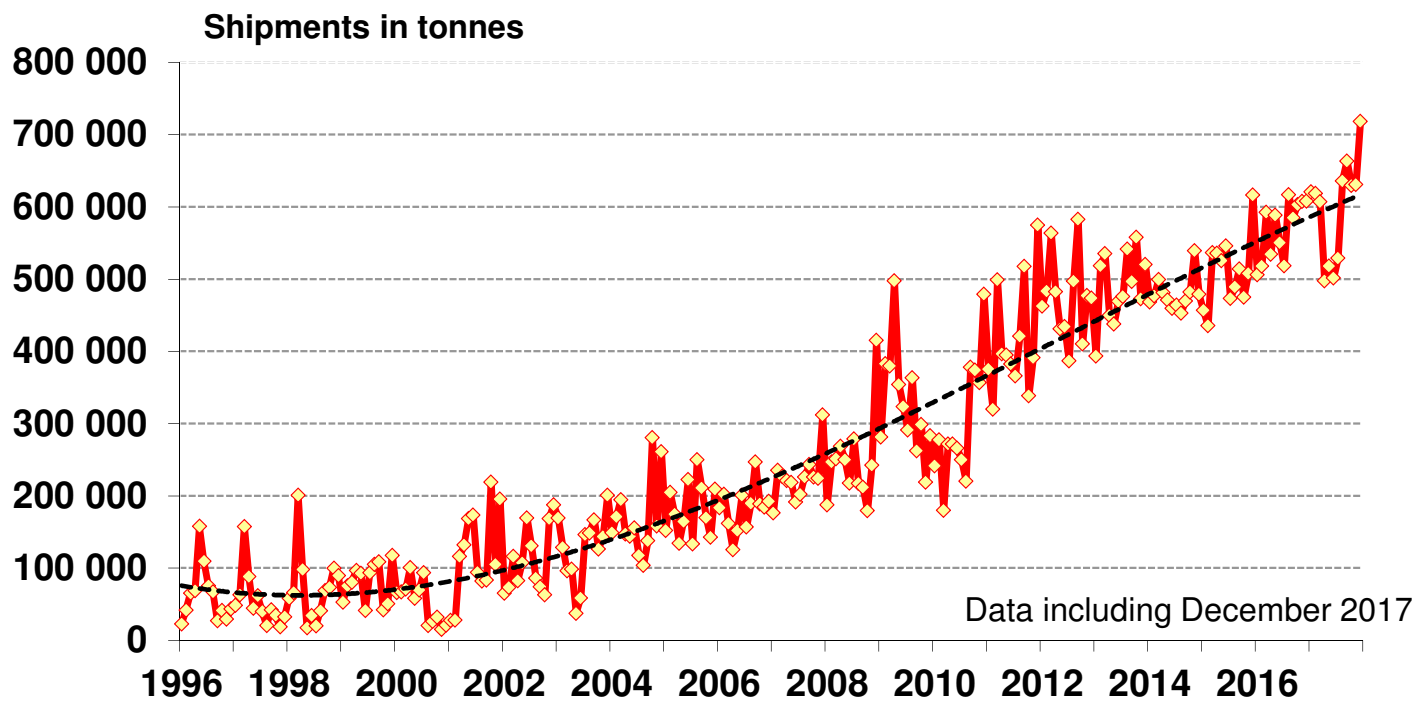
Data including December 2017



# Shipments of Softwood Kraft Pulp to China

Bleached Softwood Kraft Pulp

From all suppliers except Russia

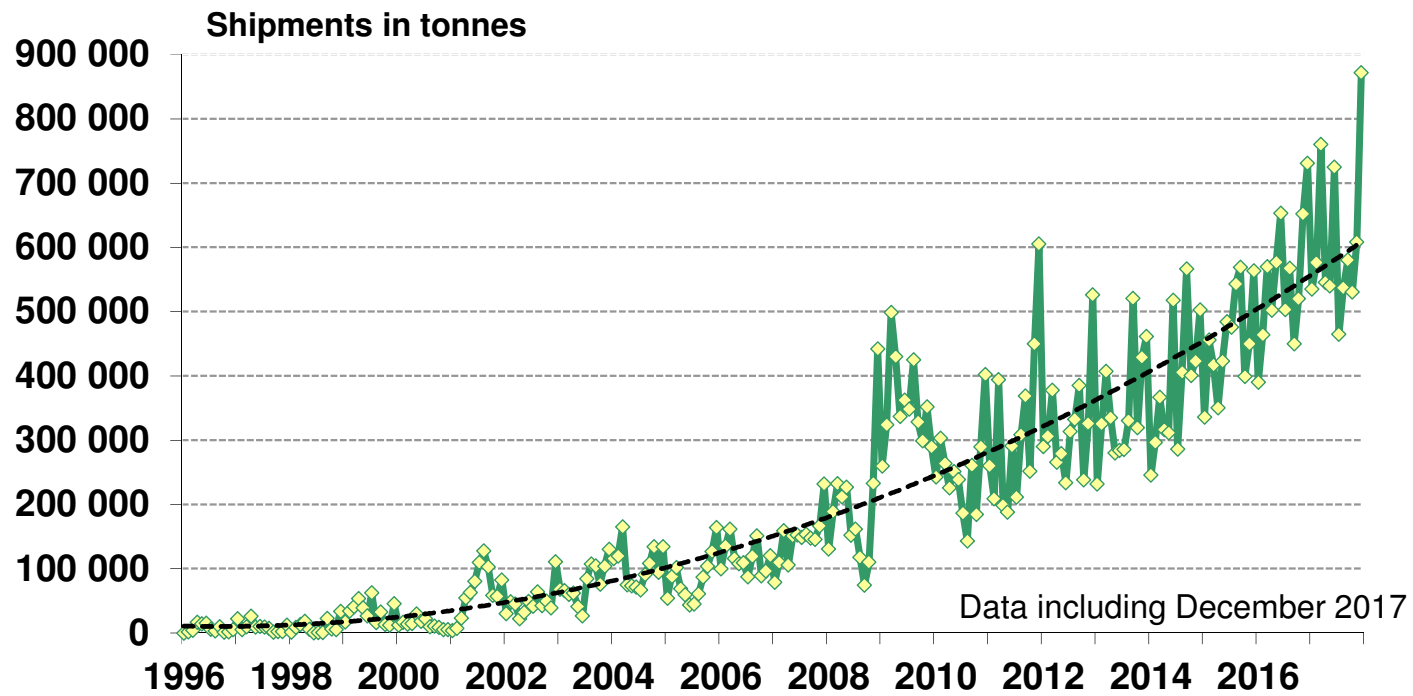


Source: EPIS



# Shipments of Hardwood Kraft Pulp to China

## Bleached Hardwood Kraft Pulp



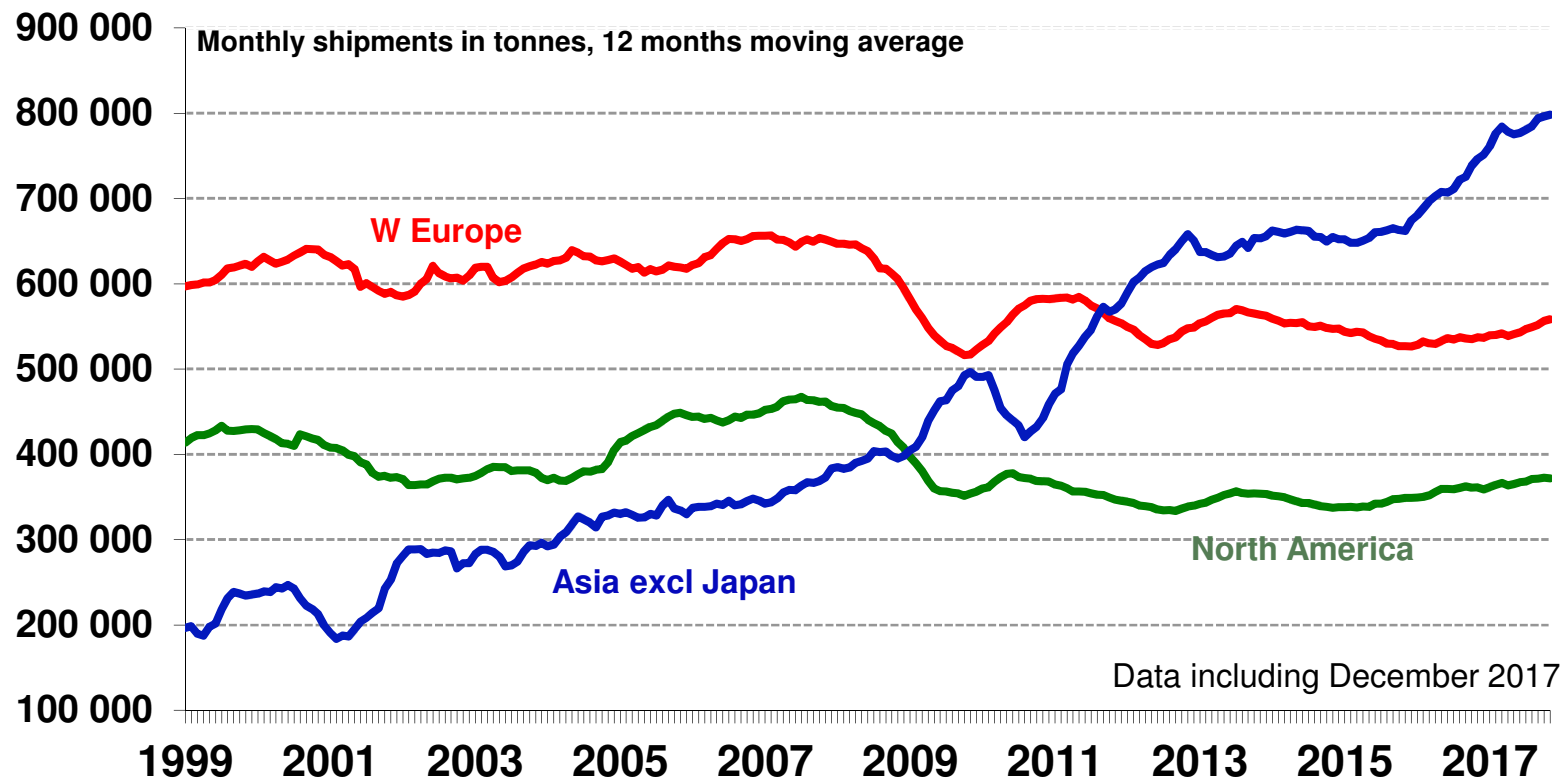
Source: EPIS



# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp

12 months moving average, various destinations



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp

12 months moving average, various destinations

