

Global Market Pulp Statistics

Bleached Kraft Pulp

August Data 2017



Global Statistics for Bleached Kraft Market Pulp

The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp. To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.

Bleached Softwood Kraft Market Pulp

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand. From 2017 is France included.

Bleached Hardwood Kraft Market Pulp

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. From 2017 is Portugal included



Global Statistics for Bleached Kraft Market Pulp

Summary table August 2017

Bleached Softwood Kraft Market Pulp

Delivered volume August 2017: 2 098 000 t, +4.8% from August 2016

“ “ Jan-Aug 2017: 15 908 000 t, +3.1% from Jan-Aug 2016

Shipment-to-capacity ratio Aug 2017: 95%, Jan-Aug 2017: 93%

Bleached Hardwood Kraft Market Pulp

Delivered volume August 2017: 2 051 000 t, +4.5% from August 2016

“ “ Jan-Aug 2017: 16 260 000 t, +5.7% from Jan-Aug 2016

Shipment-to-capacity ratio August 2017: 95%, Jan-Aug 2017: 93%

Producers' stocks of market pulp

In August, the global producers' stocks of bleached kraft market pulp remained unchanged and ended the month at 36 days of supply. Stocks of softwood kraft pulp increased 1 day to 33 days and hardwood kraft remained unchanged at 39 days.



Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January - August 2017

Shipments in 1 000 tonnes

Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU nations	4 460	-0.5%	5 858	-1.6%
Other Europe	427	-0.5%	443	-16.7%
North America	3 059	+6.3%	2 020	-1.4%
Latin America	763	-2.3%	1 407	+4.1%
Japan	675	+4.3%	567	+6.2%
Other Asia	6 134	+4.6%	6 339	+14.2%
Africa	251	+18.3%	176	-8.0%
Oceania	129	+11.0%	70	+1.5%
Total	15 898	+3.1%	16 880	+4.1%

*) Change from the same period last year

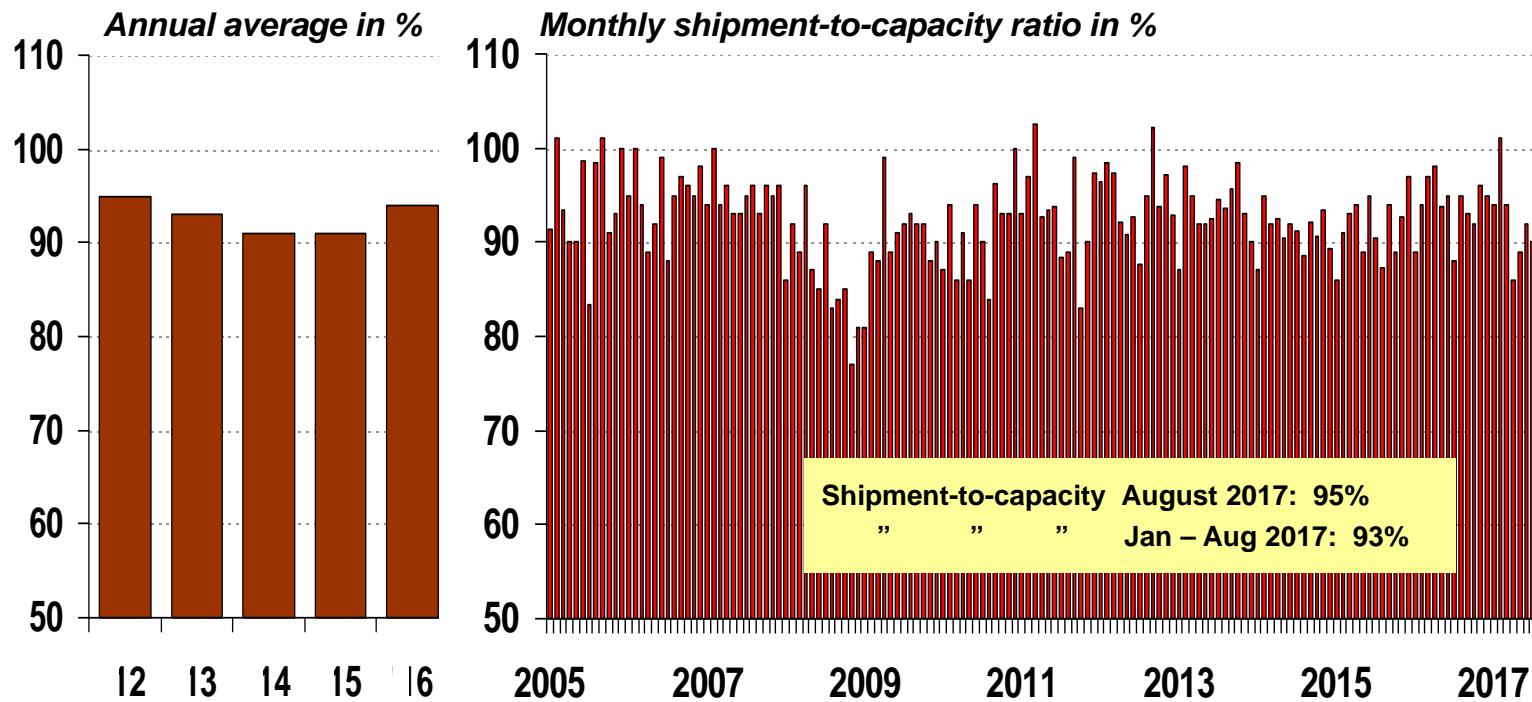
Data include BSKP from France and BHKP from Portugal

Source: EPIS



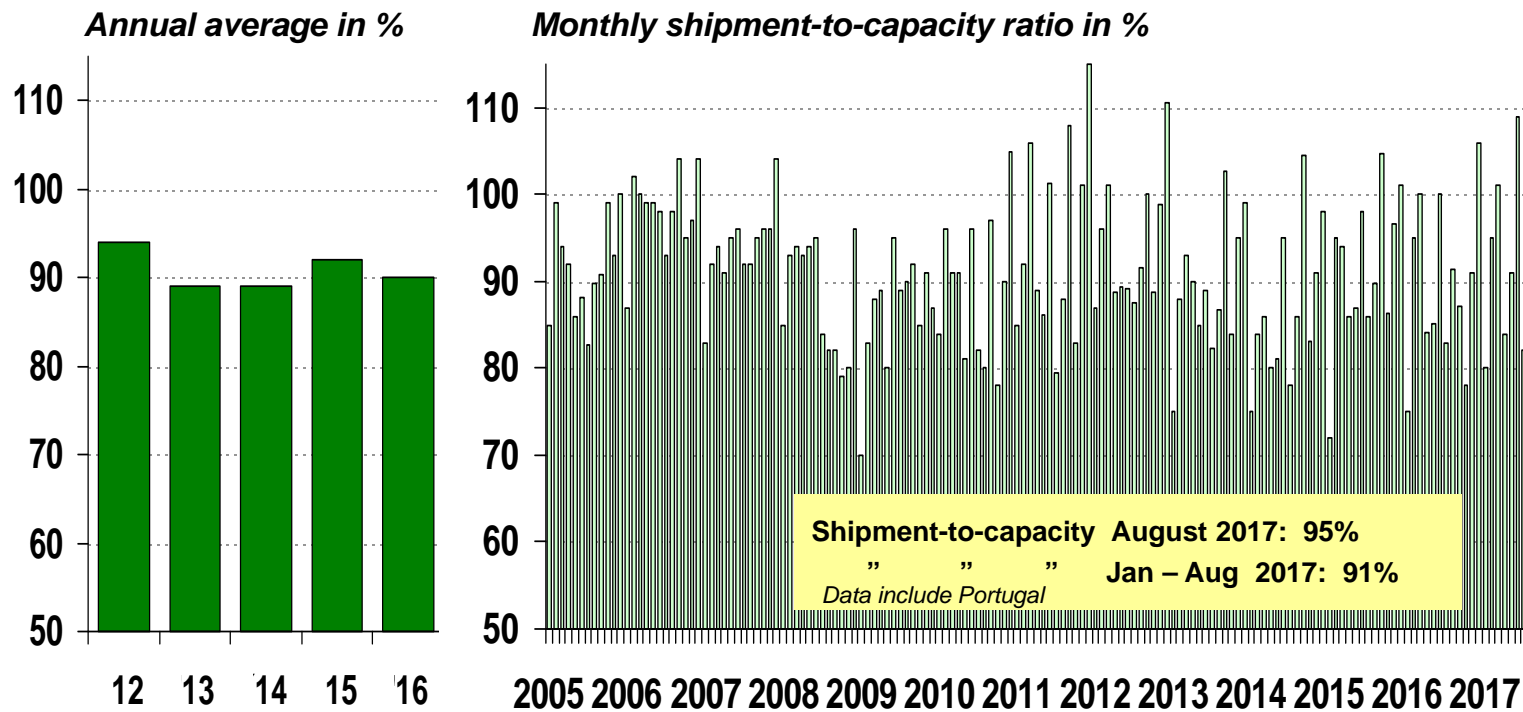
Shipment-to-Capacity Ratio

Bleached Softwood Kraft Pulp



Shipment-to-Capacity Ratio

Bleached Hardwood Kraft Pulp

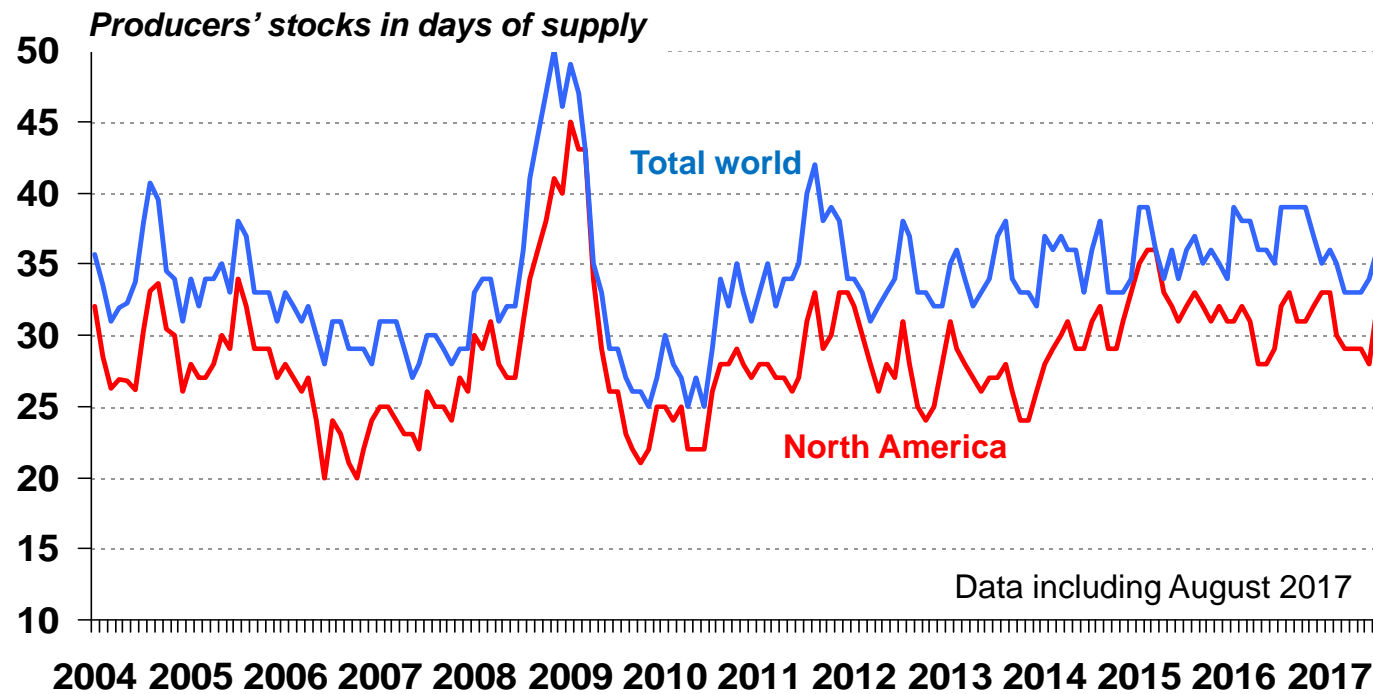


Source: EPIS



Producers' Inventories in Days of Supply

Bleached chemical paper grade market Pulp



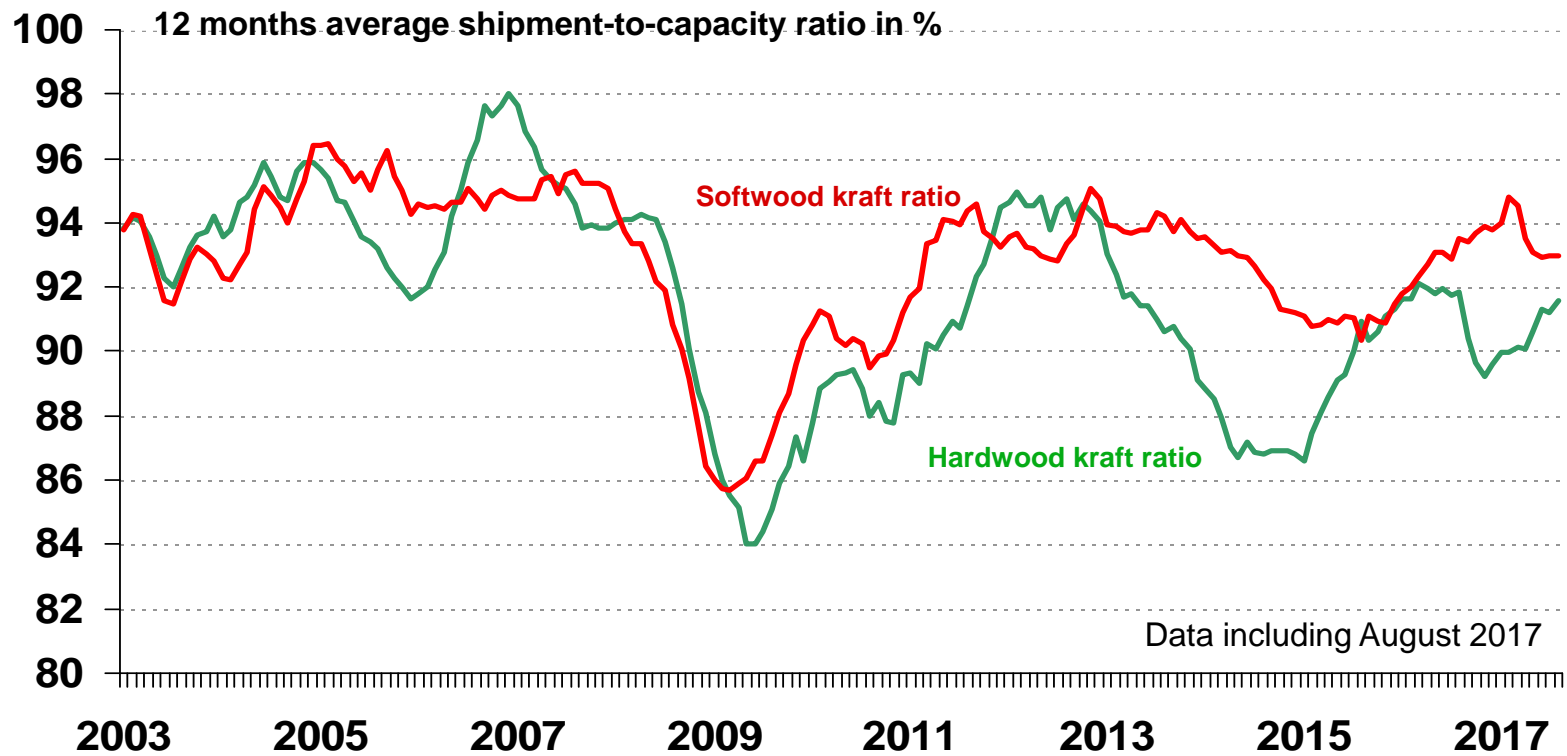
Global stocks in August: 36 days, unchanged from July



Shipment-to-Capacity Ratio

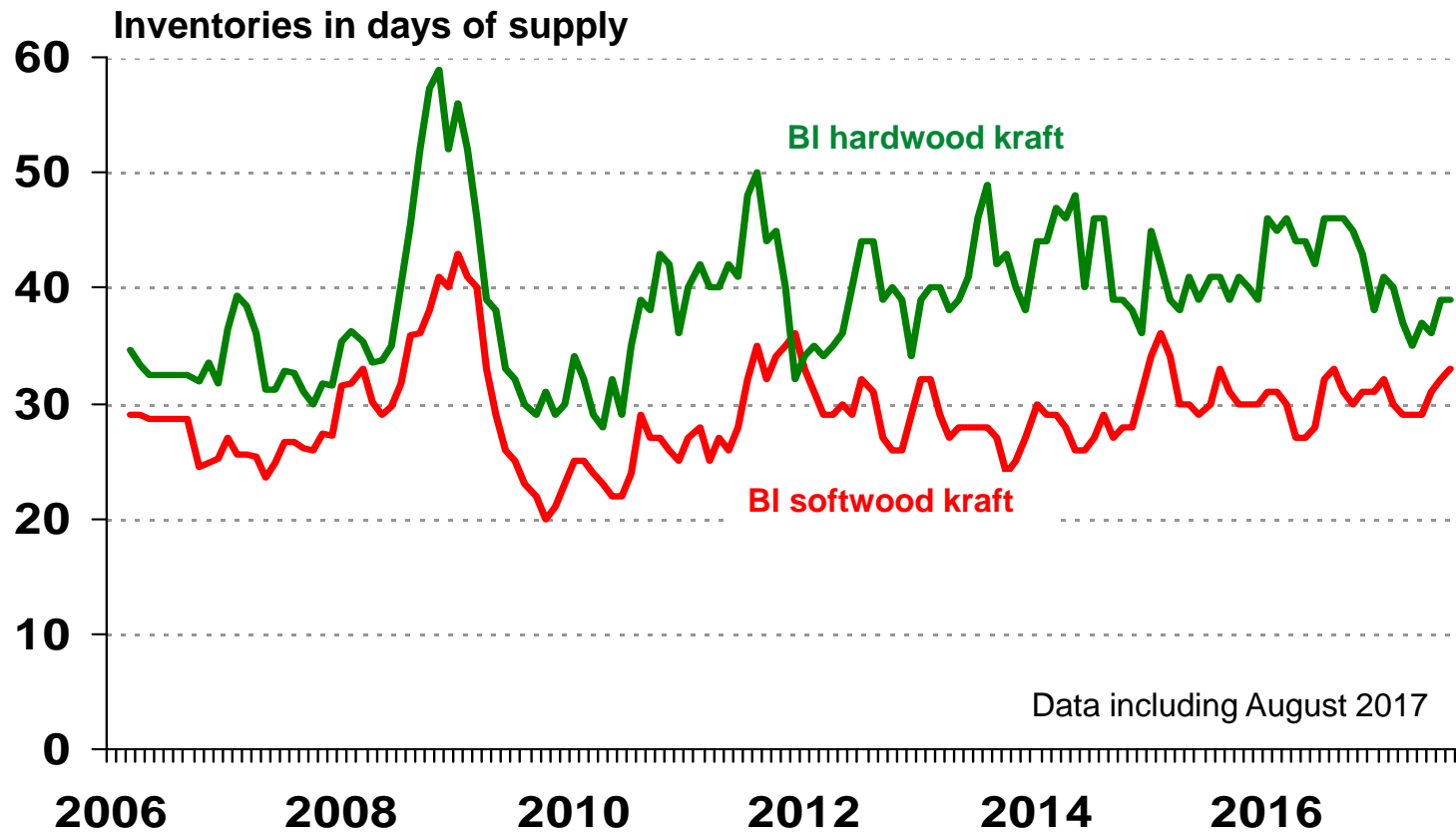
Bleached Softwood and Hardwood Kraft Pulp

12 months average



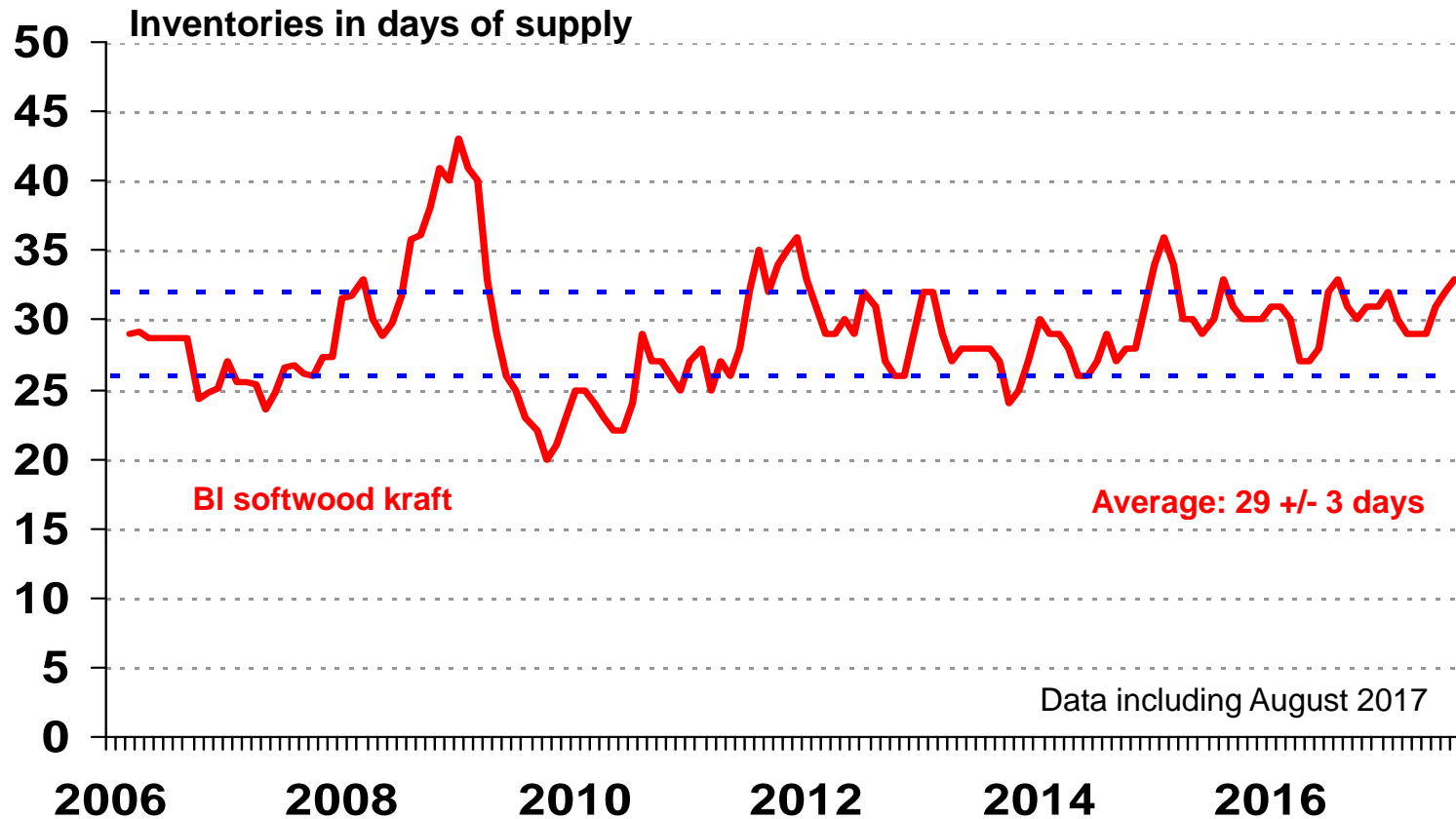
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



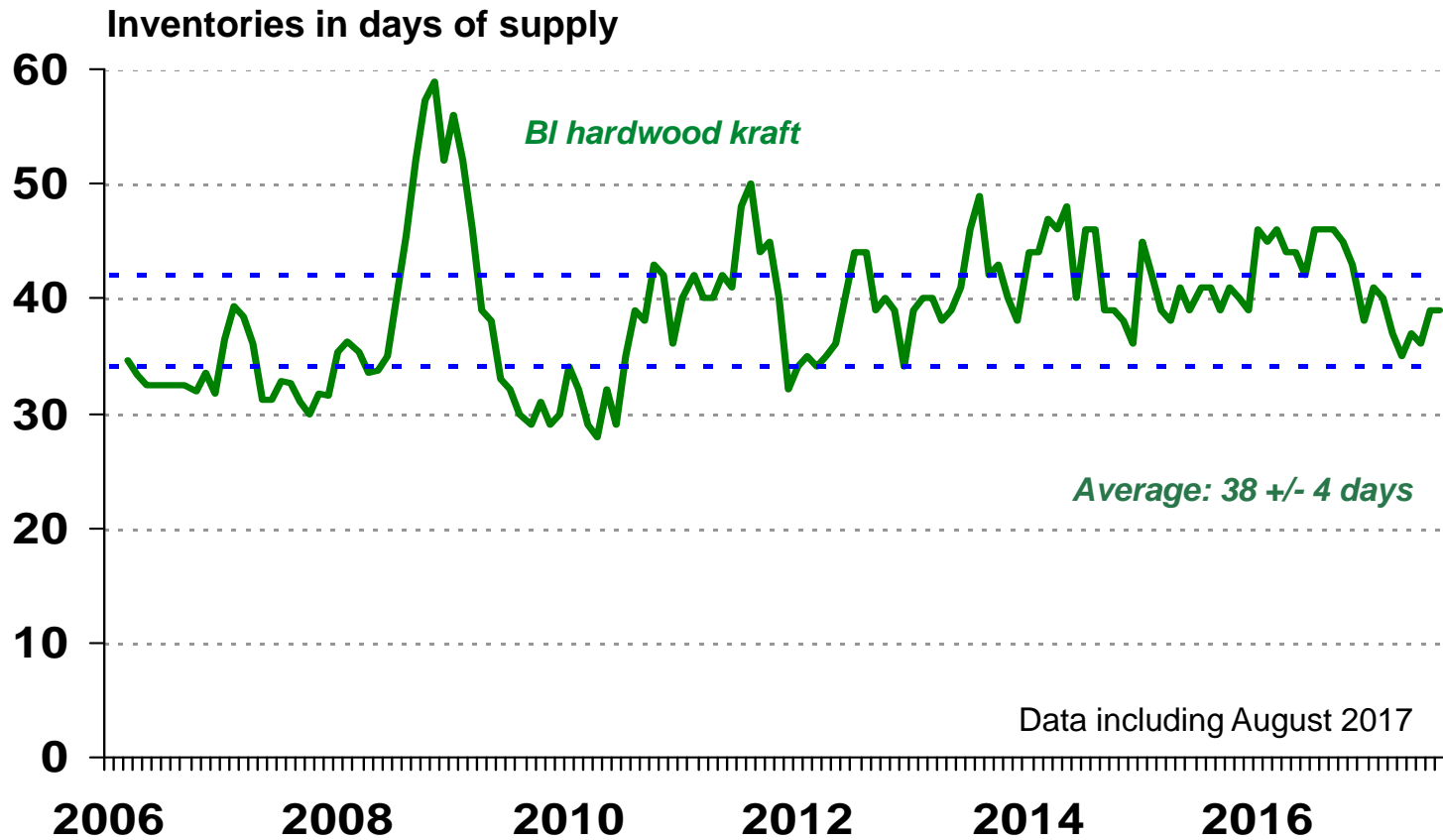
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



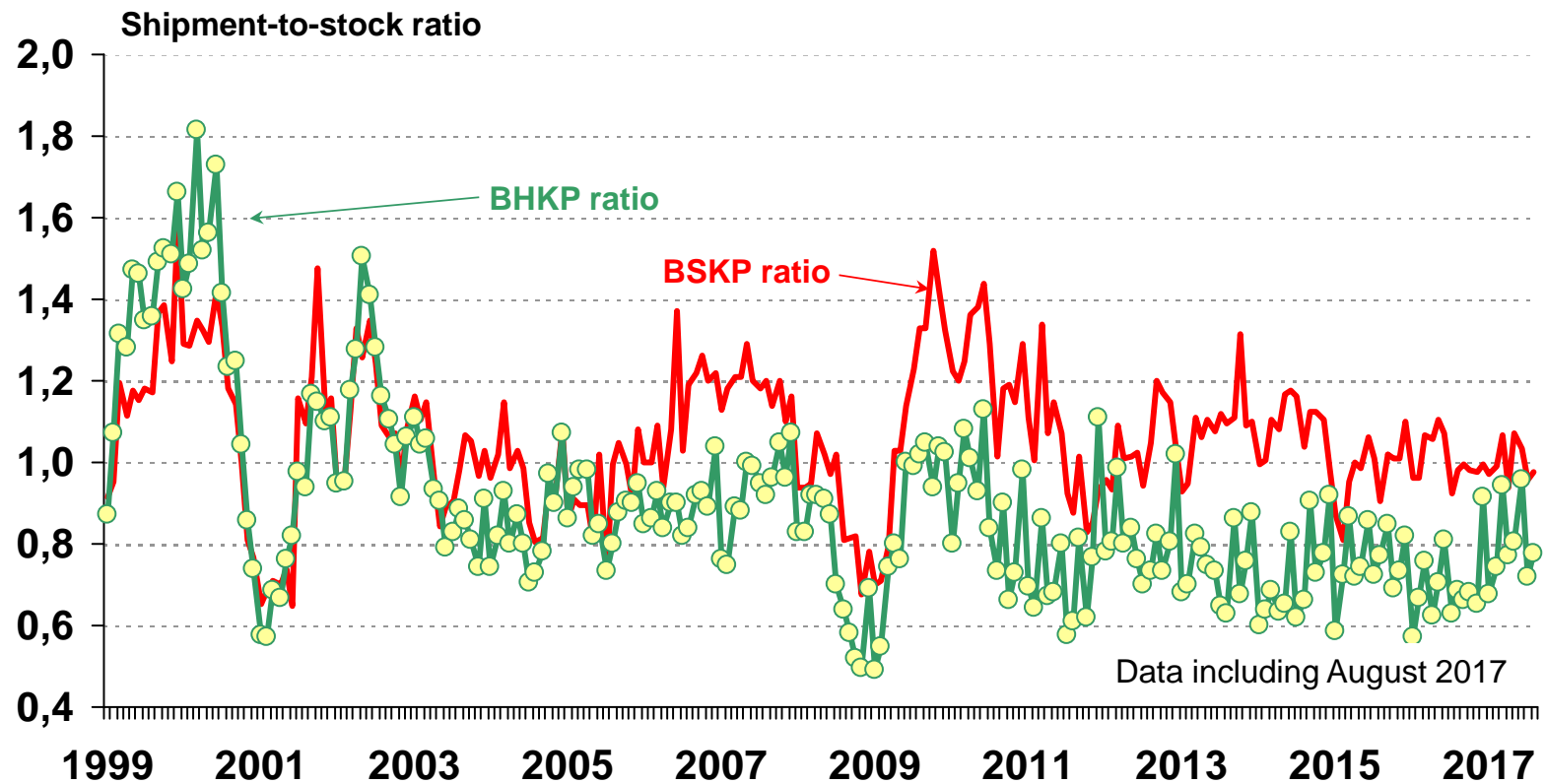
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



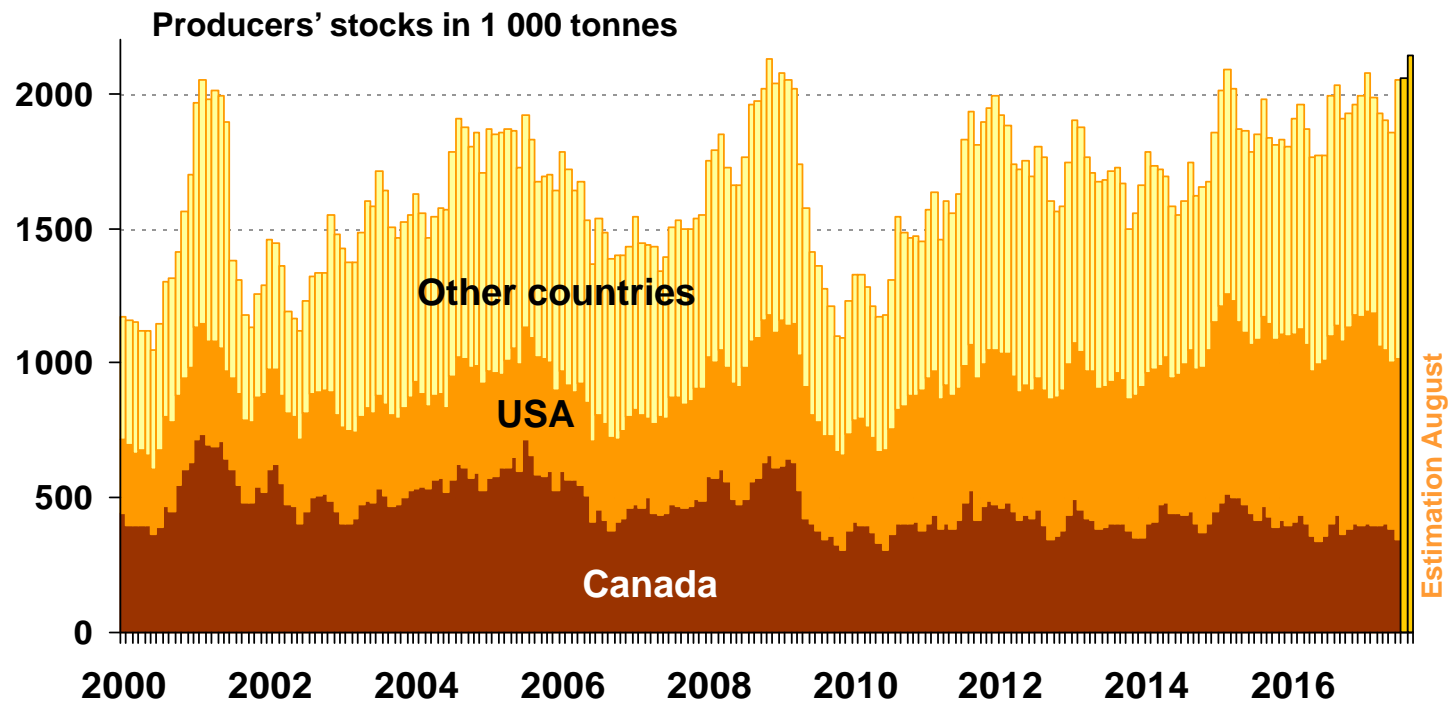
Shipment-to-stock ratio

Bleached Softwood and Hardwood Kraft Pulp



Producers' Inventories of Market Pulp

Bleached Softwood Kraft Pulp



Data including July 2017 + estimation August 2017

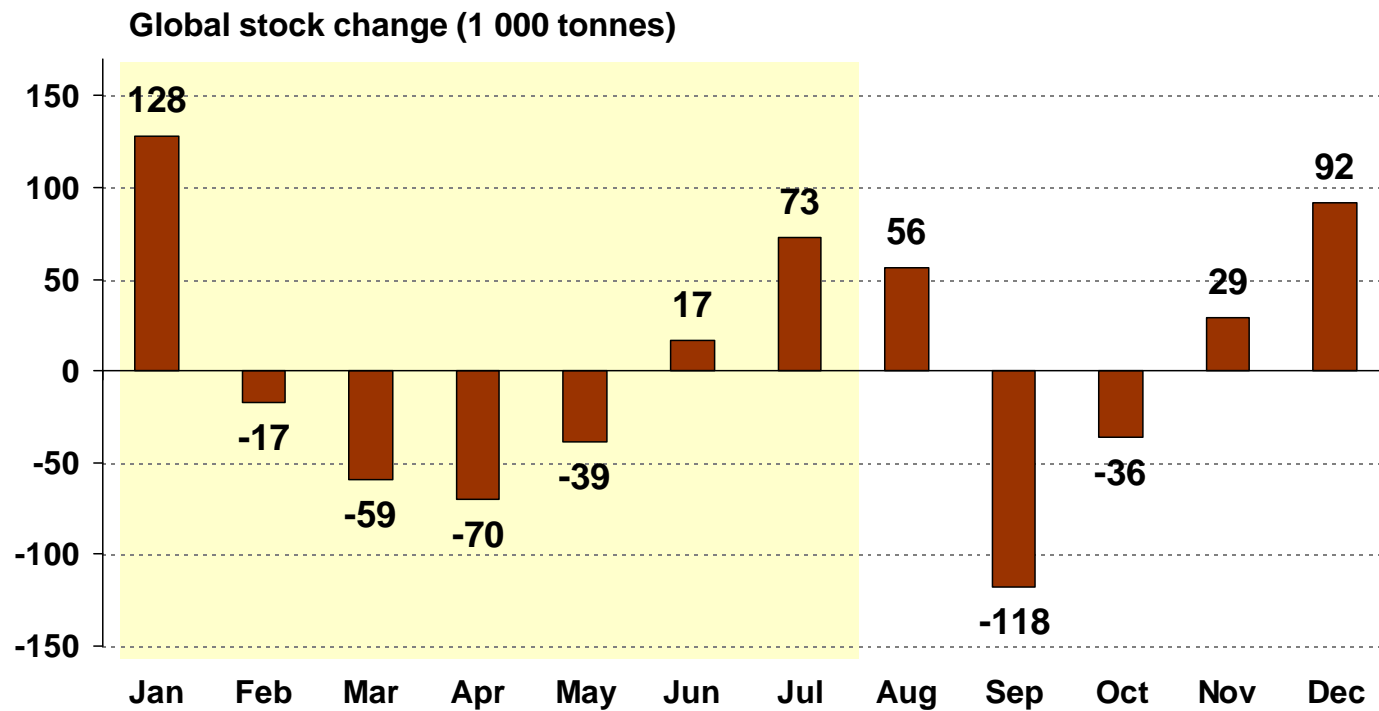
Source: EPIS



Seasonal changes in the Softwood Kraft Stocks

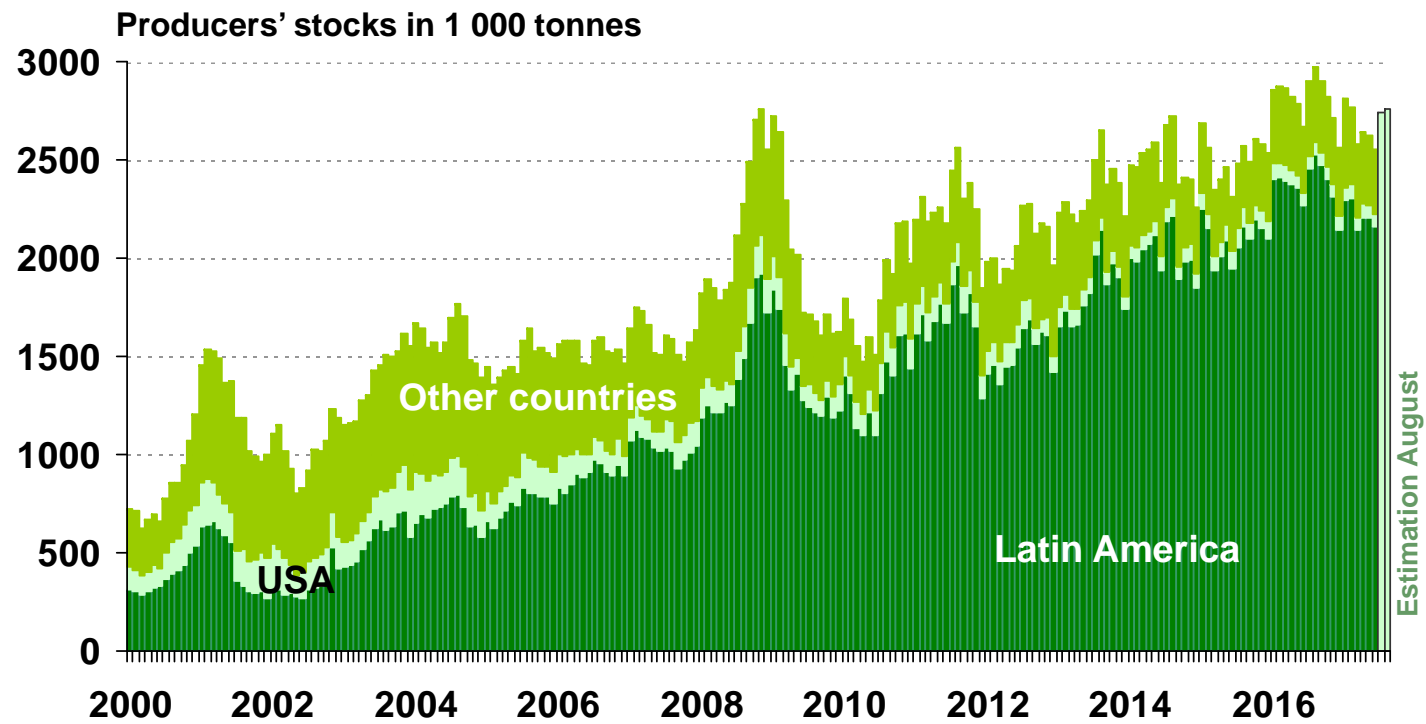
Monthly changes, based on moving average, last five years

Calculation includes July 2017 data



Producers' Inventories of Market Pulp

Bleached Hardwood Kraft Pulp



Source: EPIS

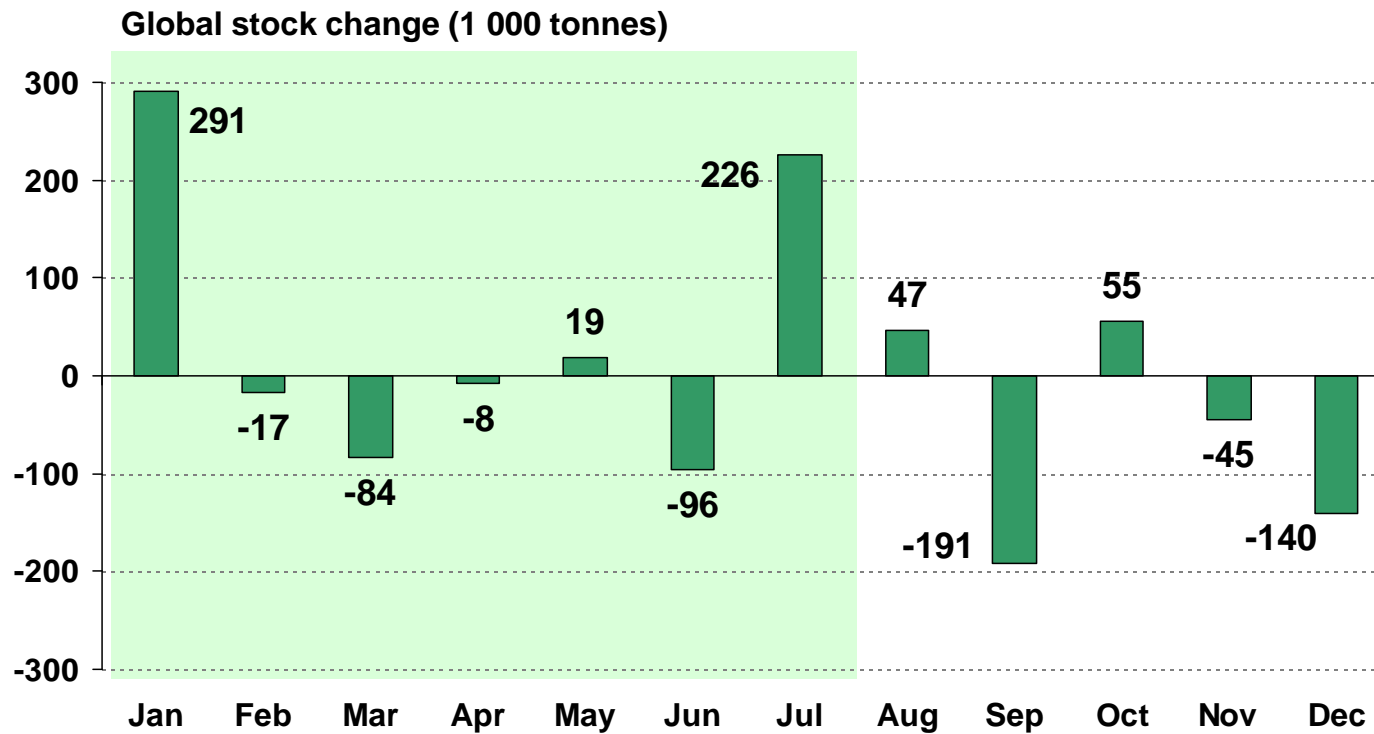
Data including July 2017 + estimation August 2017



Seasonal changes in the Hardwood Kraft Stocks

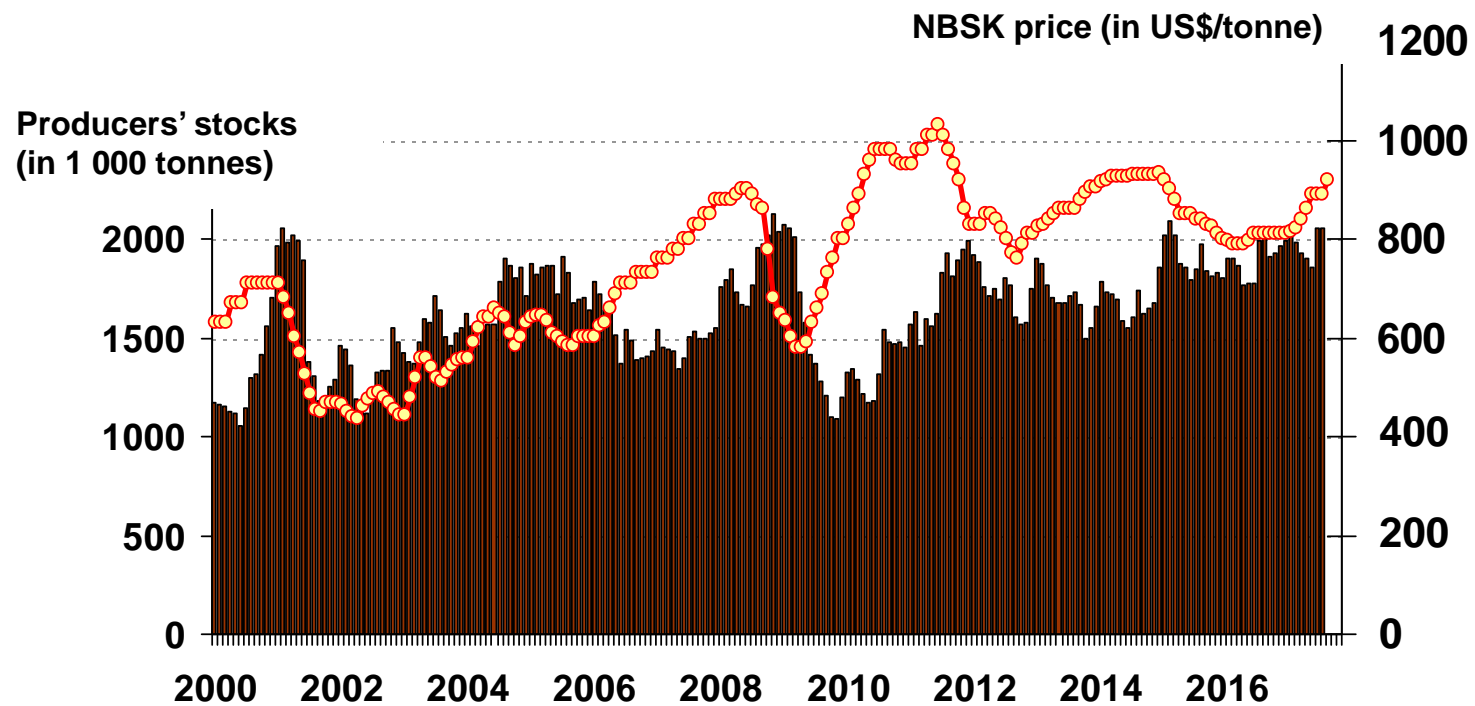
Monthly changes, based on moving average, last five years

Calculation includes July 2017 data



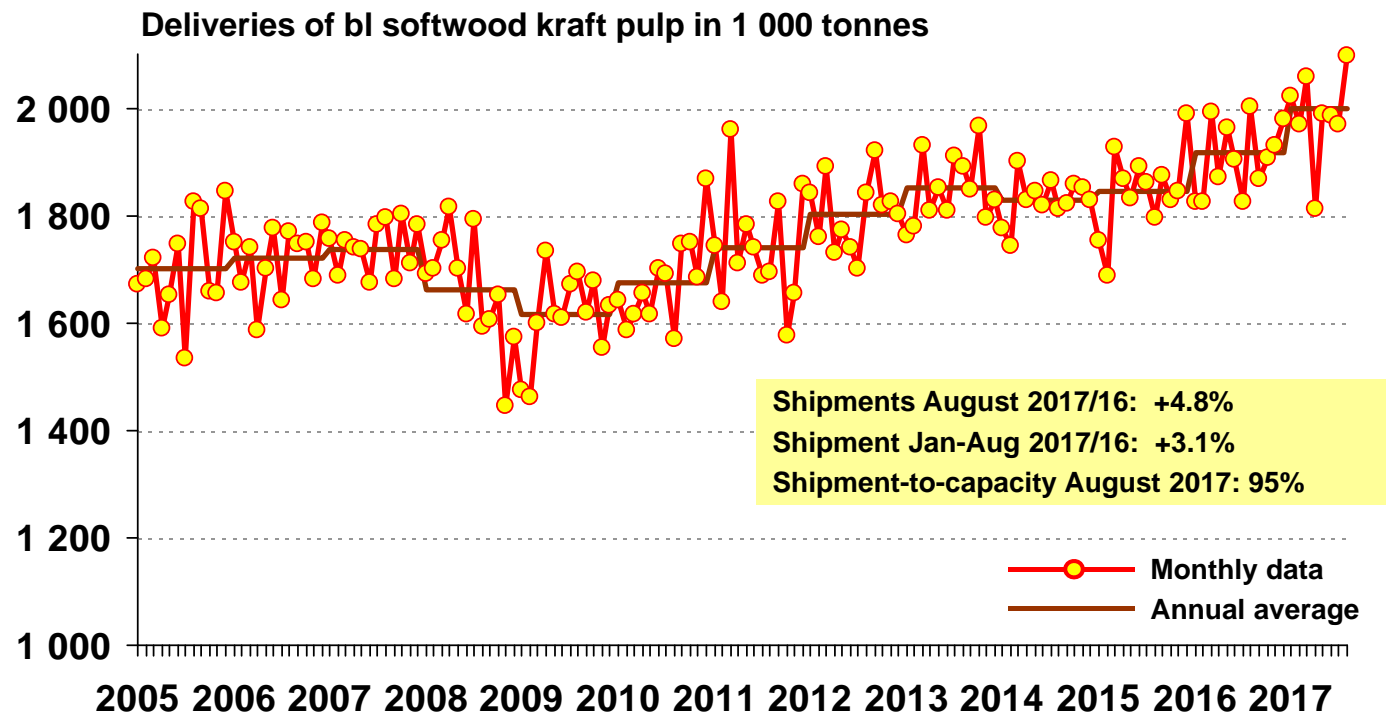
NBSK Price vs Producers' Inventories

Bleached Softwood Kraft Pulp



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp



Source: EPIS

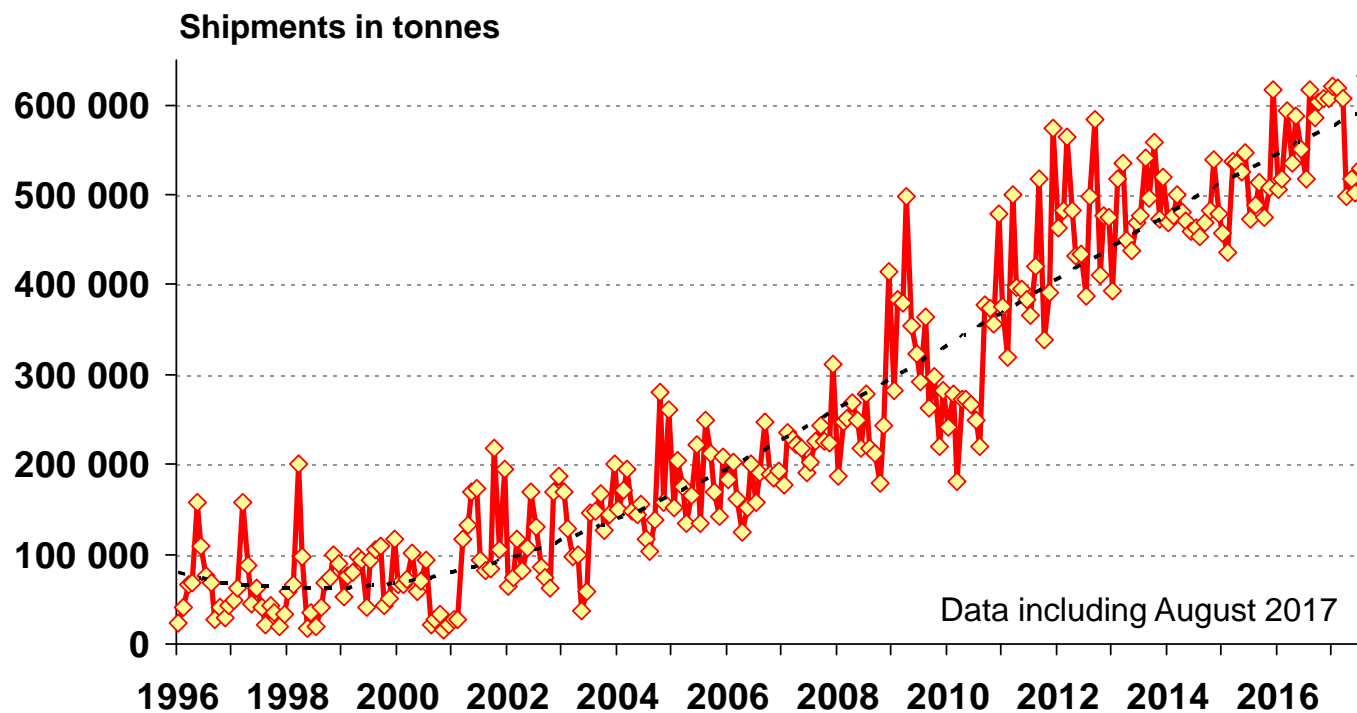
Data including August 2017



Shipments of Softwood Kraft Pulp to China

Bleached Softwood Kraft Pulp

From all suppliers except Russia

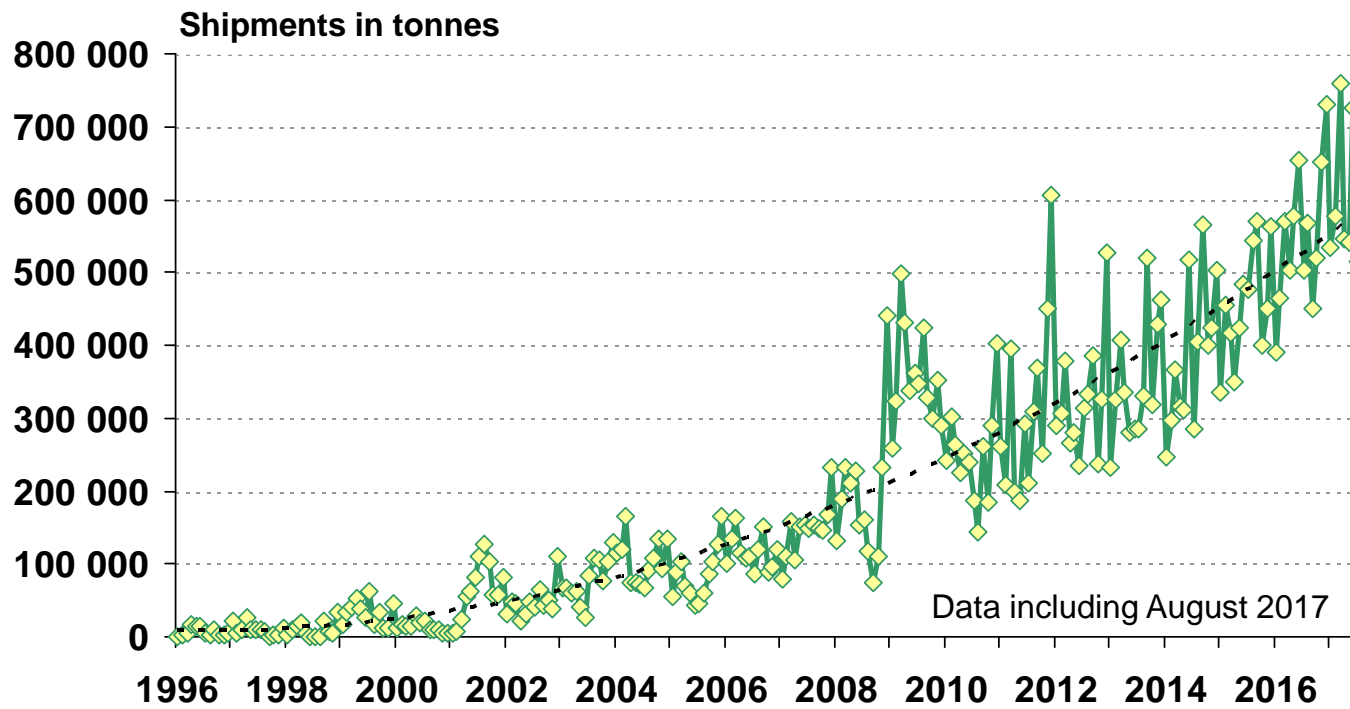


Source: EPIS



Shipments of Hardwood Kraft Pulp to China

Bleached Hardwood Kraft Pulp

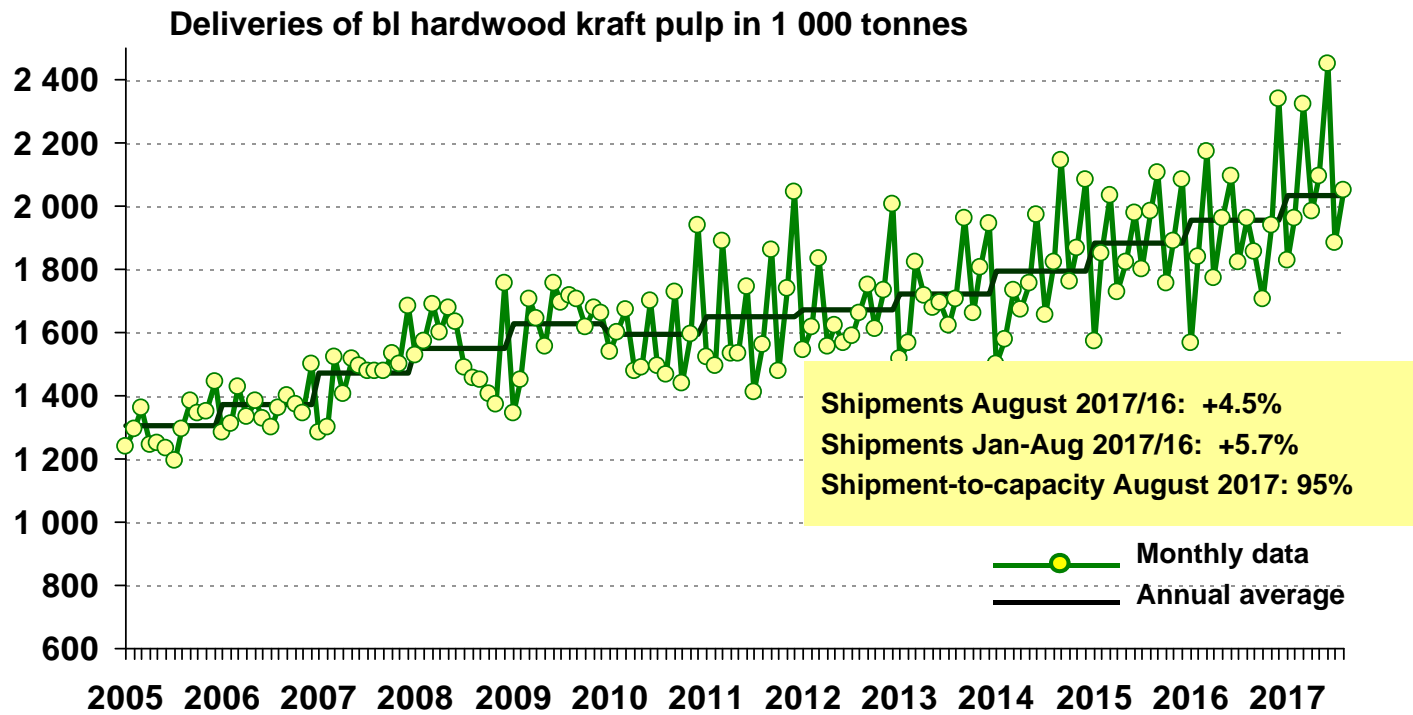


Source: EPIS



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp



Source: EPIS

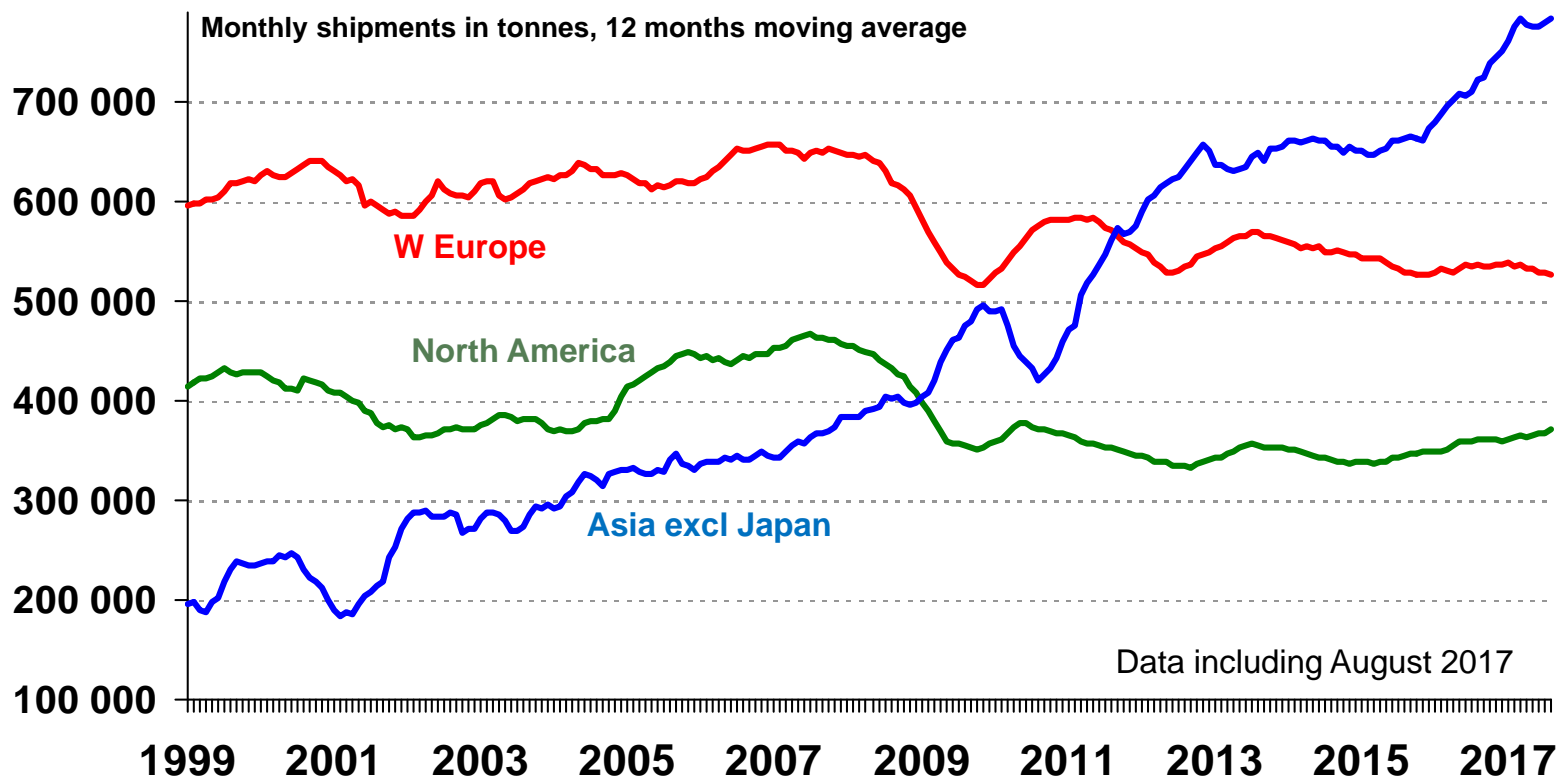
Data including August 2017



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp

12 months moving average



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp

12 months moving average

