

Global Market Pulp Statistics

Bleached Kraft Pulp

April Data 2017



Global Statistics for Bleached Kraft Market Pulp

The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp. To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.

Bleached Softwood Kraft Market Pulp

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand. From 2017 is France included.

Bleached Hardwood Kraft Market Pulp

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. From 2017 is Portugal included



Global Statistics for Bleached Kraft Market Pulp

Summary table April 2017

Bleached Softwood Kraft Market Pulp

Delivered volume April 2017: 1 813 000 t, -4.5% from April 2016

“ “ Jan-Apr 2017: 7 859 000 t, +3.1% from Jan-Apr 2016

Shipment-to-capacity ratio April 2017: 86%, Jan-Apr 2016: 93%

Bleached Hardwood Kraft Market Pulp

Delivered volume April 2017: 1 983 000 t, +5.3% from April 2016

“ “ Jan-Apr 2017: 8 360 000 t, +7.1% from Jan-Apr 2016

Shipment-to-capacity ratio April 2017: 84%, Jan-Apr 2016: 89%

Producers' stocks of market pulp

In April, the global producers' stocks of bleached kraft market pulp remained almost unchanged and ended the month at 33 days of supply. Stocks of softwood kraft pulp remained almost unchanged at 29 days and hardwood kraft fell by almost 2 days to 35 days.



Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January - April 2017

Shipments in 1 000 tonnes

Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU nations	2 185	-2.8%	2 889	-2.5%
Other Europe	204	-3.8%	207	-20.0%
North America	1 510	+7.9%	896	-6.6%
Latin America	350	-13.1%	699	+5.6%
Japan	319	-0.1%	288	+11.1%
Other Asia	3 110	+7.8%	3 147	+23.1%
Africa	115	+8.2%	105	-9.9%
Oceania	61	+20.2%	32	+7.1%
Total	7 859	+3.1%	8 360	+7.1%

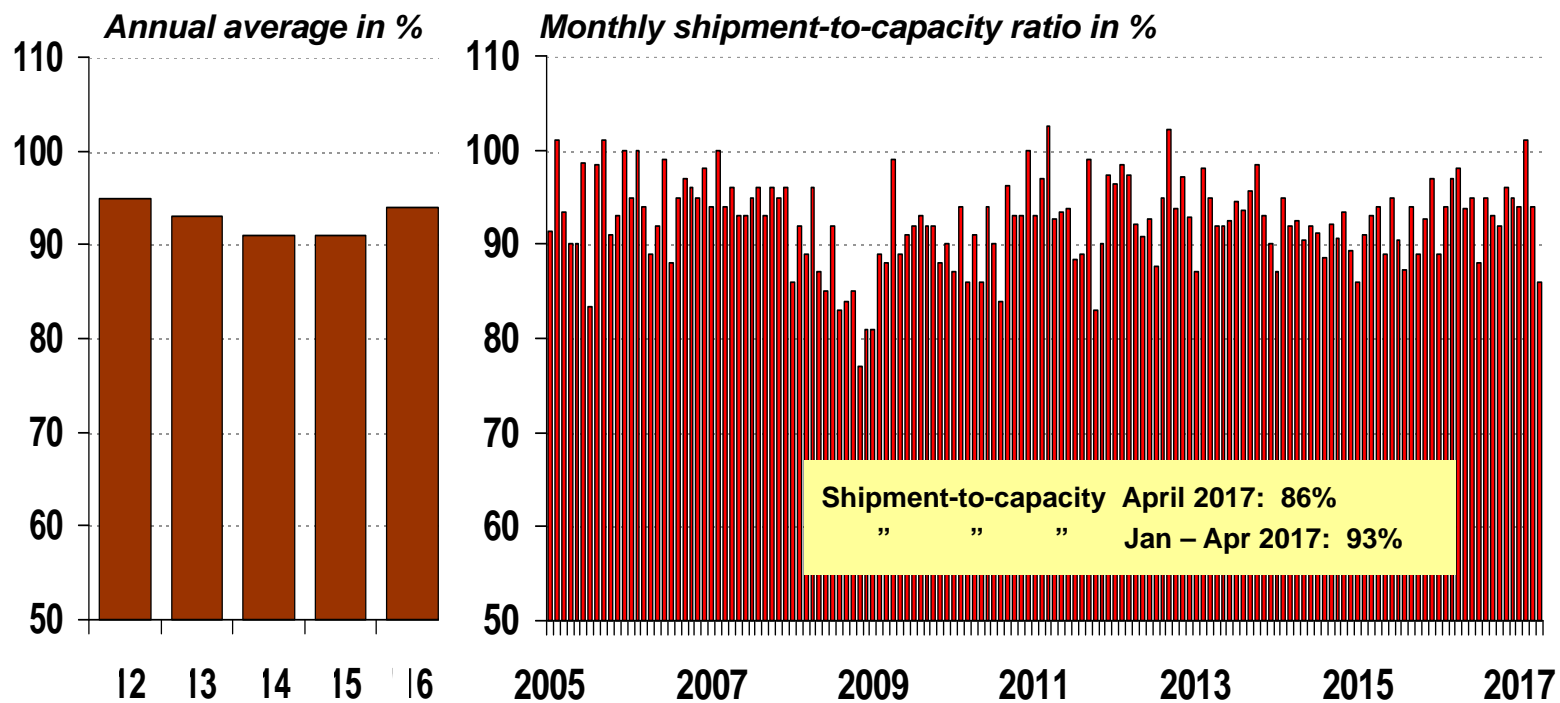
*) Change from the same period last year

Source: EPIS



Shipment-to-Capacity Ratio

Bleached Softwood Kraft Pulp

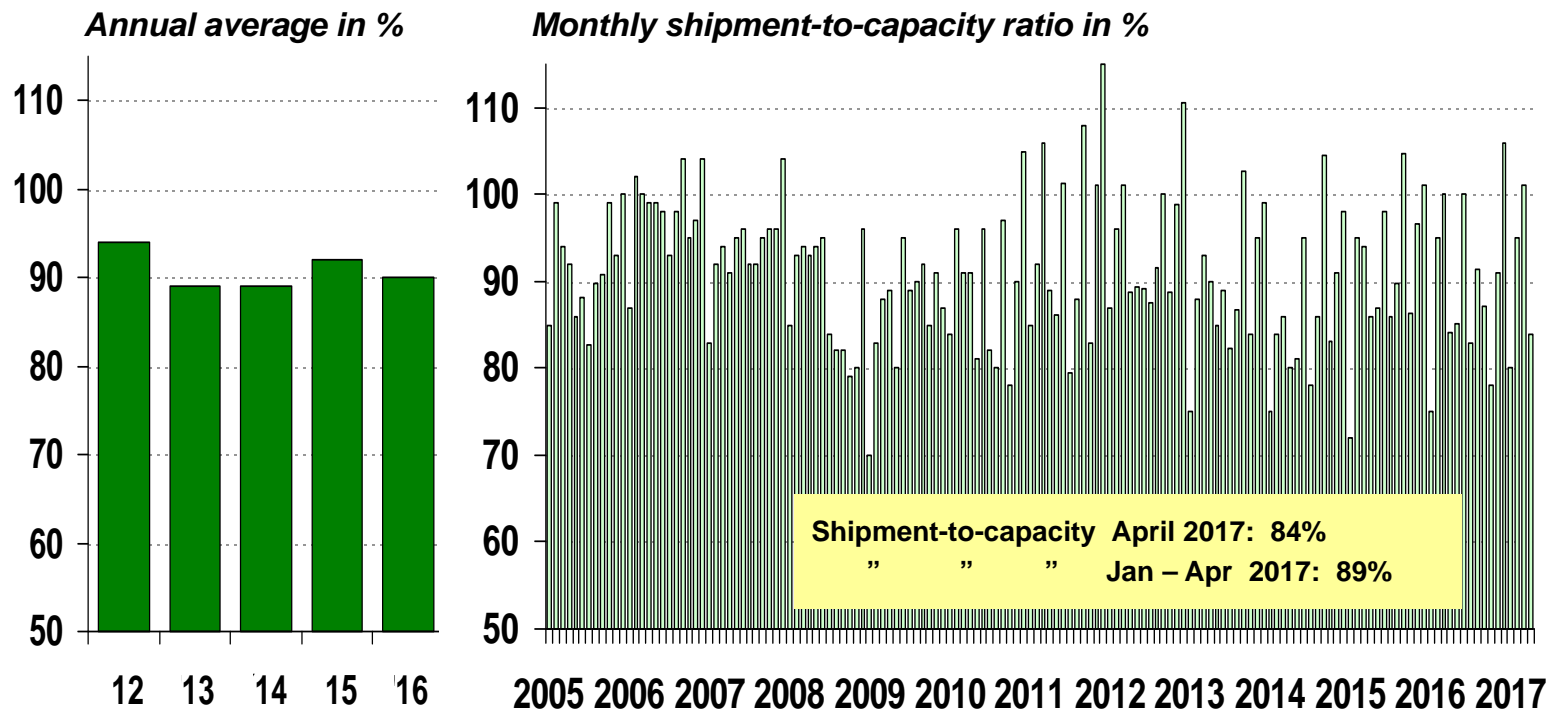


Source: EPIS



Shipment-to-Capacity Ratio

Bleached Hardwood Kraft Pulp

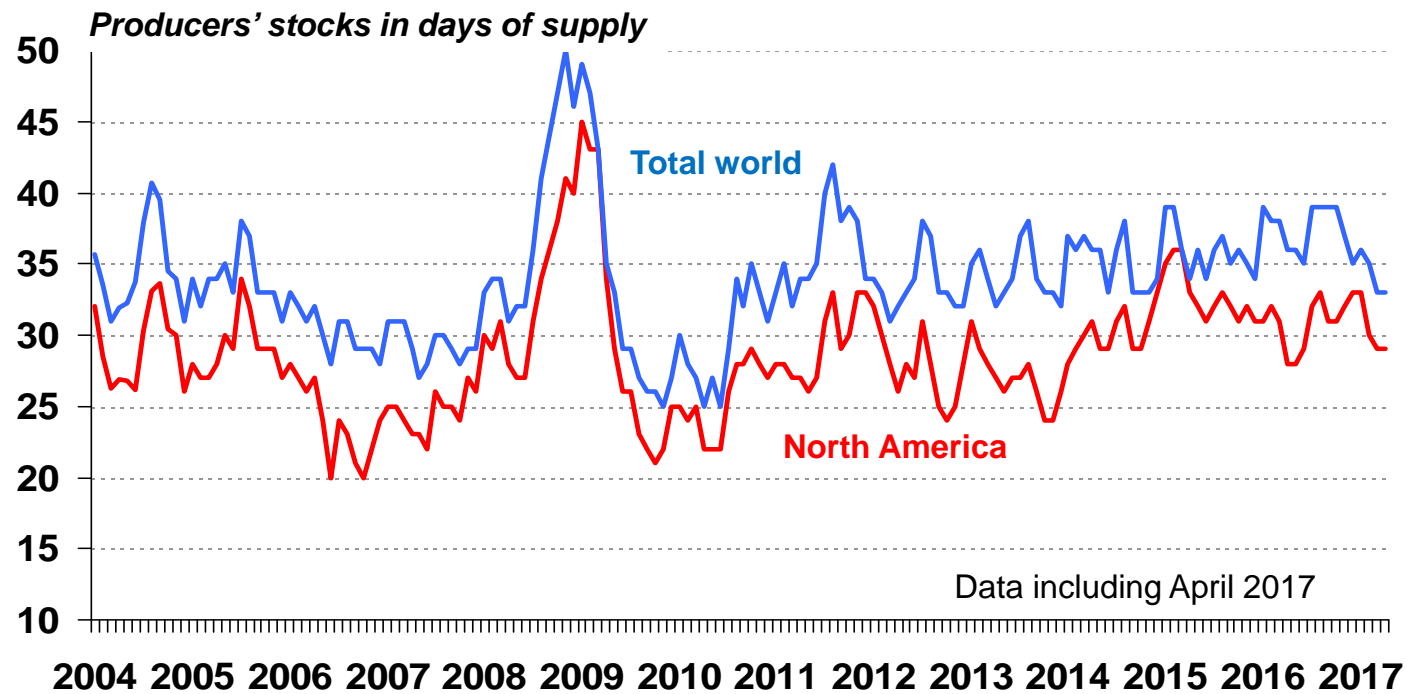


Source: EPIS



Producers' Inventories in Days of Supply

Bleached chemical paper grade market Pulp



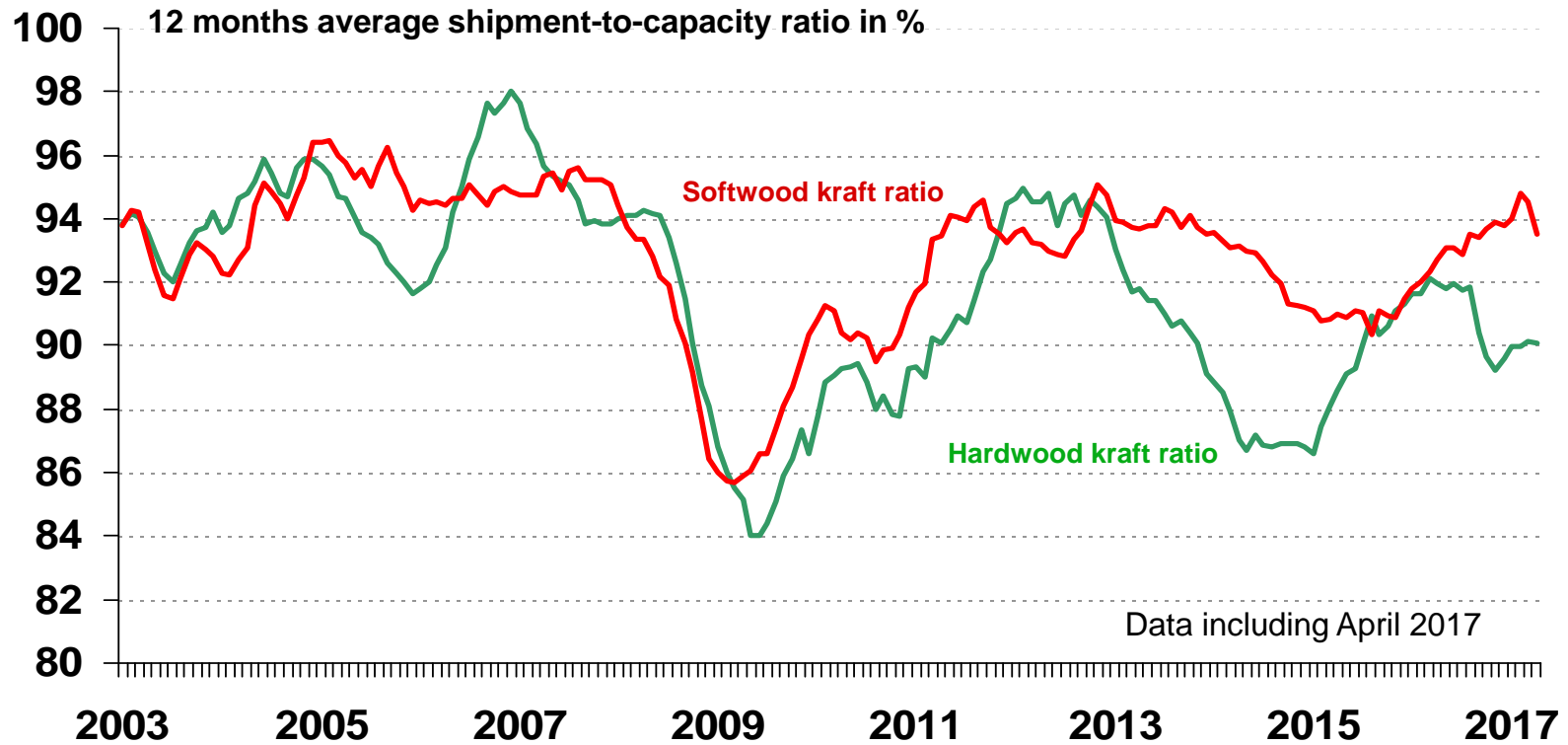
Global stocks in April: 33 days, unchanged from March



Shipment-to-Capacity Ratio

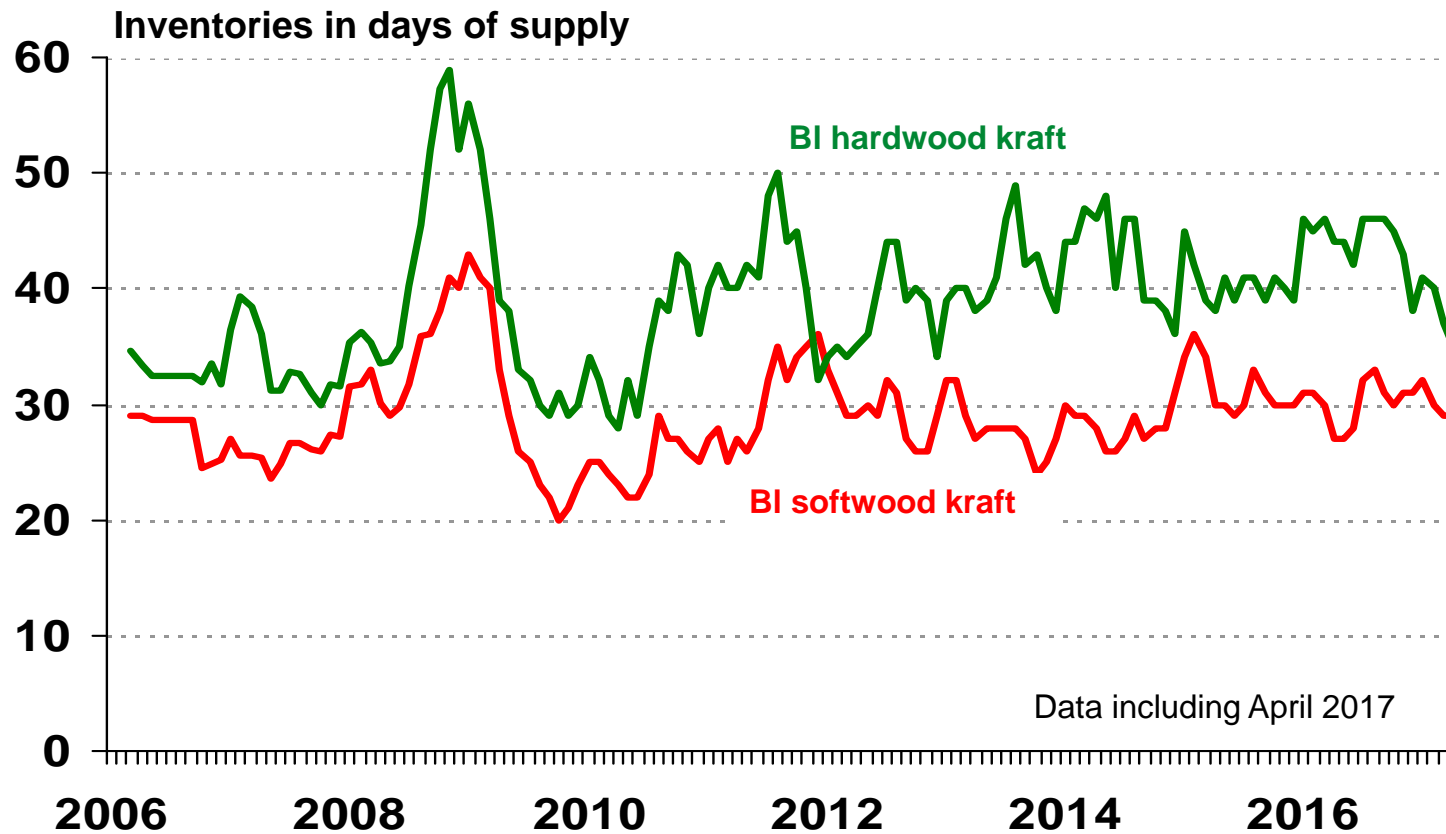
Bleached Softwood and Hardwood Kraft Pulp

12 months average



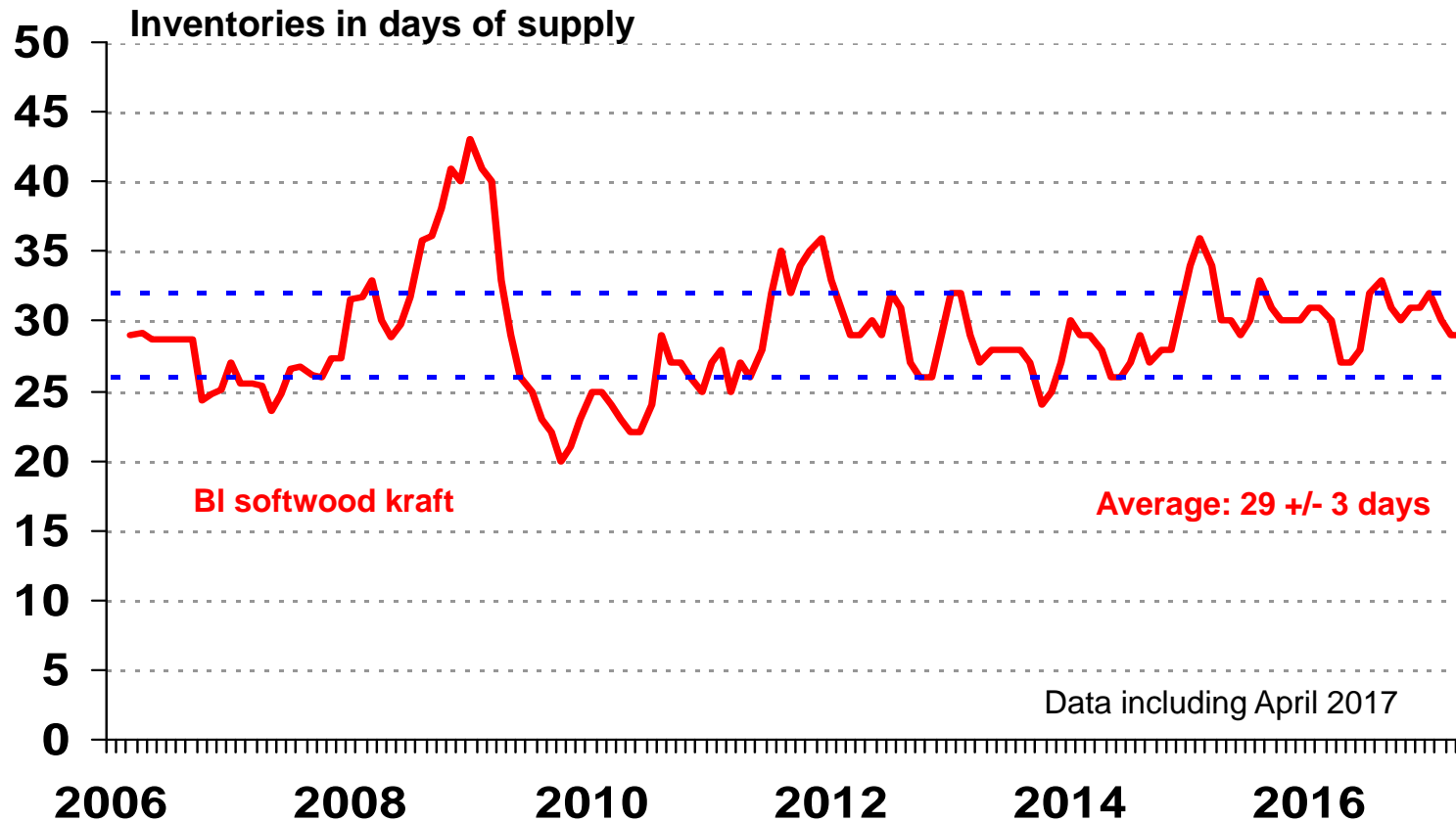
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



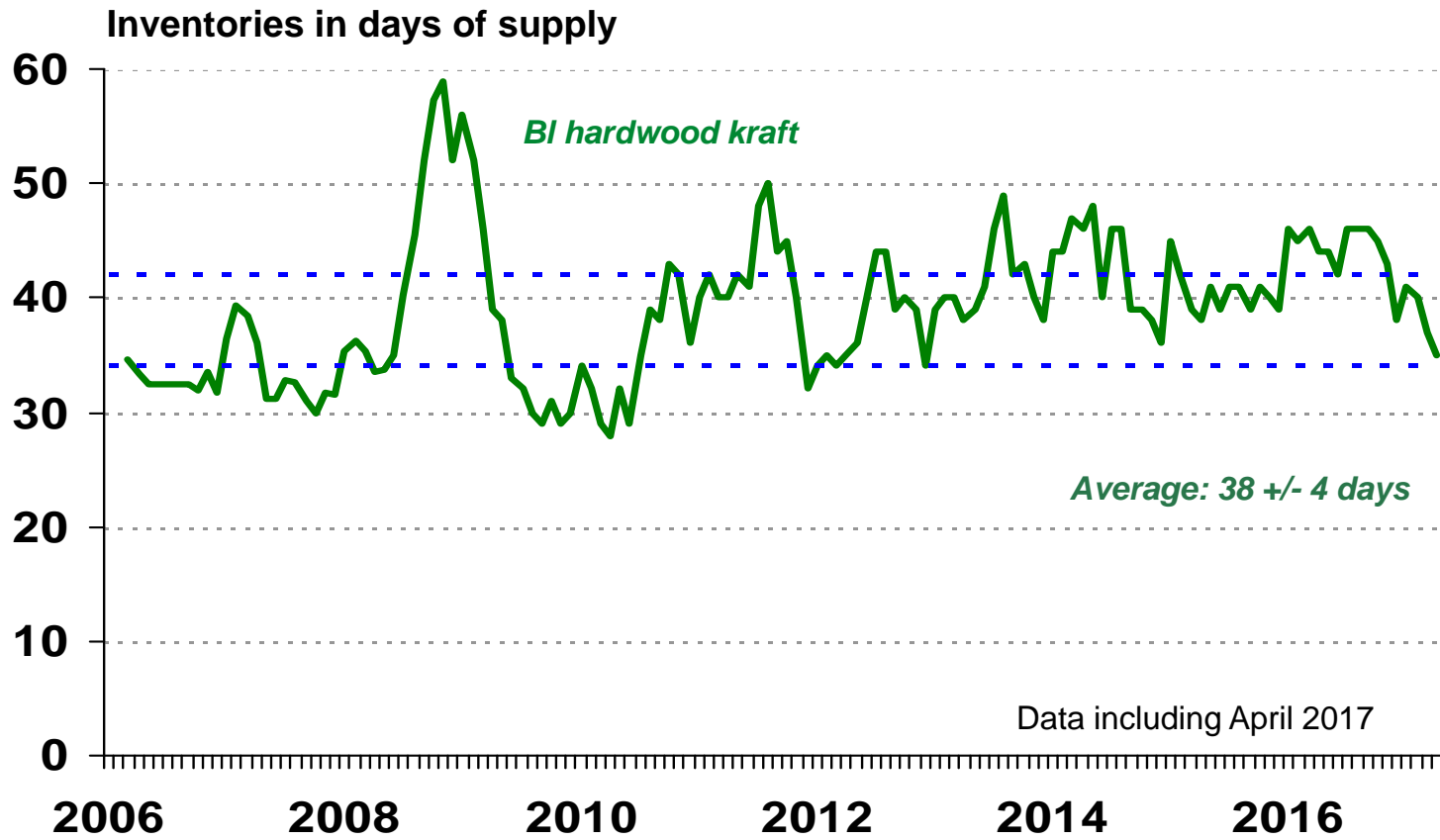
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



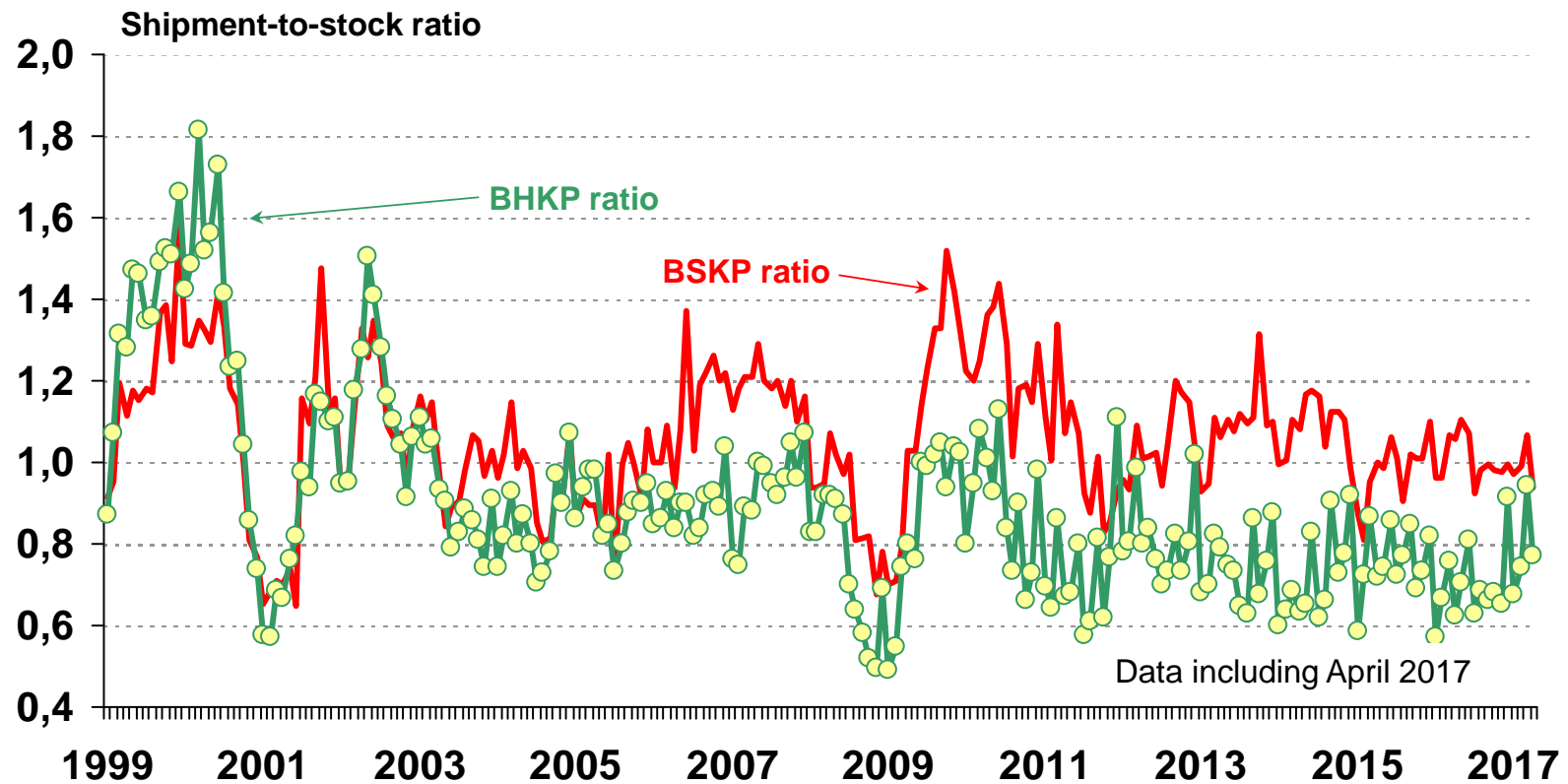
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



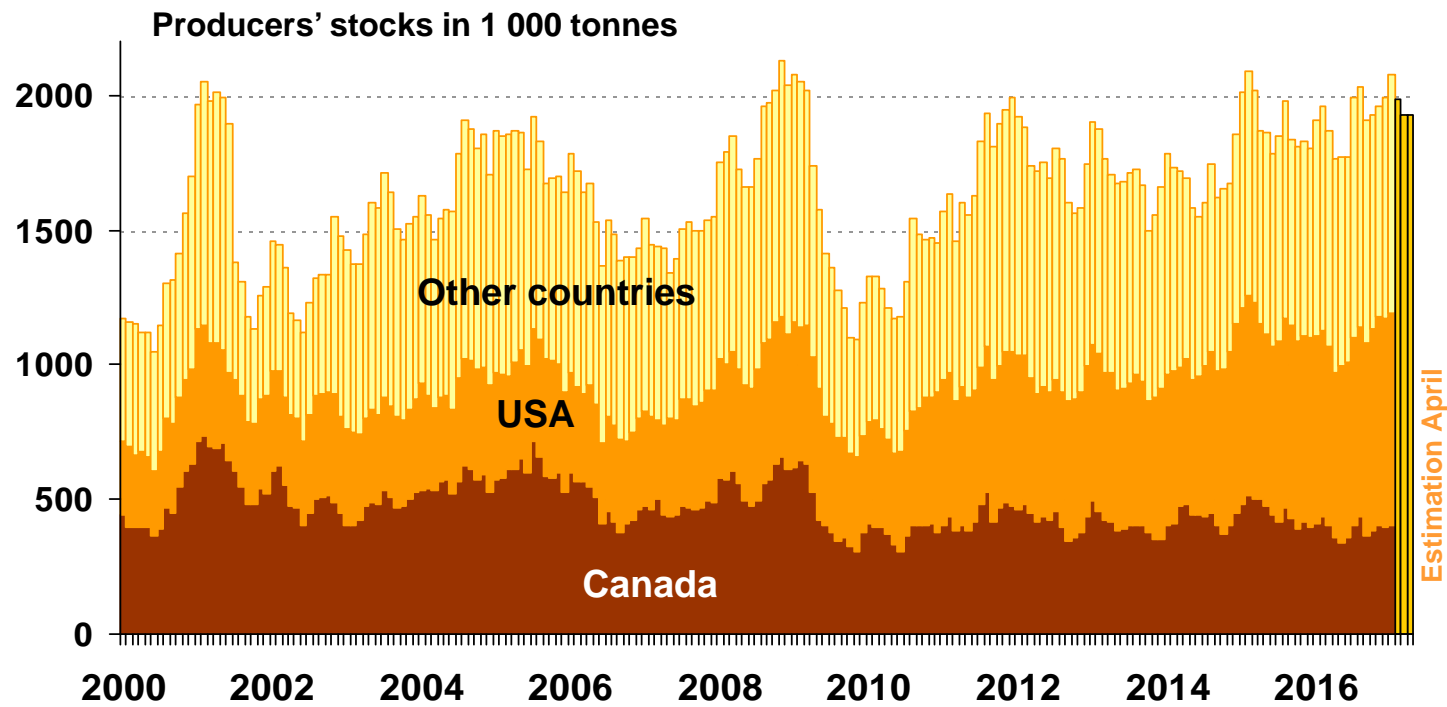
Shipment-to-stock ratio

Bleached Softwood and Hardwood Kraft Pulp



Producers' Inventories of Market Pulp

Bleached Softwood Kraft Pulp



Data including March 2017 + estimation April 2017

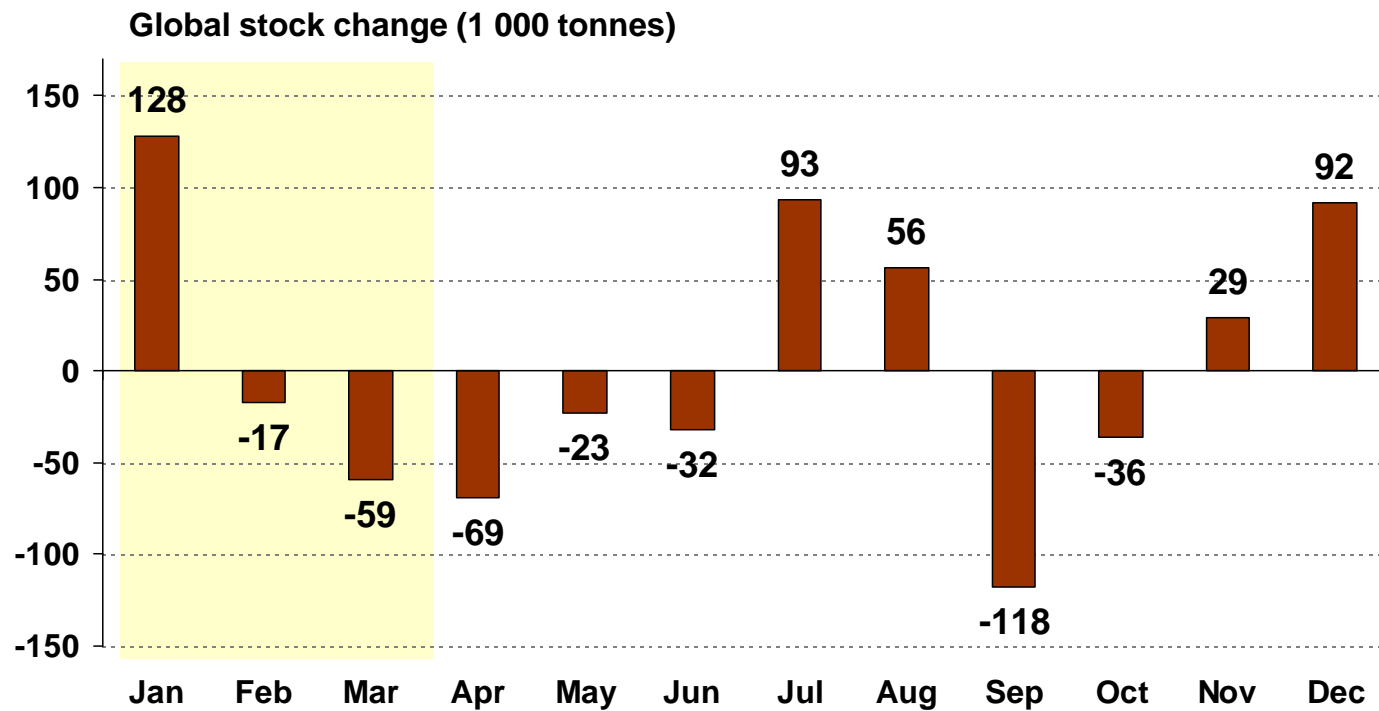
Source: EPIS



Seasonal changes in the Softwood Kraft Stocks

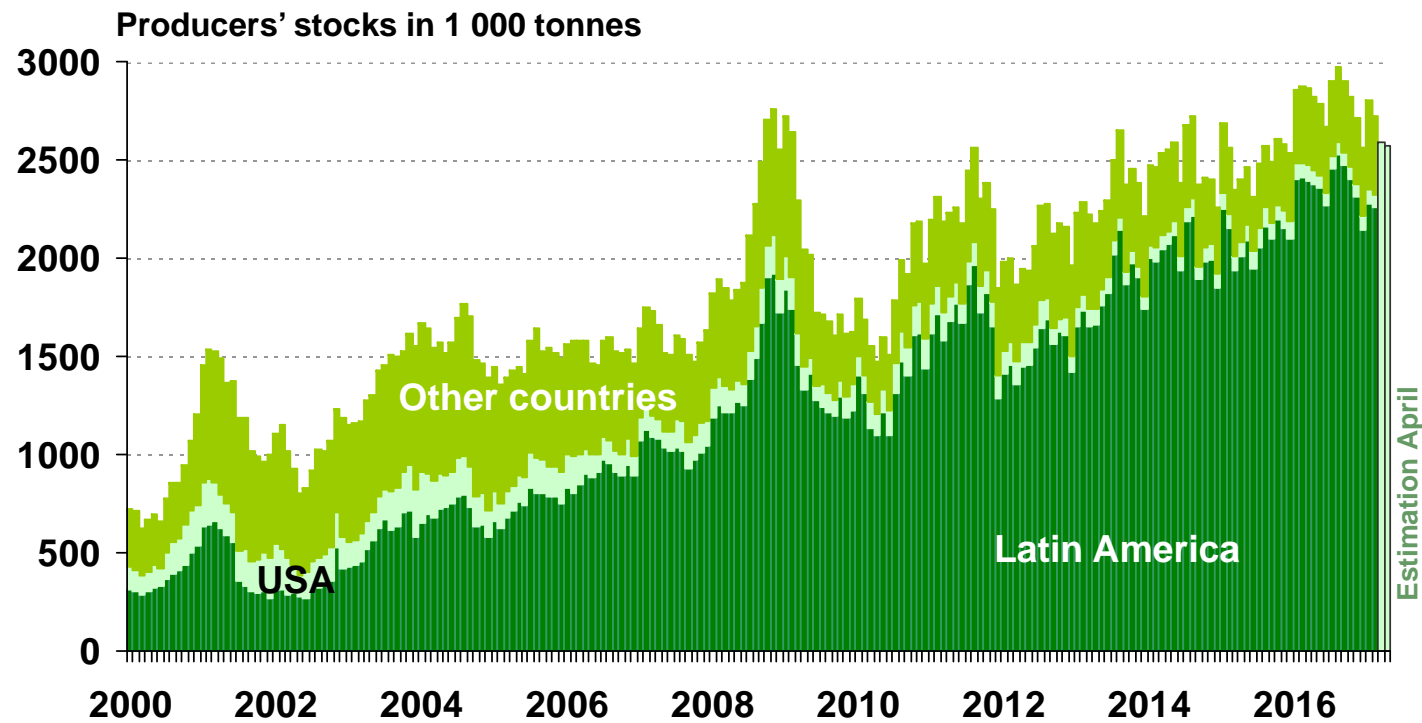
Monthly changes, based on moving average, last five years

Calculation includes March 2017 data



Producers' Inventories of Market Pulp

Bleached Hardwood Kraft Pulp



Source: EPIS

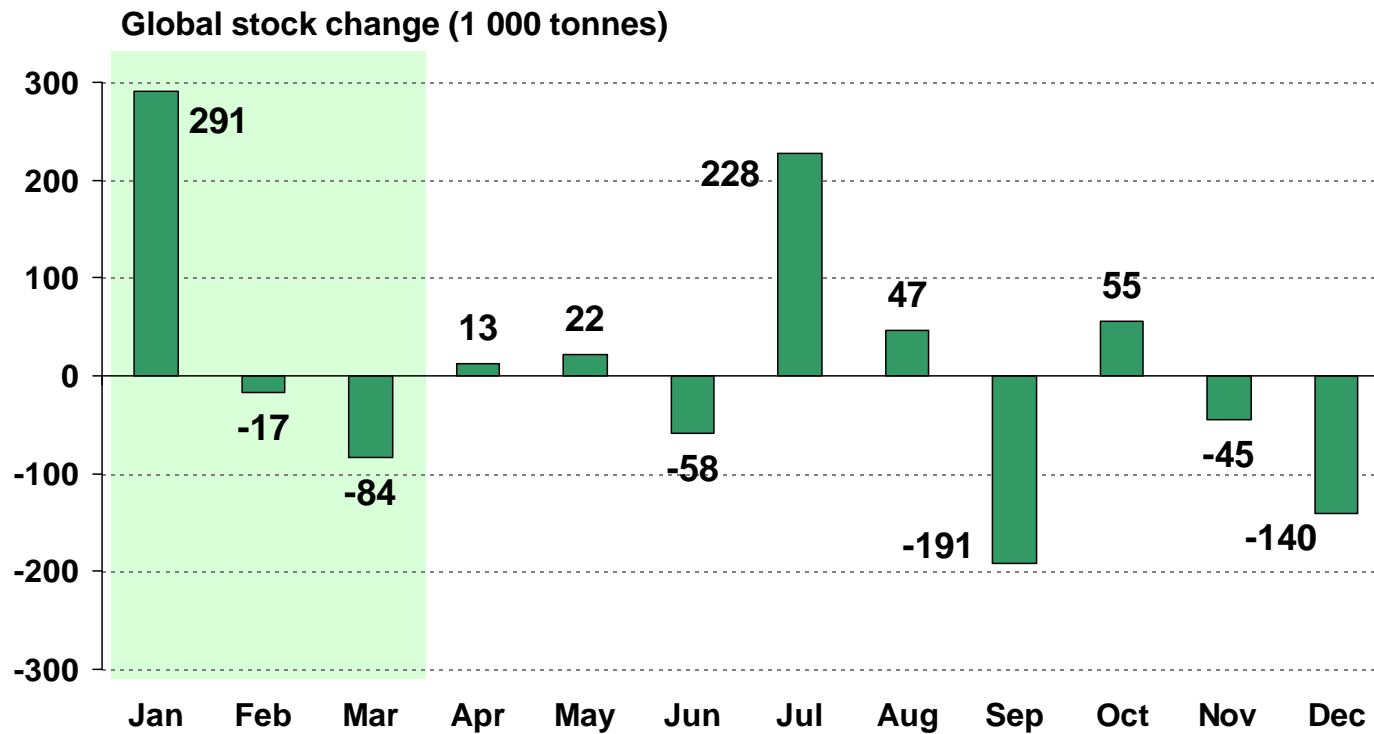
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Seasonal changes in the Hardwood Kraft Stocks

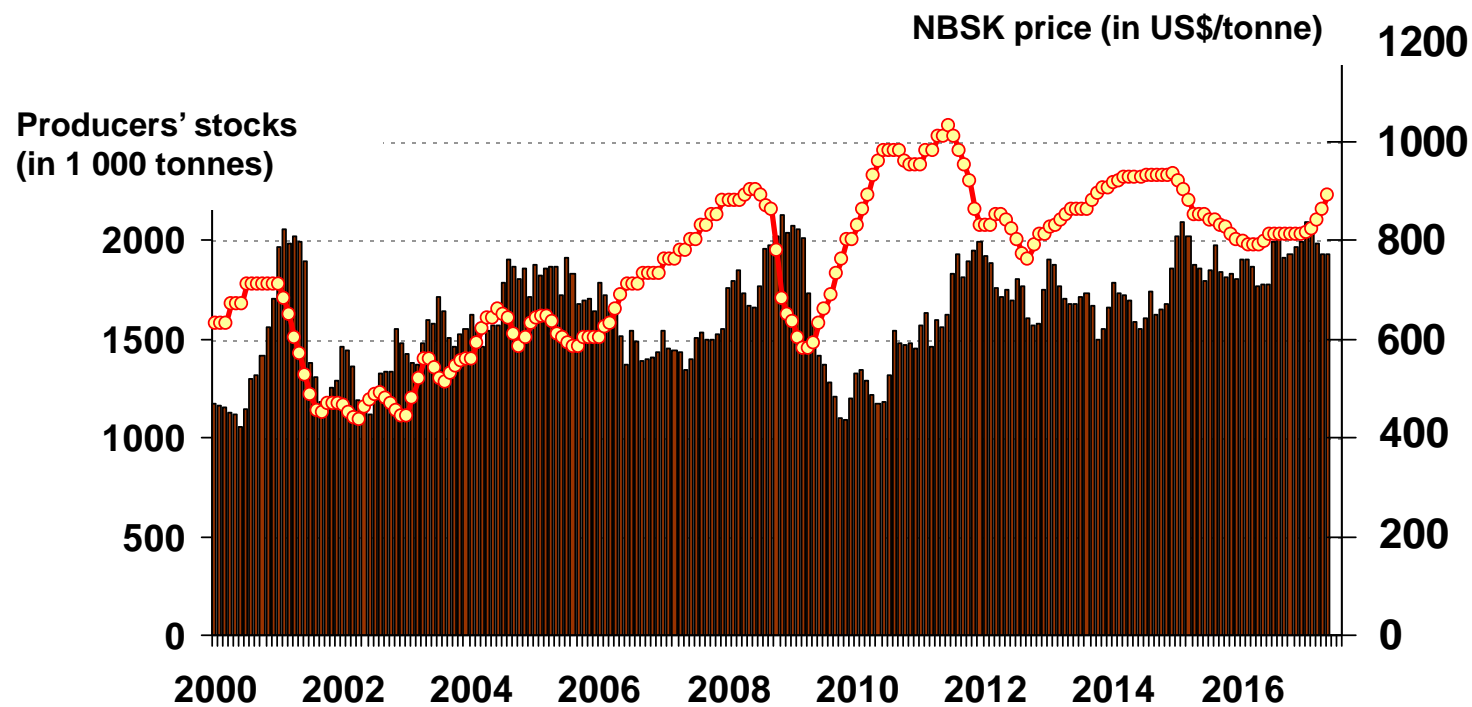
Monthly changes, based on moving average, last five years

Calculation includes March 2017 data



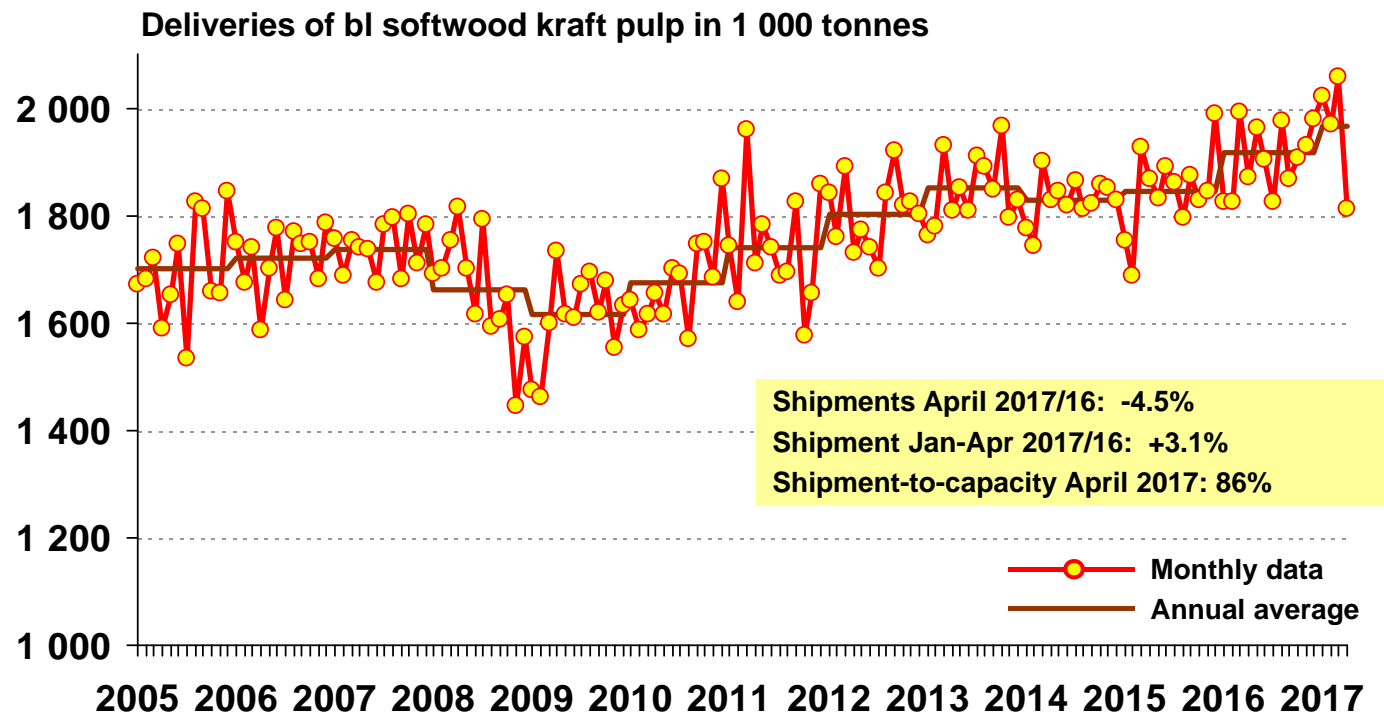
NBSK Price vs Producers' Inventories

Bleached Softwood Kraft Pulp



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp



Source: EPIS

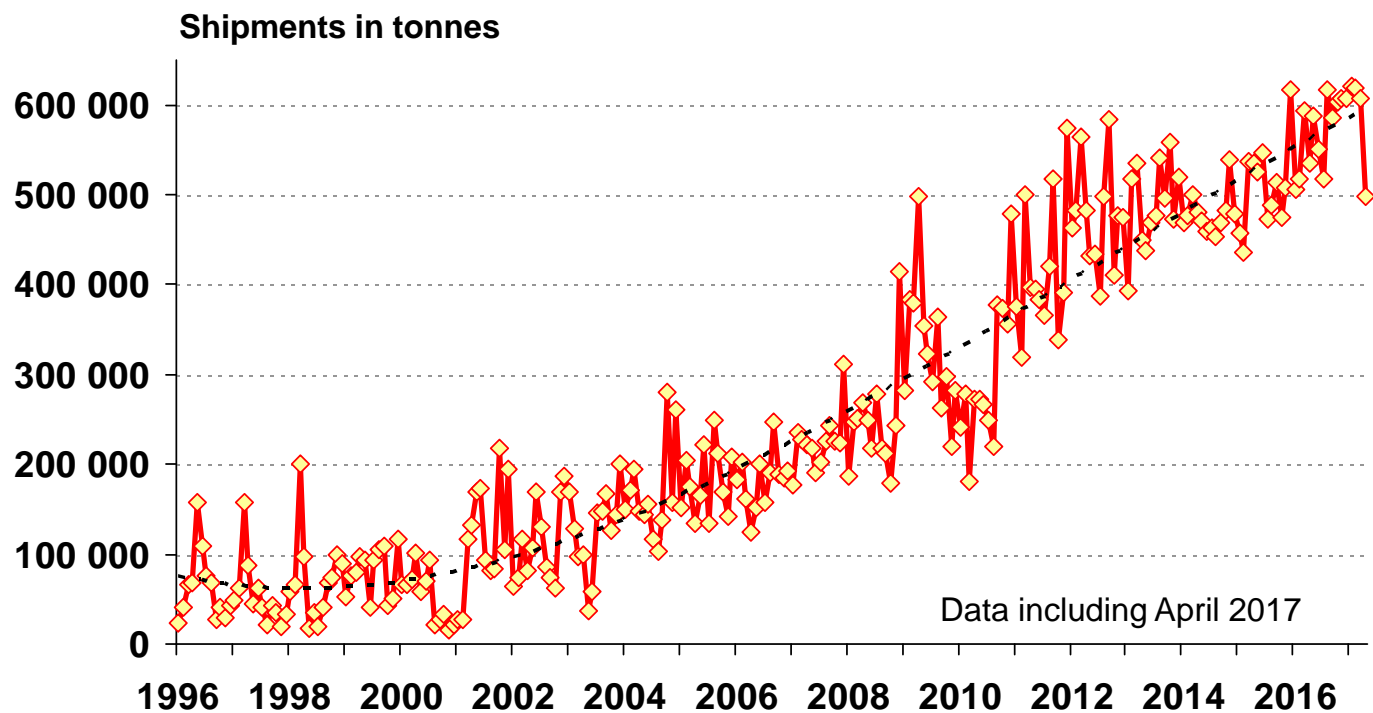
Data including April 2017



Shipments of Softwood Kraft Pulp to China

Bleached Softwood Kraft Pulp

From all suppliers except Russia

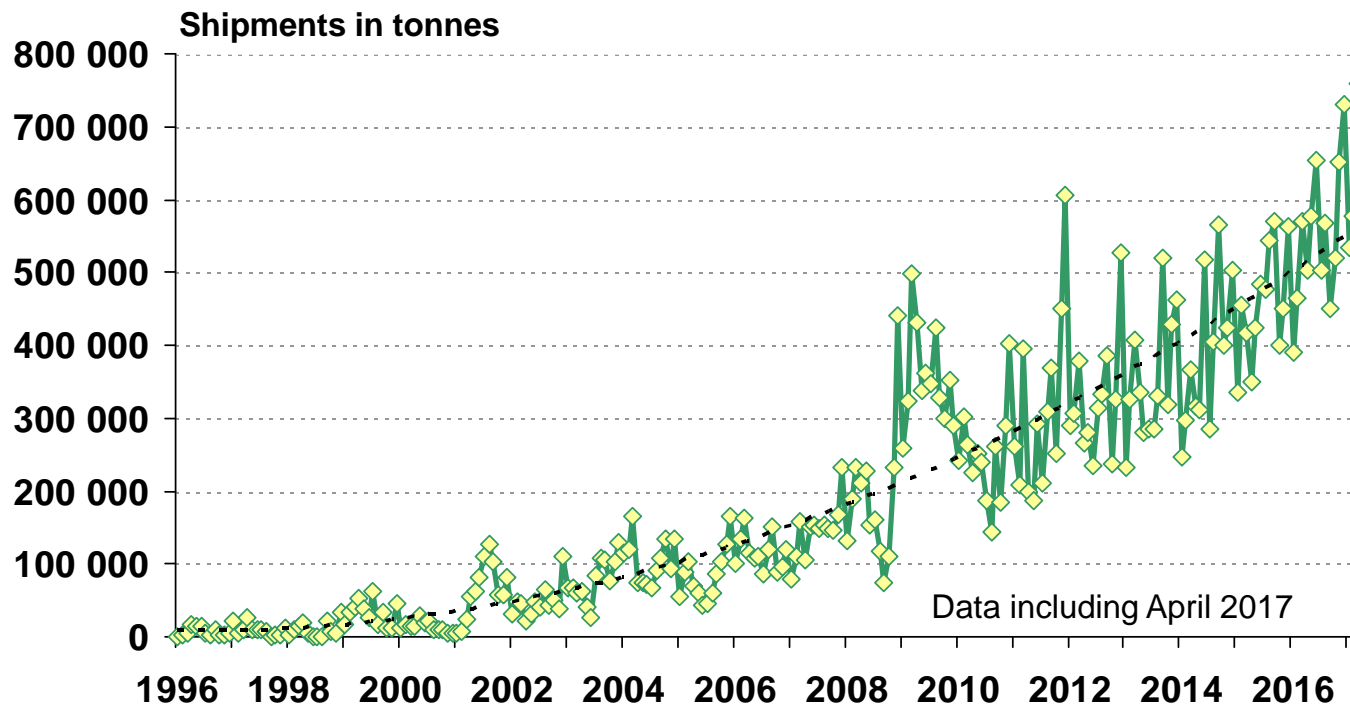


Source: EPIS



Shipments of Hardwood Kraft Pulp to China

Bleached Hardwood Kraft Pulp

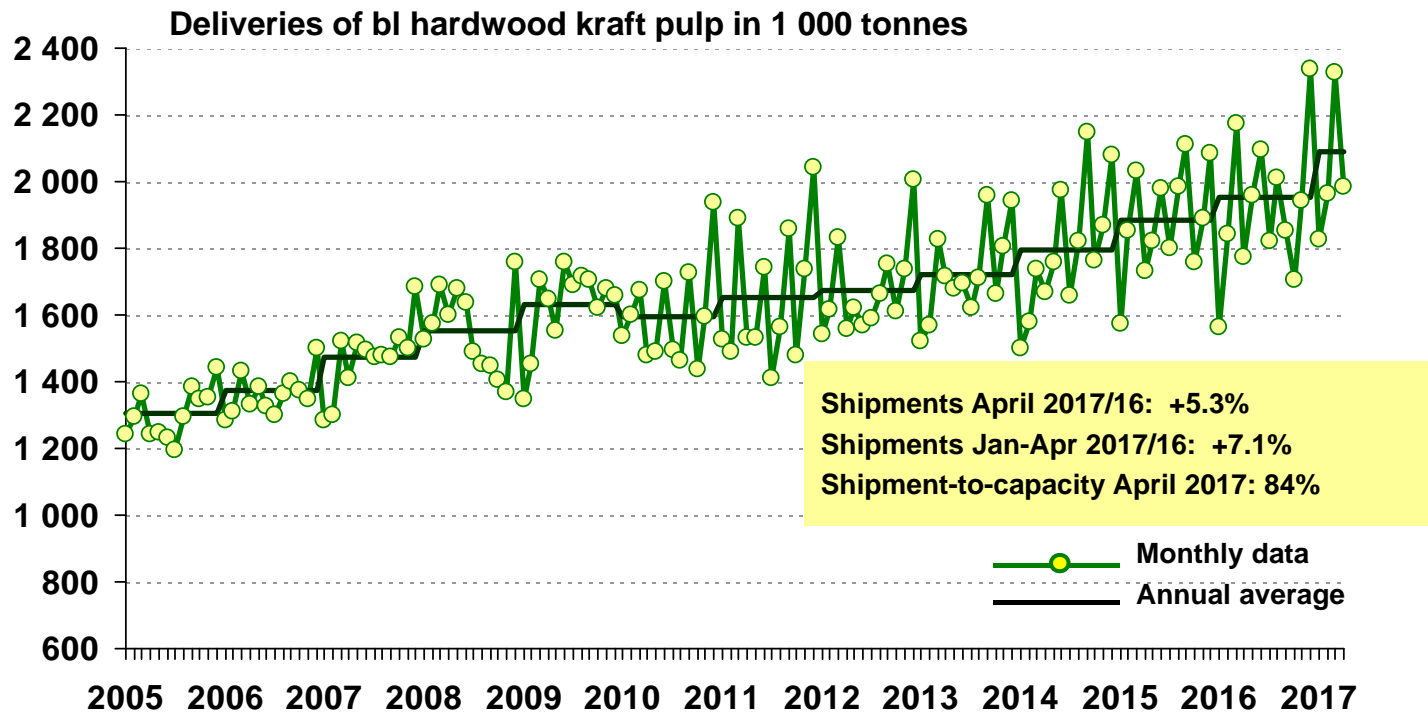


Source: EPIS



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp



Source: EPIS

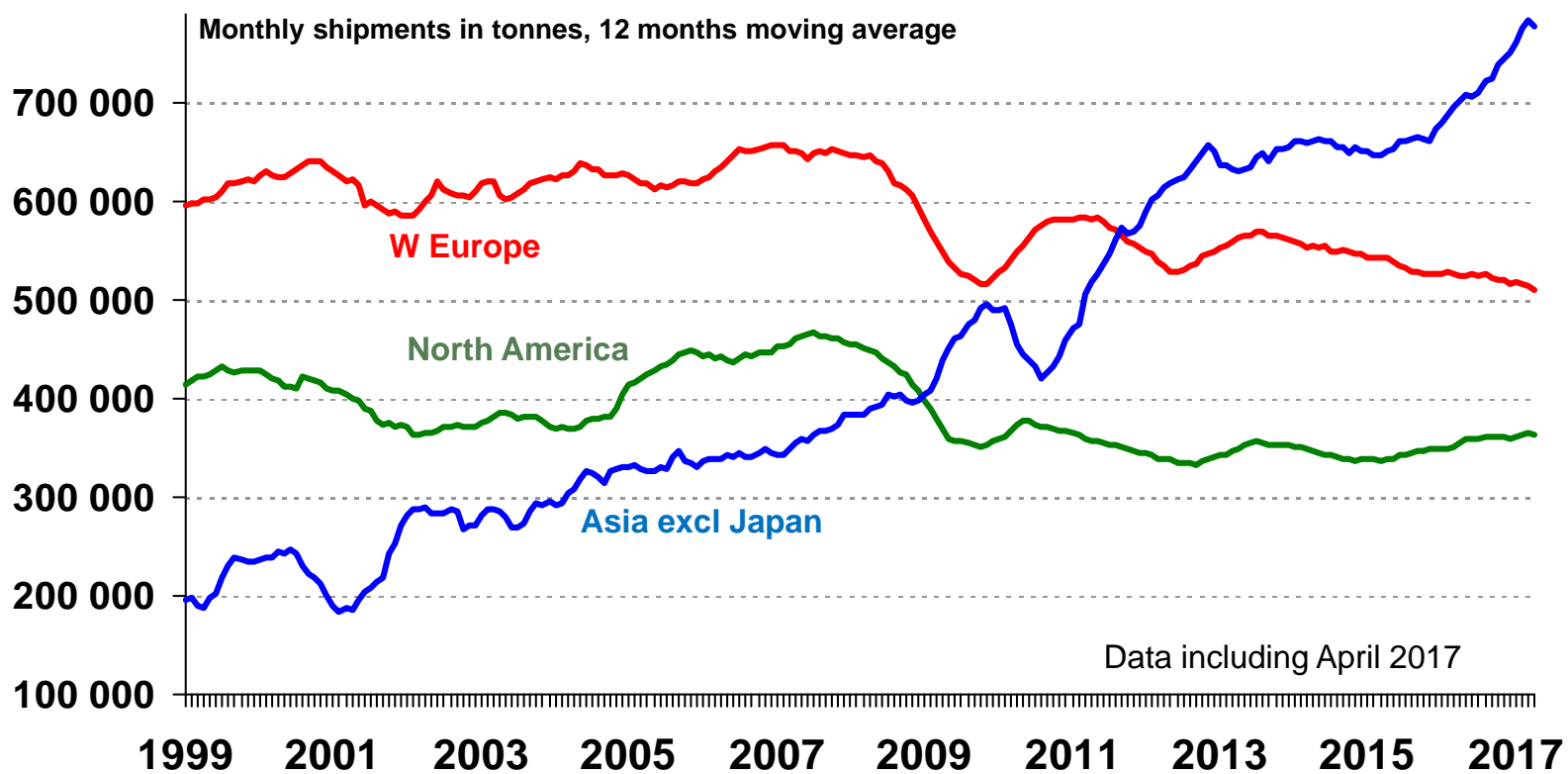
Data including April 2017



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp

12 months moving average



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp

12 months moving average

