

# **Global Market Pulp Statistics**

## **Bleached Kraft Pulp**

**September Data 2016**

# Global Statistics for Bleached Kraft Market Pulp

*The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp.*

*To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.*

## **Bleached Softwood Kraft Market Pulp**

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand.

## **Bleached Hardwood Kraft Market Pulp**

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. *(Portugal left the exchange of data in January 2006)*



# Global Statistics for Bleached Kraft Market Pulp

## *Summary table September 2016*

### Bleached Softwood Kraft Market Pulp

Delivered volume September 2016: 1 866 000 t, -0.4% from September 2015

“ “ Jan-Sep 2016: 17 055 000 t, +3.5% from Jan-Sep 2015

Shipment-to-capacity ratio September 2016: 93%, Jan-Sep 2016: 93%

### Bleached Hardwood Kraft Market Pulp

Delivered volume September 2016: 1 855 000 t, -12.0% from September 2015

“ “ Jan-Sep 2016: 17 166 000 t, +1.7% from Jan-Sep 2015

Shipment-to-capacity ratio September 2016: 87%, Jan-Sep 2015: 89%

### Producers' stocks of market pulp

In September, the global producers' stocks of bleached kraft market pulp remained unchanged at 39 days of supply. Stocks of softwood kraft pulp down by 3 days to 33 days and hardwood kraft up 1 day to 46 days.

Source: EPIS



# Global Shipments Divided by Main Market

## Bleached Kraft Market Pulp, January-September 2016

*Shipments in 1 000 tonnes*

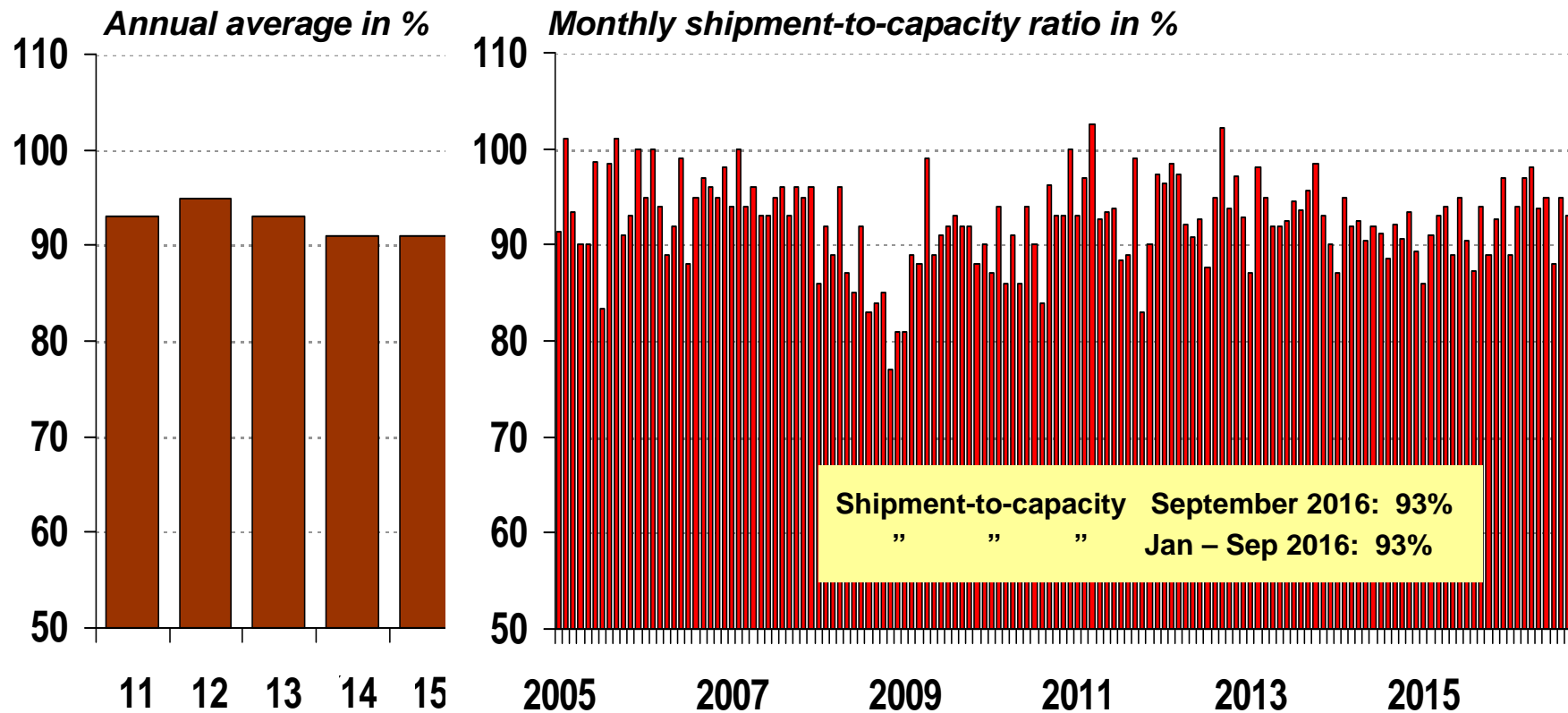
Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU	4 845	+0.7%	5 843	-0.3%
Other Europe	476	-2.1%	518	-10.2%
North America	3 224	+3.4%	2 342	-4.6%
Latin America	887	-4.5%	1 532	-5.0%
Japan	713	-3.5%	557	-3.8%
Other Asia	6 546	+9.6%	6 090	+10.0%
Africa	235	n.m.	205	n.m.
Oceania	130	n.m.	78	n.m.
<b>Total</b>	<b>17 055</b>	<b>+3.5%</b>	<b>17 166</b>	<b>+1.7%</b>

*\*) Change from the same period last year*

Source: EPIS

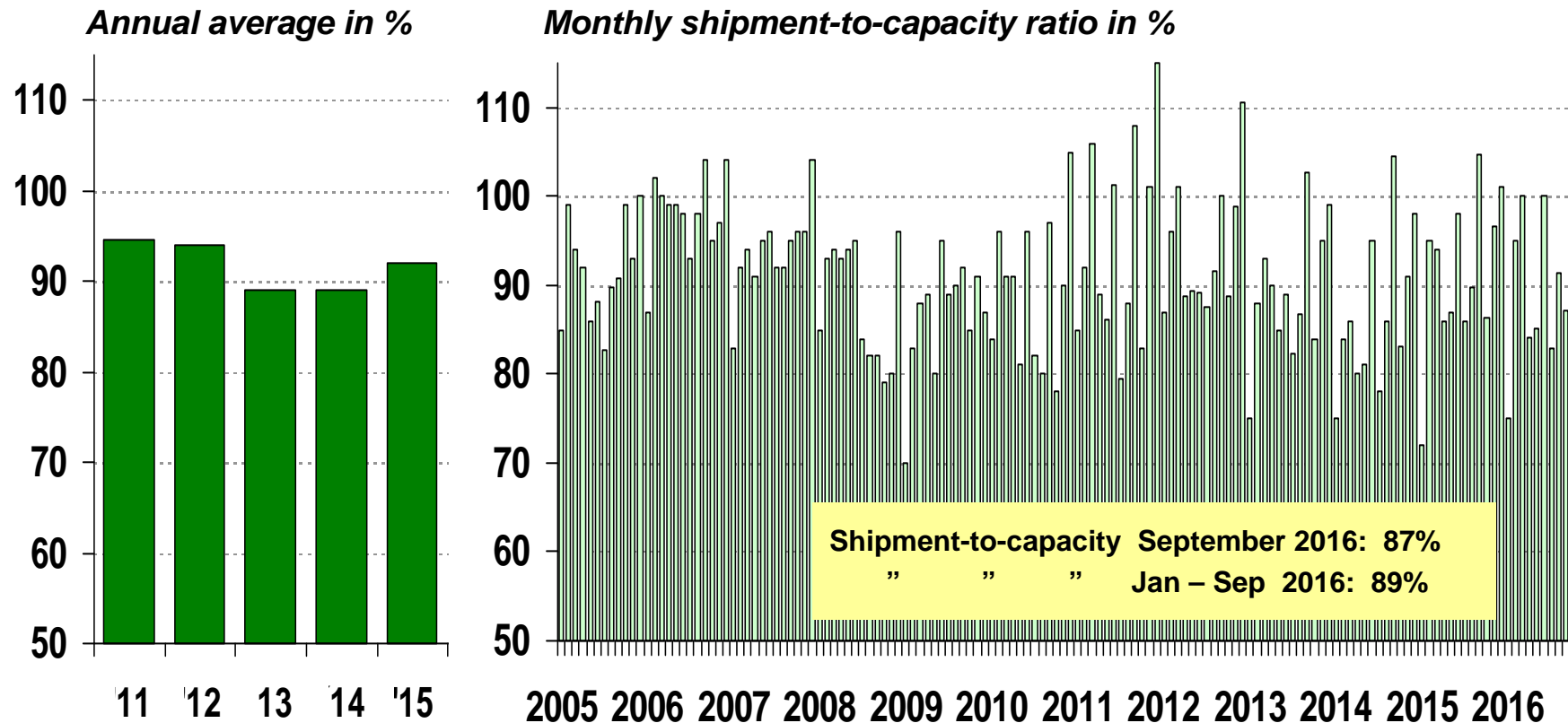


# Shipment-to-Capacity Ratio Bleached Softwood Kraft Pulp



# Shipment-to-Capacity Ratio

## Bleached Hardwood Kraft Pulp



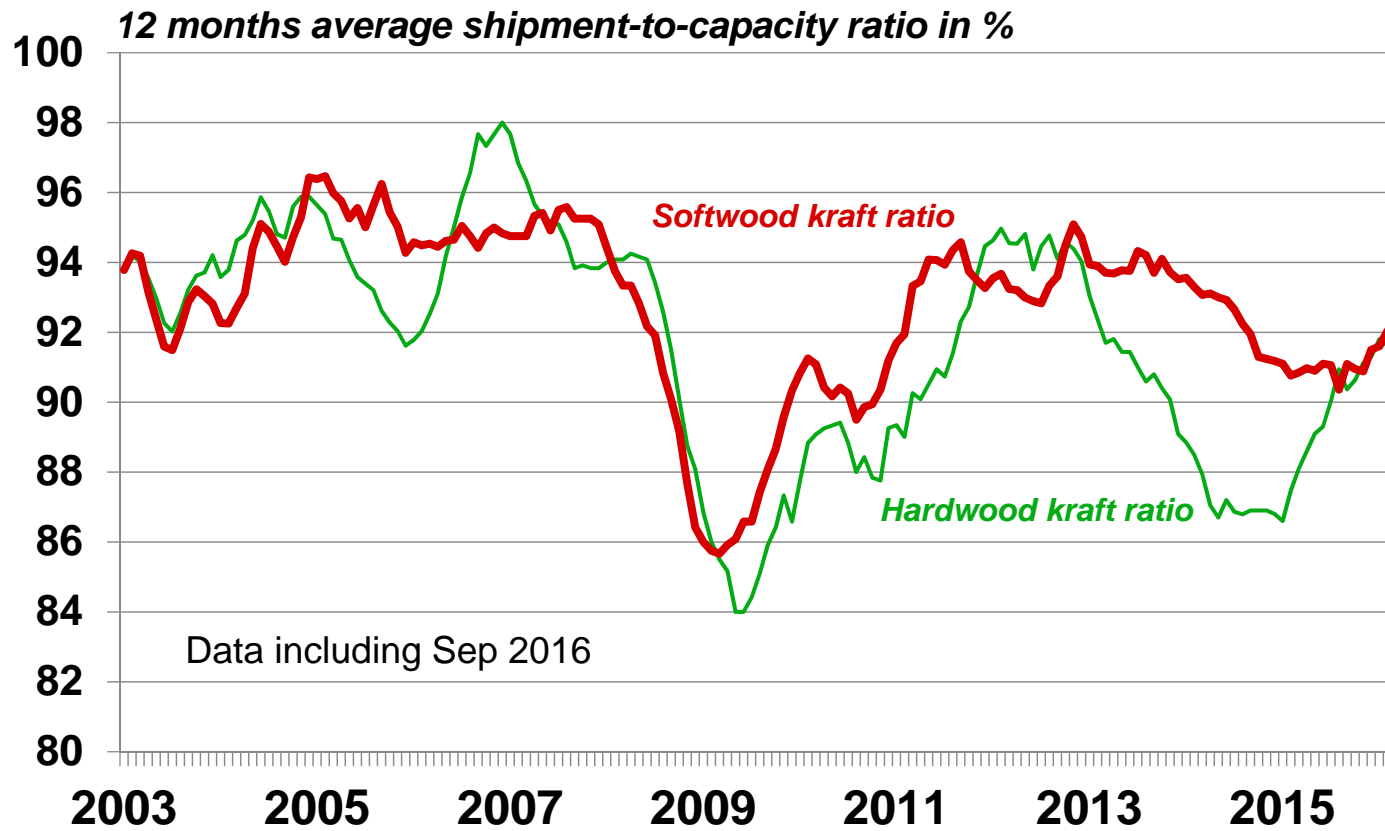
Source: EPIS



# Shipment-to-Capacity Ratio

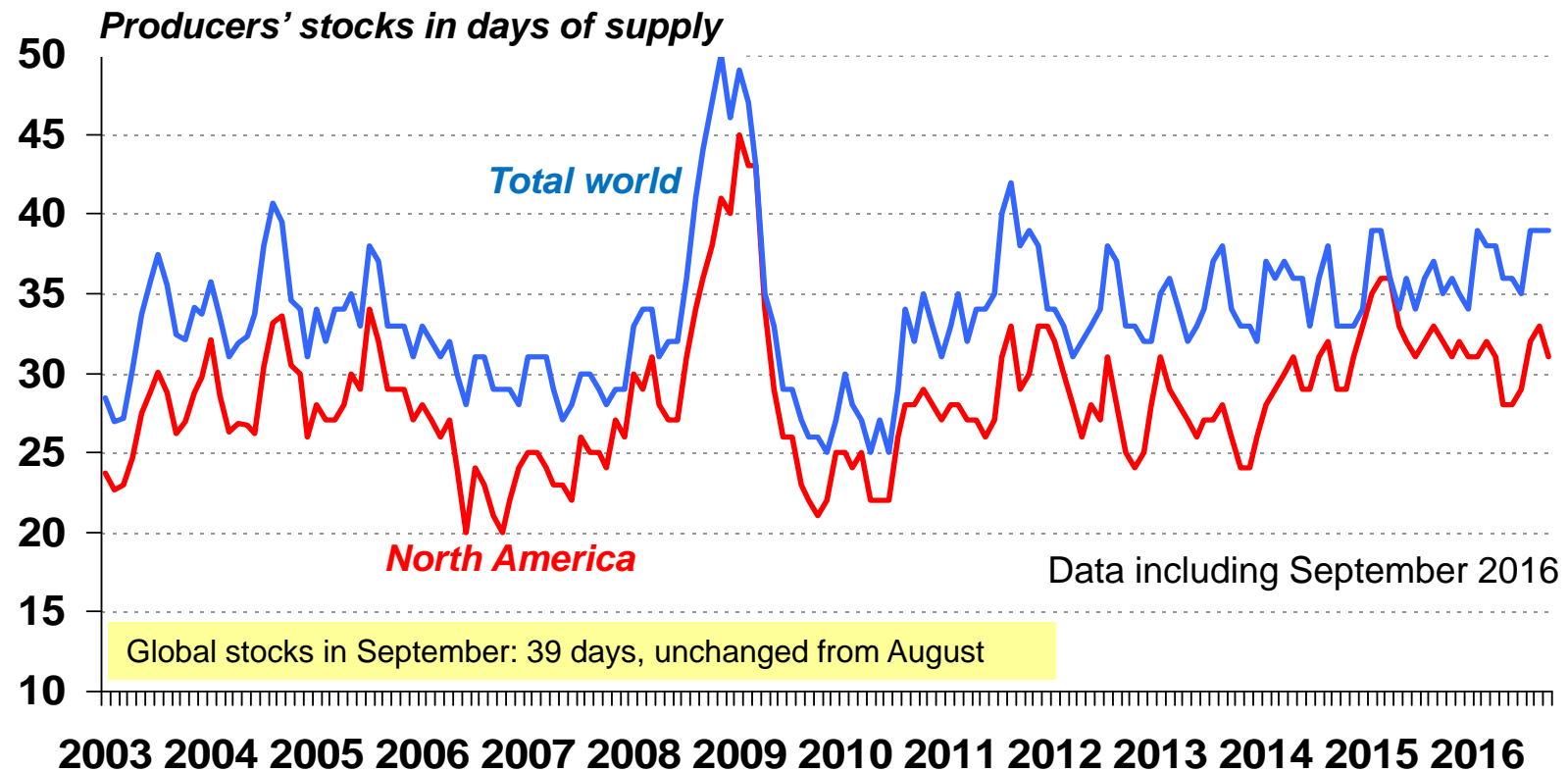
## Bleached Softwood & Hardwood Kraft Pulp

### 12 months average



# Producers' Inventories in Days of Supply

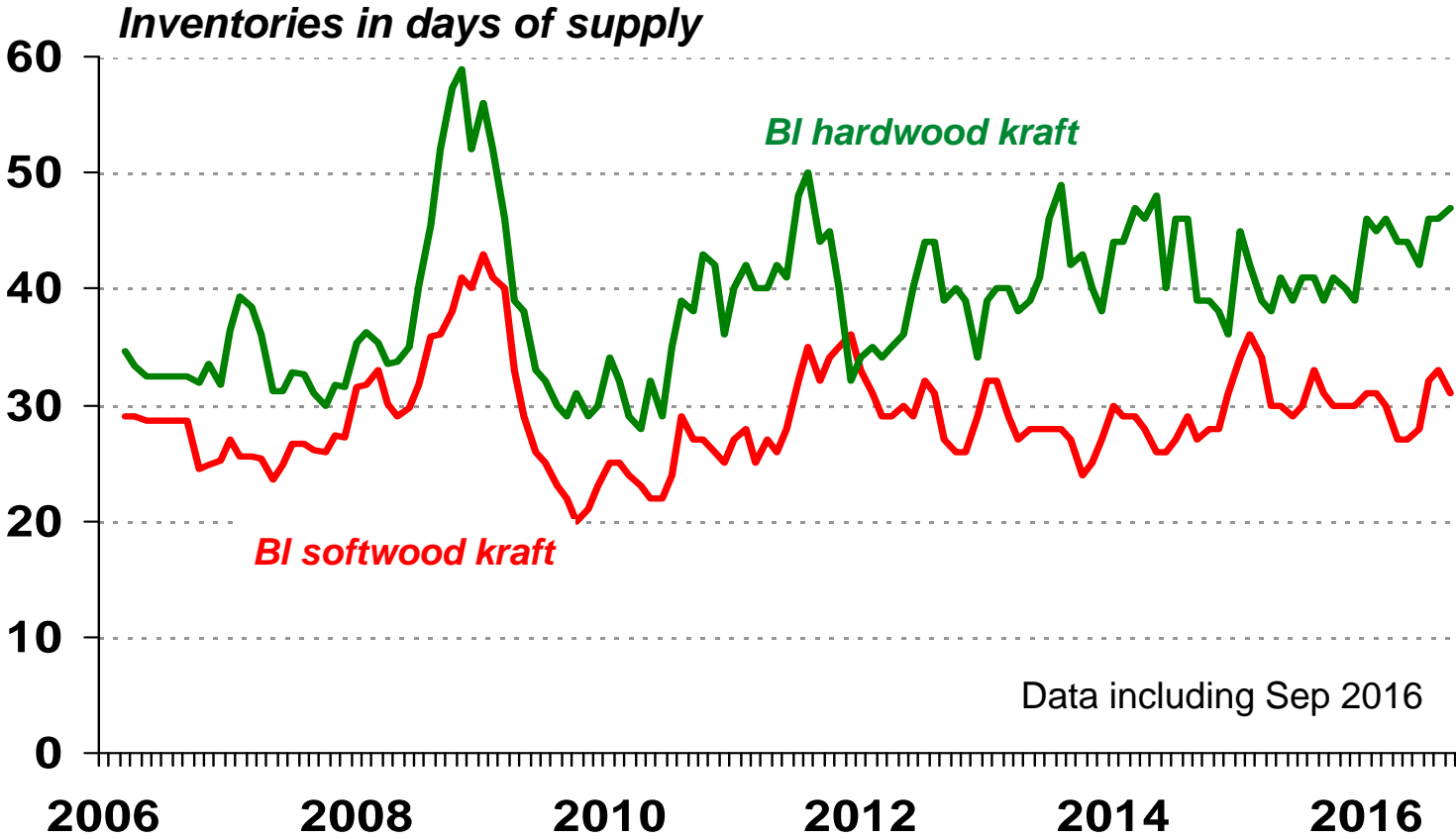
## Bleached chemical paper grade market Pulp





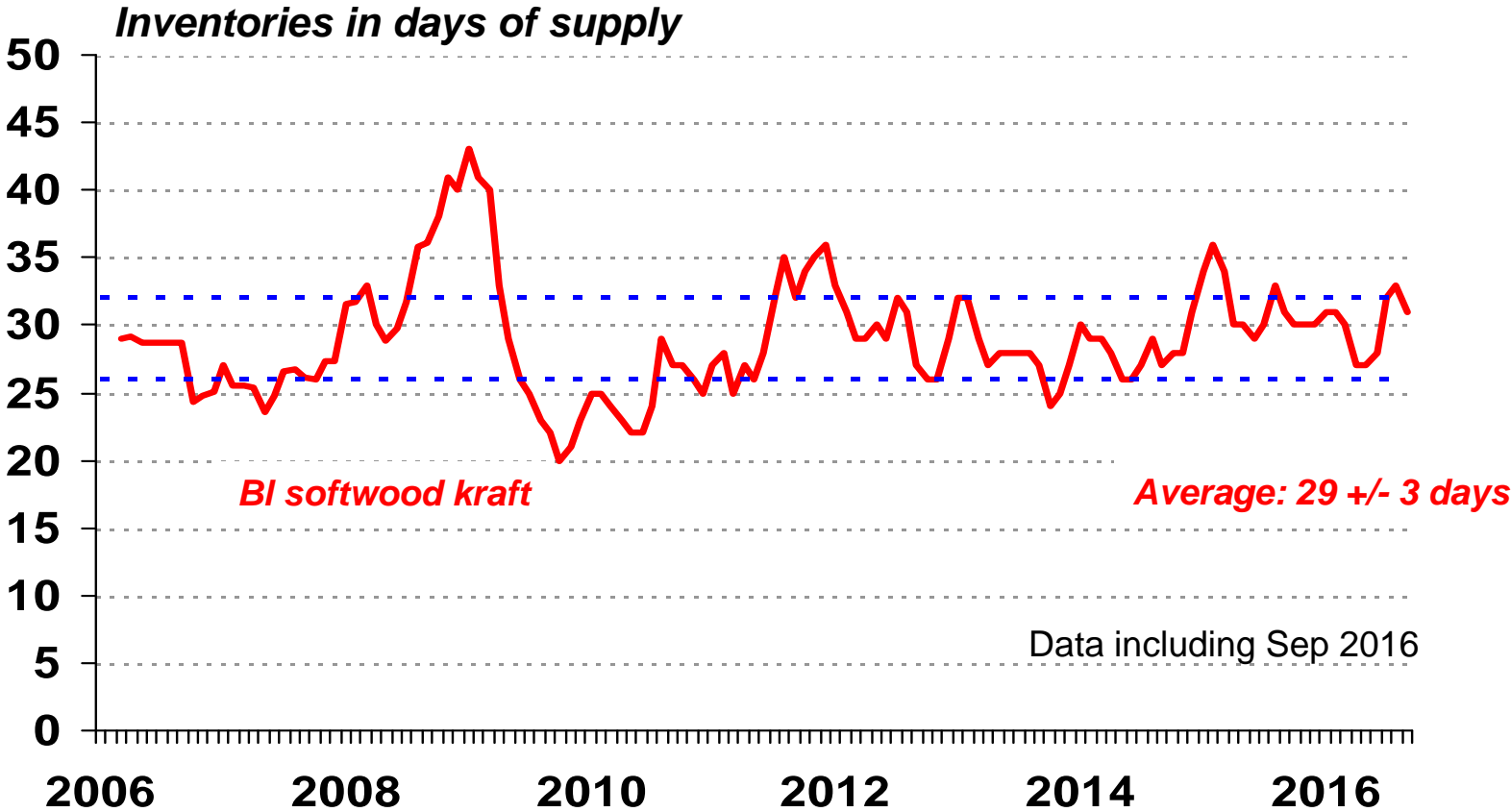
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp



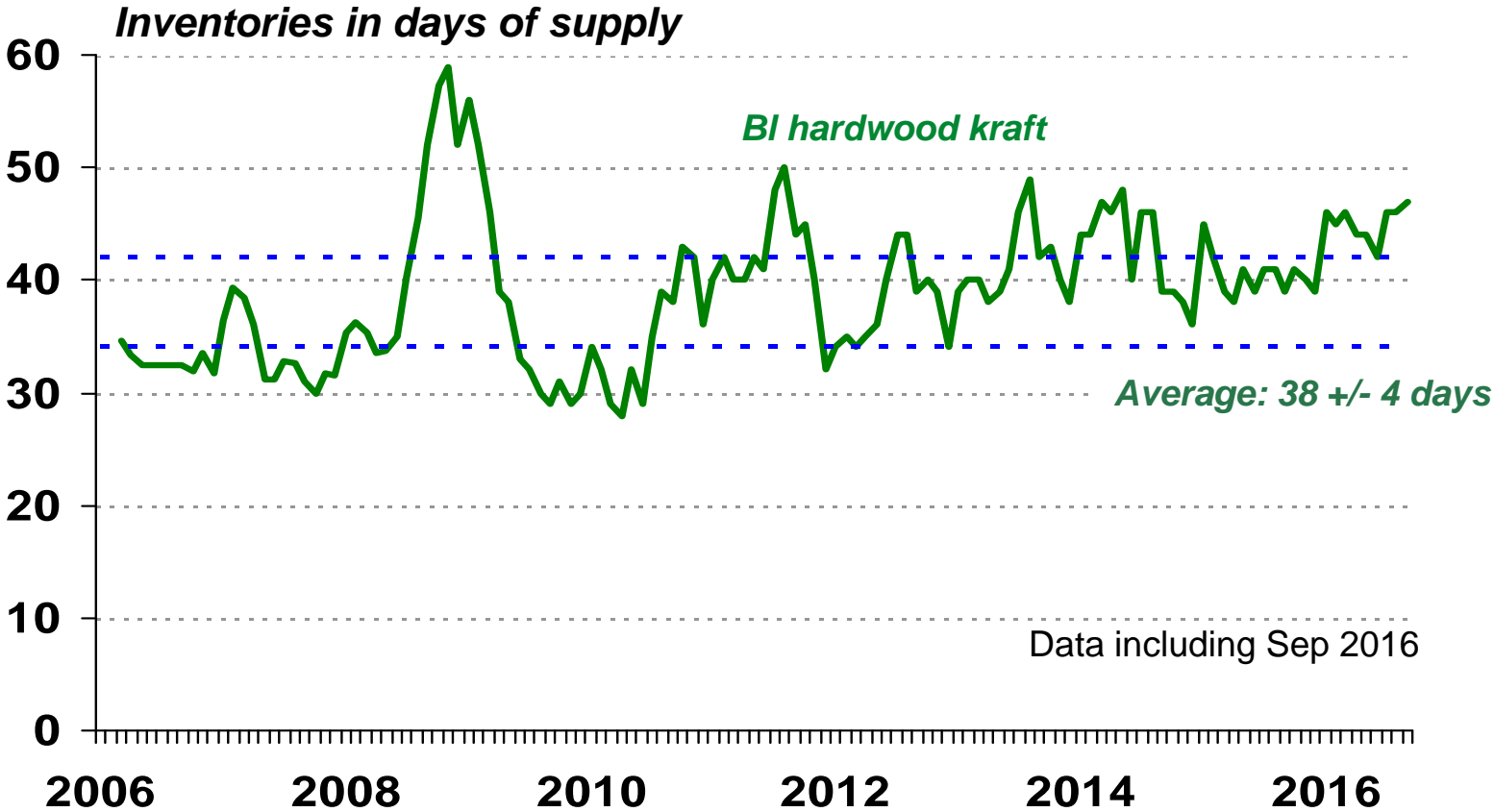
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp



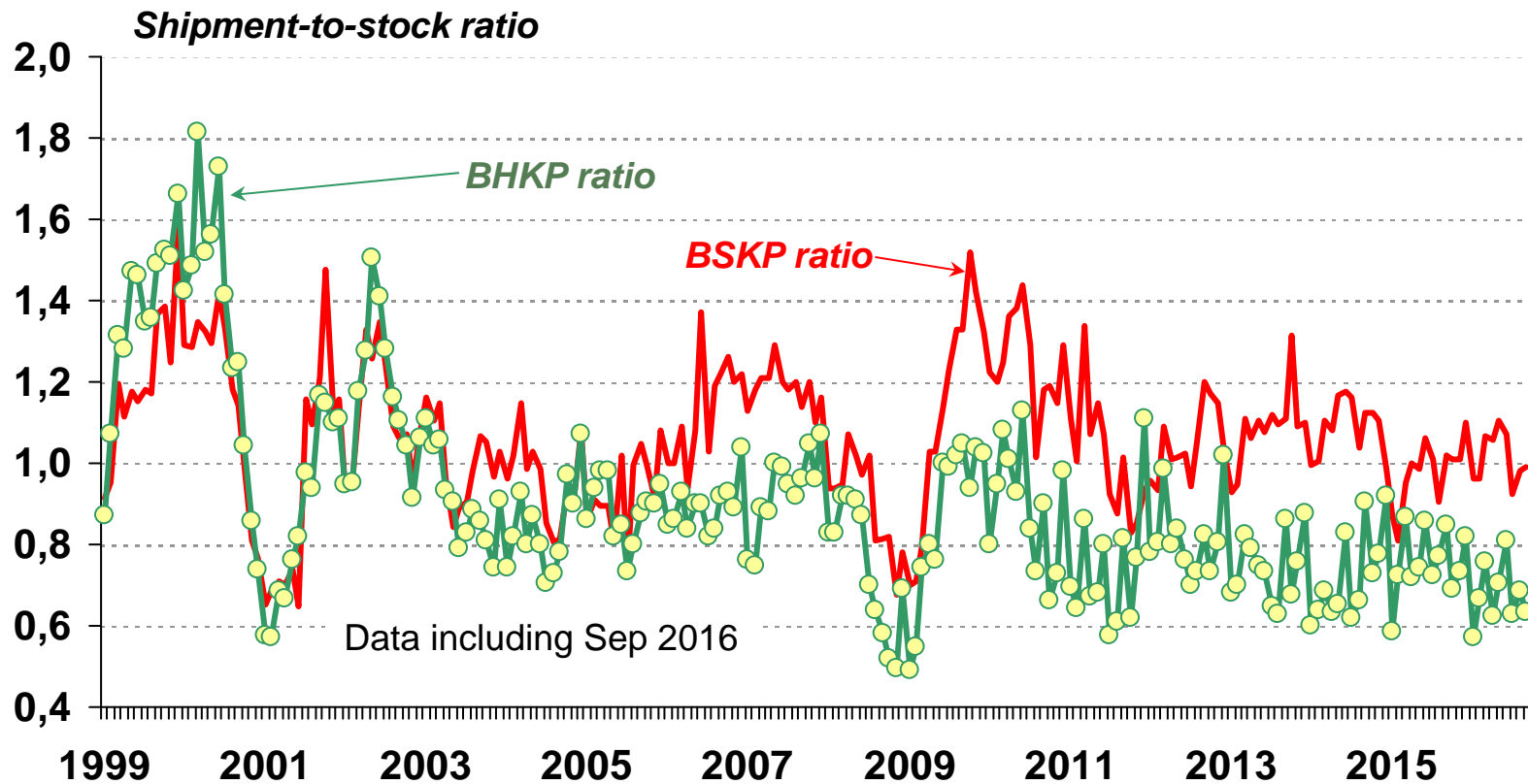
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp

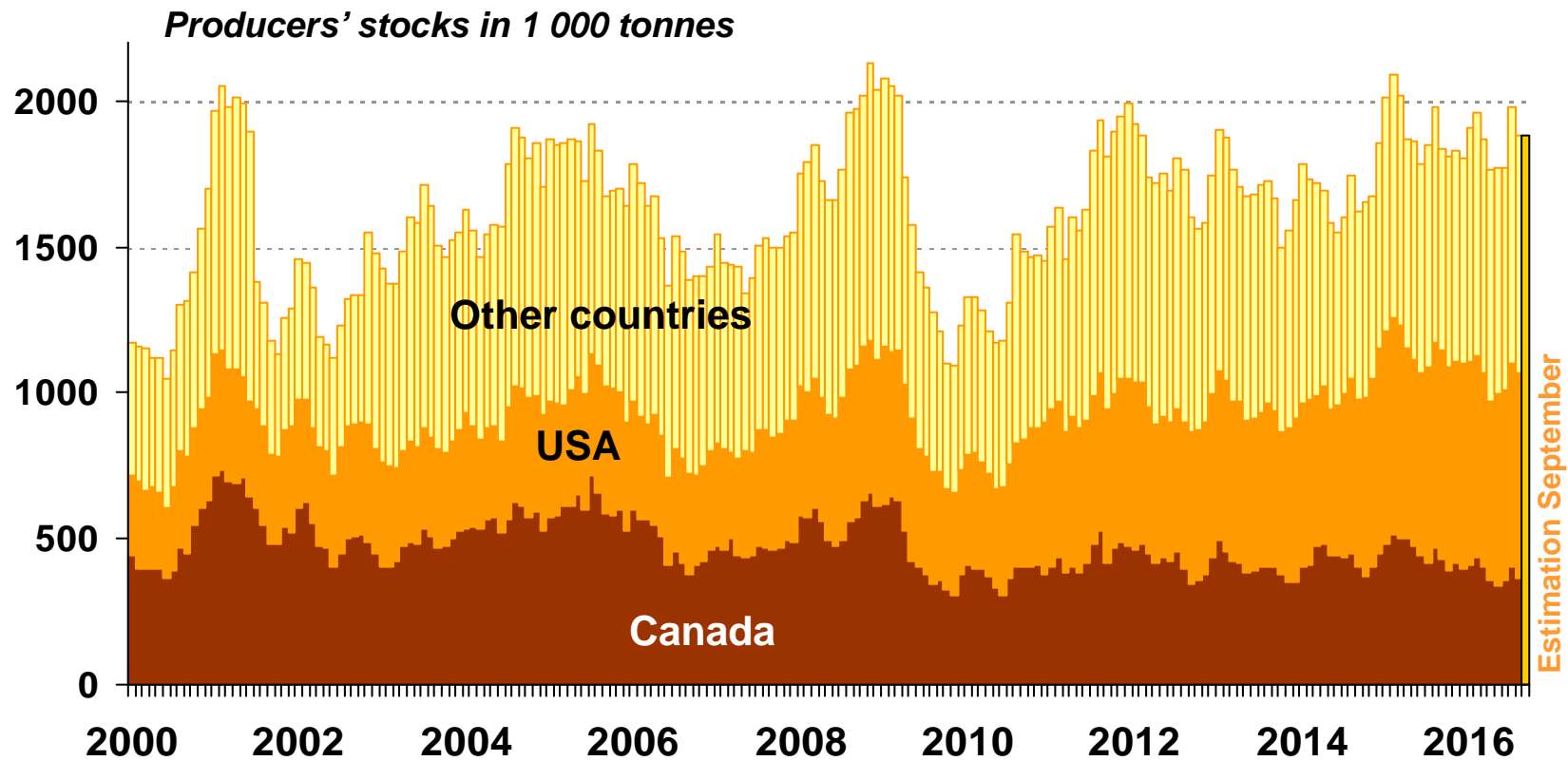


# Shipment-to-stock ratio

## Bleached Softwood & Hardwood Kraft Pulp



# Producers' Inventories of Market Pulp Bleached Softwood Kraft Pulp



Data including August 2016 + estimation September 2016

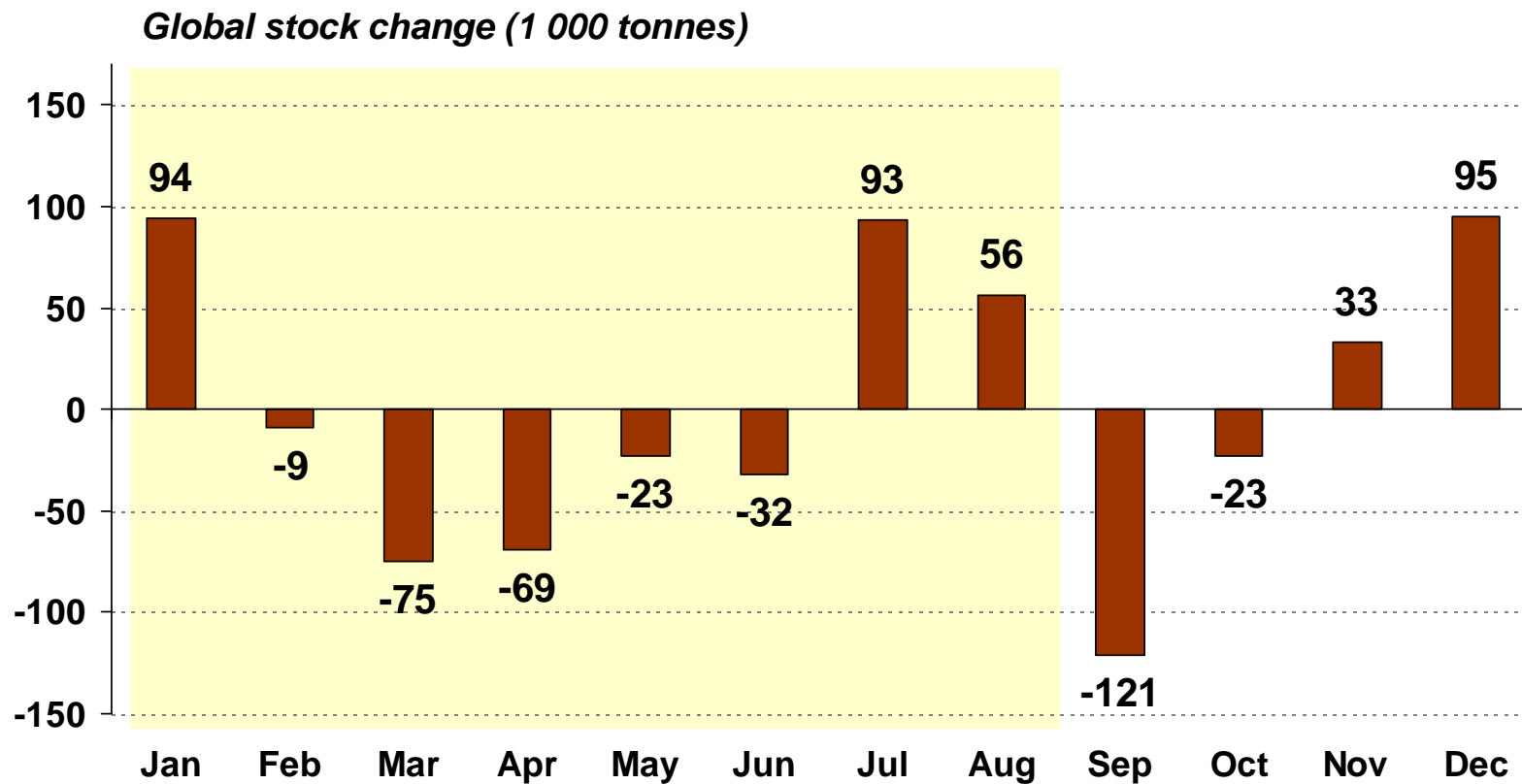
Source: EPIS



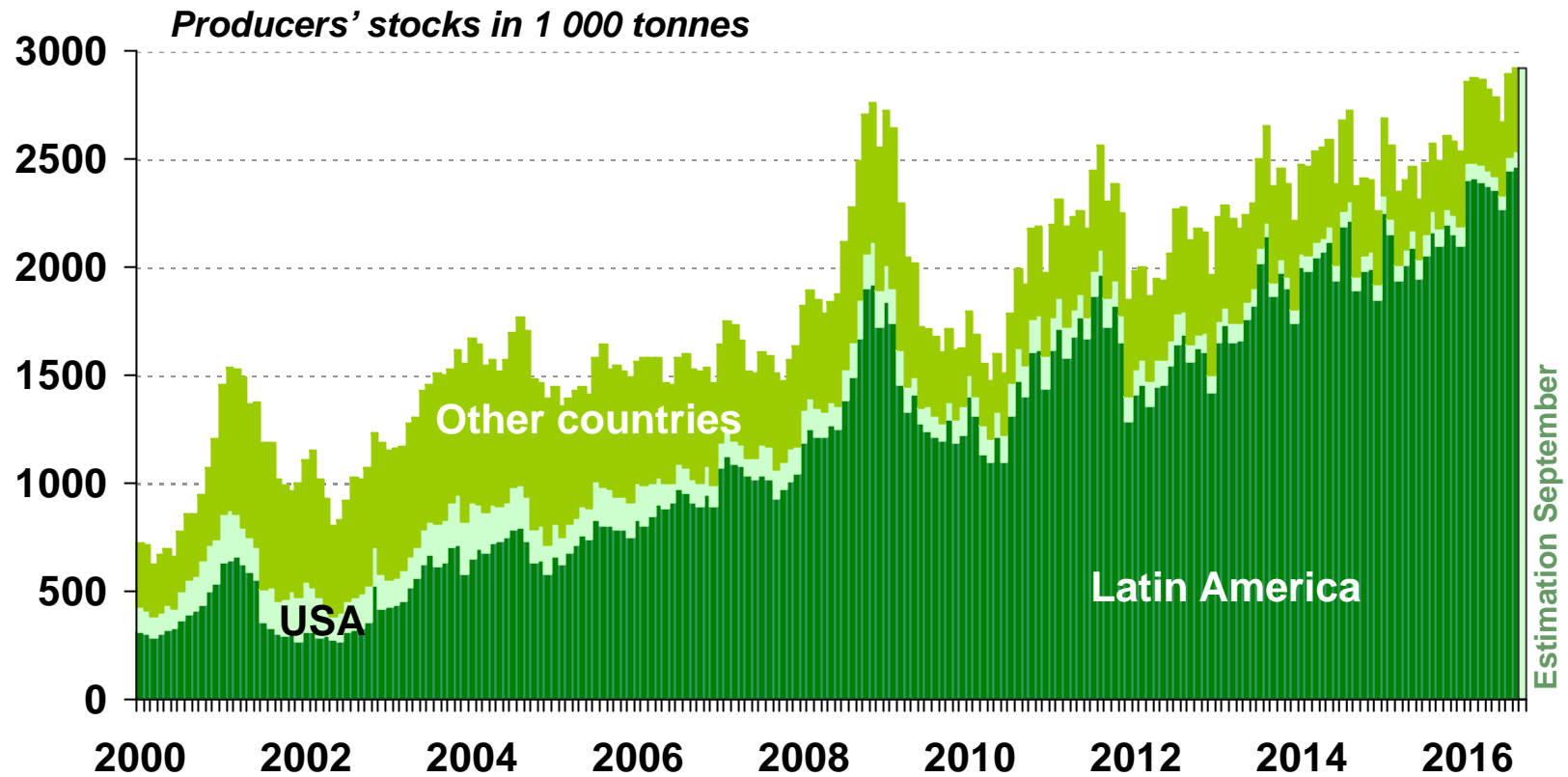
# Seasonal changes in the Softwood Kraft Stocks

Monthly changes, based on moving average, last five years

*Calculation includes August 2016 data*



# Producers' Inventories of Market Pulp Bleached Hardwood Kraft Pulp



Source: EPIS

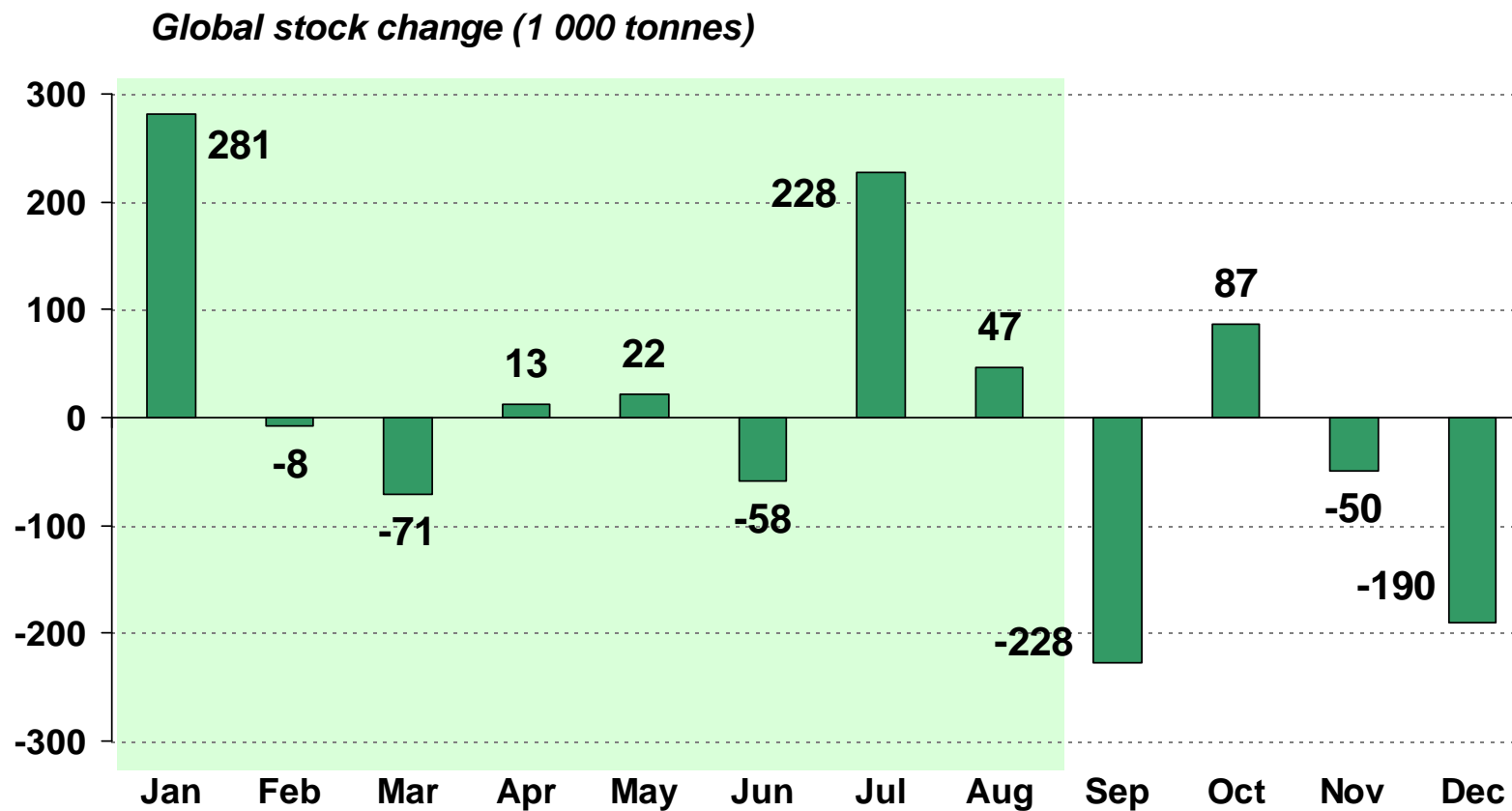
Data including August 2016 + estimation September 2016



# Seasonal changes in the Hardwood Kraft Stocks

Monthly changes, based on moving average, last five years

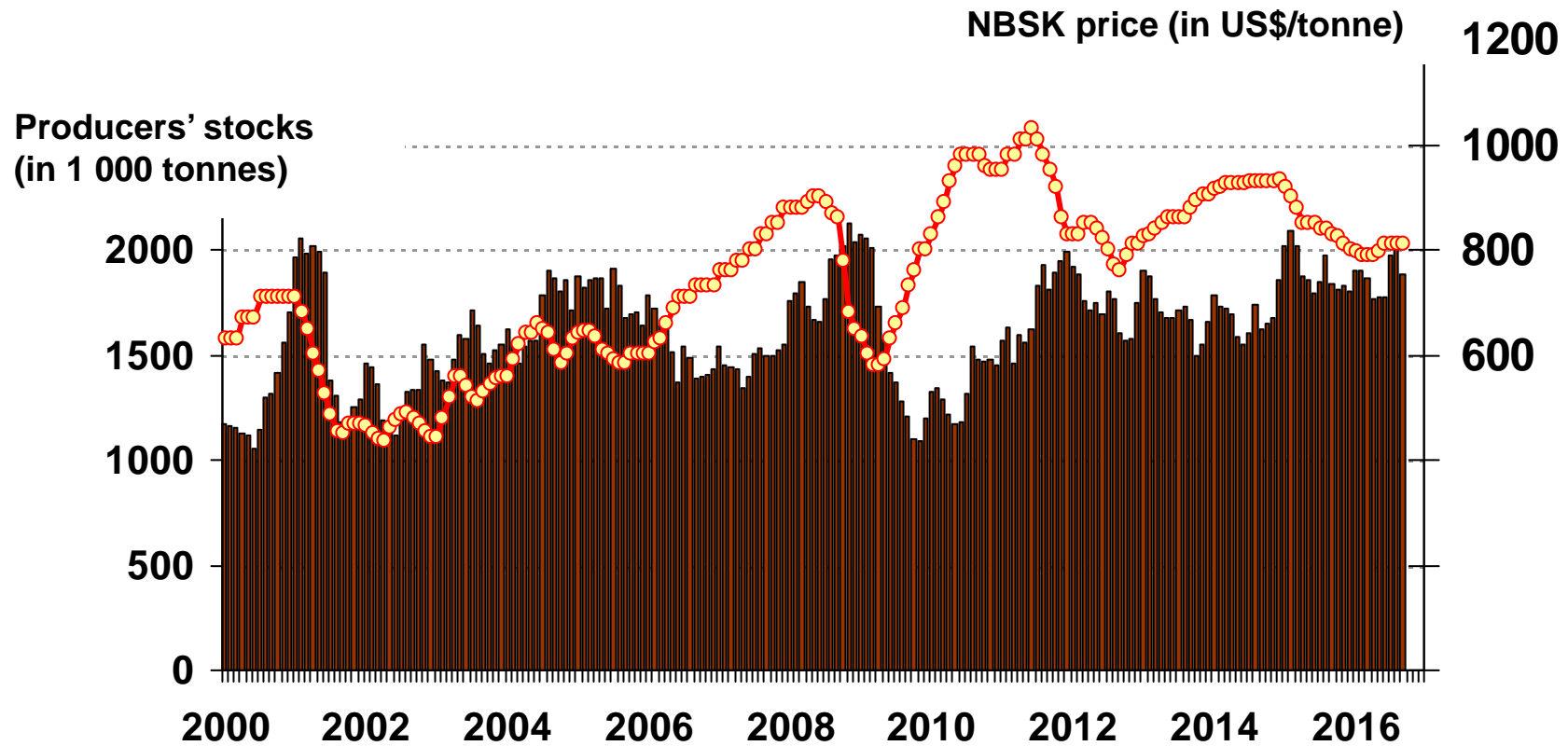
*Calculation includes August 2016 data*





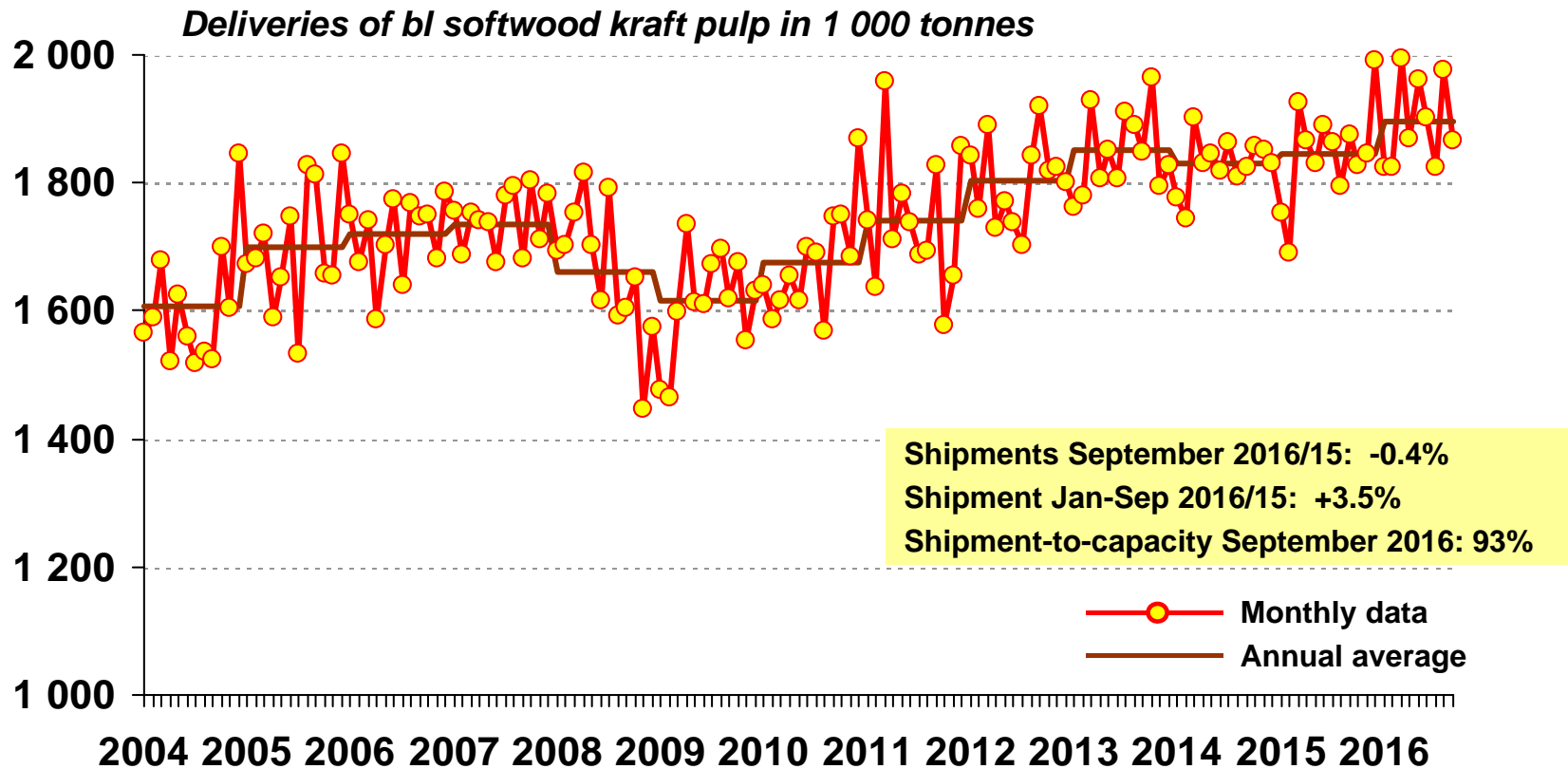
# NBSK Price vs Producers' Inventories

## Bleached Softwood Kraft Pulp



# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp



Source: EPIS

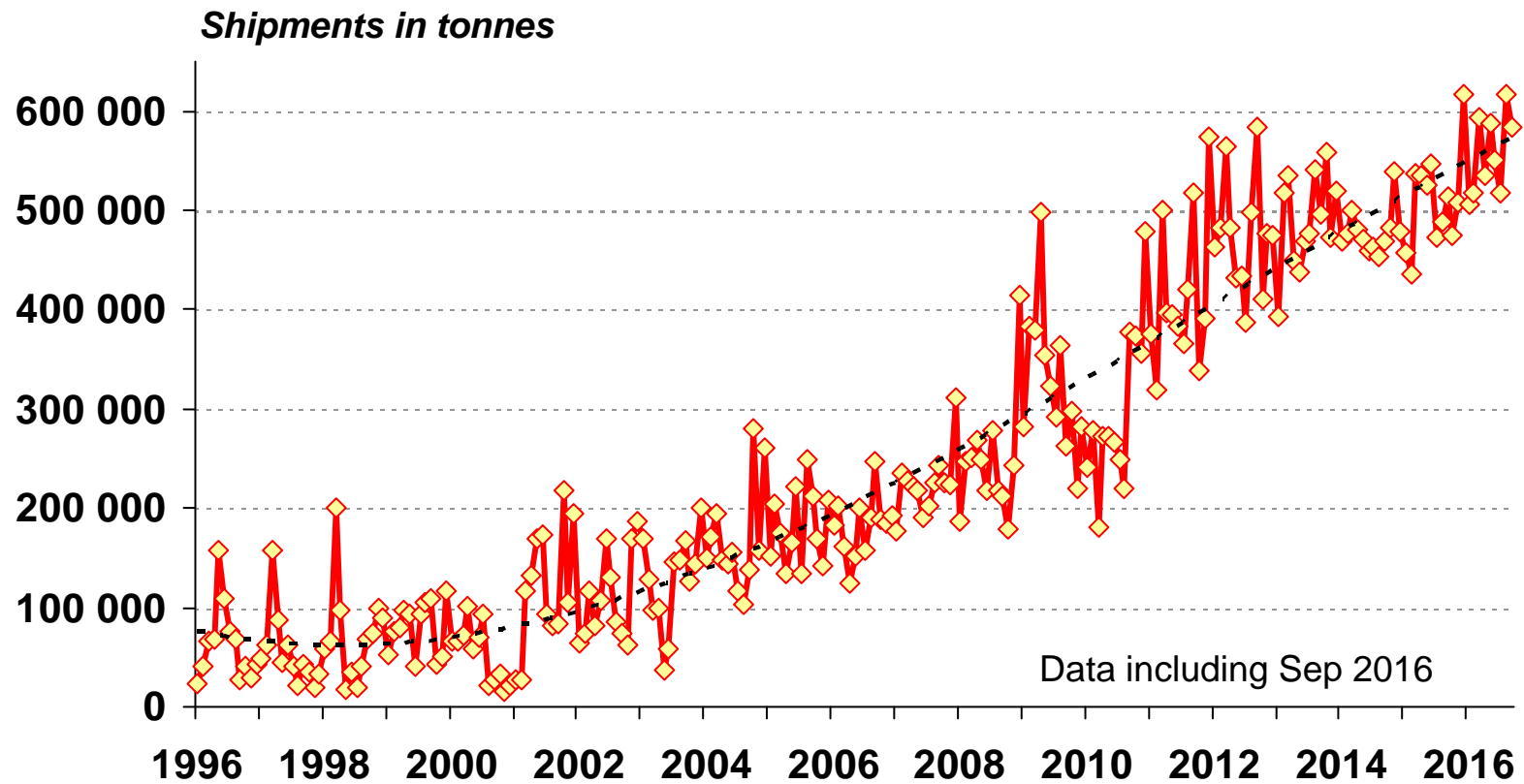
Data including Sep 2016



# Shipments of Softwood Kraft Pulp to China

## Bleached Softwood Kraft Pulp

From all suppliers except Russia

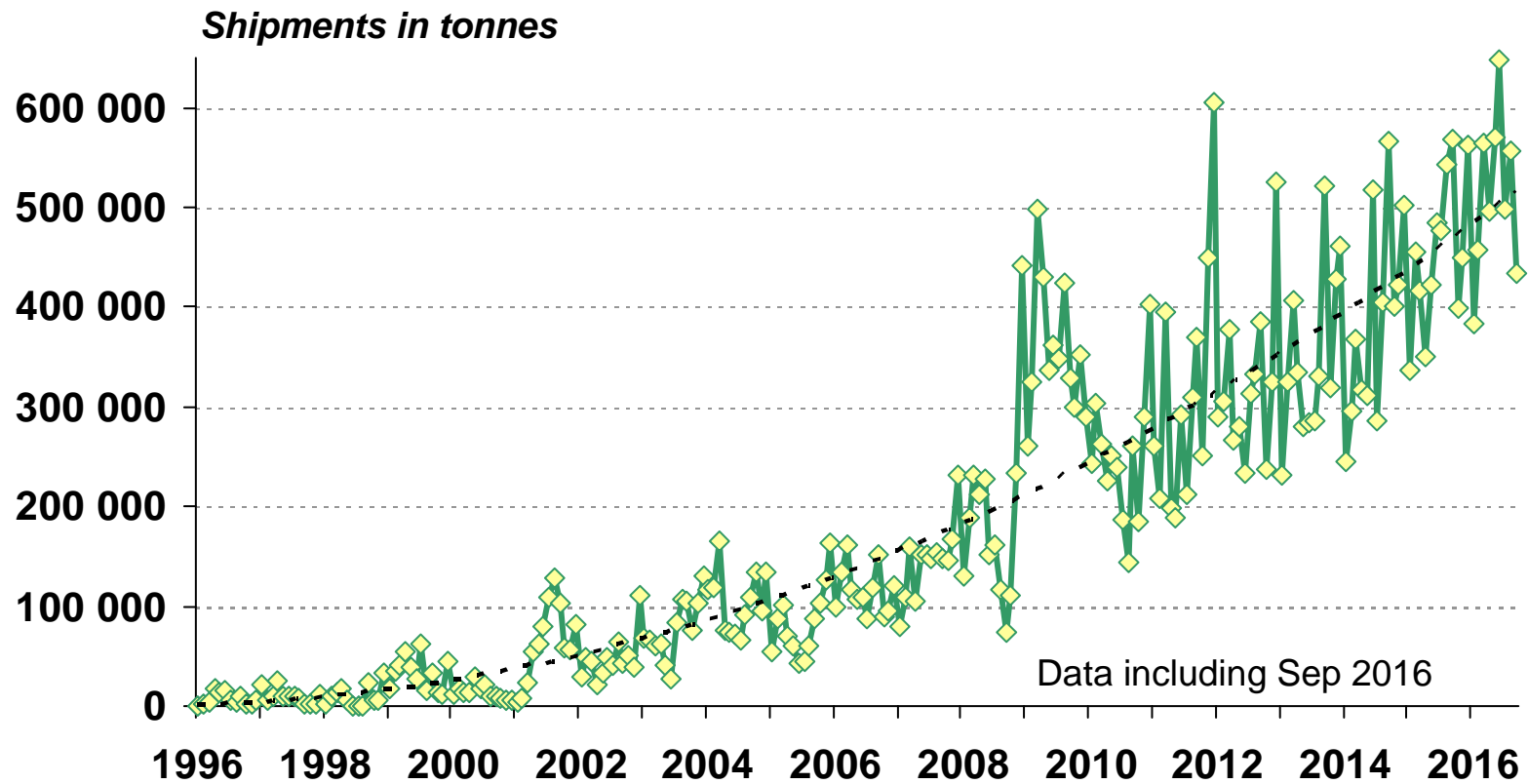


Source: EPIS



# Shipments of Hardwood Kraft Pulp to China

## Bleached Hardwood Kraft Pulp

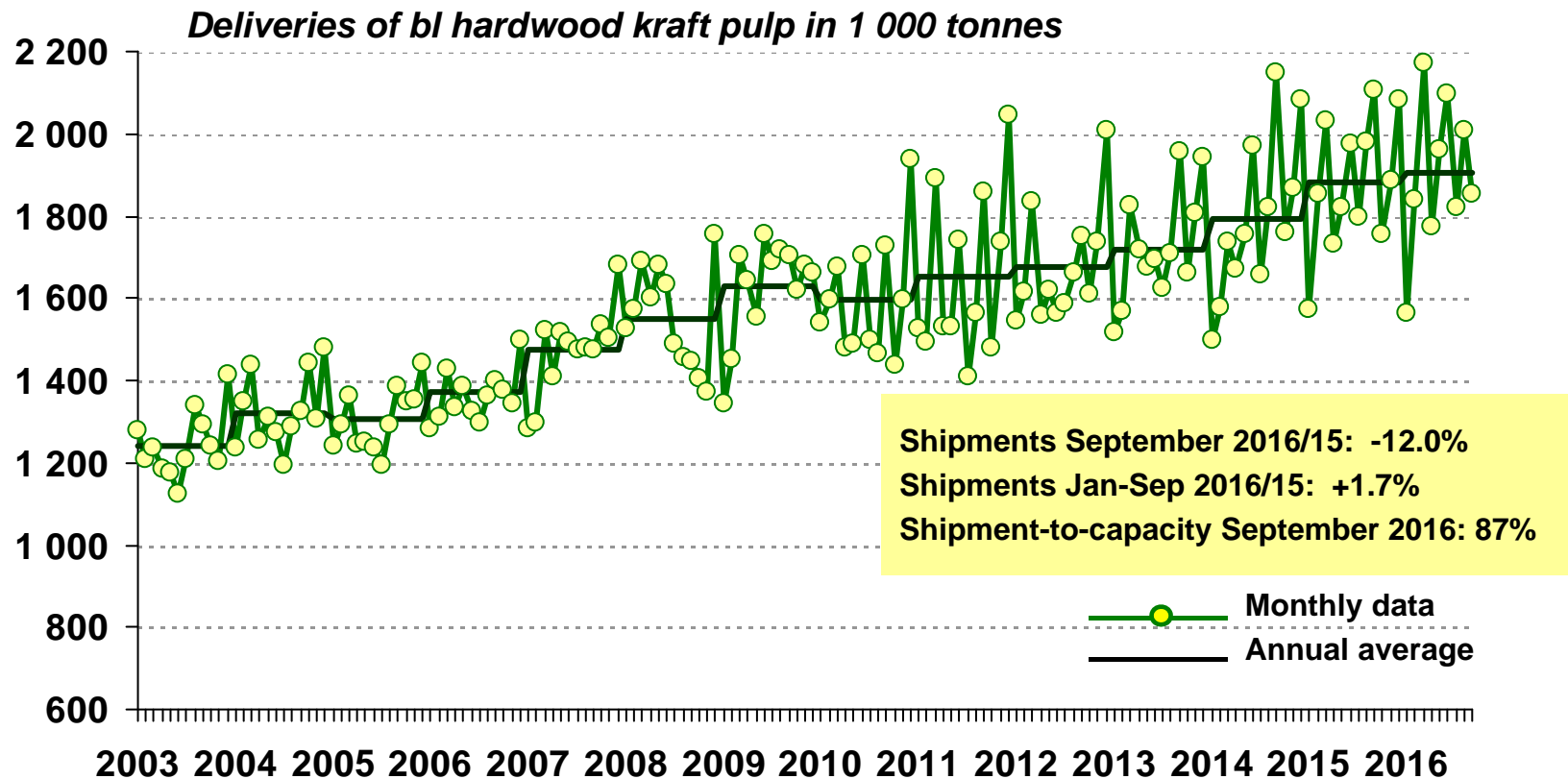


Source: EPIS



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp



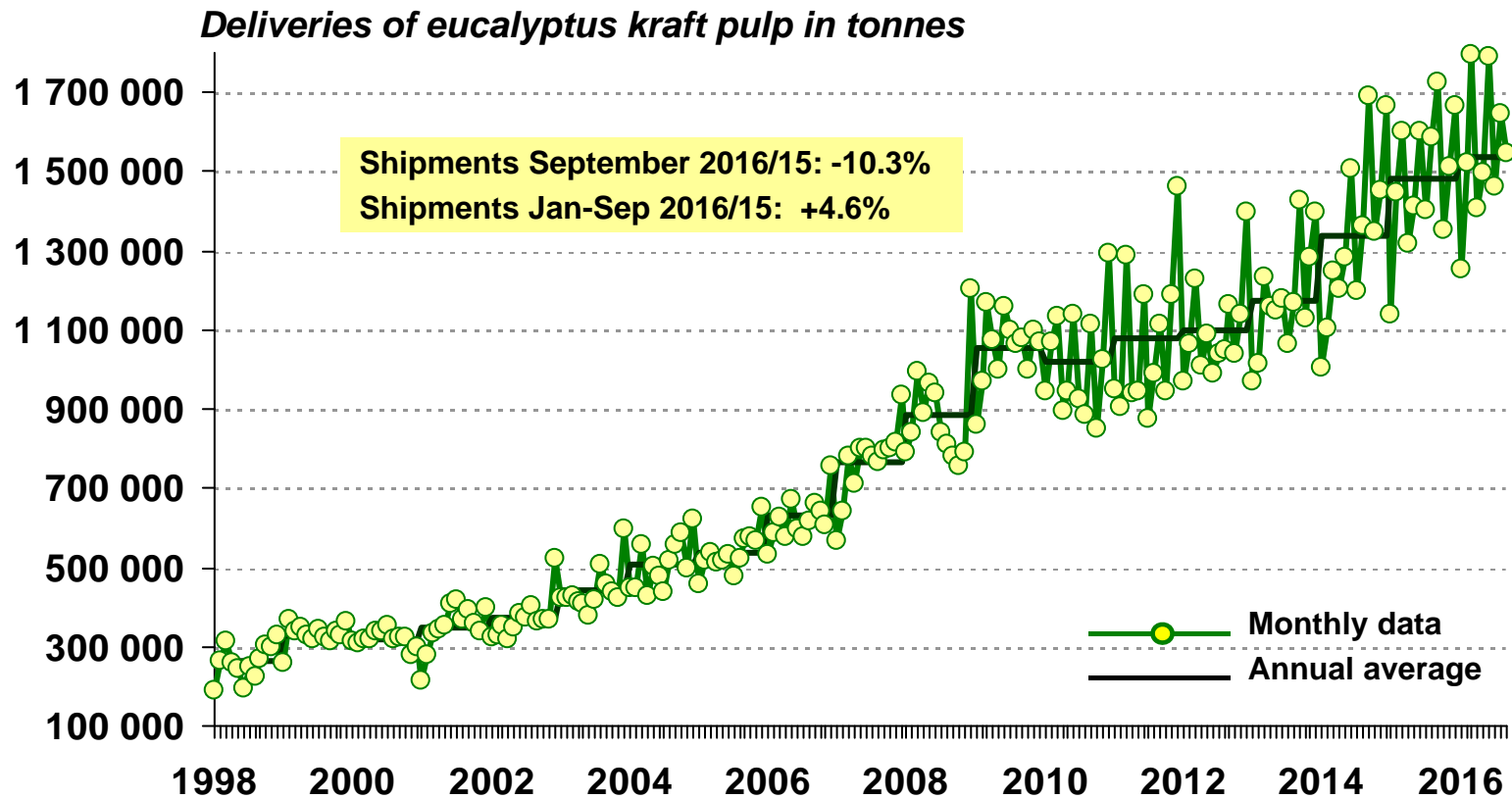
Source: EPIS

Data including Sep 2016



# Shipments of Eucalyptus Pulp from L America

## Bleached Eucalyptus Pulp from Latin America



Source: EPIS

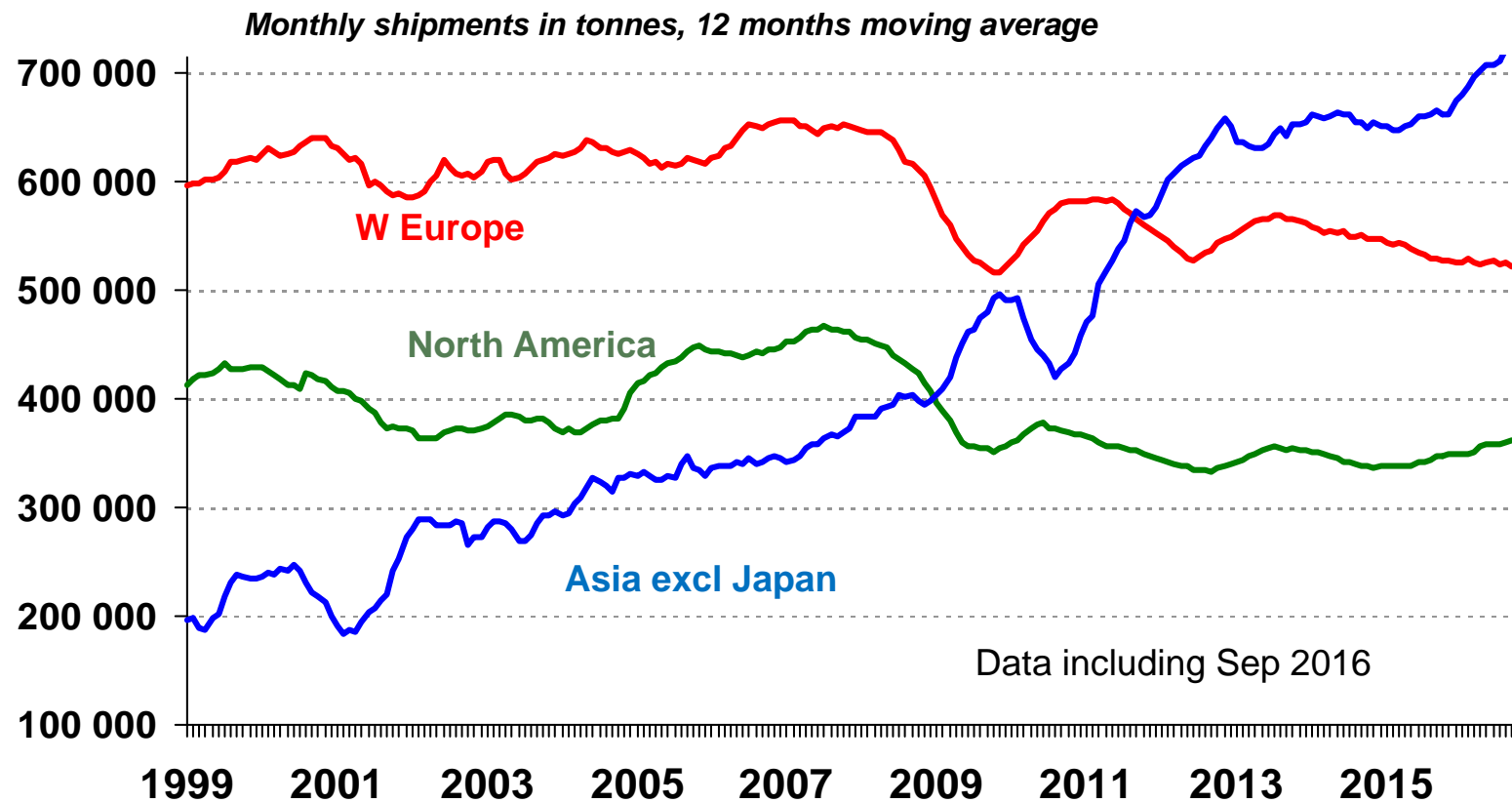
Data including Sep 2016



# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp

### 12 months moving average



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp

12 months moving average

