

Global Market Pulp Statistics

Bleached Kraft Pulp

October Data 2016

Global Statistics for Bleached Kraft Market Pulp

The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp.

To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.

Bleached Softwood Kraft Market Pulp

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand.

Bleached Hardwood Kraft Market Pulp

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. *(Portugal left the exchange of data in January 2006)*



Global Statistics for Bleached Kraft Market Pulp

Summary table October 2016

Bleached Softwood Kraft Market Pulp

Delivered volume October 2016: 1 908 000 t, +4.4% from October 2015

“ “ Jan-Oct 2016: 18 974 000 t, +3.6% from Jan-Oct 2015

Shipment-to-capacity ratio October 2016: 92%, Jan-Oct 2016: 93%

Bleached Hardwood Kraft Market Pulp

Delivered volume October 2016: 1 705 000 t, -2.9% from October 2015

“ “ Jan-Oct 2016: 19 933 000 t, +1.6% from Jan-Oct 2015

Shipment-to-capacity ratio October 2016: 78%, Jan-Oct 2015: 88%

Producers' stocks of market pulp

In October, the global producers' stocks of bleached kraft market pulp remained unchanged at 39 days of supply. Stocks of softwood kraft pulp down by 1 day to 30 days and hardwood kraft up 1 day to 48 days.

Source: EPIS



Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January-October 2016

Shipments in 1 000 tonnes

Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU	5 357	0.0%	6 414	-0.9%
Other Europe	522	-2.2%	566	-9.9%
North America	3 566	+2.5%	2 586	-5.6%
Latin America	969	-6.1%	1 705	-4.8%
Japan	810	-1.9%	646	+1.6%
Other Asia	7 342	+11.1%	6 711	+10.3%
Africa	262	n.m.	220	n.m.
Oceania	147	n.m.	87	n.m.
Total	18 974	+3.6%	18 933	+1.6%

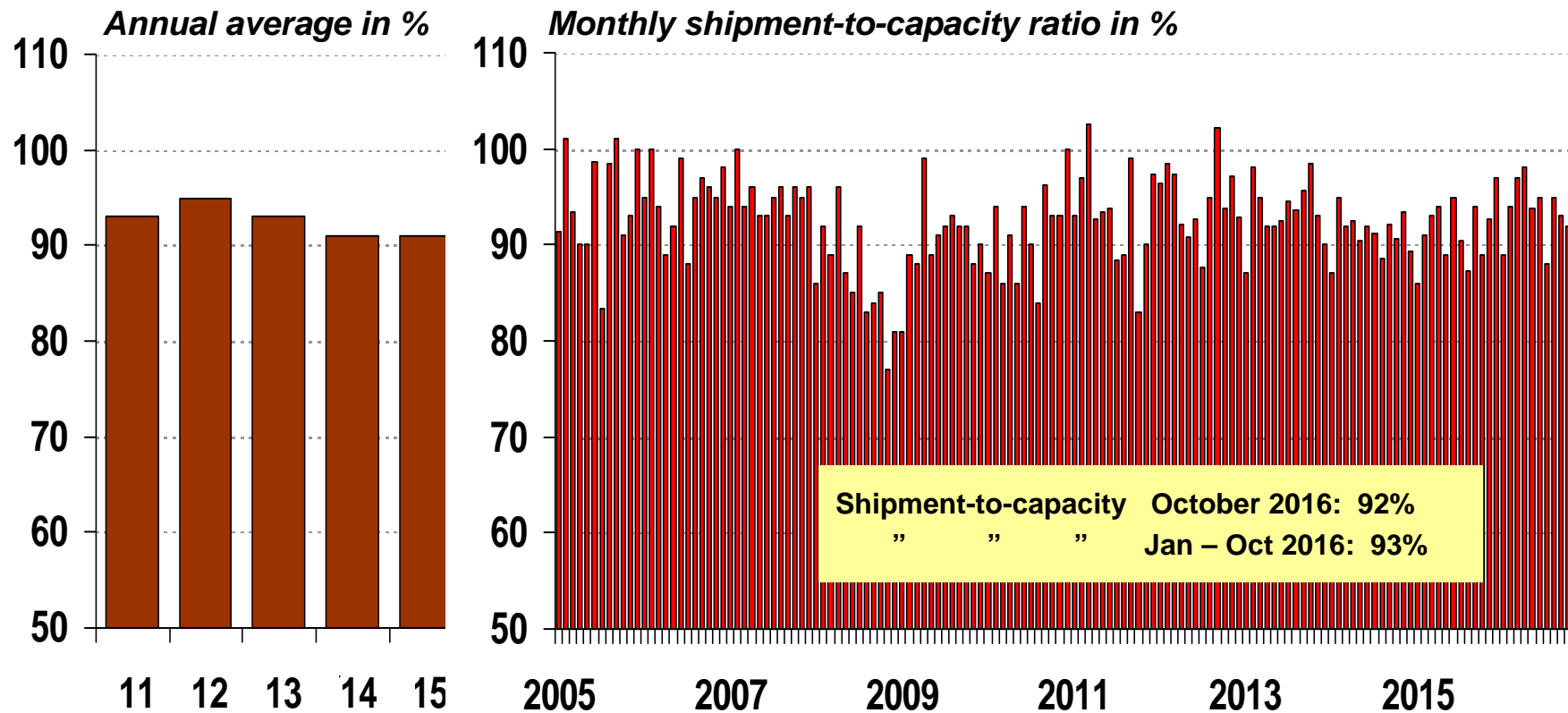
**) Change from the same period last year*

Source: EPIS

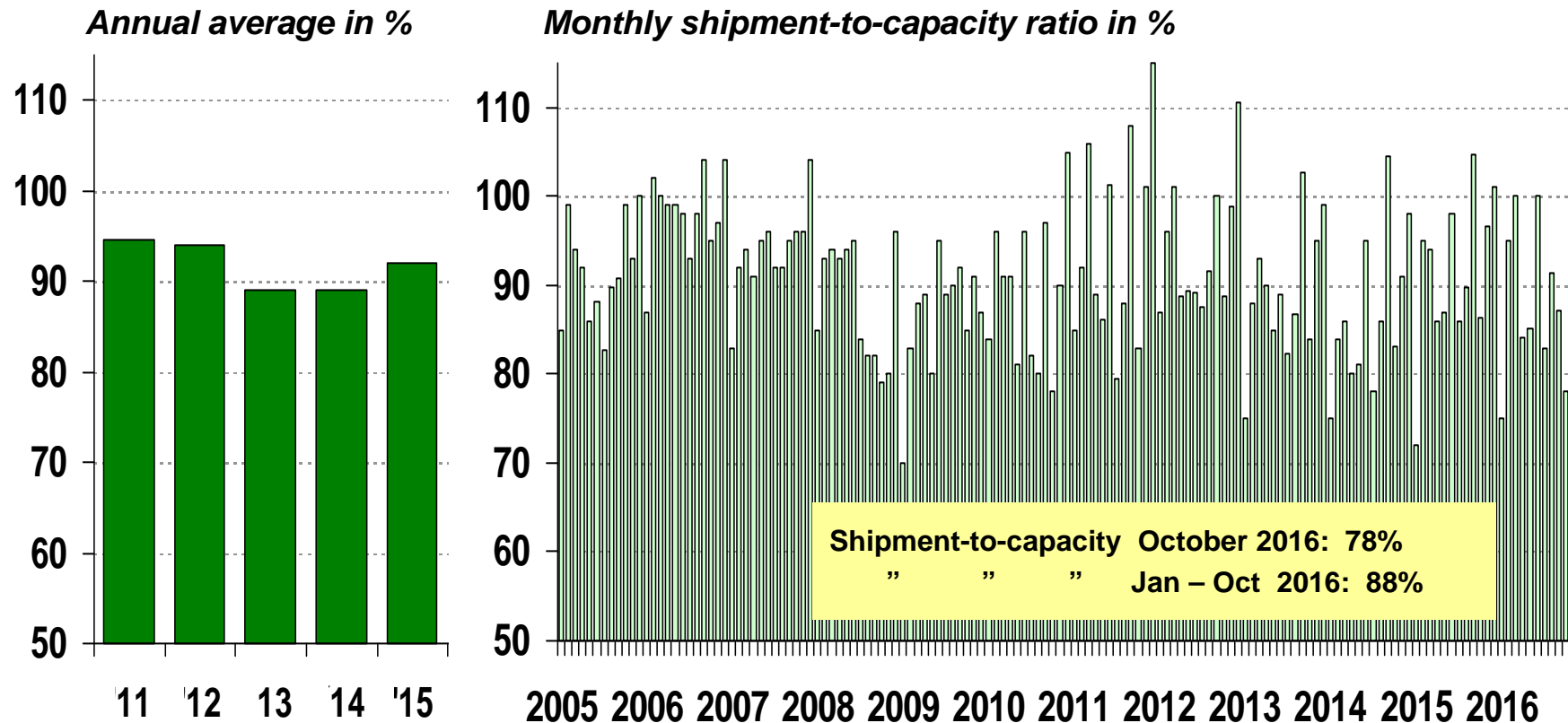


Shipment-to-Capacity Ratio

Bleached Softwood Kraft Pulp



Shipment-to-Capacity Ratio Bleached Hardwood Kraft Pulp



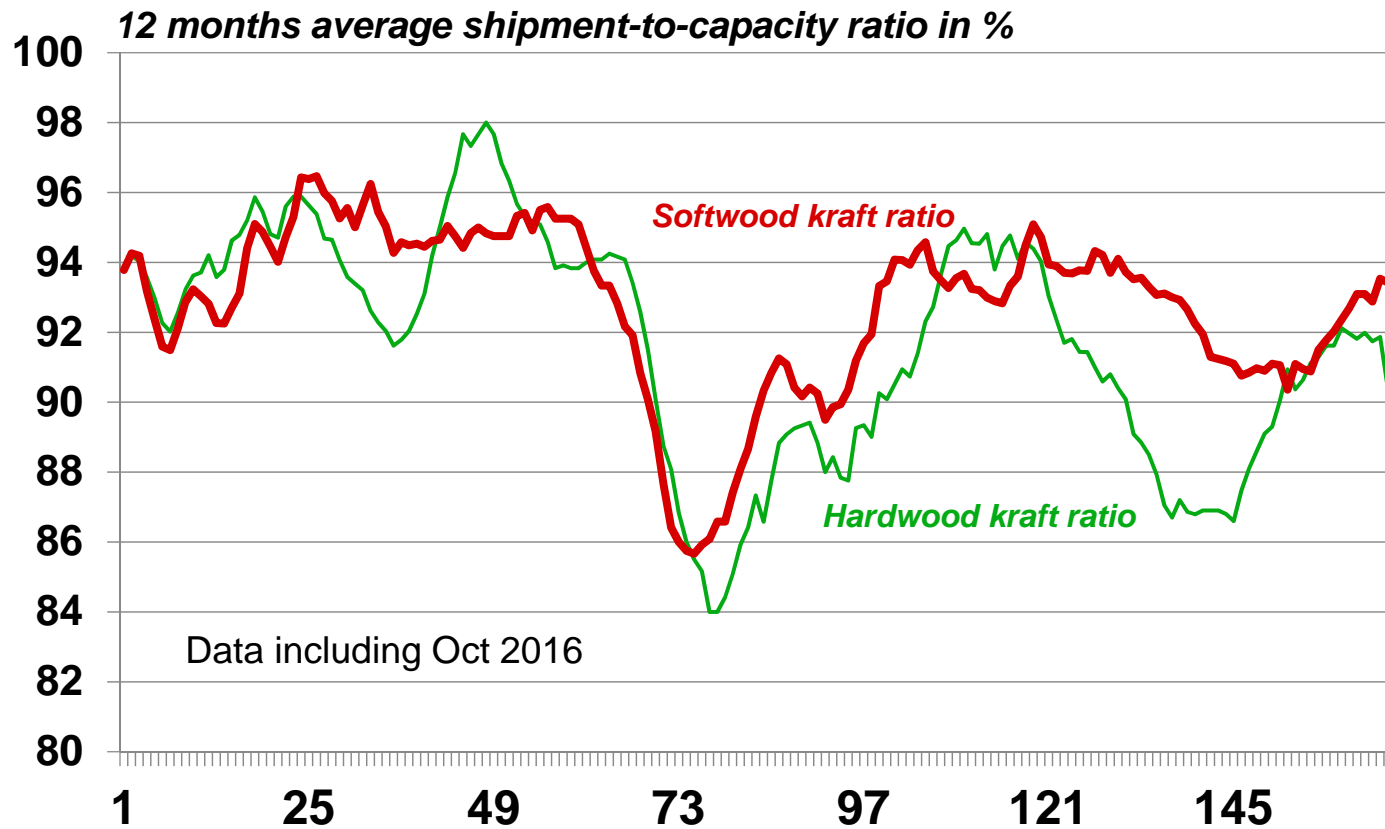
Source: EPIS



Shipment-to-Capacity Ratio

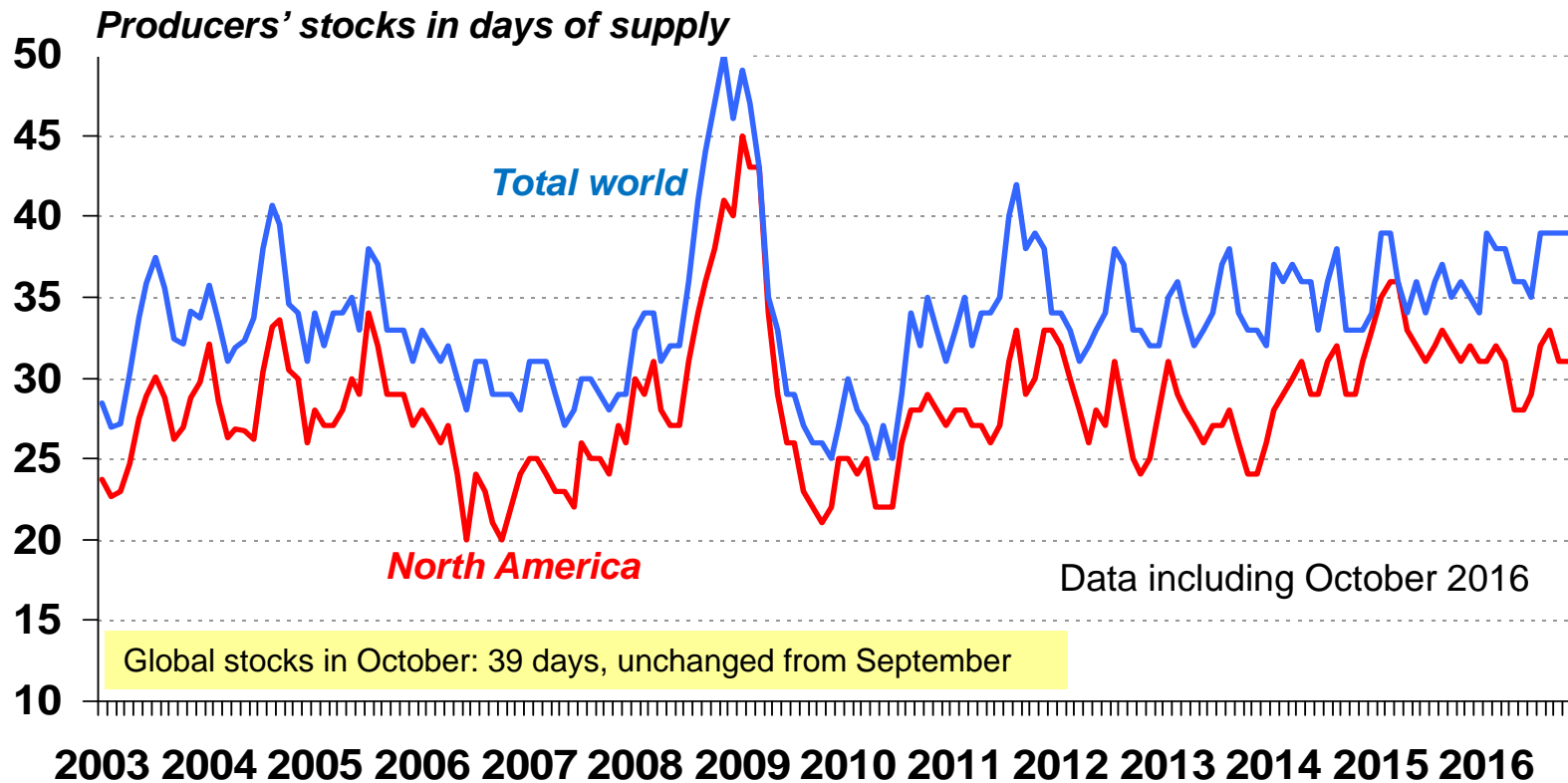
Bleached Softwood & Hardwood Kraft Pulp

12 months average



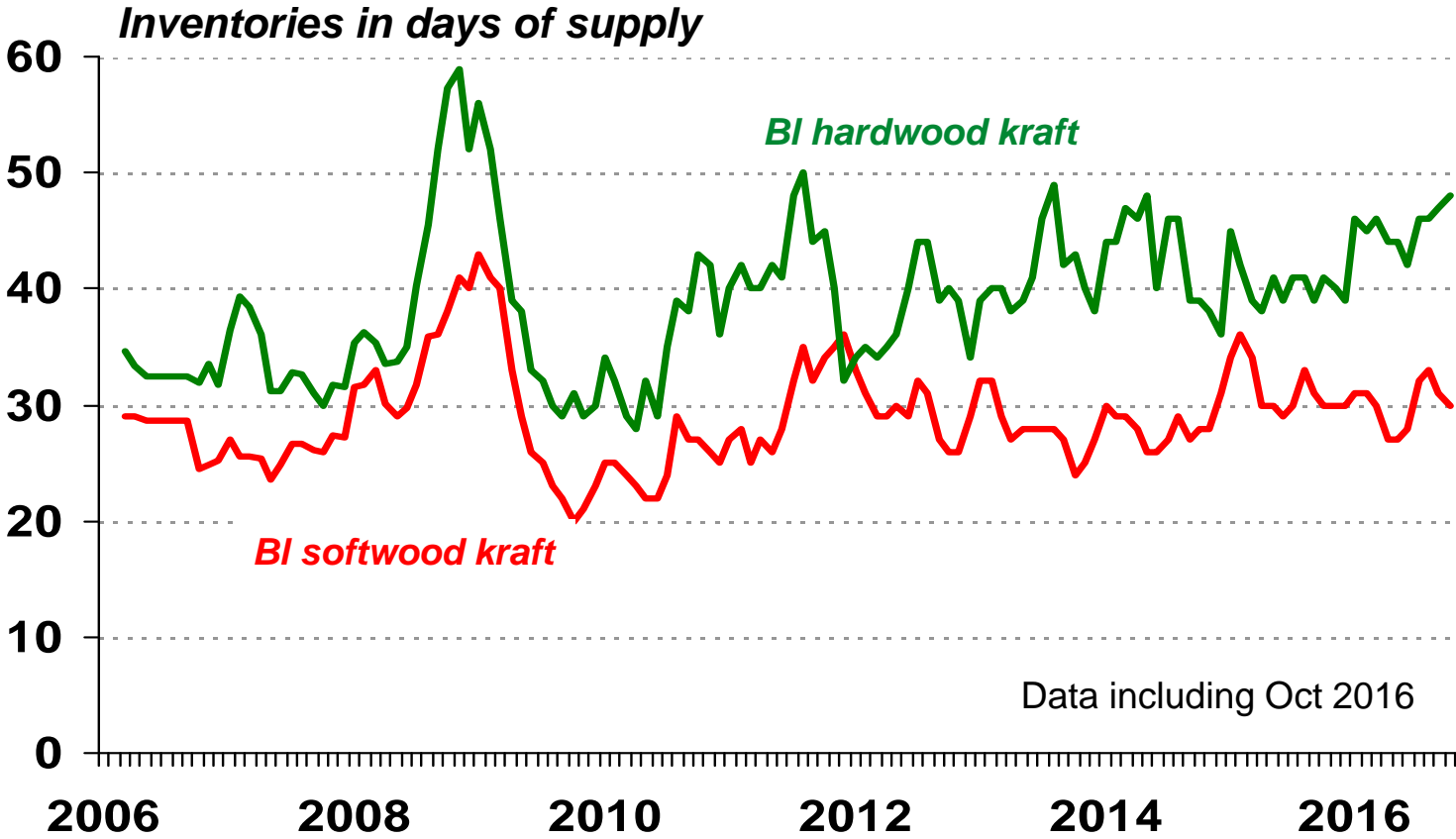
Producers' Inventories in Days of Supply

Bleached chemical paper grade market Pulp



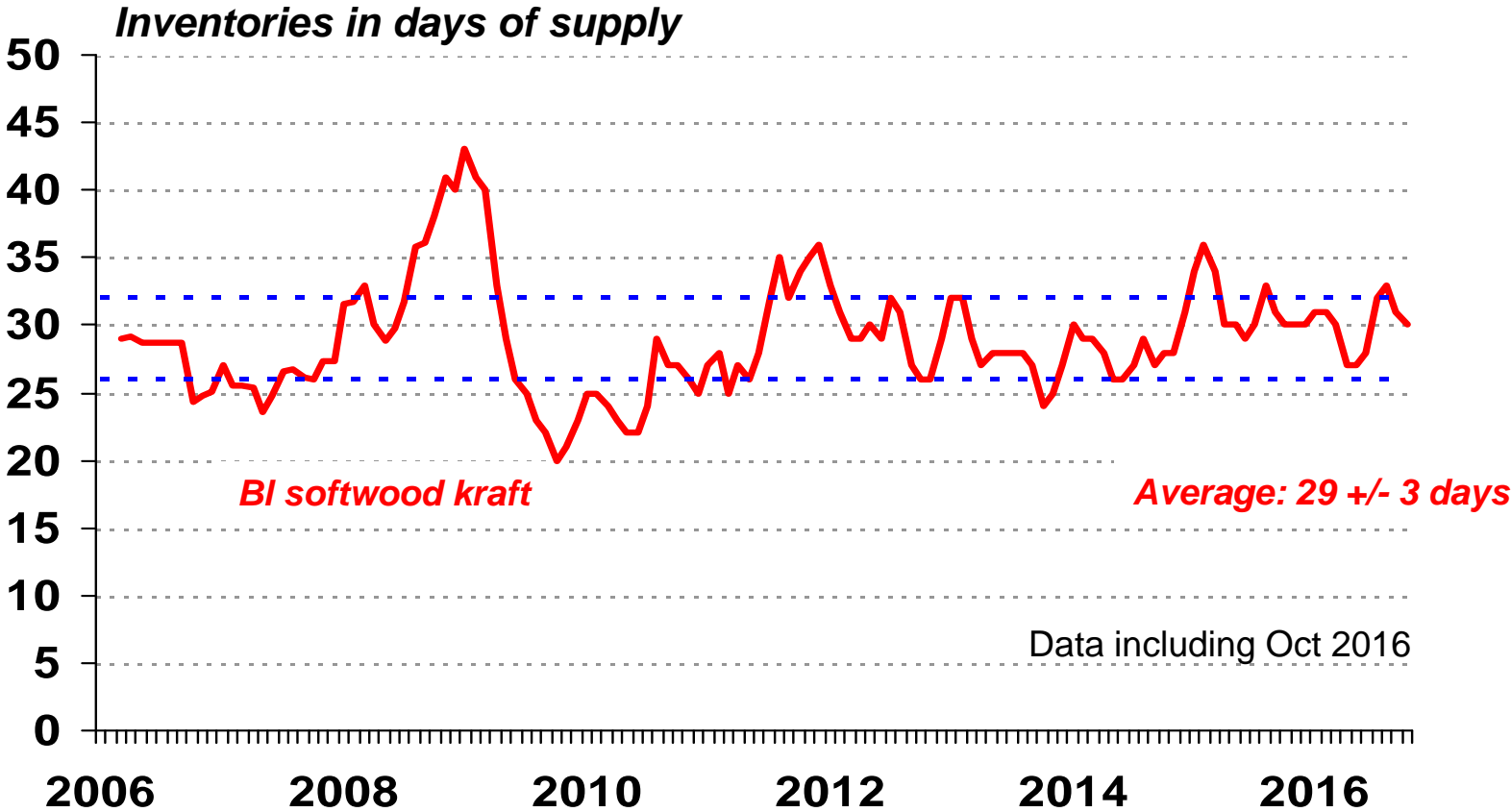
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



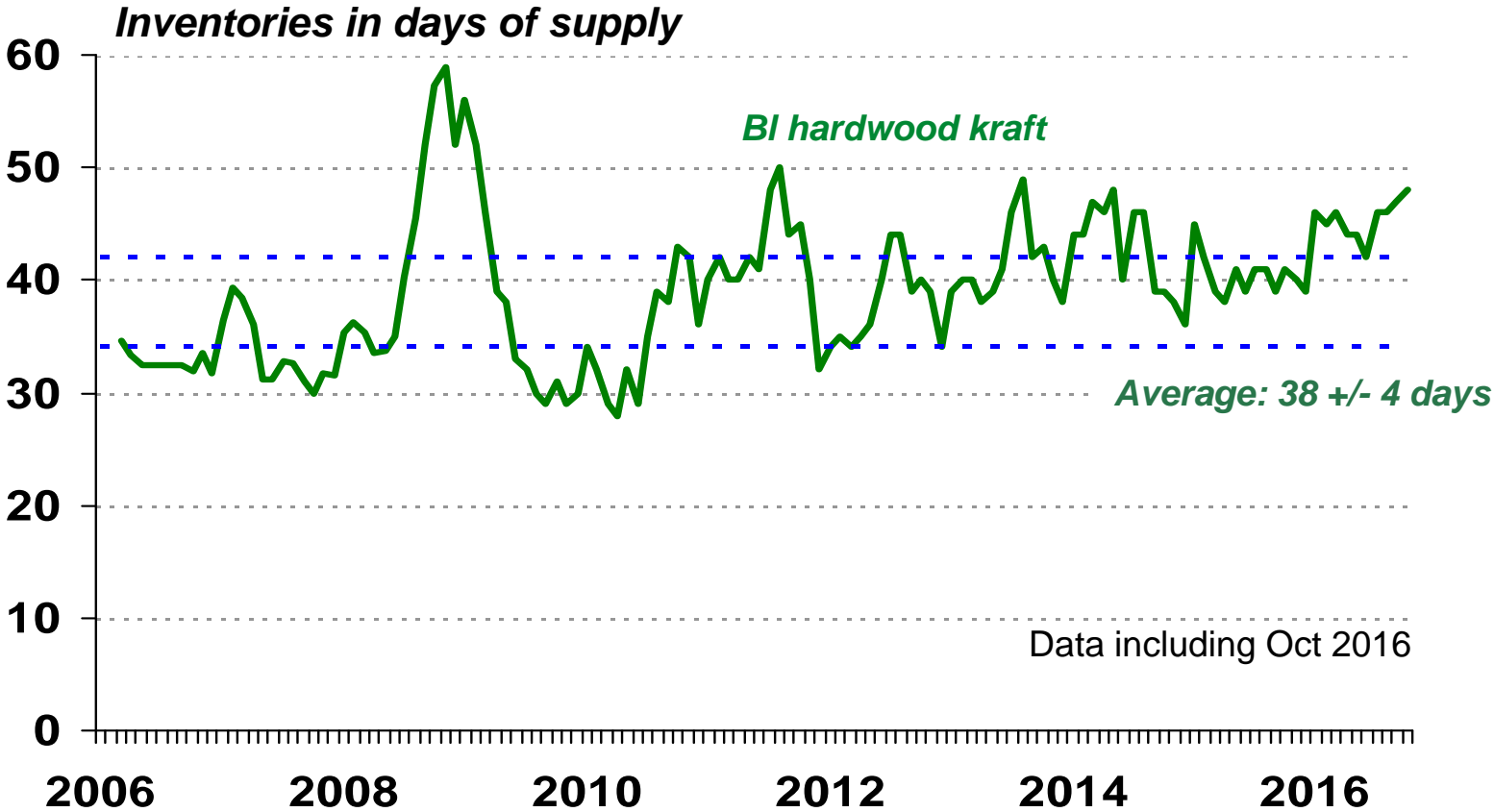
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



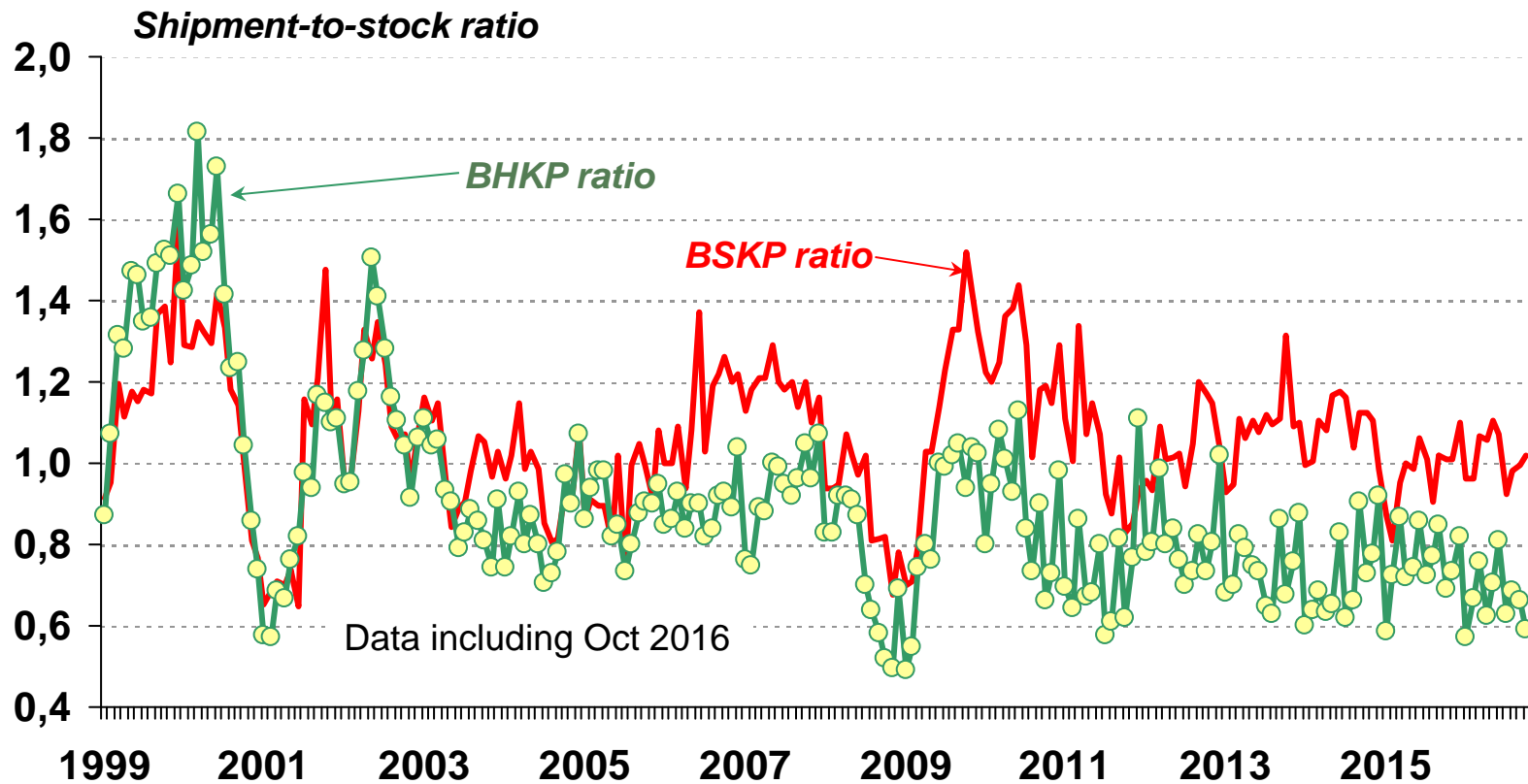
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp

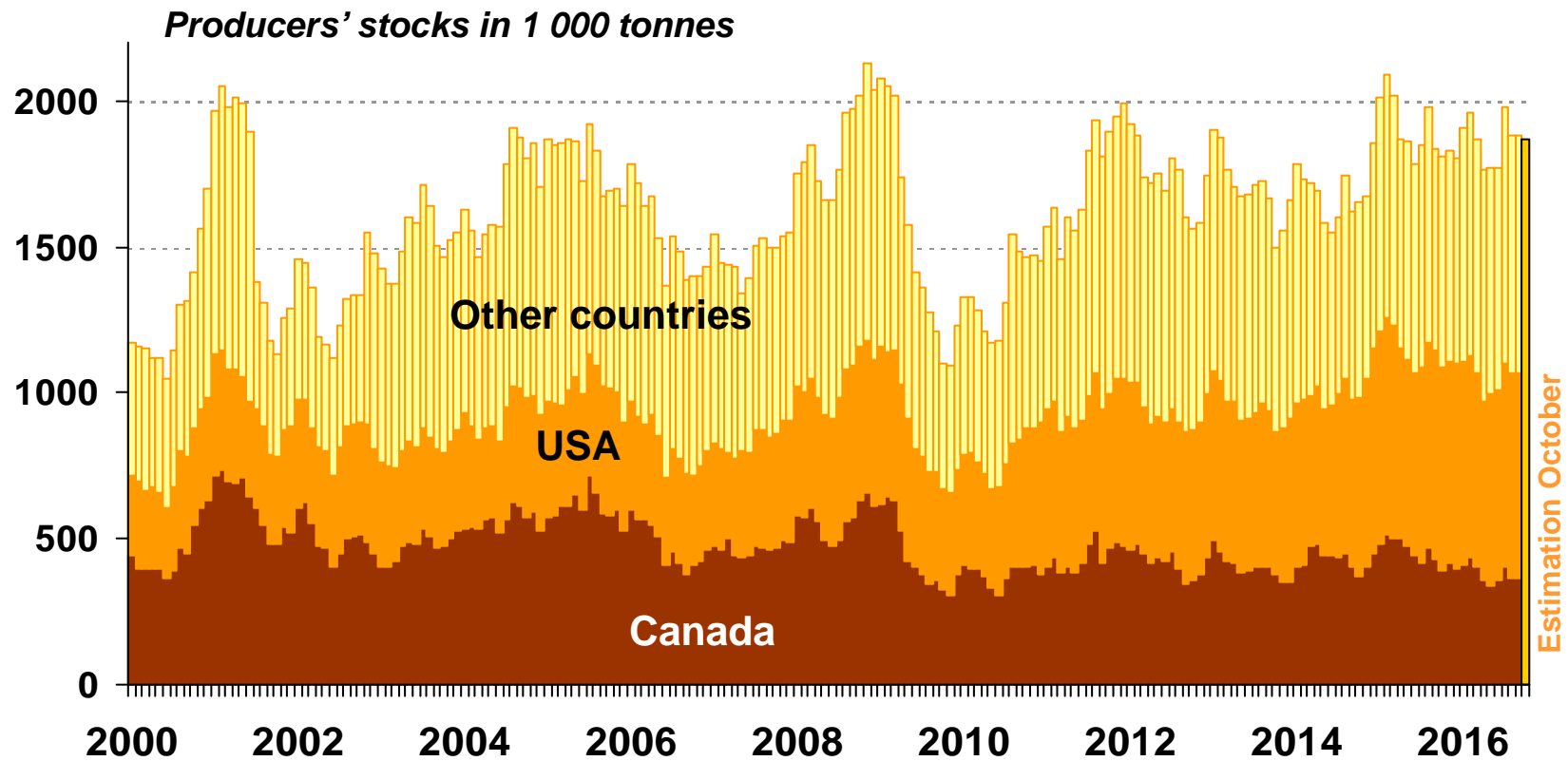


Shipment-to-stock ratio

Bleached Softwood & Hardwood Kraft Pulp



Producers' Inventories of Market Pulp Bleached Softwood Kraft Pulp



Data including September 2016 + estimation October 2016

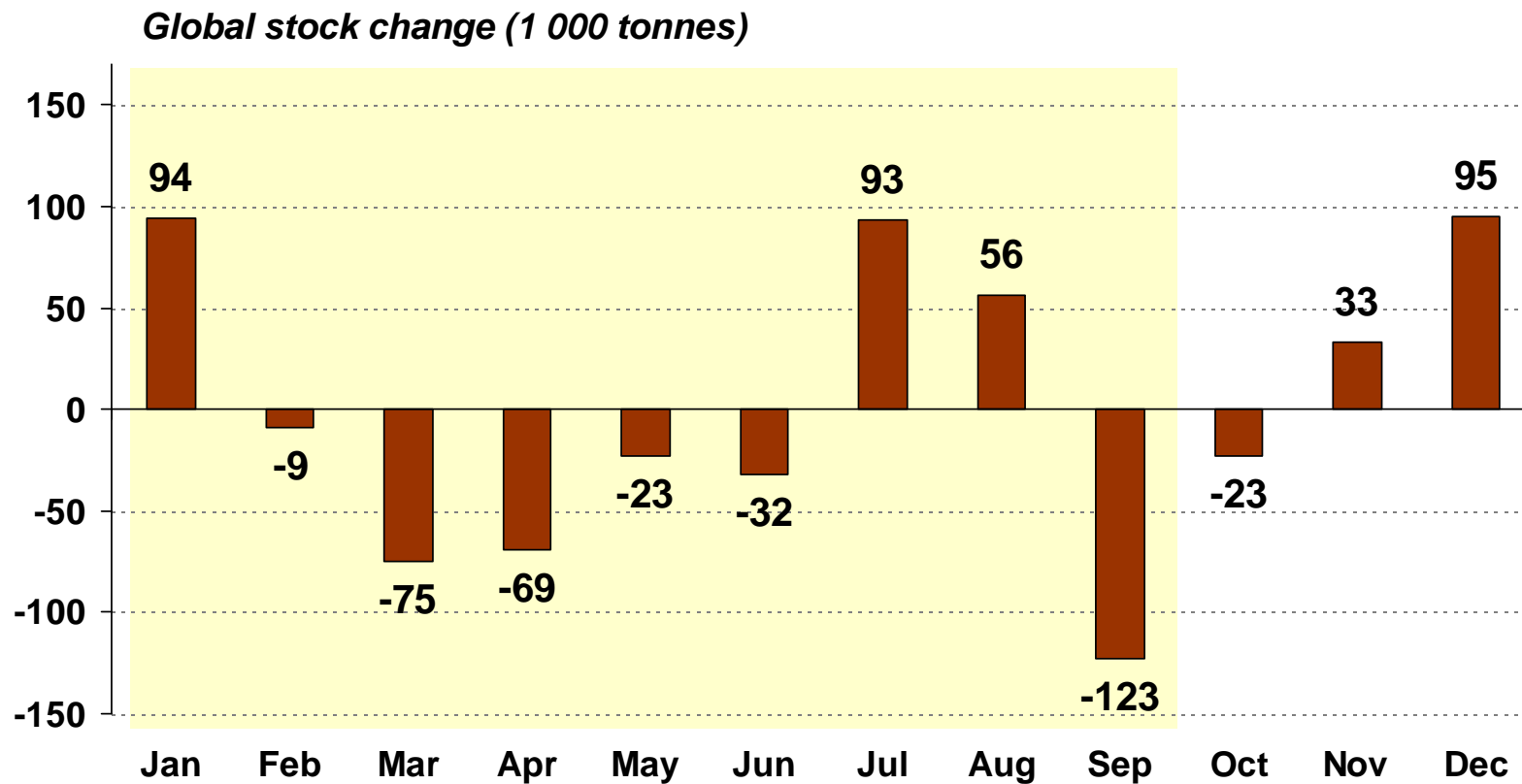
Source: EPIS



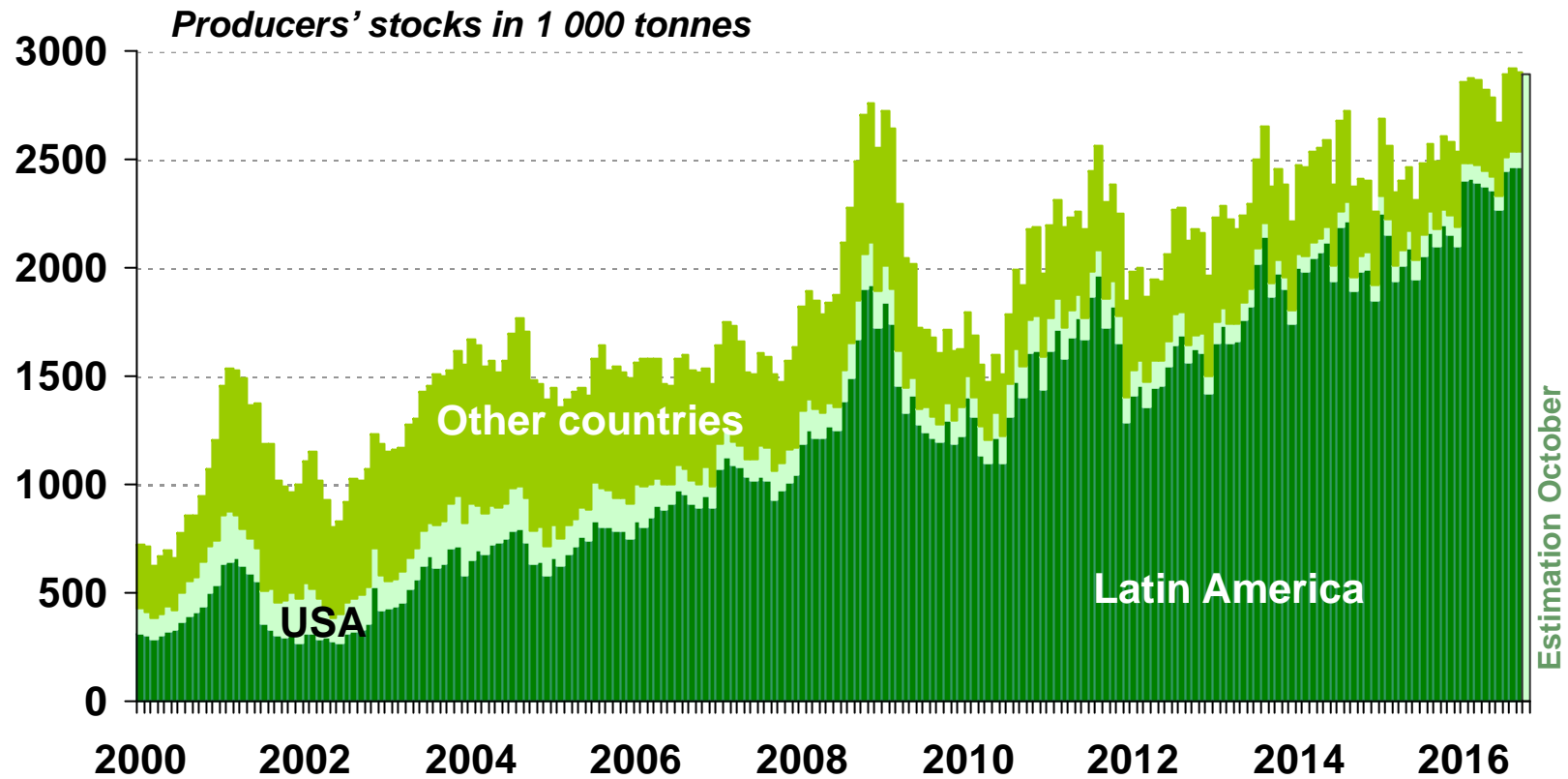
Seasonal changes in the Softwood Kraft Stocks

Monthly changes, based on moving average, last five years

Calculation includes September 2016 data



Producers' Inventories of Market Pulp Bleached Hardwood Kraft Pulp



Source: EPIS

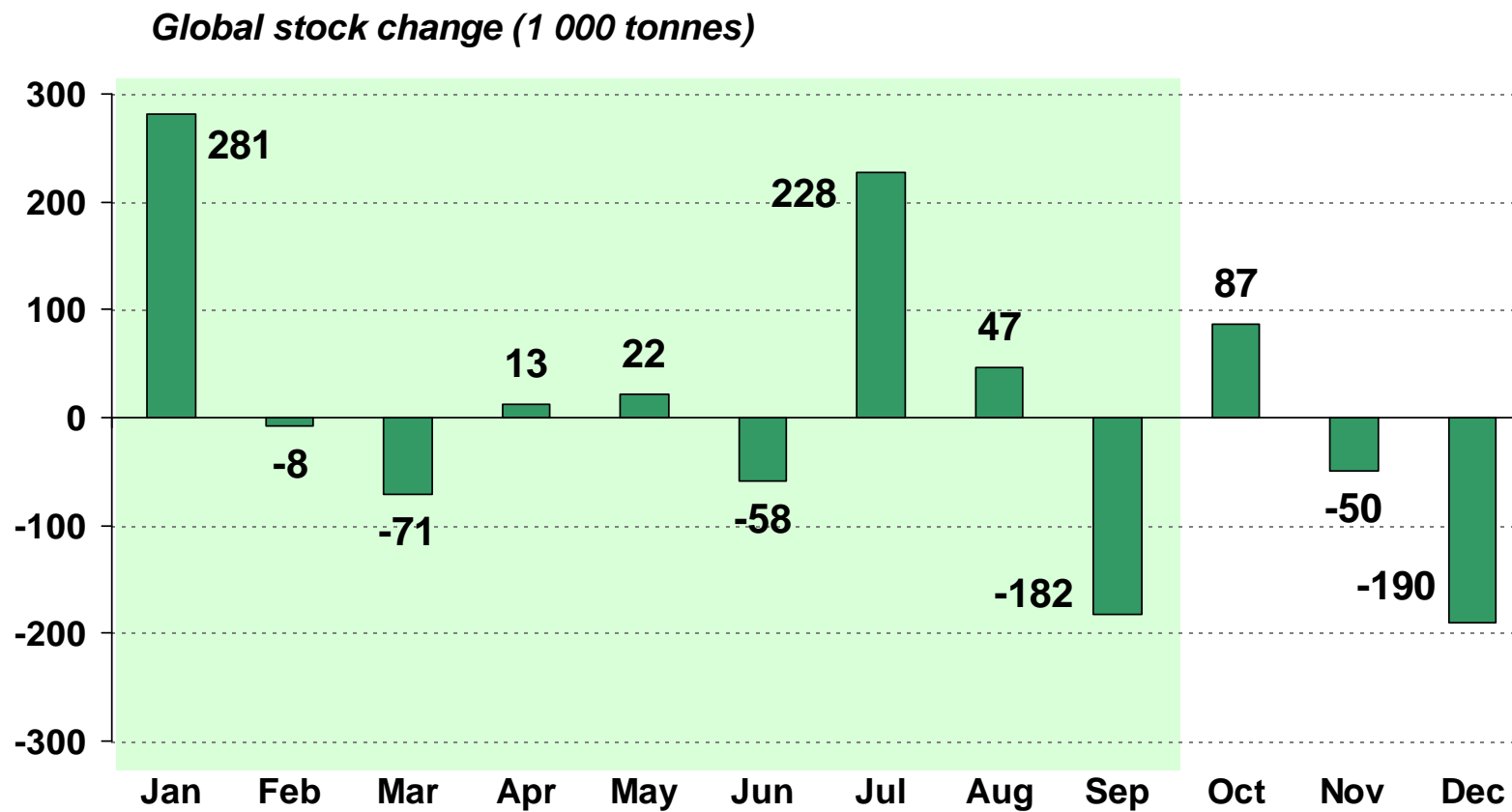
Data including September 2016 + estimation October 2016



Seasonal changes in the Hardwood Kraft Stocks

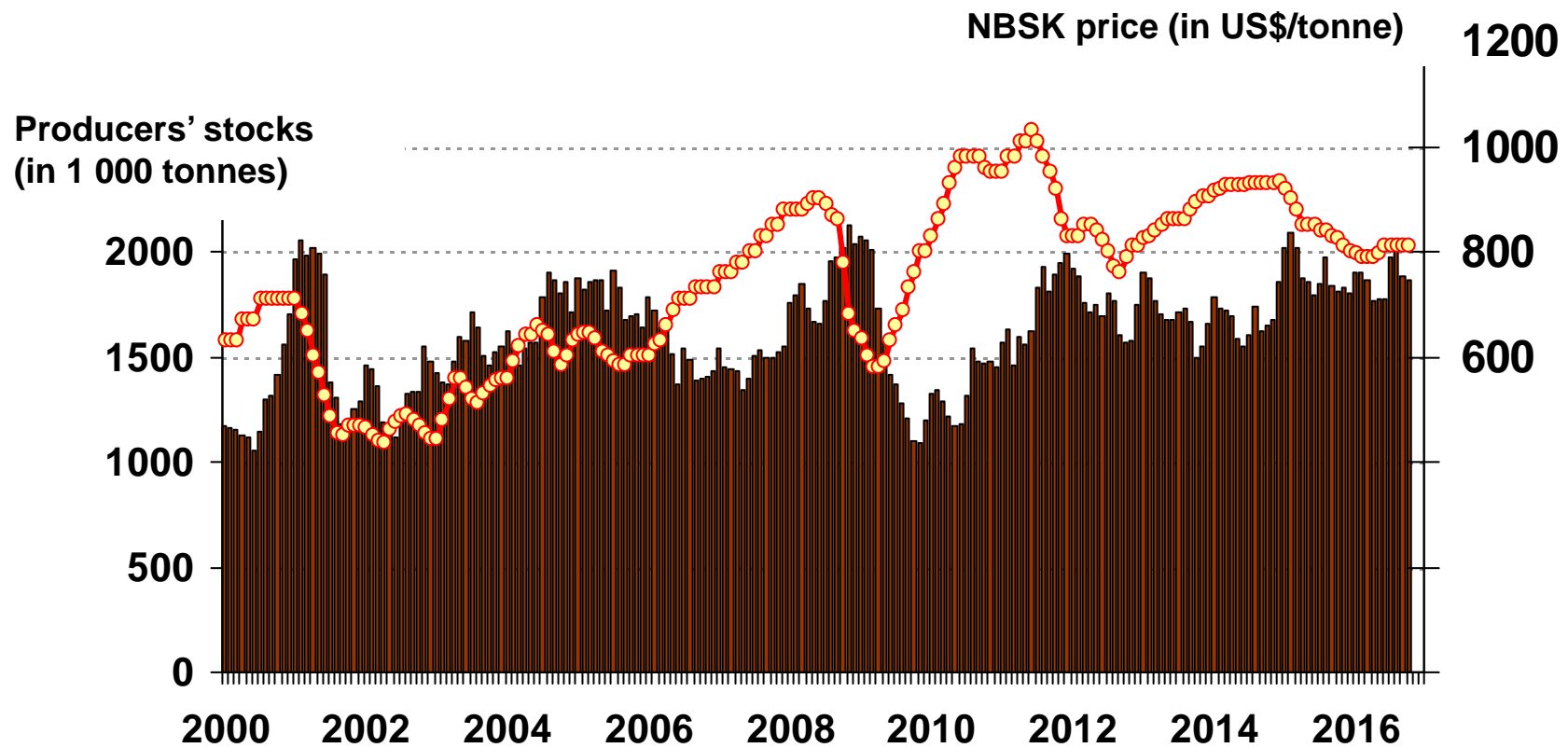
Monthly changes, based on moving average, last five years

Calculation includes September 2016 data



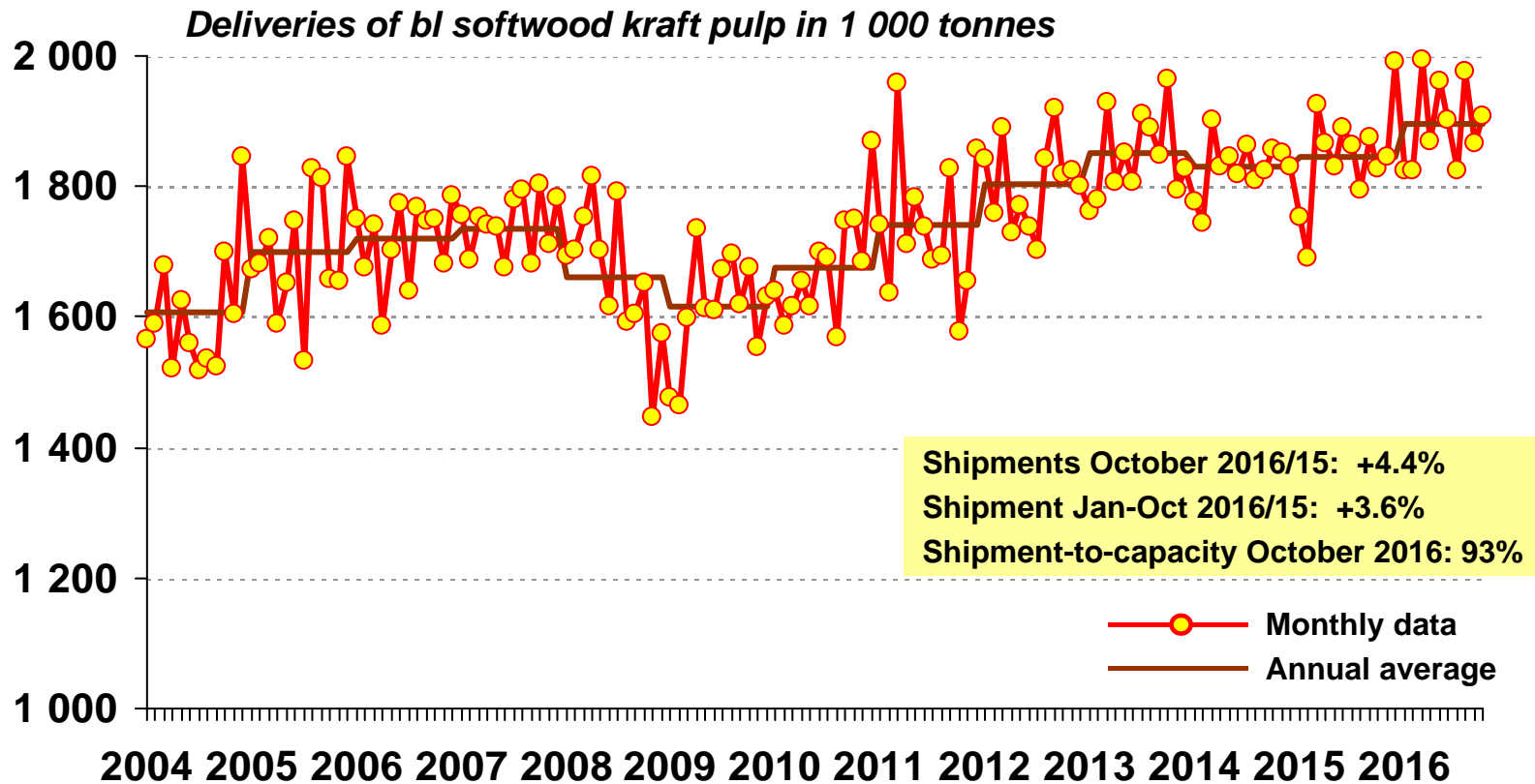
NBSK Price vs Producers' Inventories

Bleached Softwood Kraft Pulp



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp



Source: EPIS

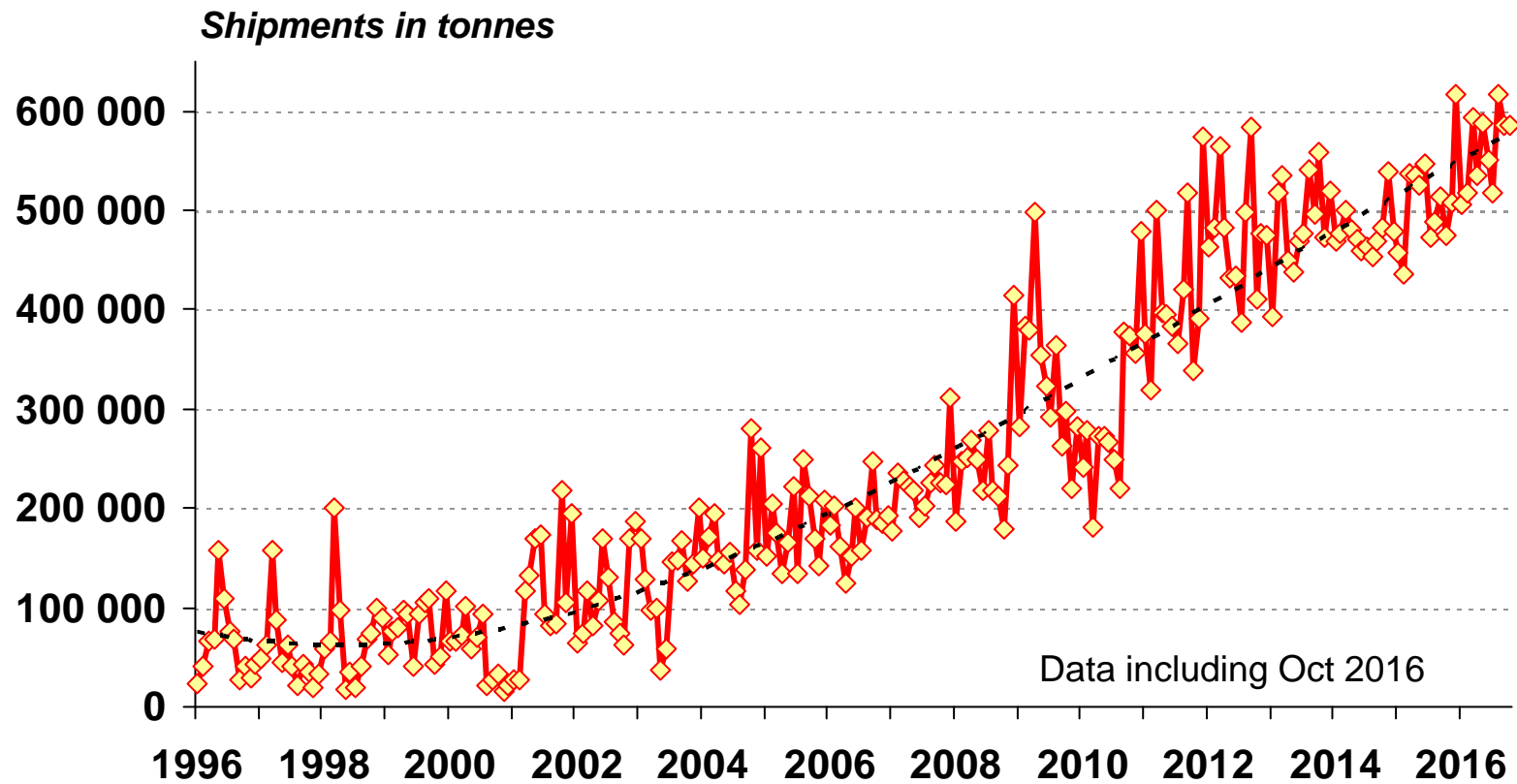
Data including Oct 2016



Shipments of Softwood Kraft Pulp to China

Bleached Softwood Kraft Pulp

From all suppliers except Russia

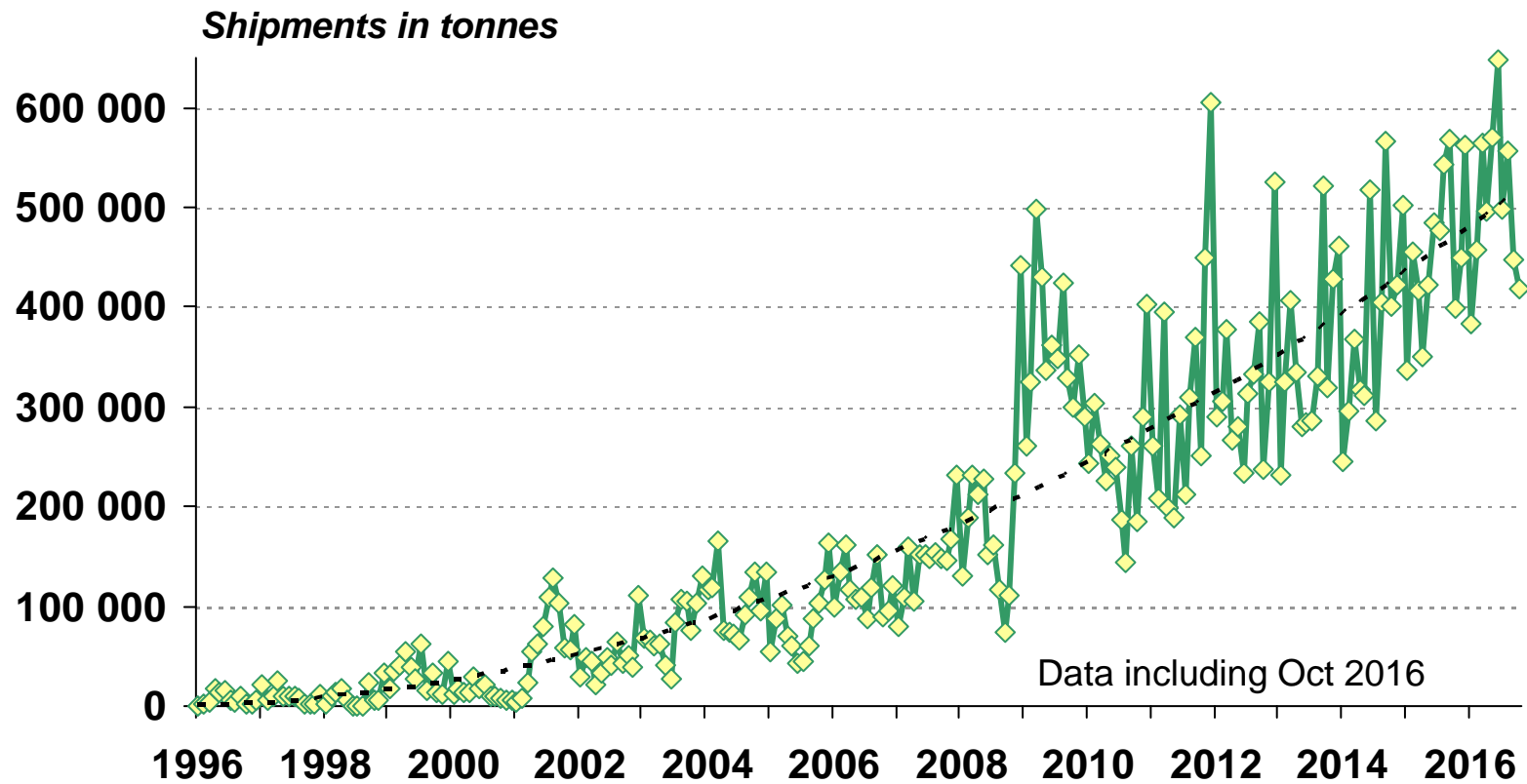


Source: EPIS



Shipments of Hardwood Kraft Pulp to China

Bleached Hardwood Kraft Pulp

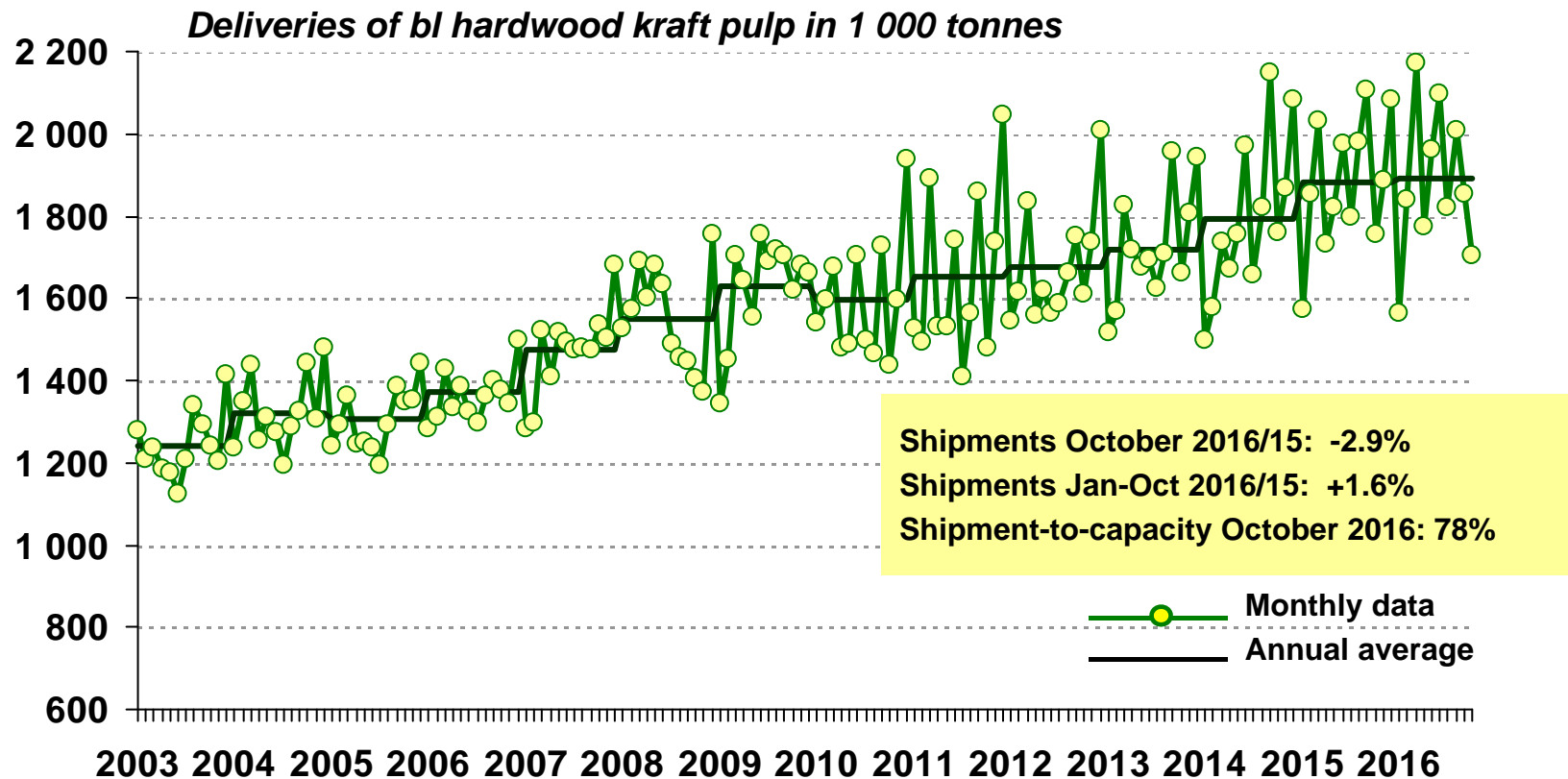


Source: EPIS



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp



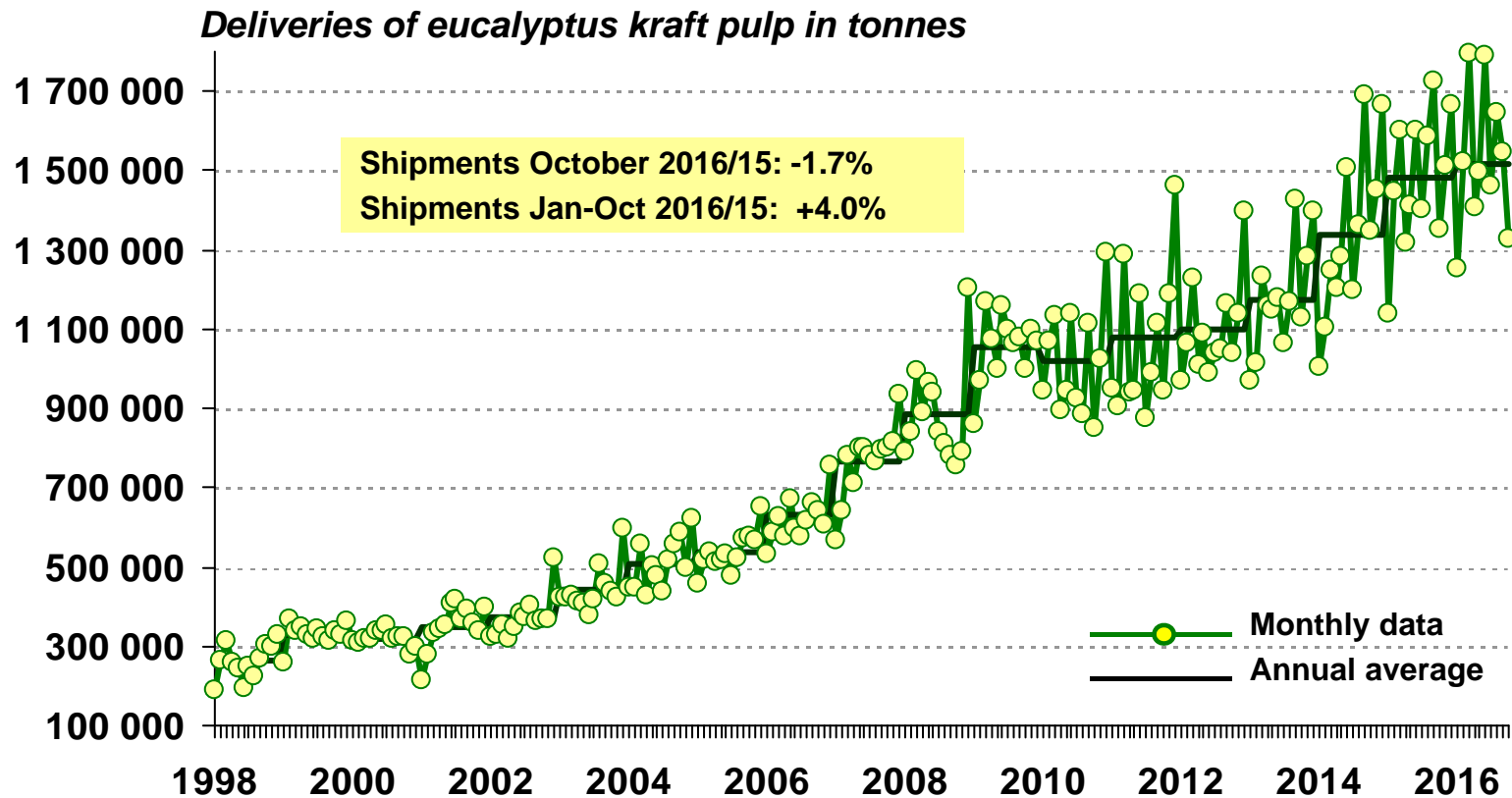
Source: EPIS

Data including Oct 2016



Shipments of Eucalyptus Pulp from L America

Bleached Eucalyptus Pulp from Latin America



Source: EPIS

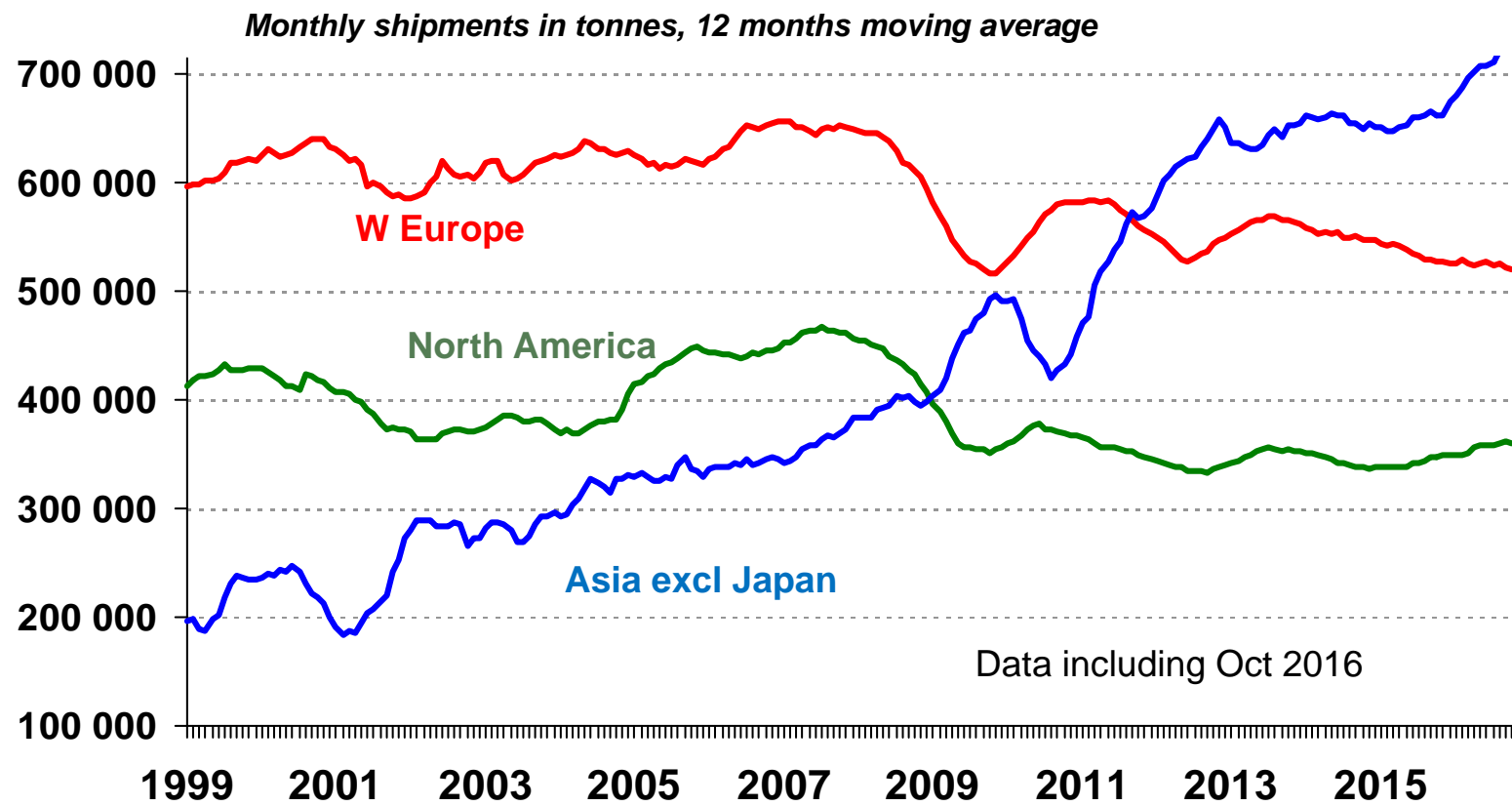
Data including Oct 2016



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp

12 months moving average



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp

12 months moving average

