

Global Market Pulp Statistics

Bleached Kraft Pulp

June Data 2016

Global Statistics for Bleached Kraft Market Pulp

The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp.

To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.

Bleached Softwood Kraft Market Pulp

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand.

Bleached Hardwood Kraft Market Pulp

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. *(Portugal left the exchange of data in January 2006)*



Global Statistics for Bleached Kraft Market Pulp

Summary table June 2016

Bleached Softwood Kraft Market Pulp

Delivered volume June 2016: 1 902 000 t, +0.6 from June 2015

“ “ Jan-Jun 2016: 11 390 000 t, +4.0% from Jan-Jun 2015

Shipment-to-capacity ratio June 2016: 95%, Jan-Jun 2016: 94%

Bleached Hardwood Kraft Market Pulp

Delivered volume June 2016: 2 095 000 t, +6.0% from June 2015

“ “ Jan-Jun 2016: 11 409 000 t, +3.8% from Jan-Jun 2015

Shipment-to-capacity ratio June 2016: 100%, Jan-Jun 2015: 89%

Producers' stocks of market pulp

In June, the global producers' stocks of bleached kraft market pulp fell by 1 day to 35 days. Stocks of softwood kraft pulp fell by 1 day to 26 days.

Stocks of hardwood kraft decreased by 2 days to 42 days. (May stocks revised)

Source: EPIS



Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January-June 2016

Shipments in 1 000 tonnes

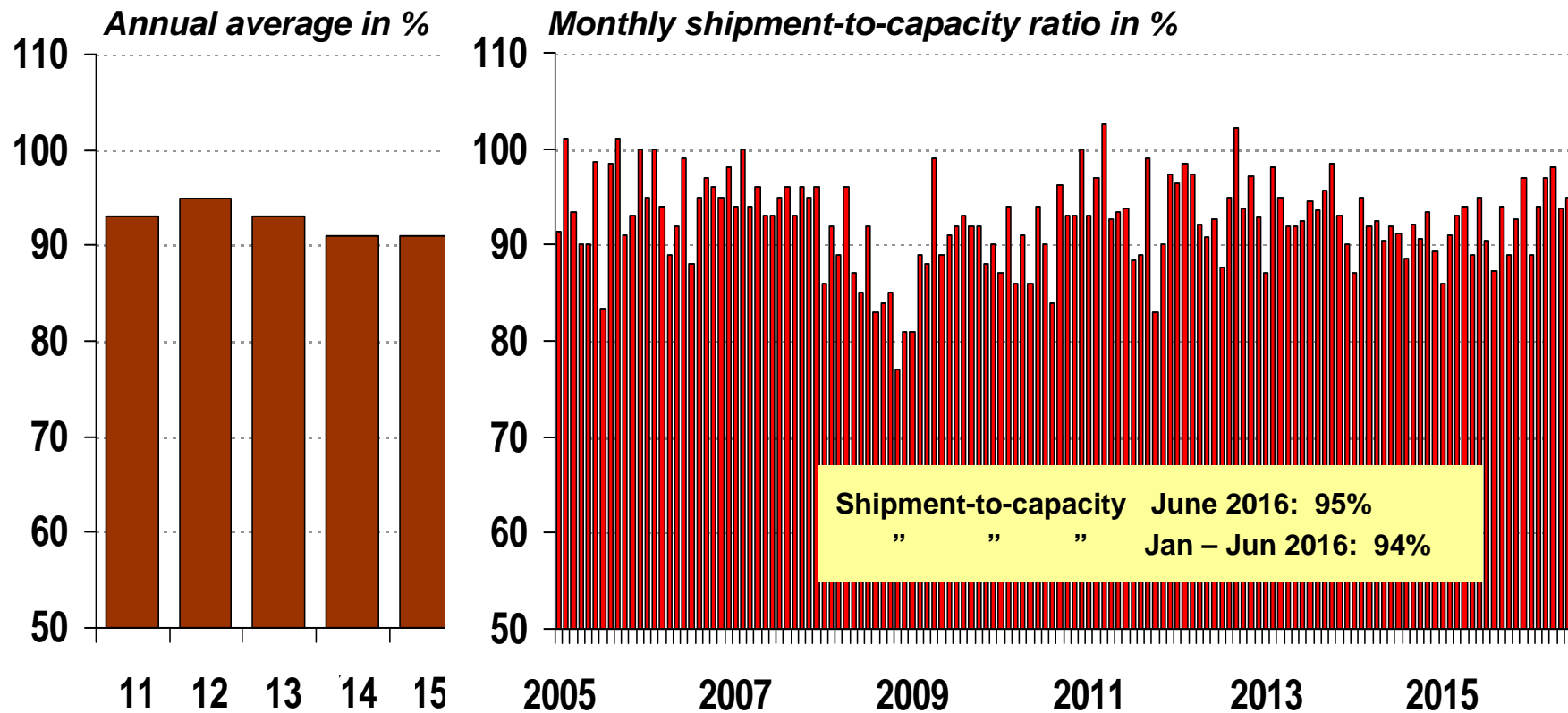
Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU	3 264	+2.2%	3 858	-1.4%
Other Europe	332	+2.2%	333	-20.7%
North America	2 141	+3.4%	1 504	-6.7%
Latin America	601	-1.2%	1 008	-4.4%
Japan	479	-2.6%	401	+1.5%
Other Asia	4 326	+9.0%	4 110	+19.9%
Africa	163	n.m.	147	n.m.
Oceania	84	n.m.	49	n.m.
Total	11 390	+4.0%	11 409	+3.8%

**) Change from the same period last year*

Source: EPIS

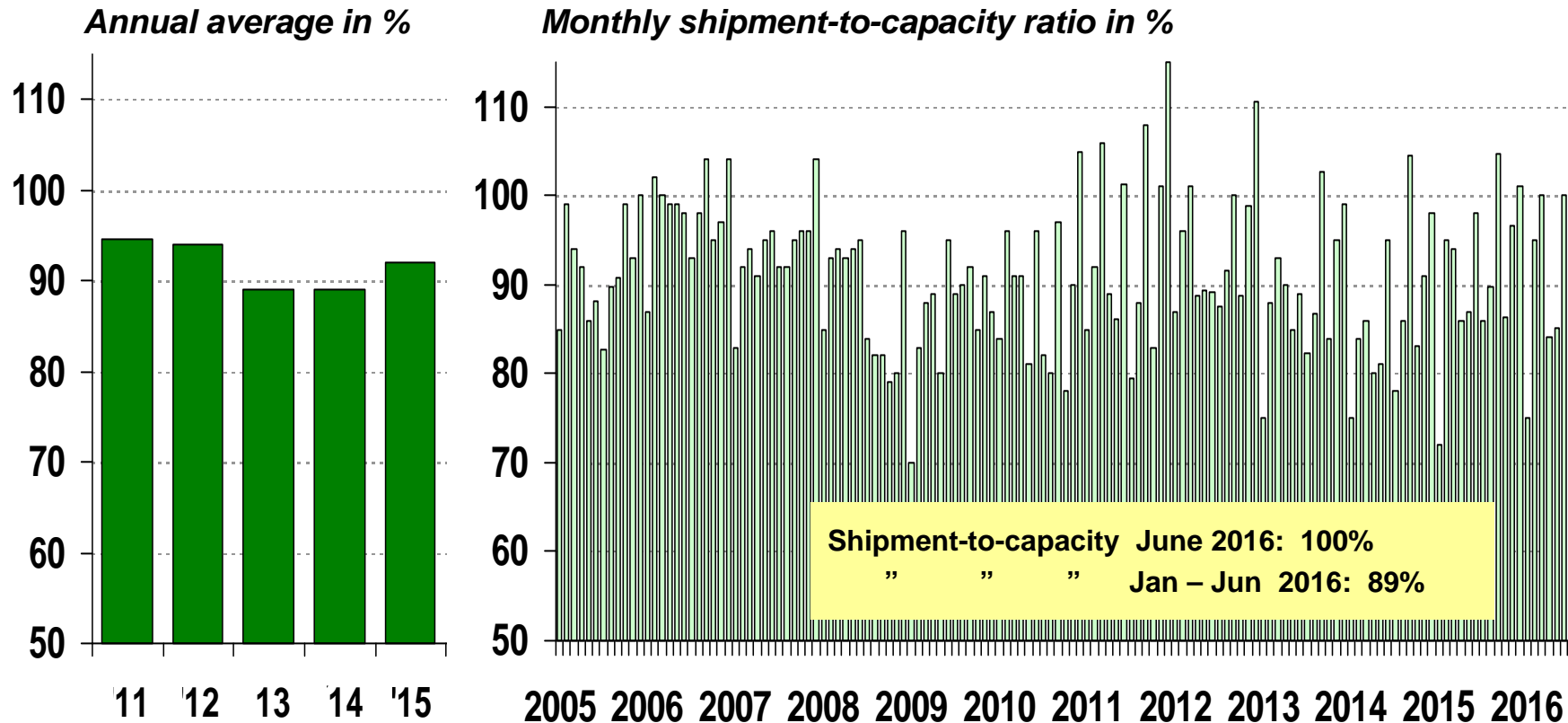


Shipment-to-Capacity Ratio Bleached Softwood Kraft Pulp



Shipment-to-Capacity Ratio

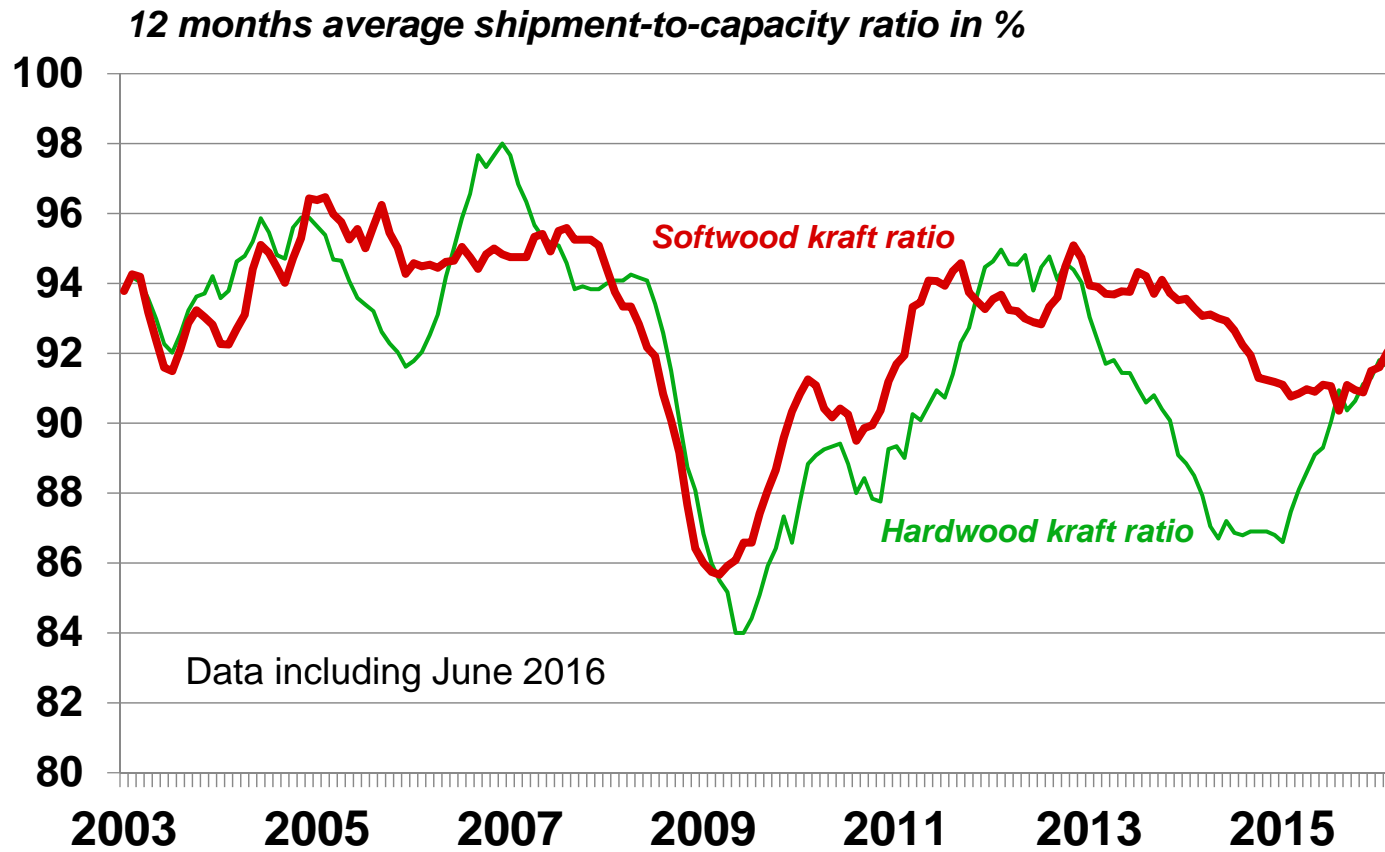
Bleached Hardwood Kraft Pulp



Source: EPIS

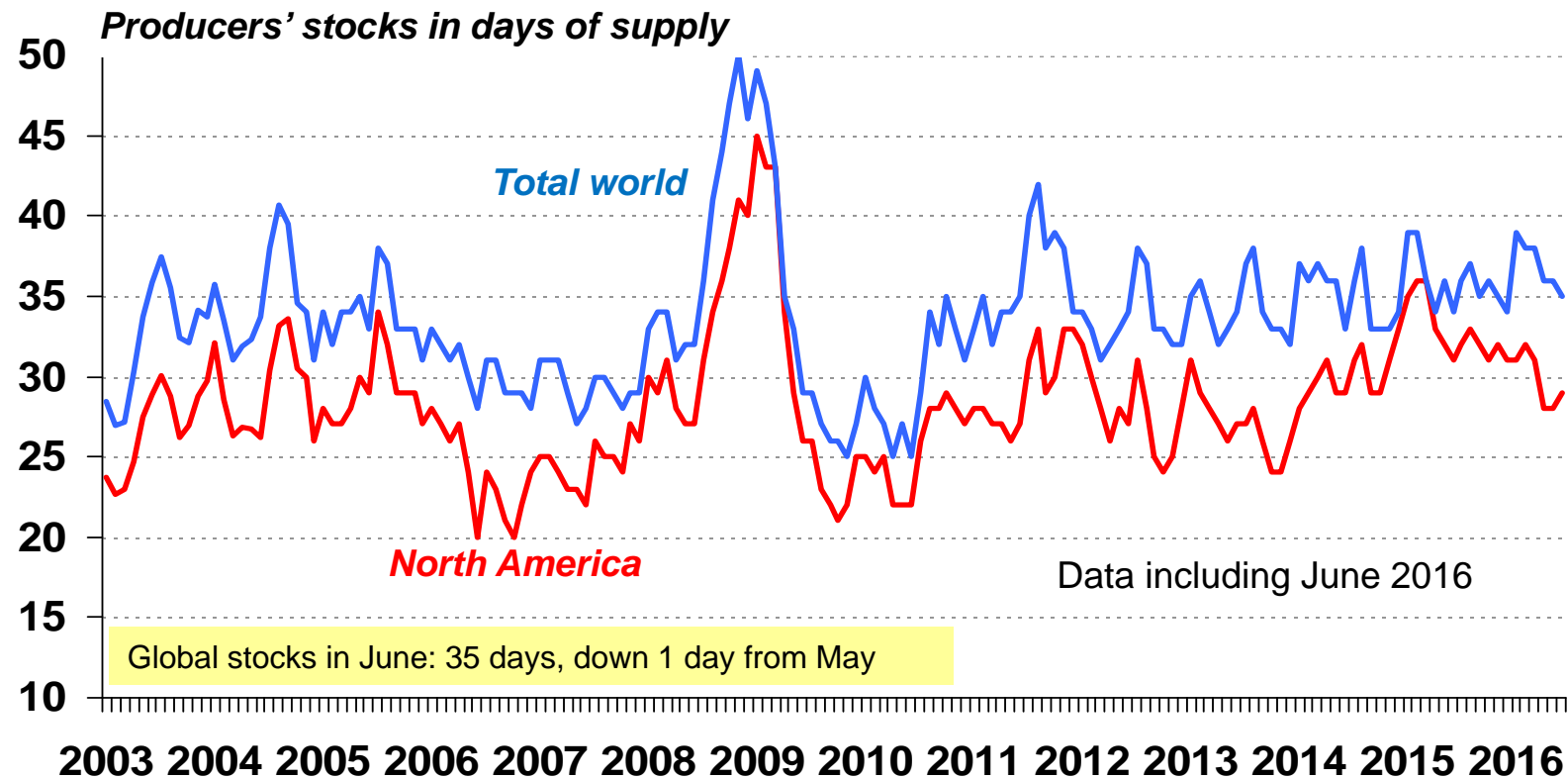


Shipment-to-Capacity Ratio Bleached Softwood & Hardwood Kraft Pulp 12 months average



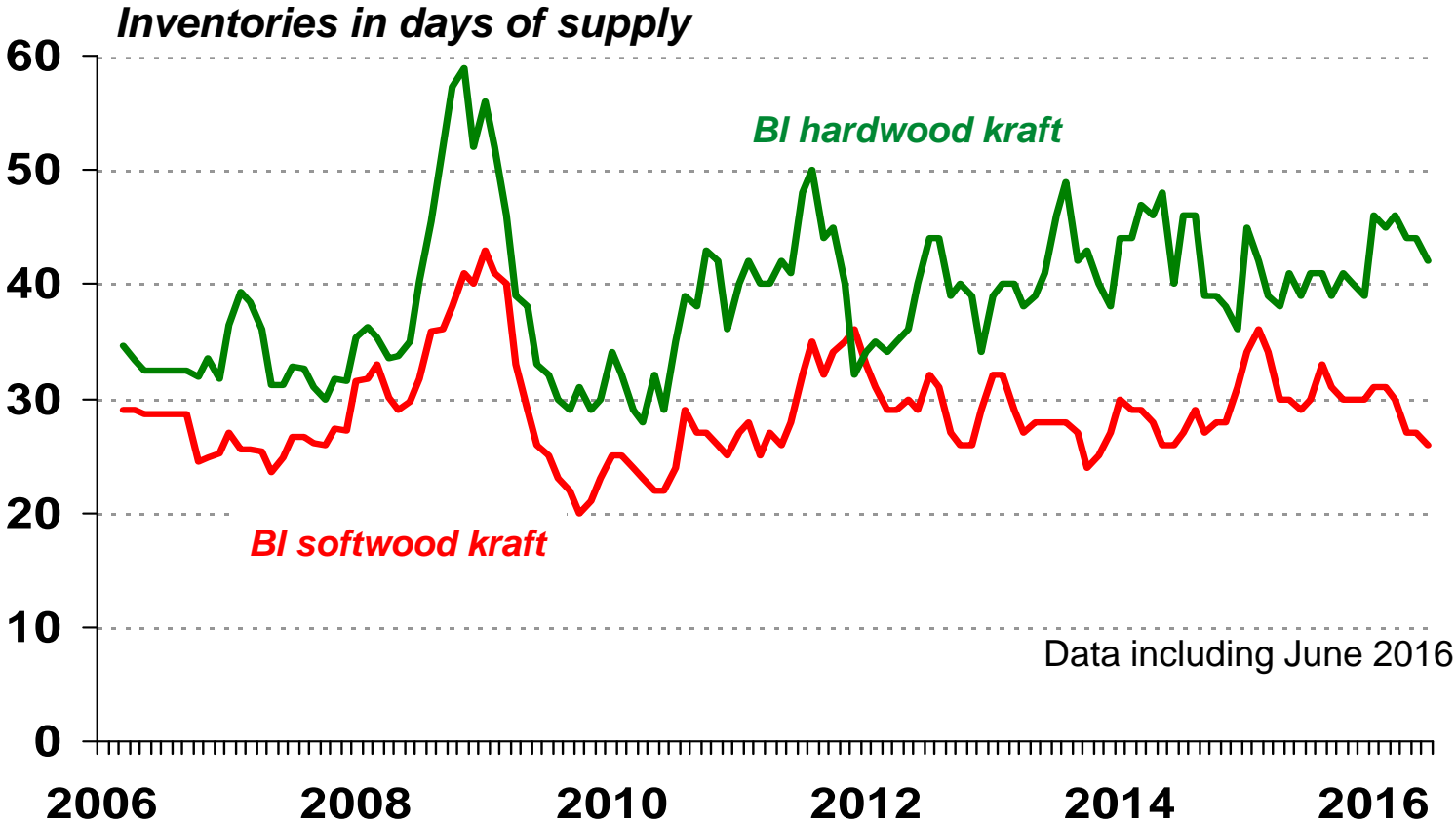
Producers' Inventories in Days of Supply

Bleached chemical paper grade market Pulp



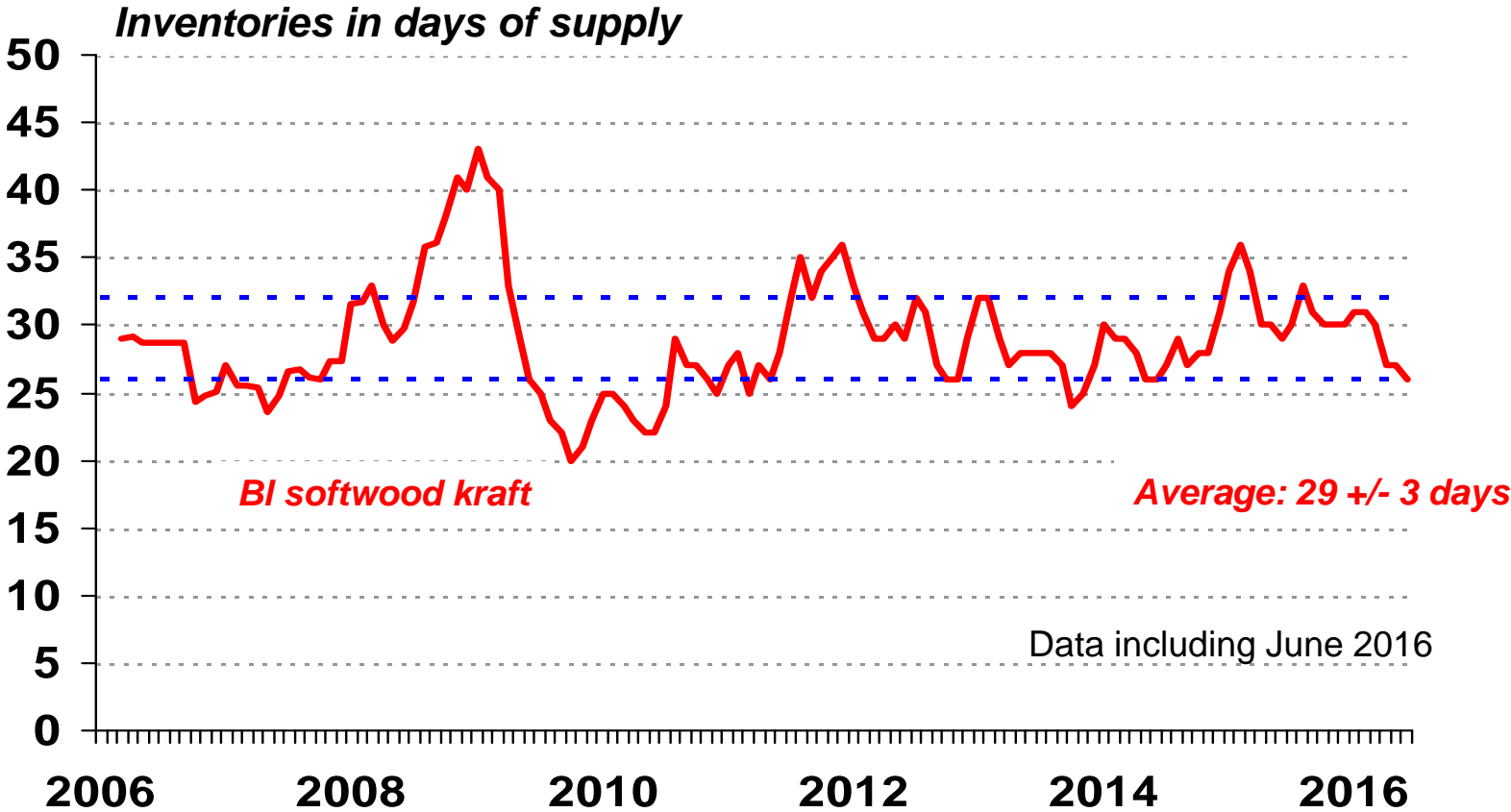
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



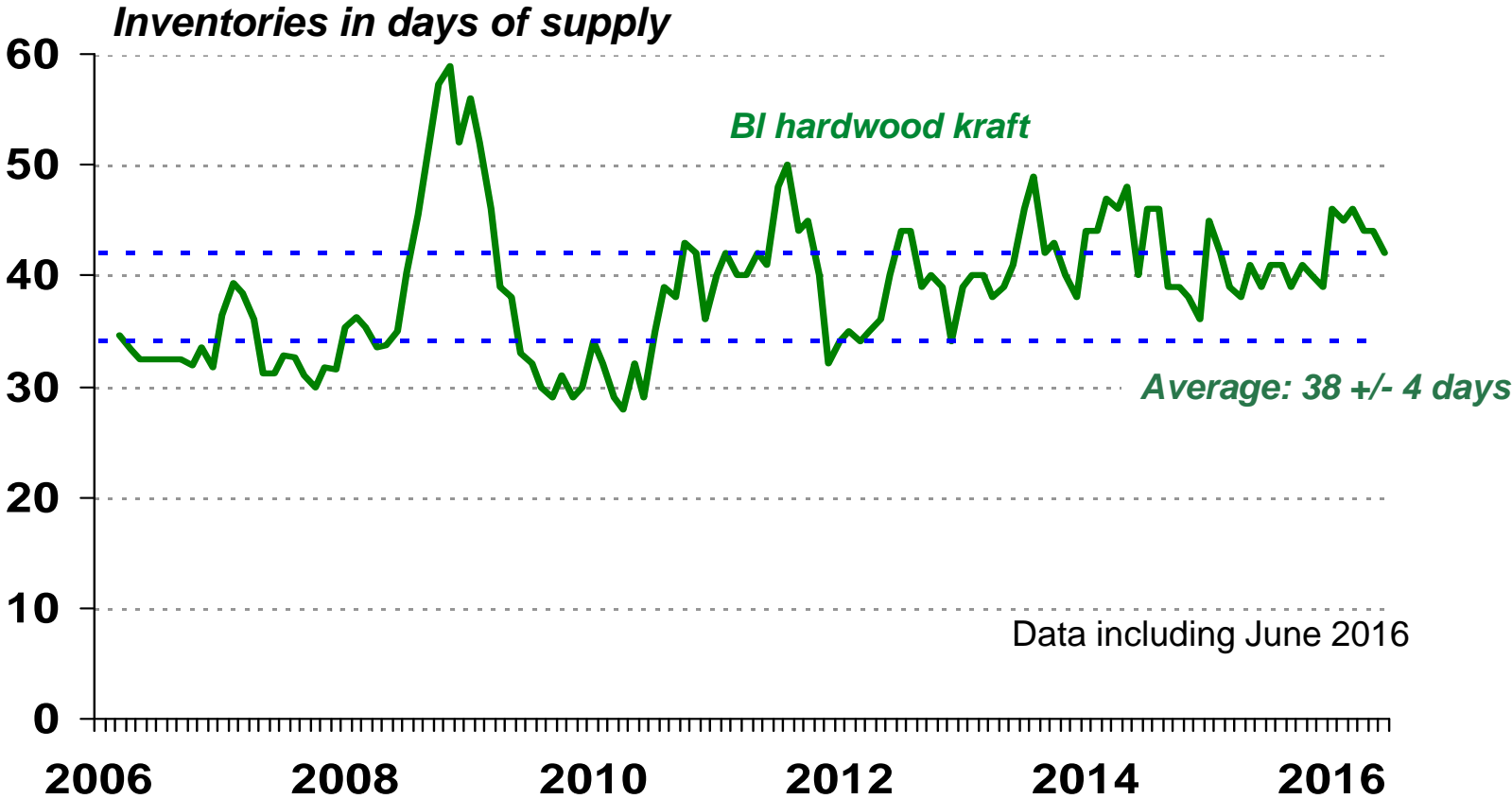
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



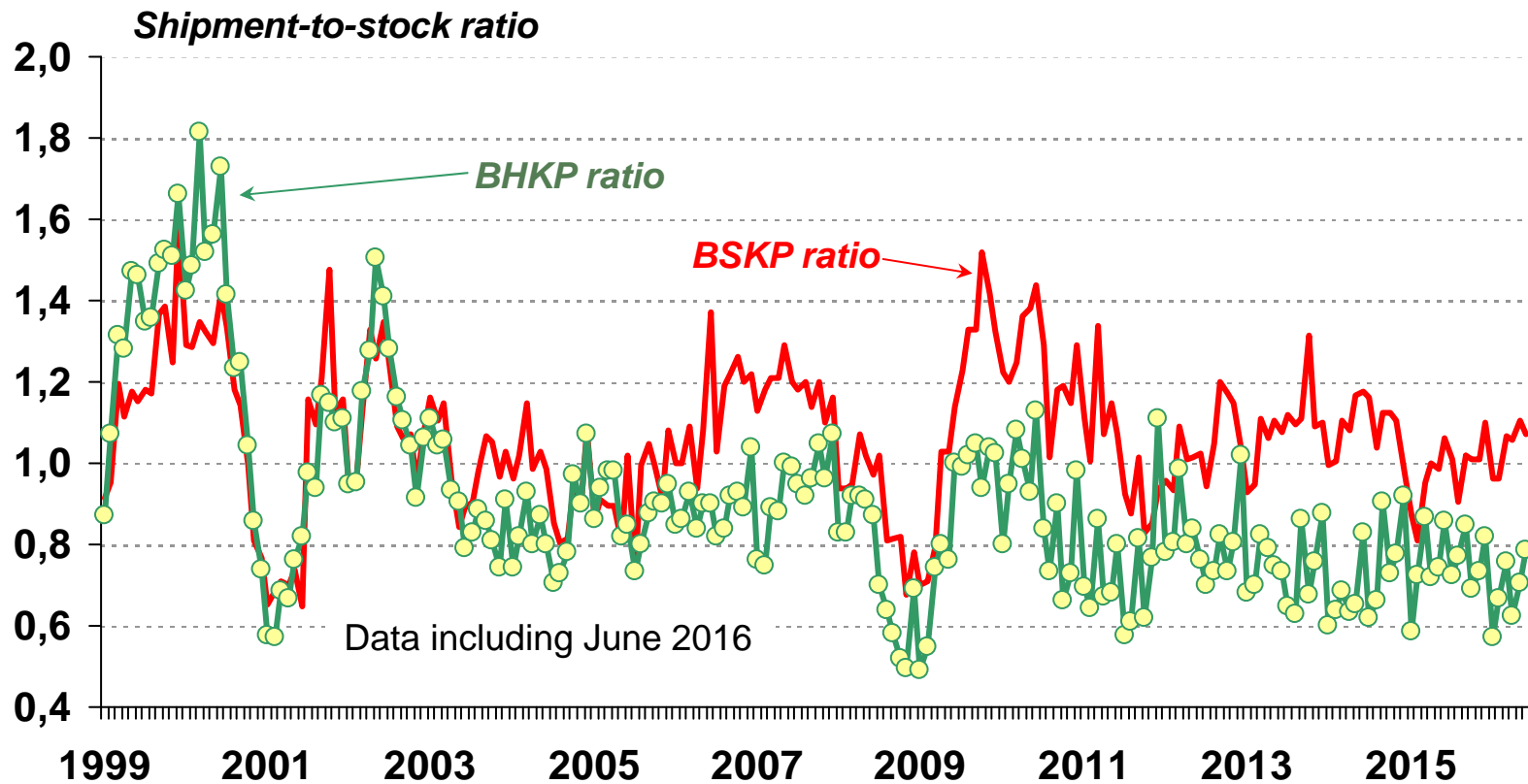
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp

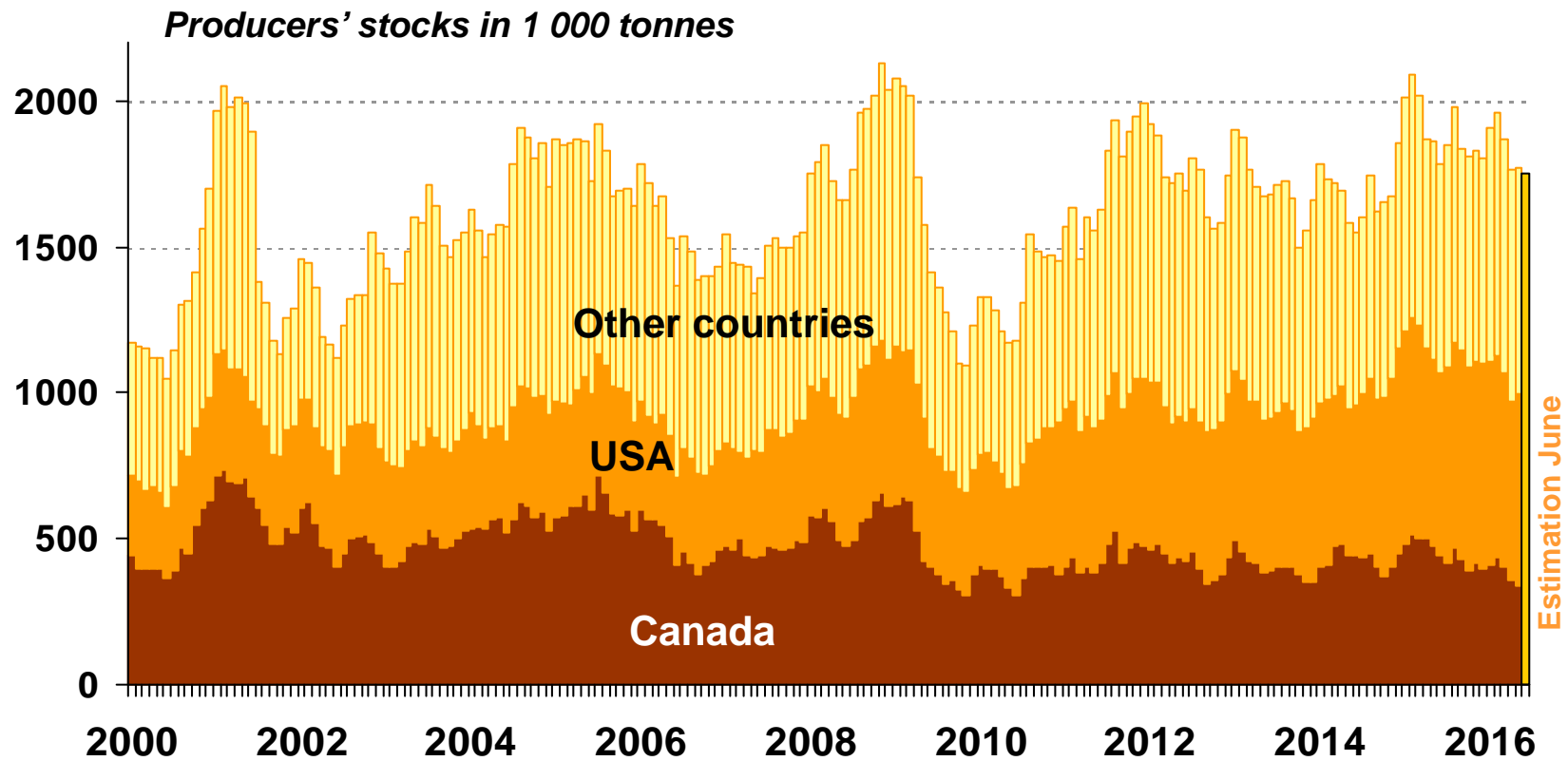


Shipment-to-stock ratio

Bleached Softwood & Hardwood Kraft Pulp



Producers' Inventories of Market Pulp Bleached Softwood Kraft Pulp



Data including May 2016 + estimation June 2016

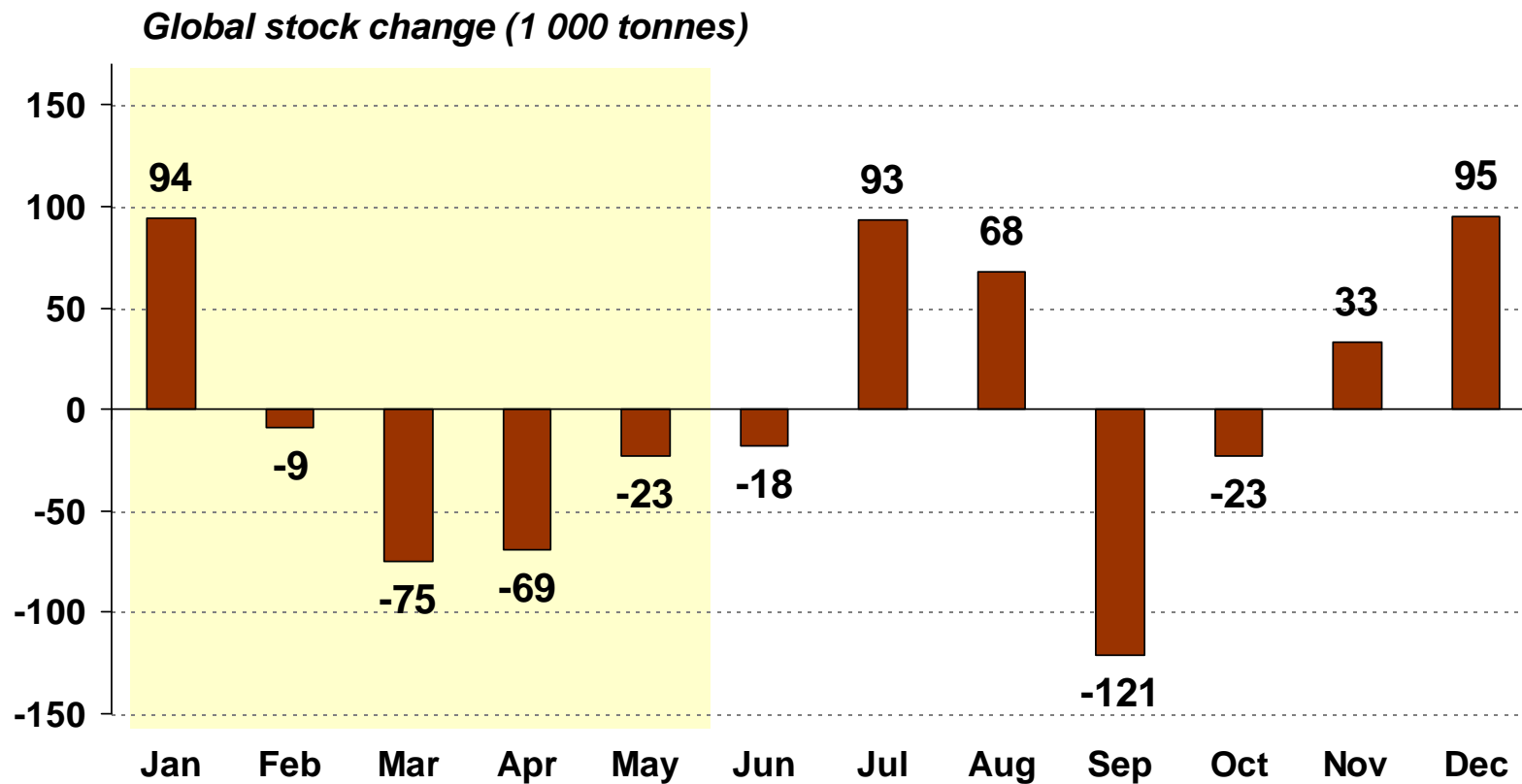
Source: EPIS



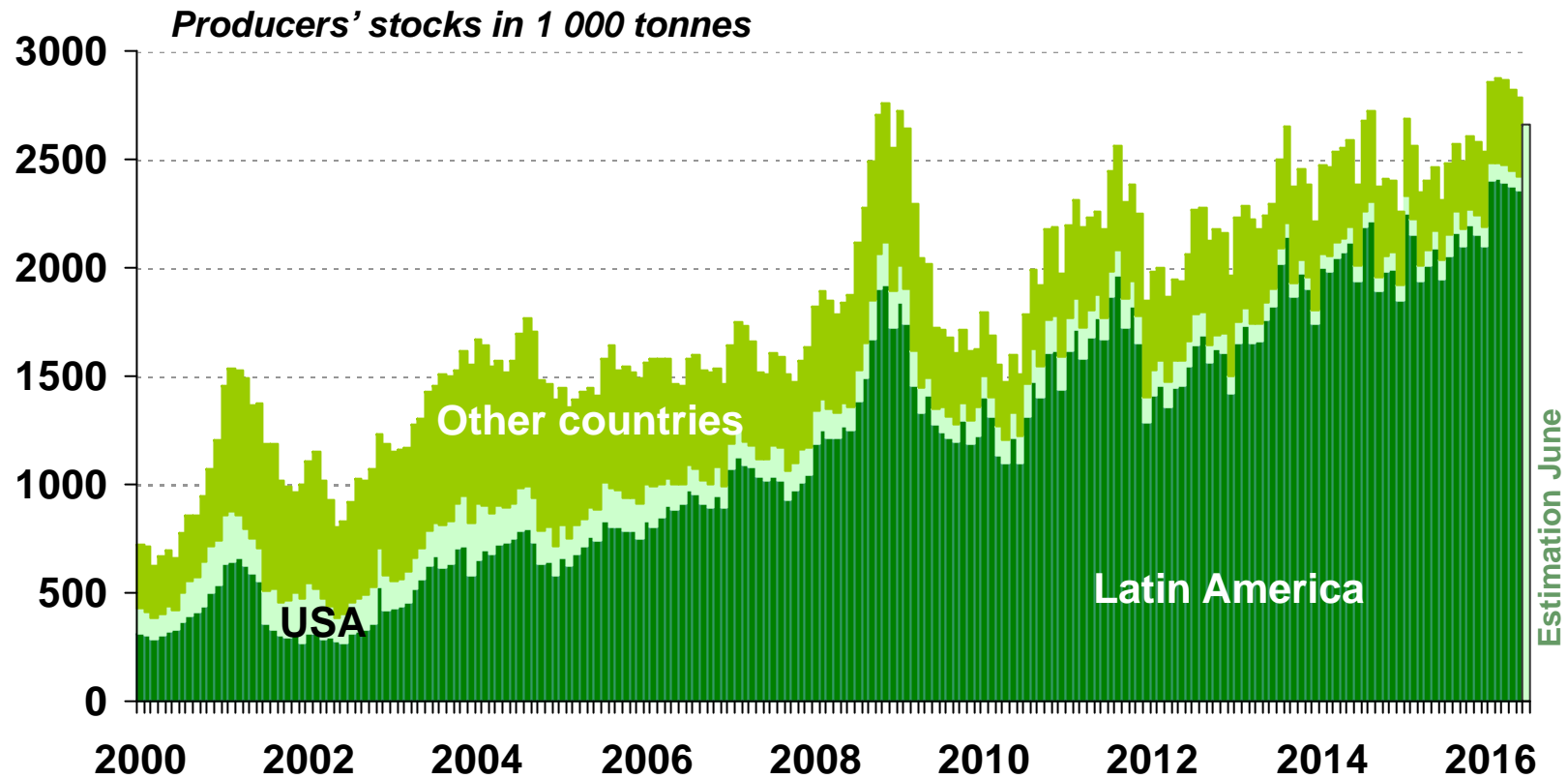
Seasonal changes in the Softwood Kraft Stocks

Monthly changes, based on moving average, last five years

Calculation includes May 2016 data



Producers' Inventories of Market Pulp Bleached Hardwood Kraft Pulp



Source: EPIS

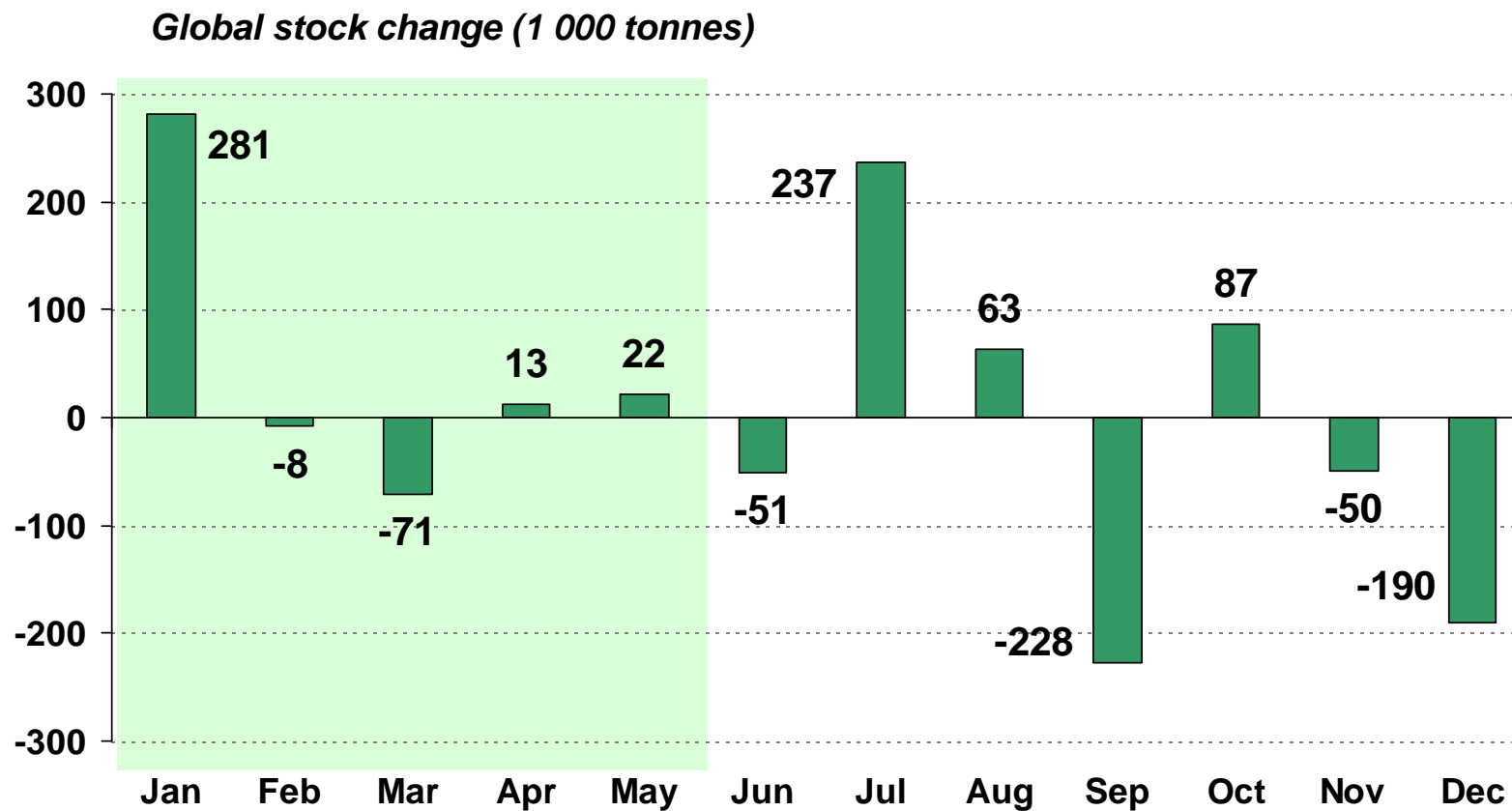
Data including May 2016 + estimation June 2016



Seasonal changes in the Hardwood Kraft Stocks

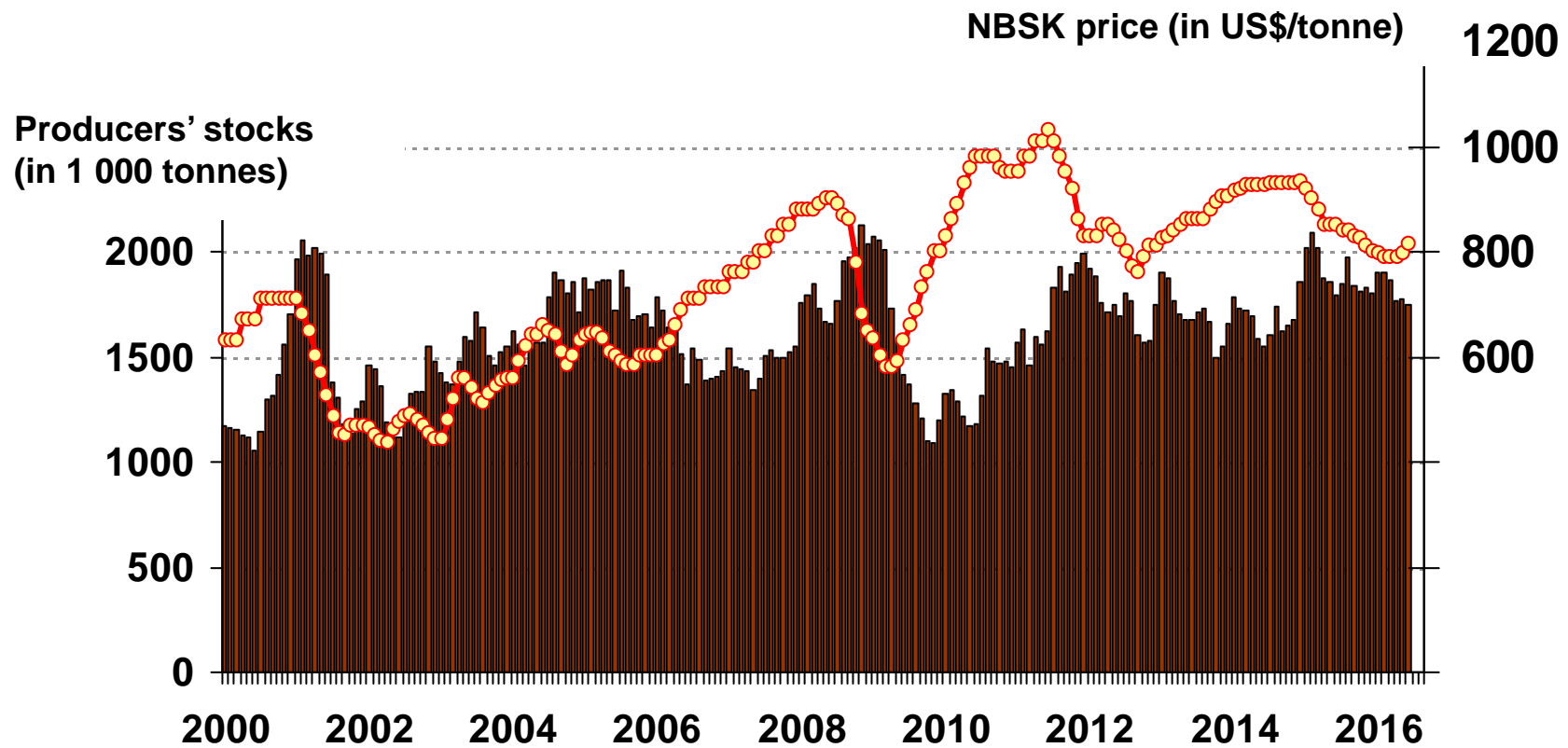
Monthly changes, based on moving average, last five years

Calculation includes May 2016 data



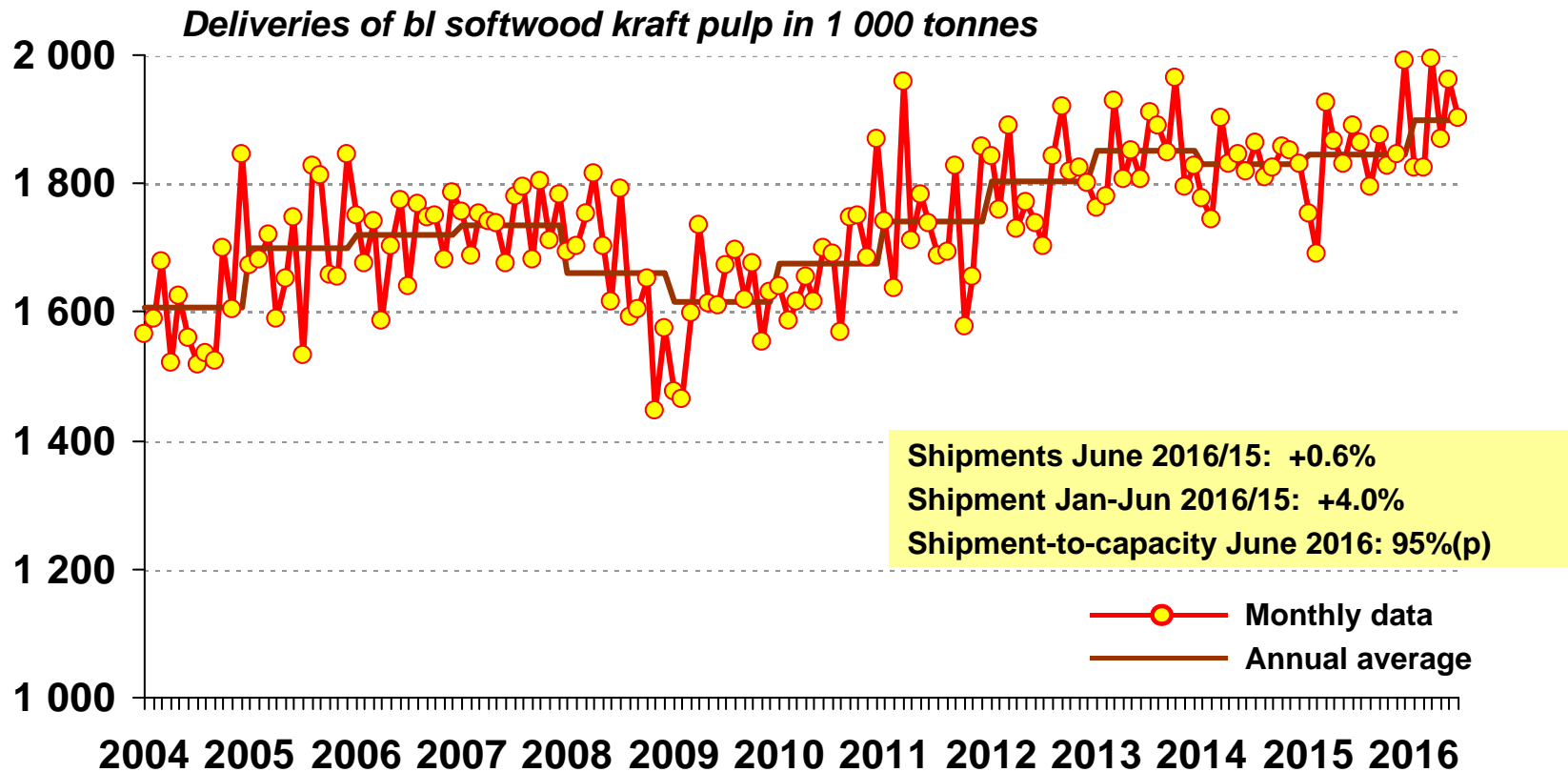
NBSK Price vs Producers' Inventories

Bleached Softwood Kraft Pulp



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp



Source: EPIS

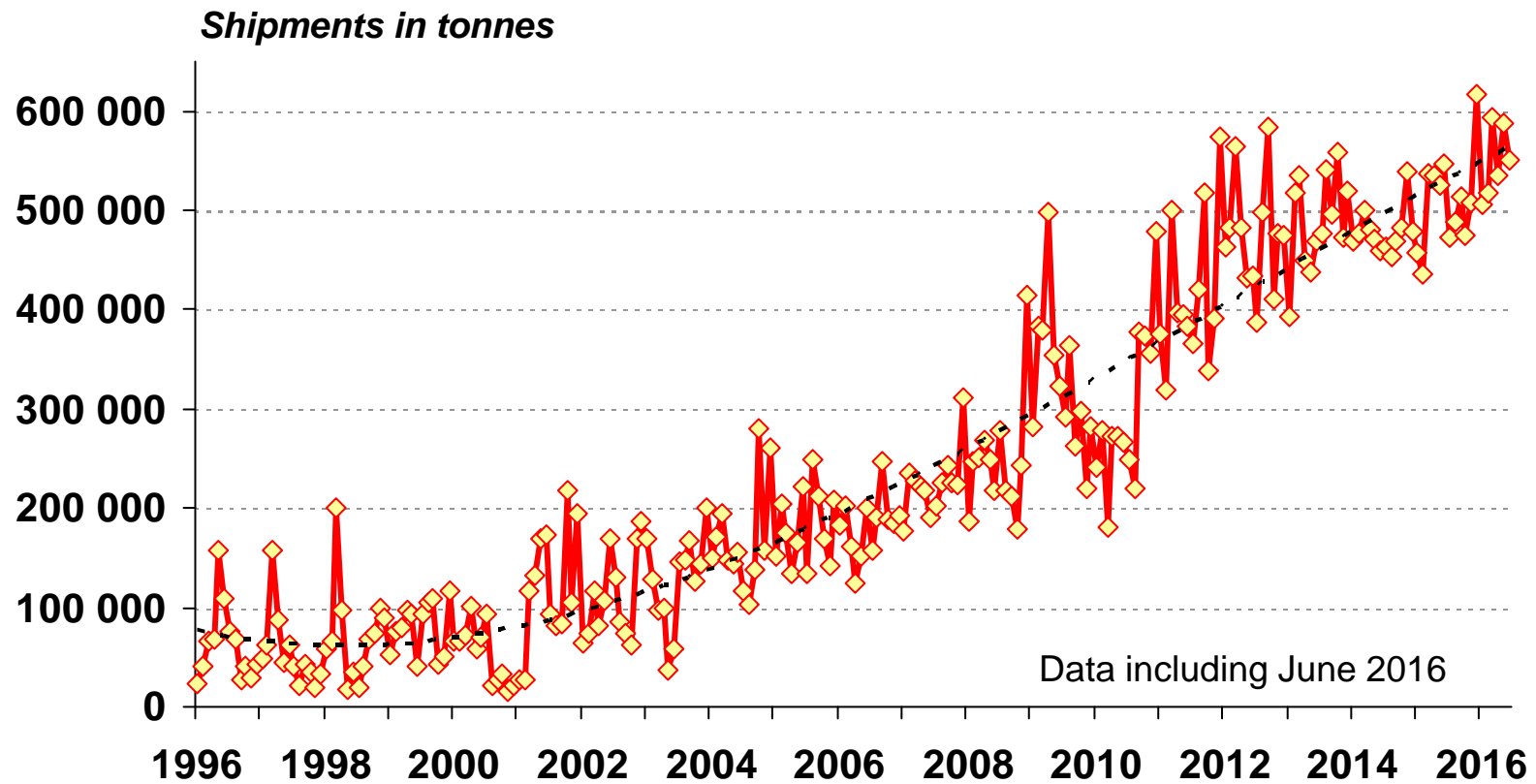
Data including June 2016



Shipments of Softwood Kraft Pulp to China

Bleached Softwood Kraft Pulp

From all suppliers except Russia

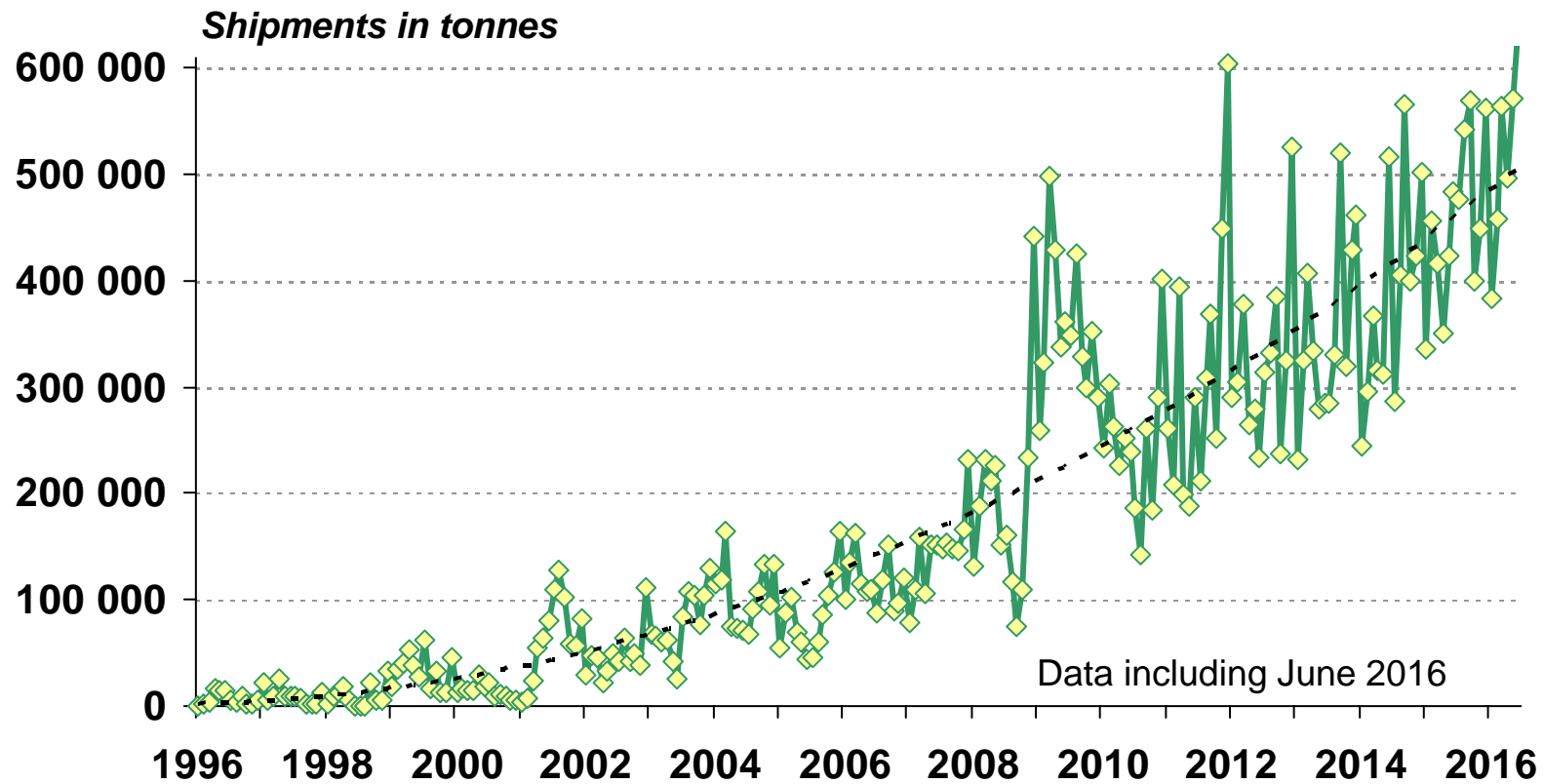


Source: EPIS



Shipments of Hardwood Kraft Pulp to China

Bleached Hardwood Kraft Pulp

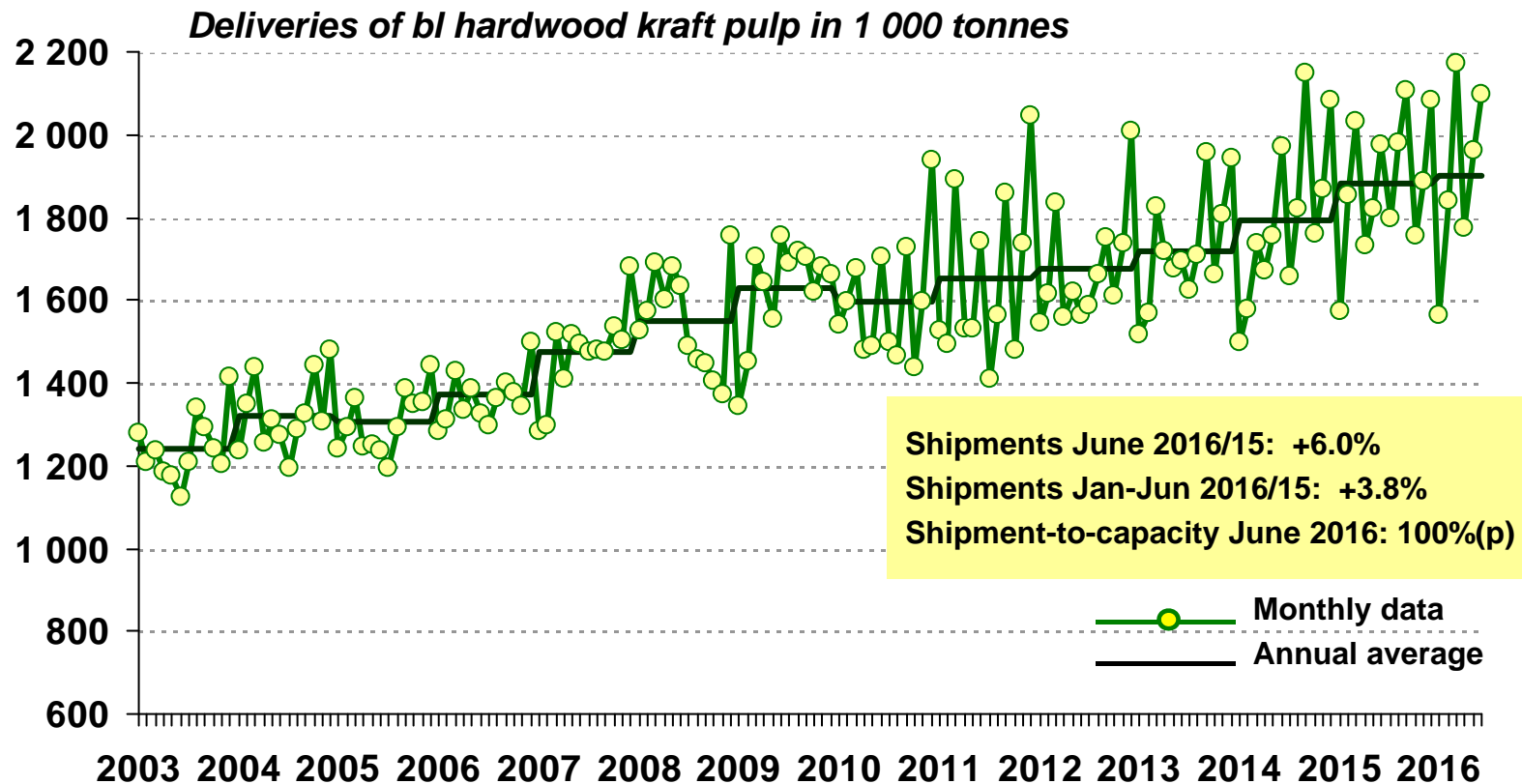


Source: EPIS



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp



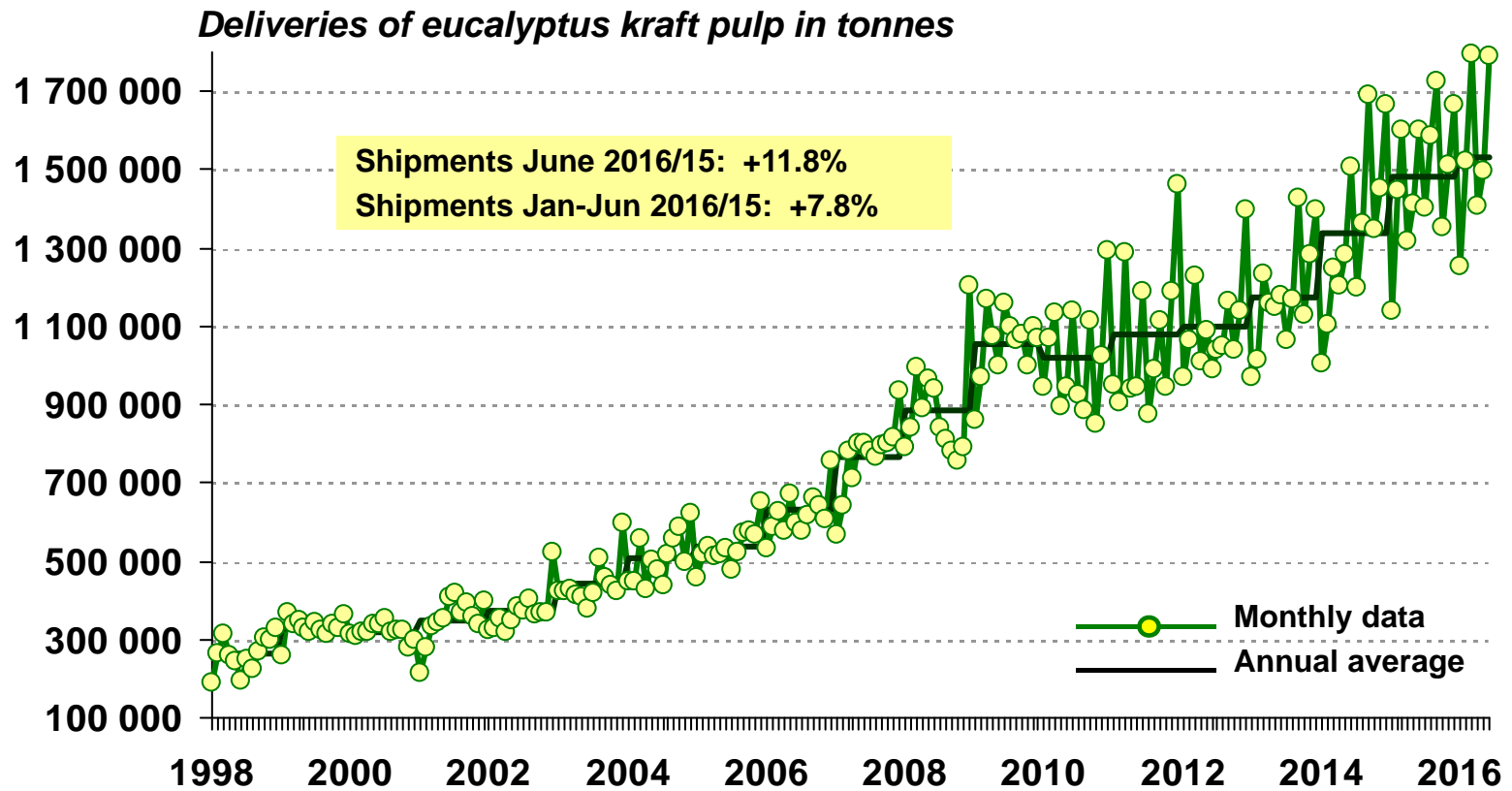
Source: EPIS

Data including June 2016



Shipments of Eucalyptus Pulp from L America

Bleached Eucalyptus Pulp from Latin America



Source: EPIS

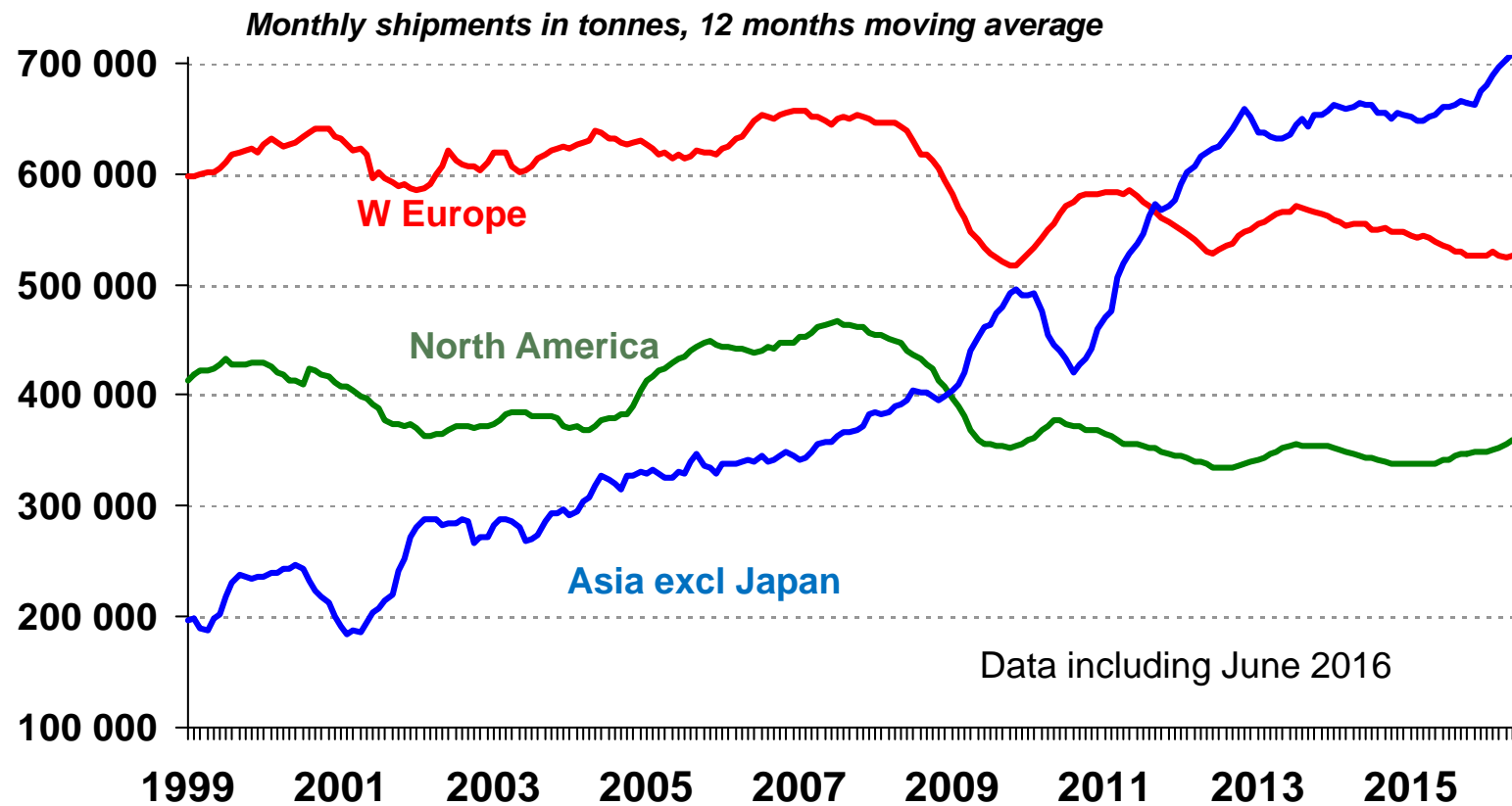
Data including June 2016



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp

12 months moving average



Total Shipments of Market Pulp Bleached Hardwood Kraft Pulp 12 months moving average

