

Global Market Pulp Statistics

Bleached Kraft Pulp

December Data 2016

Global Statistics for Bleached Kraft Market Pulp

The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp.

To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.

Bleached Softwood Kraft Market Pulp

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand.

Bleached Hardwood Kraft Market Pulp

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. *(Portugal left the exchange of data in January 2006)*



Global Statistics for Bleached Kraft Market Pulp

Summary table December 2016

Bleached Softwood Kraft Market Pulp

Delivered volume December 2016: 1 980 000 t, -0.5% from December 2015

“ “ Jan-Dec 2016: 23 014 000 t, +3.9% from Jan-Dec 2015

Shipment-to-capacity ratio December 2016: 95%, Jan-Dec 2016: 94%

Bleached Hardwood Kraft Market Pulp

Delivered volume December 2016: 2 338 000 t, +12.2% from December 2015

“ “ Jan-Dec 2016: 23 455 000 t, +3.8% from Jan-Dec 2015

Shipment-to-capacity ratio December 2016: 106%, Jan-Dec 2015: 90% Source: EPIS

Producers' stocks of market pulp

In December, the global producers' stocks of bleached kraft market pulp fell by 3 days and ended the month at 34 days of supply. Stocks of softwood kraft pulp unchanged at 31 days and hardwood kraft down 5 days to 38 days.



Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January-December 2016

Shipments in 1 000 tonnes

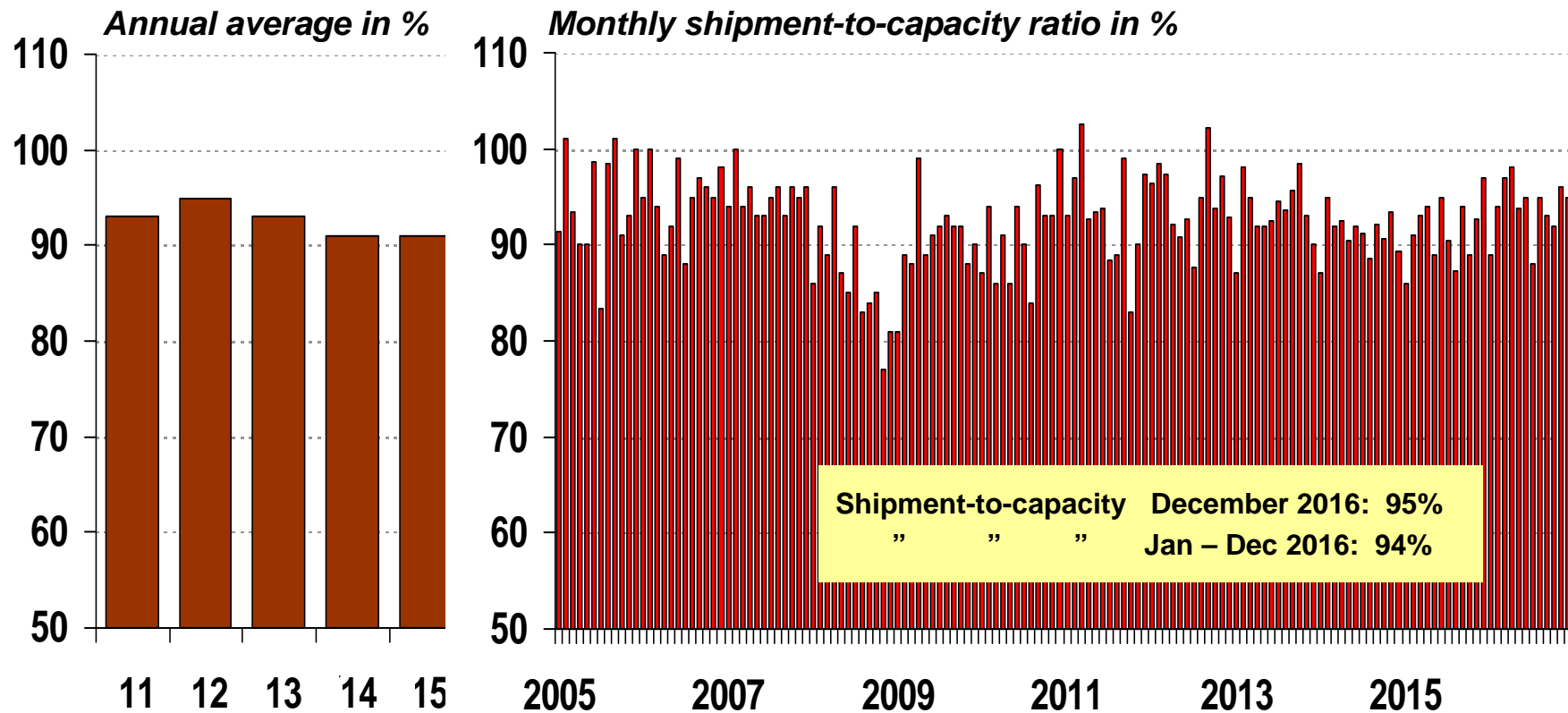
Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU	6 413	+0.1%	7 734	-1.4%
Other Europe	633	-6.6%	693	-10.3%
North America	4 252	+1.6%	3 209	-4.1%
Latin America	1 236	+0.8%	2 055	-4.9%
Japan	954	-3.0%	806	+5.9%
Other Asia	9 019	+11.5%	8 581	+16.4%
Africa	325	-18.1%	271	+9.7%
Oceania	182	+4.0%	105	+6.1%
Total	23 014	+3.9%	23 455	+3.8%

**) Change from the same period last year*

Source: EPIS

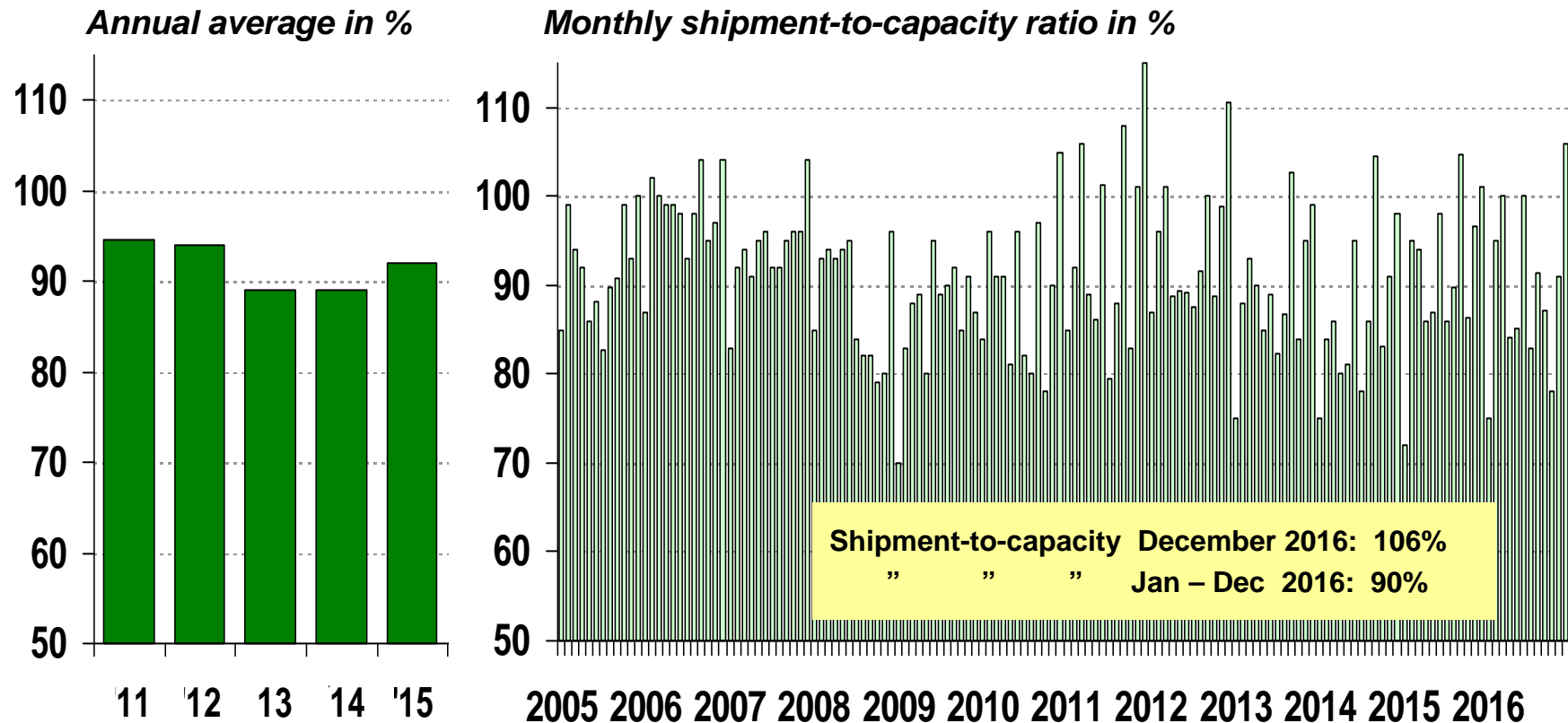


Shipment-to-Capacity Ratio Bleached Softwood Kraft Pulp



Shipment-to-Capacity Ratio

Bleached Hardwood Kraft Pulp



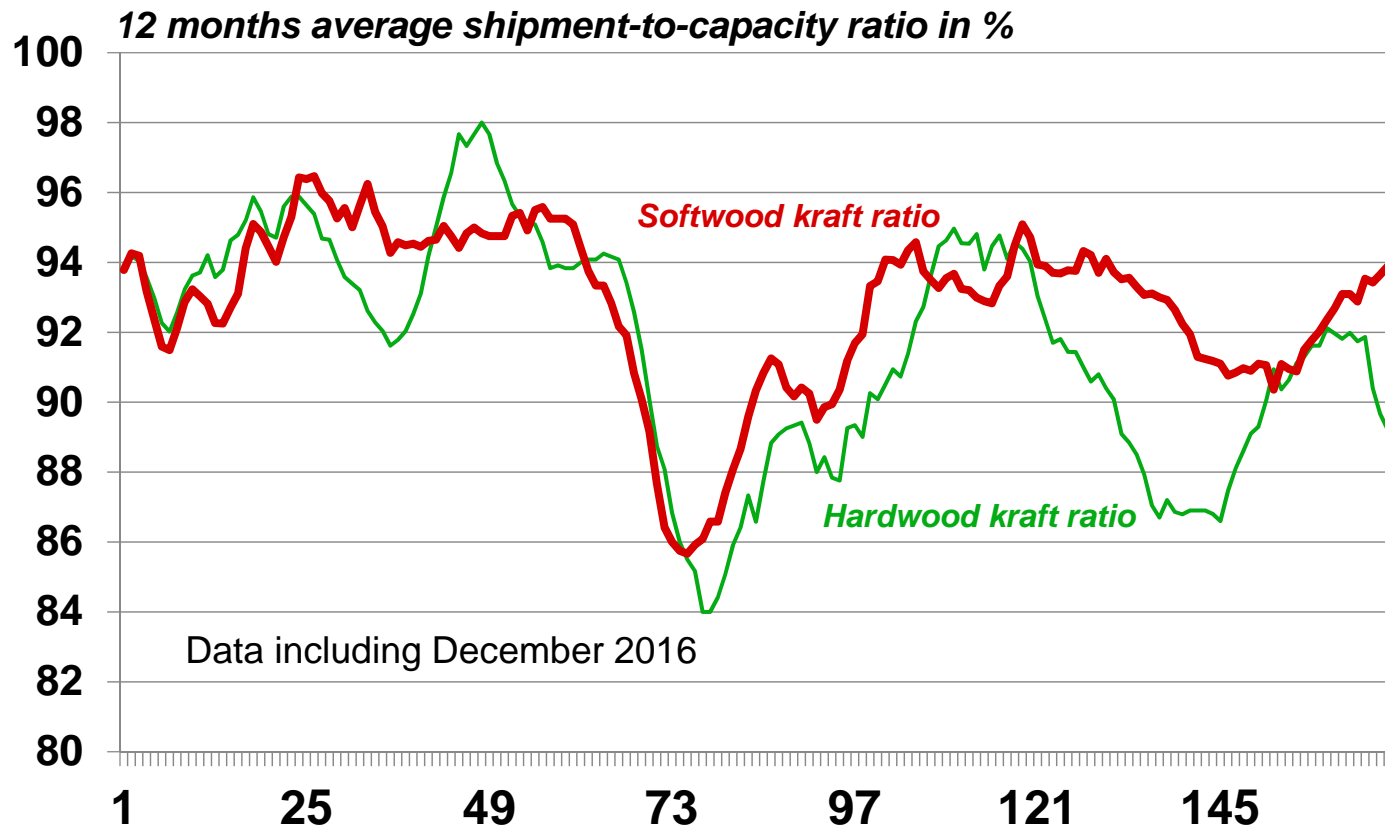
Source: EPIS



Shipment-to-Capacity Ratio

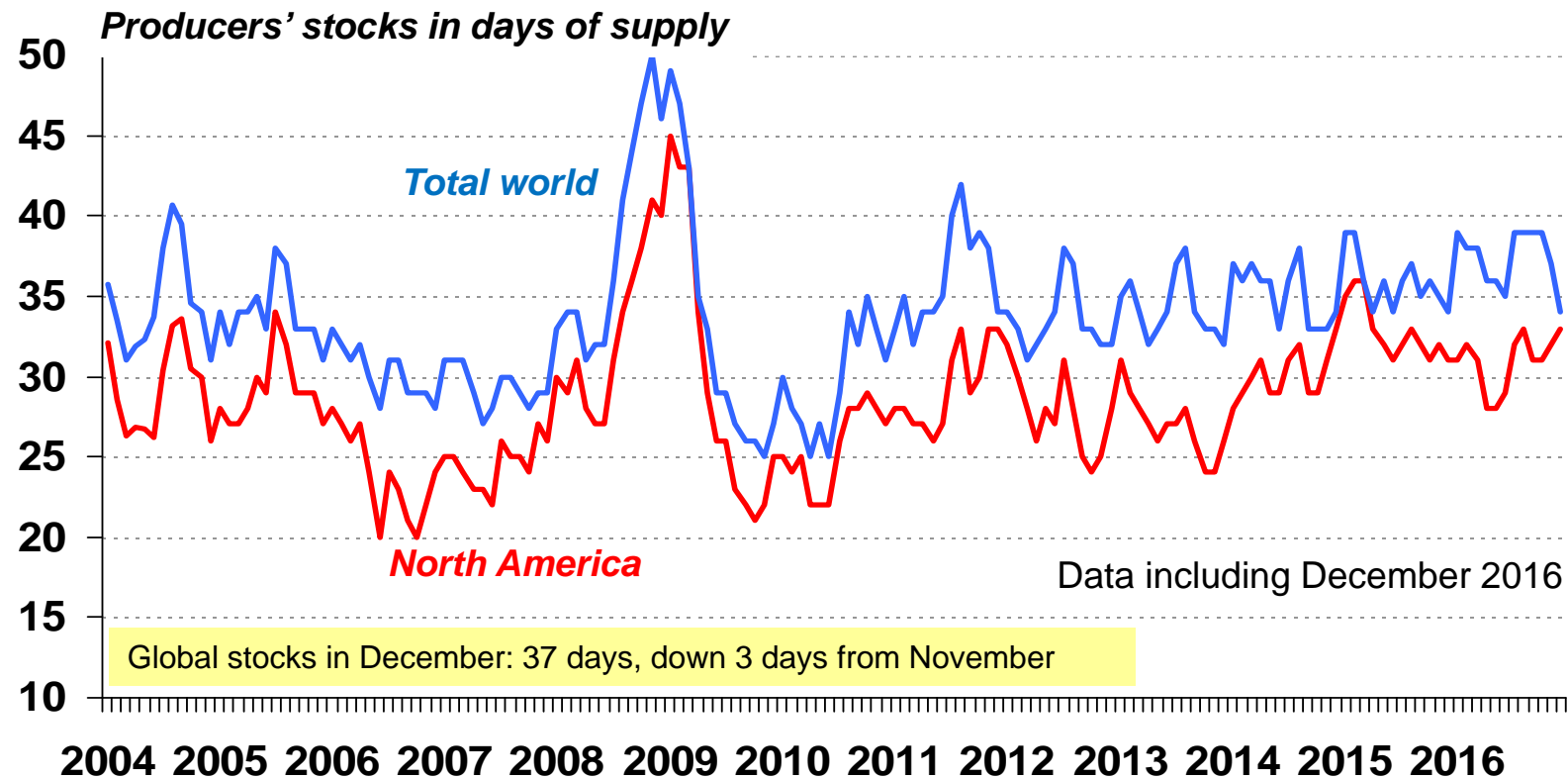
Bleached Softwood & Hardwood Kraft Pulp

12 months average



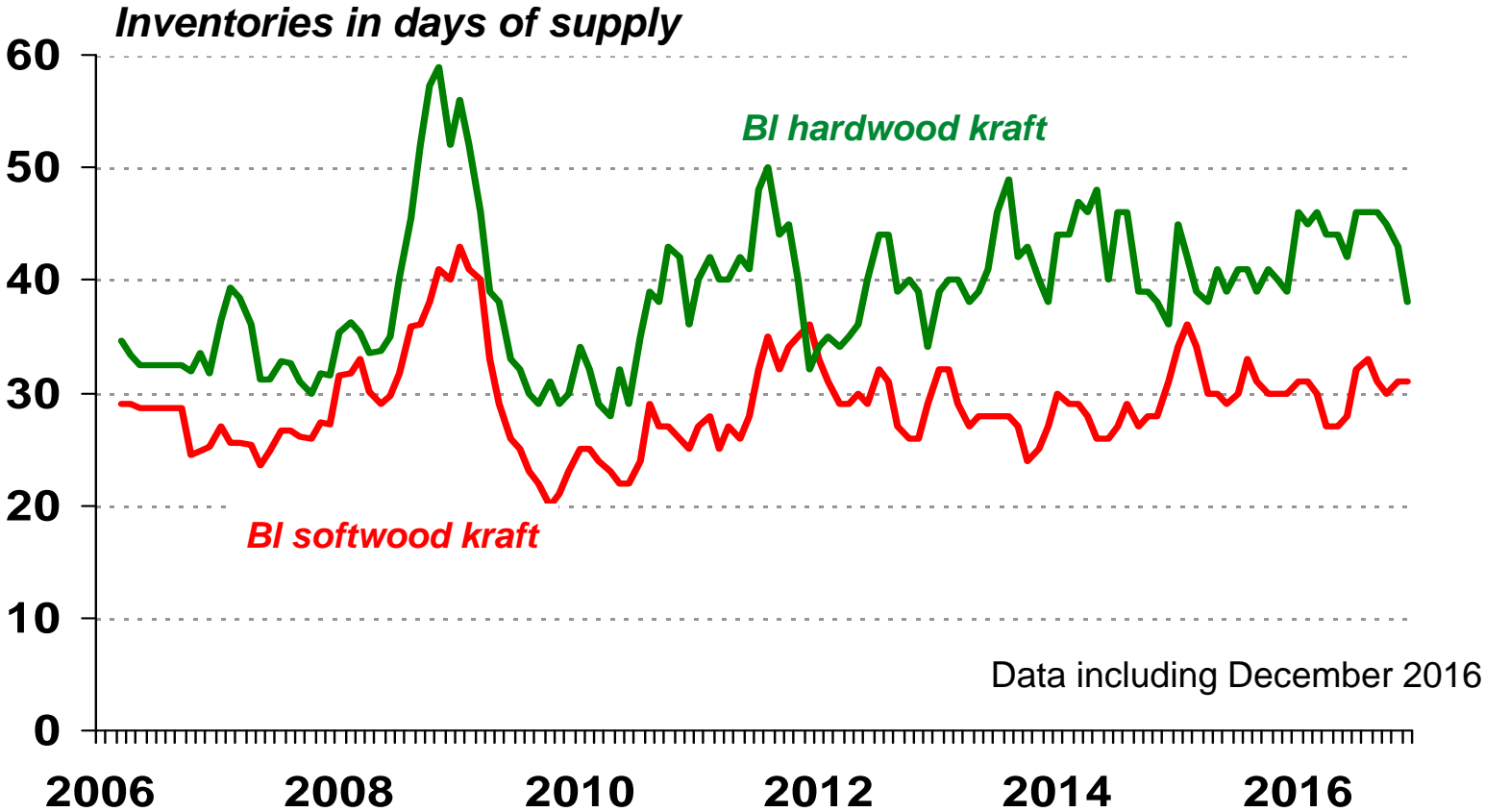
Producers' Inventories in Days of Supply

Bleached chemical paper grade market Pulp



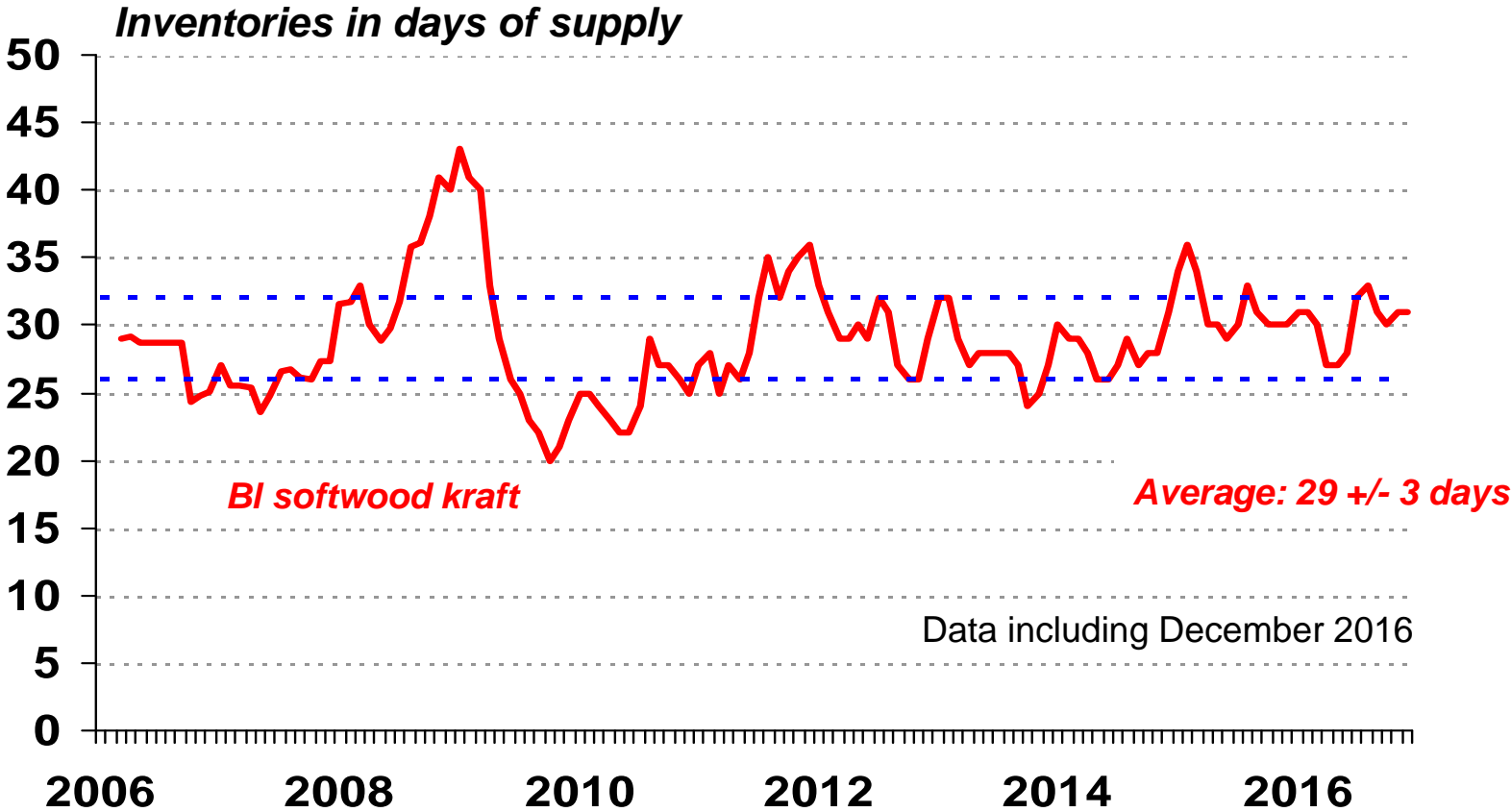
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



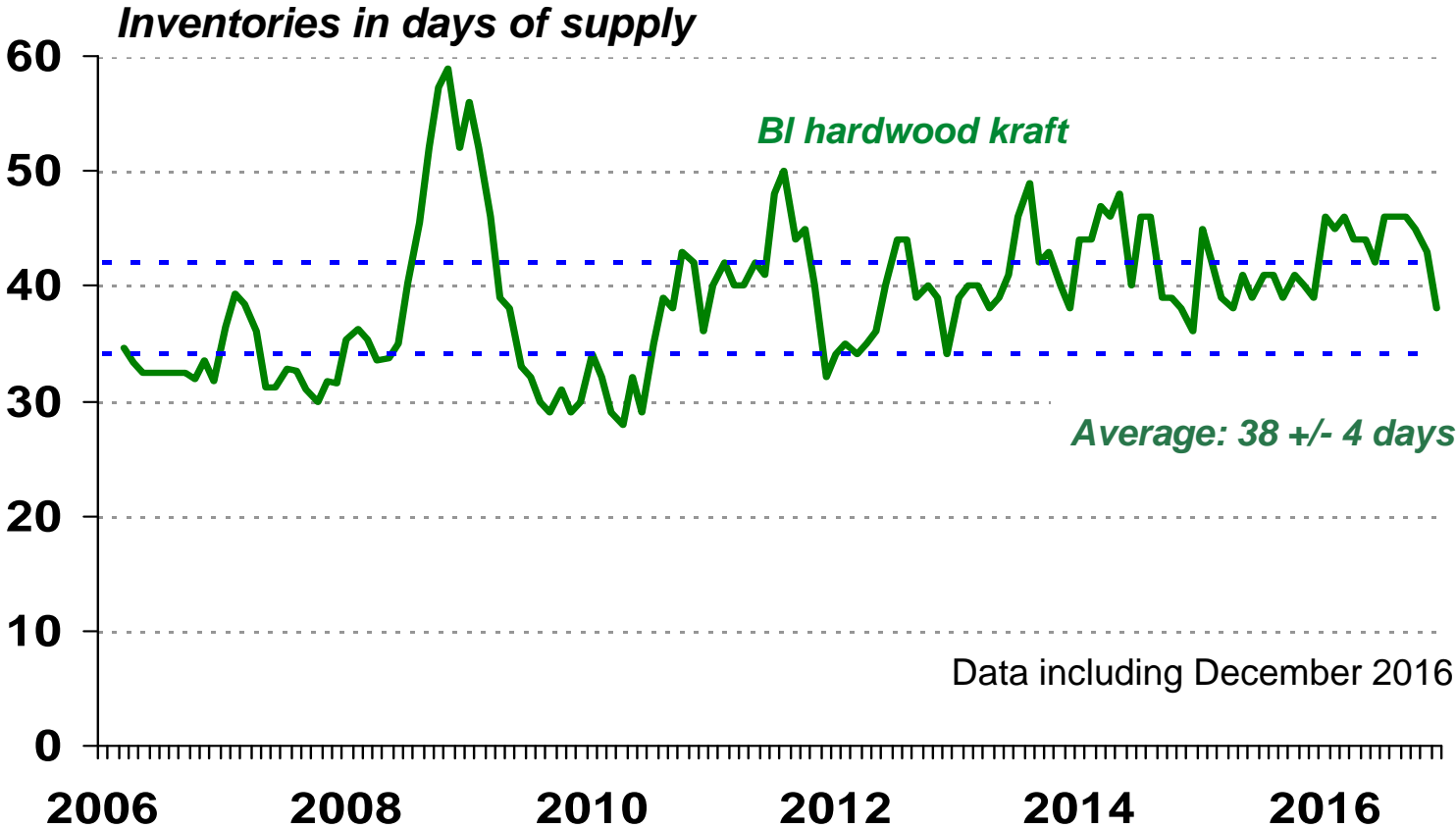
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



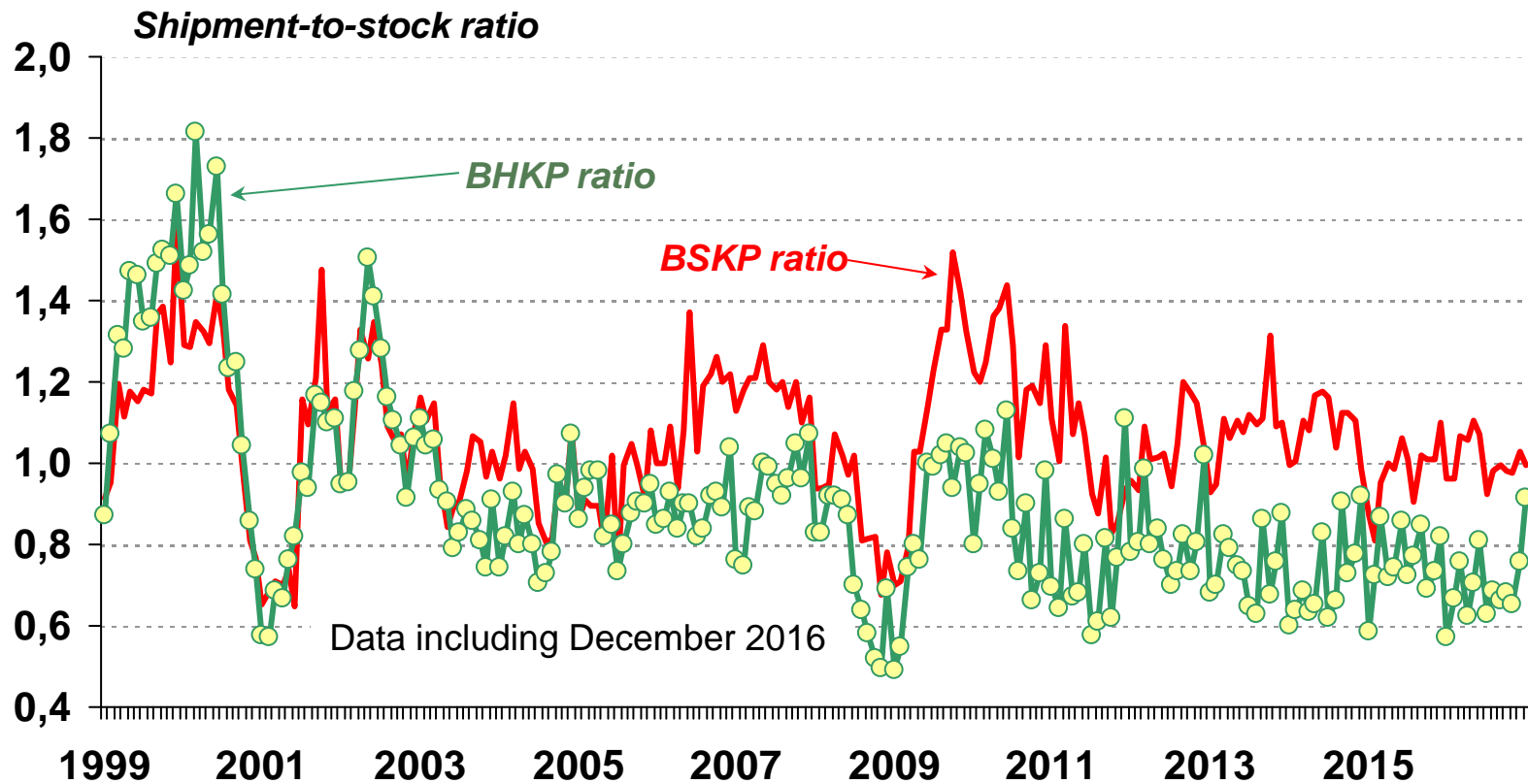
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp

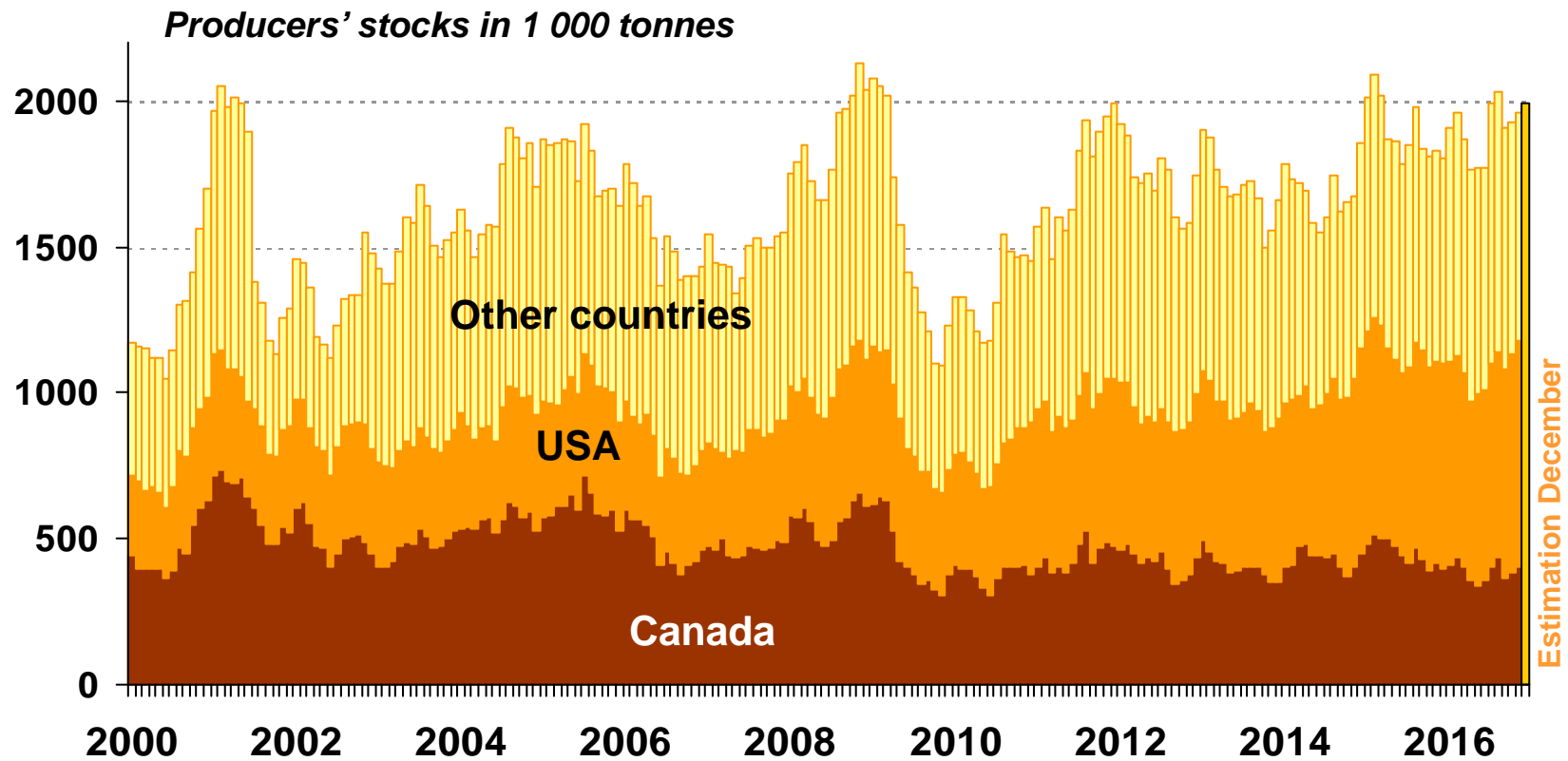


Shipment-to-stock ratio

Bleached Softwood & Hardwood Kraft Pulp



Producers' Inventories of Market Pulp Bleached Softwood Kraft Pulp



Data including November 2016 + estimation December 2016

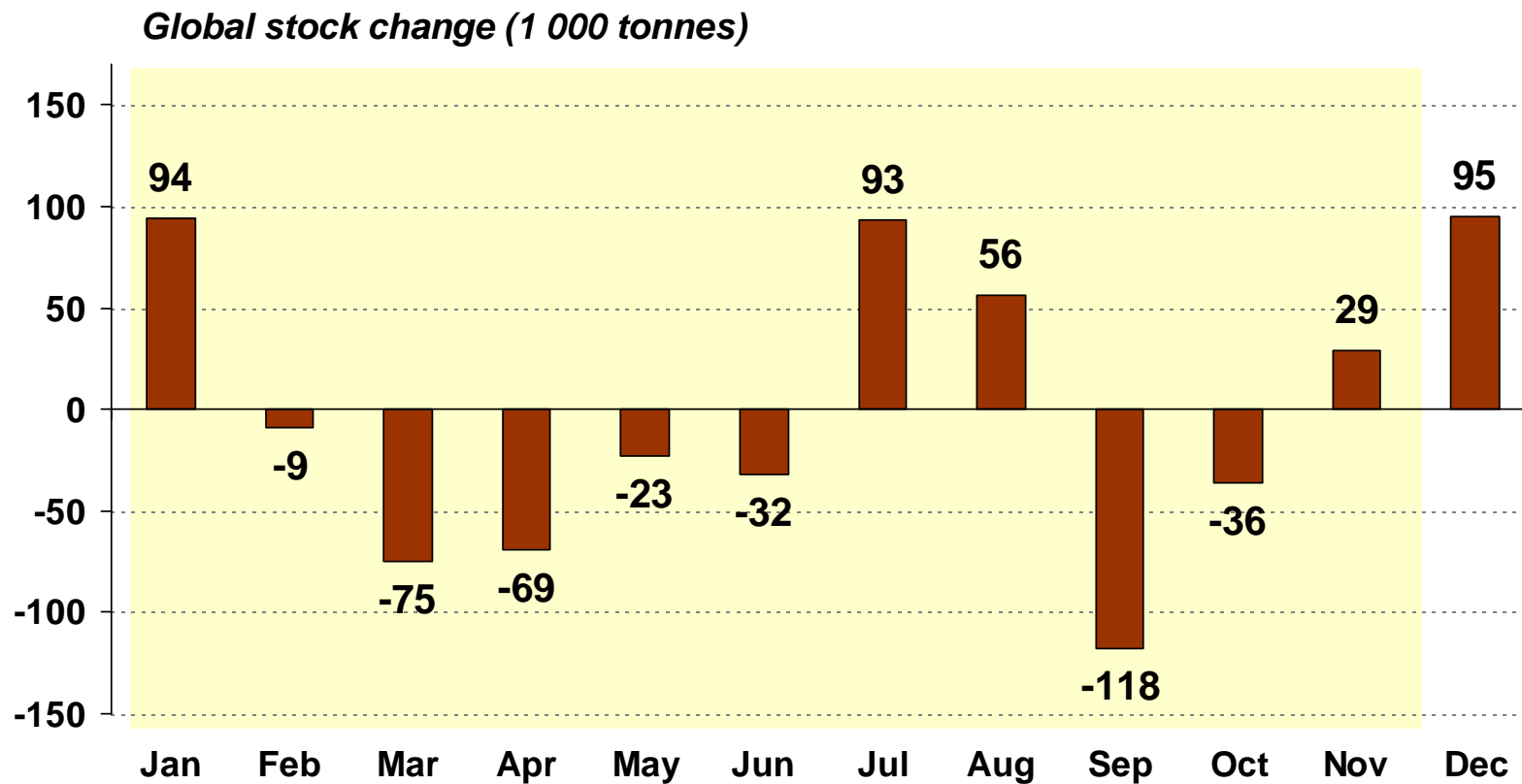
Source: EPIS



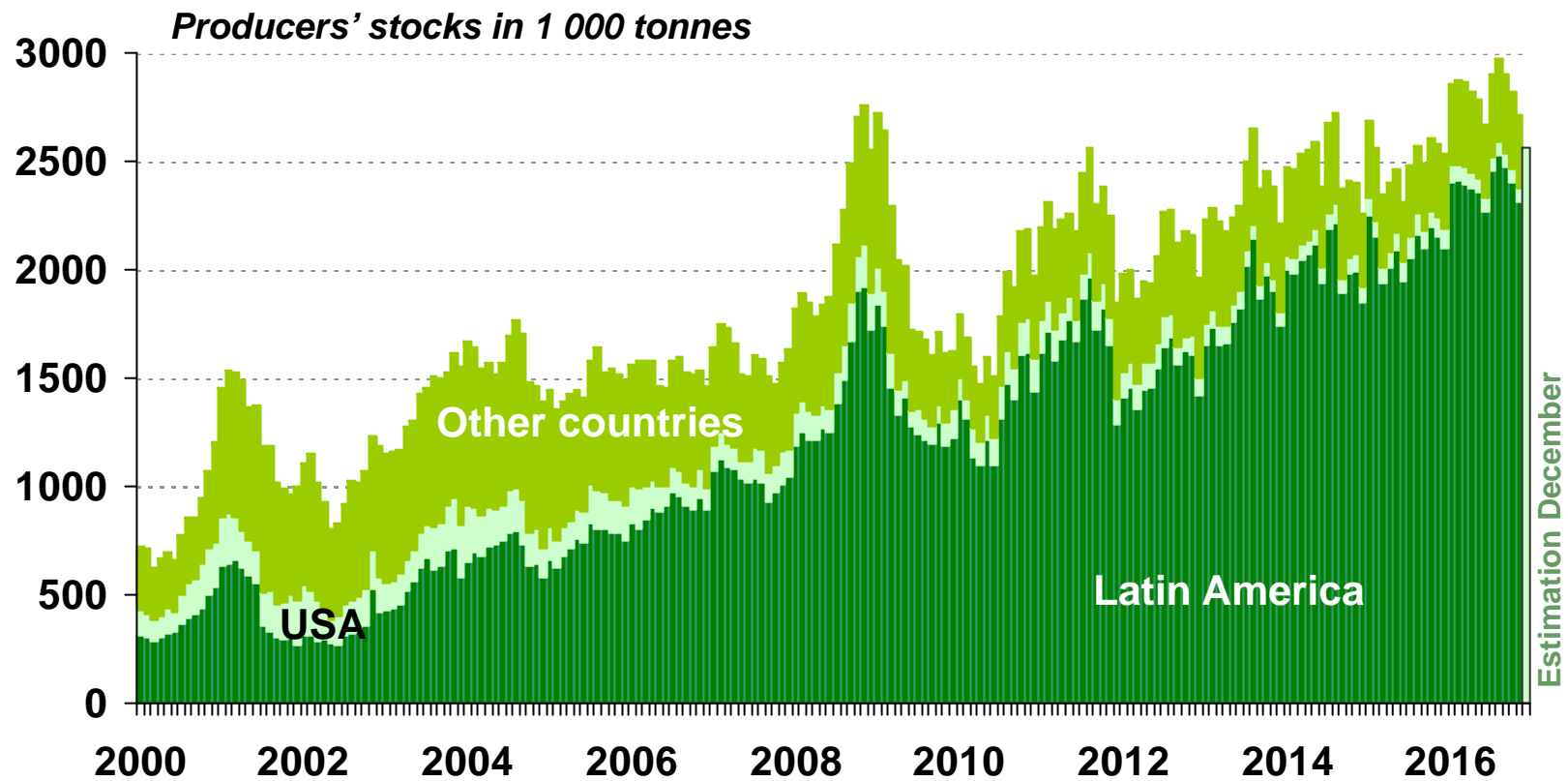
Seasonal changes in the Softwood Kraft Stocks

Monthly changes, based on moving average, last five years

Calculation includes November 2016 data



Producers' Inventories of Market Pulp Bleached Hardwood Kraft Pulp



Source: EPIS

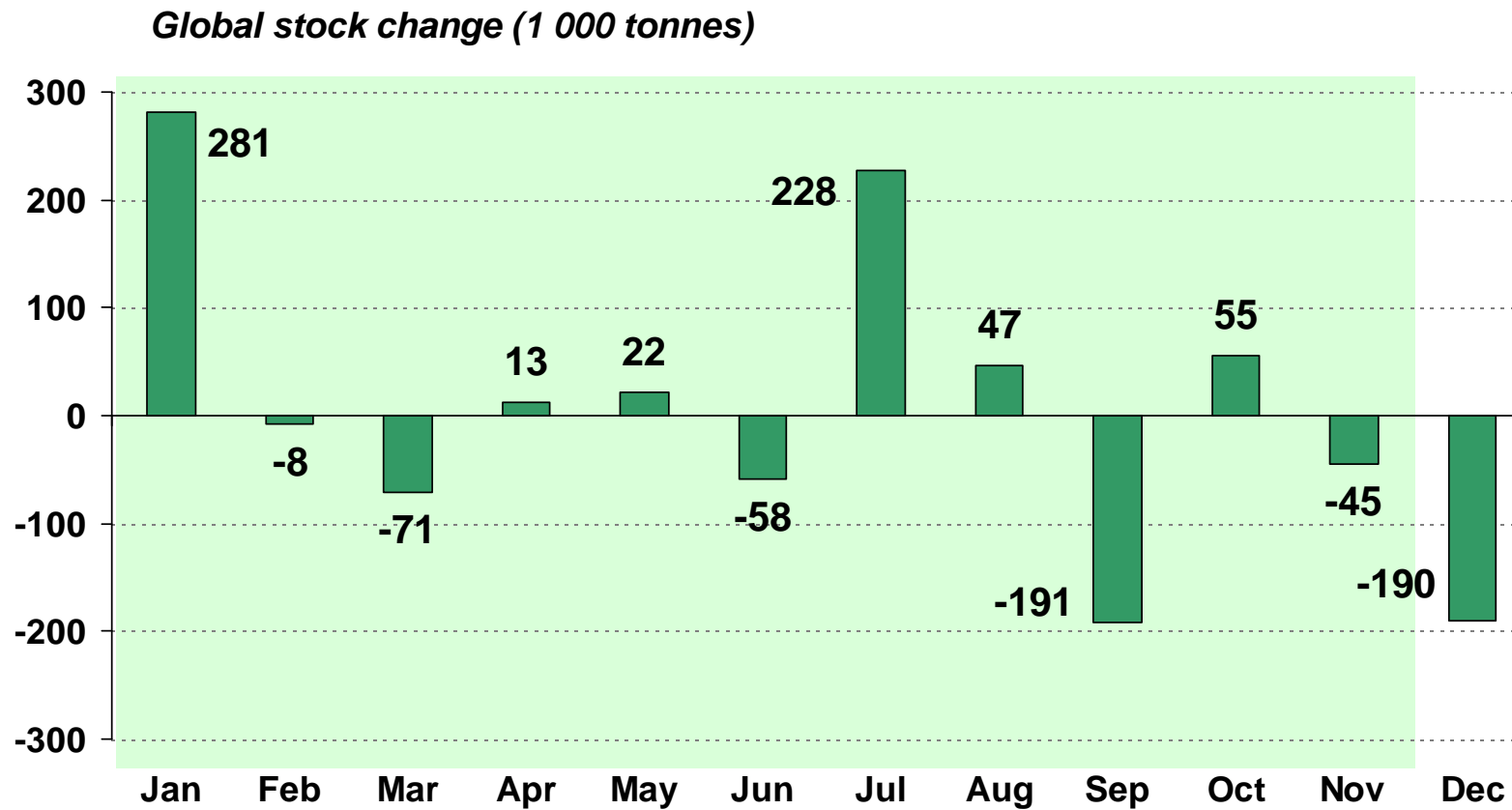
Data including November 2016 + estimation December 2016



Seasonal changes in the Hardwood Kraft Stocks

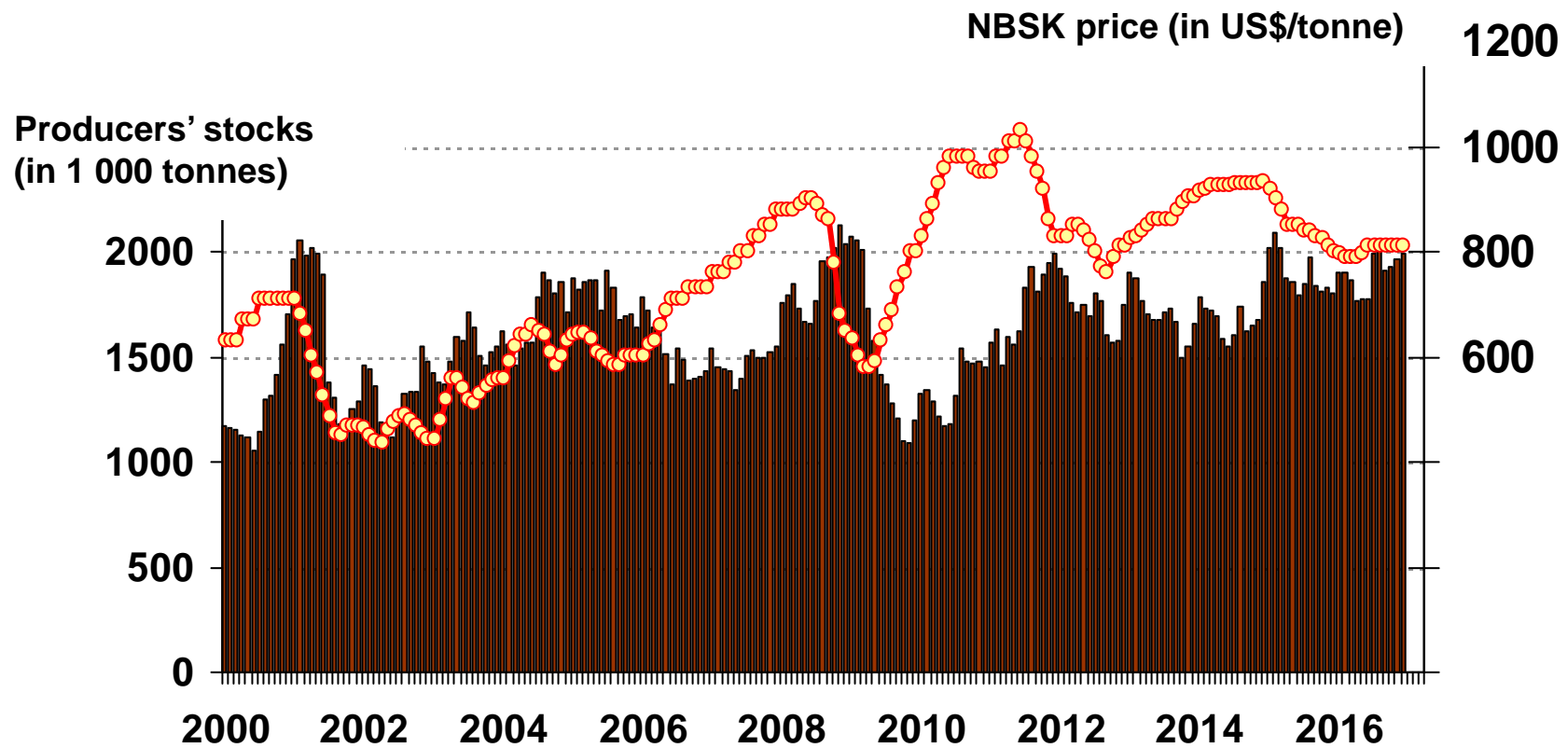
Monthly changes, based on moving average, last five years

Calculation includes November 2016 data



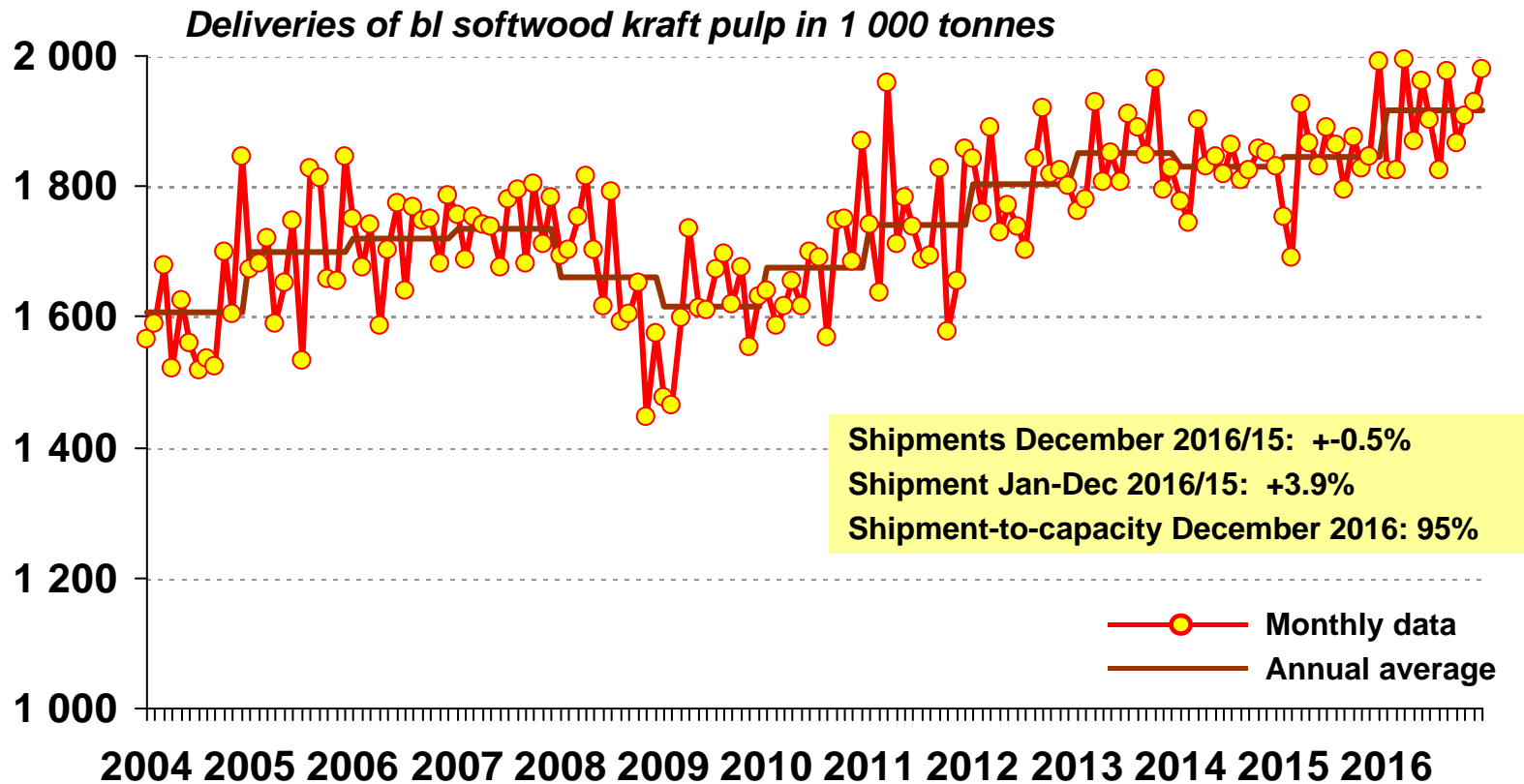
NBSK Price vs Producers' Inventories

Bleached Softwood Kraft Pulp



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp



Source: EPIS

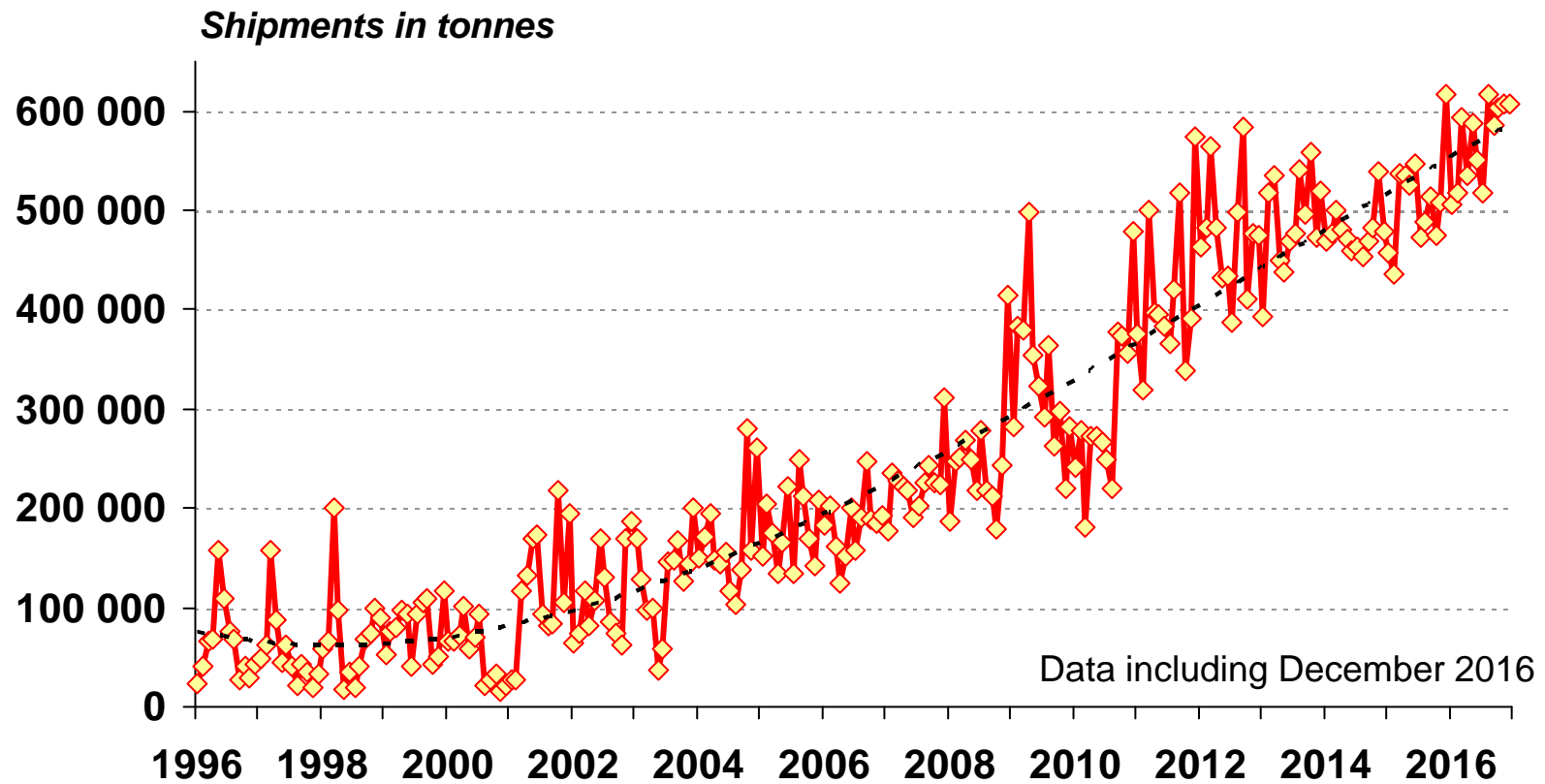
Data including December 2016



Shipments of Softwood Kraft Pulp to China

Bleached Softwood Kraft Pulp

From all suppliers except Russia

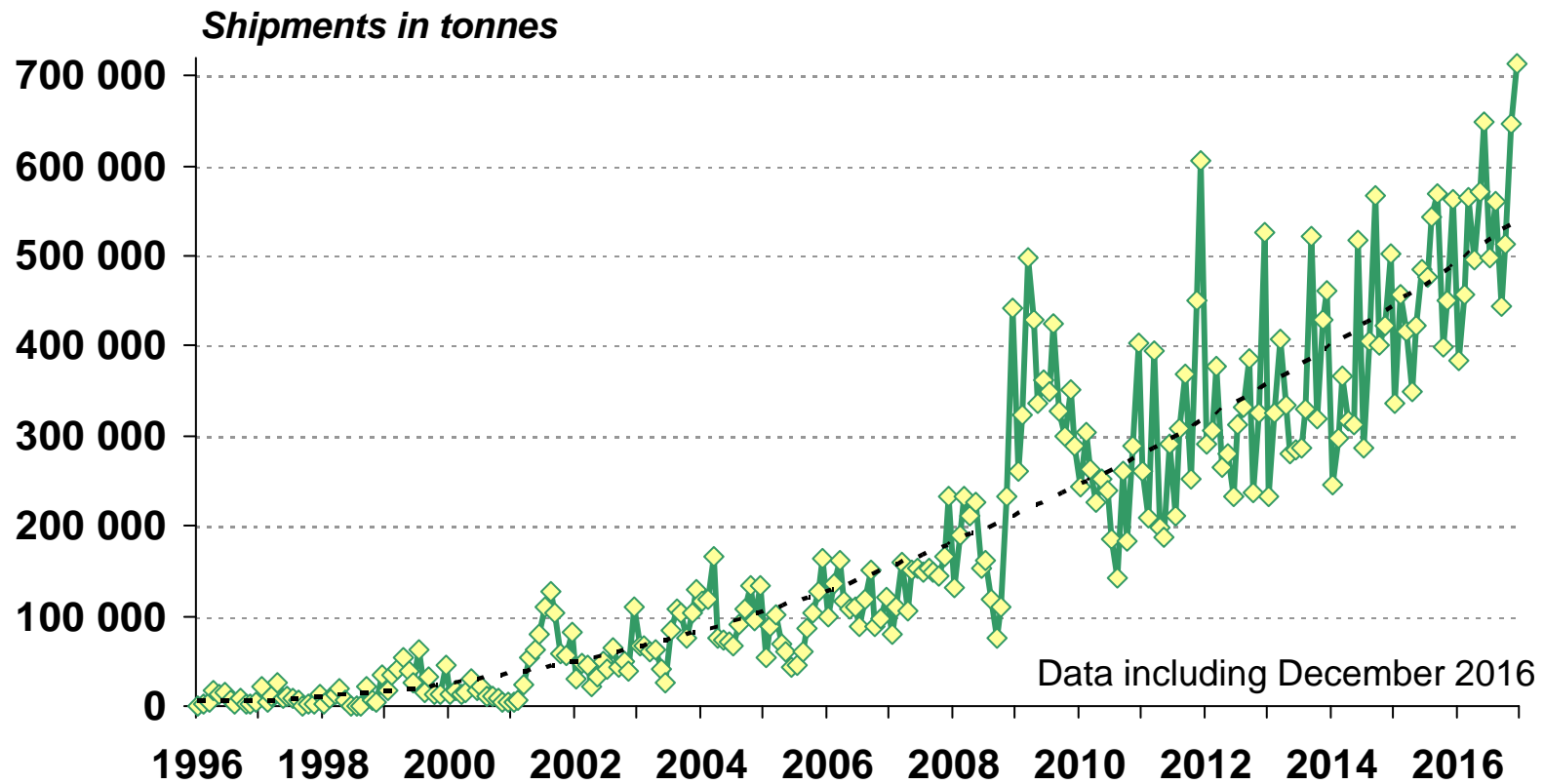


Source: EPIS



Shipments of Hardwood Kraft Pulp to China

Bleached Hardwood Kraft Pulp

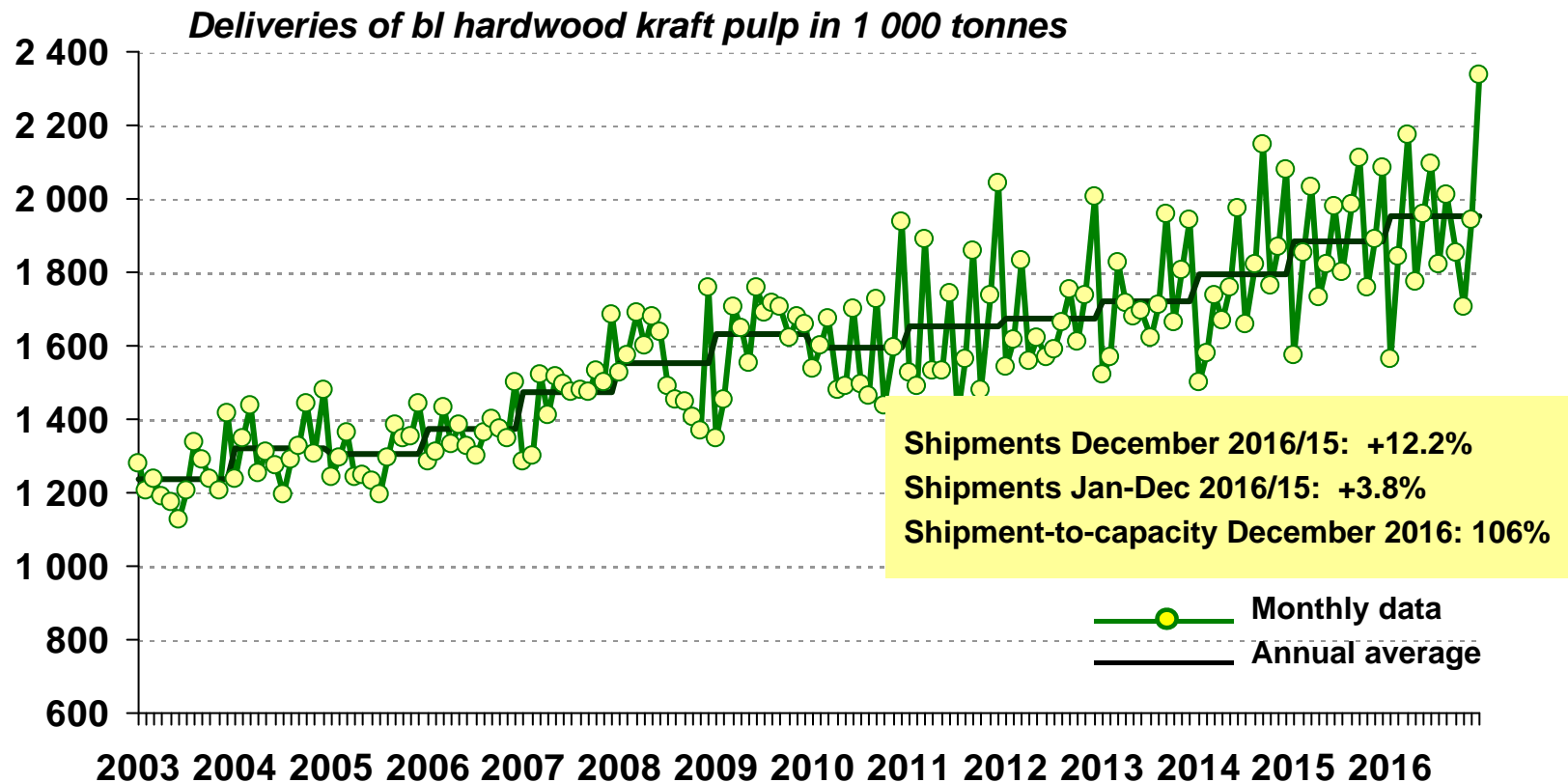


Source: EPIS



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp



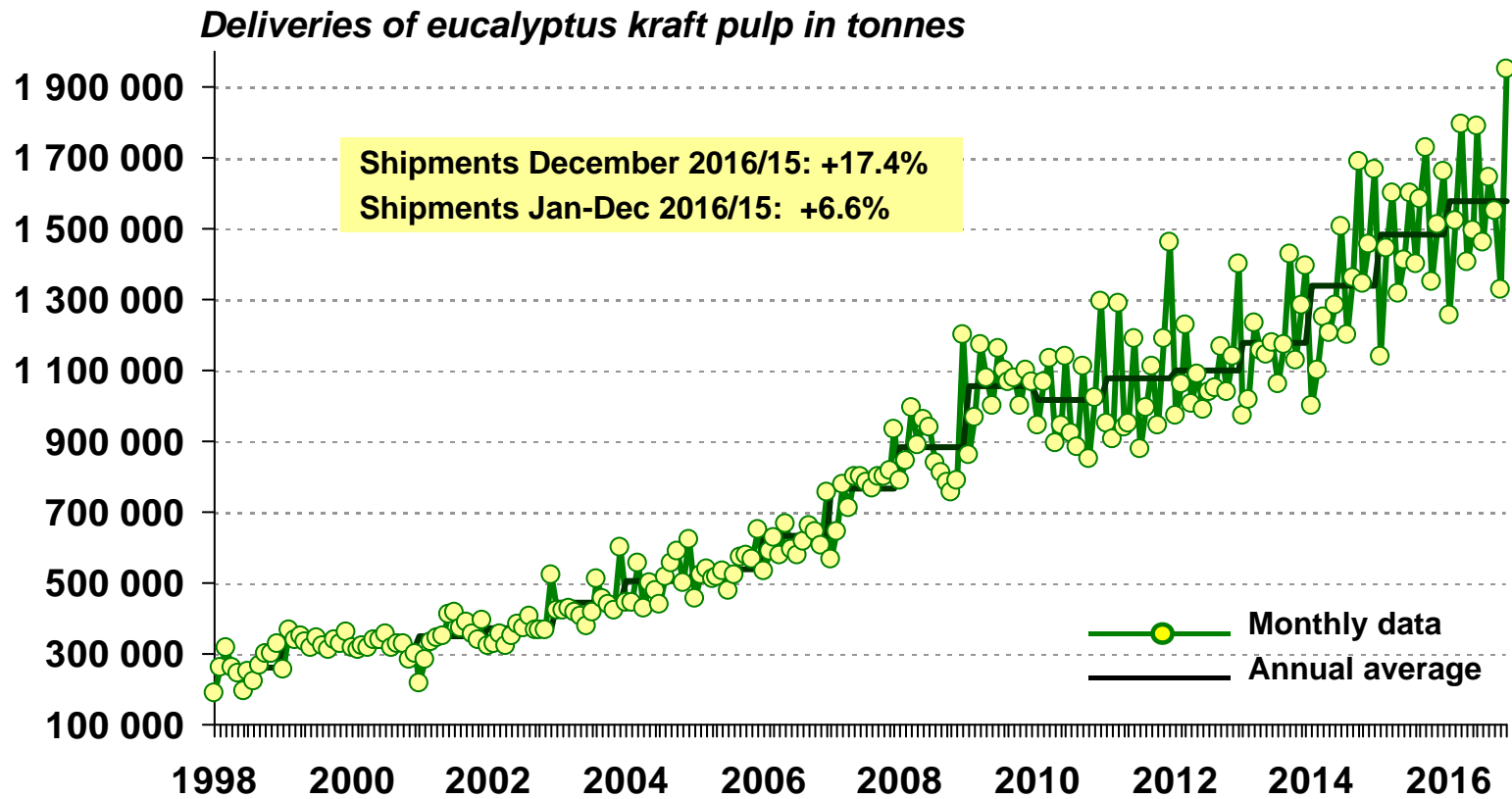
Source: EPIS

Data including December 2016



Shipments of Eucalyptus Pulp from L America

Bleached Eucalyptus Pulp from Latin America



Source: EPIS

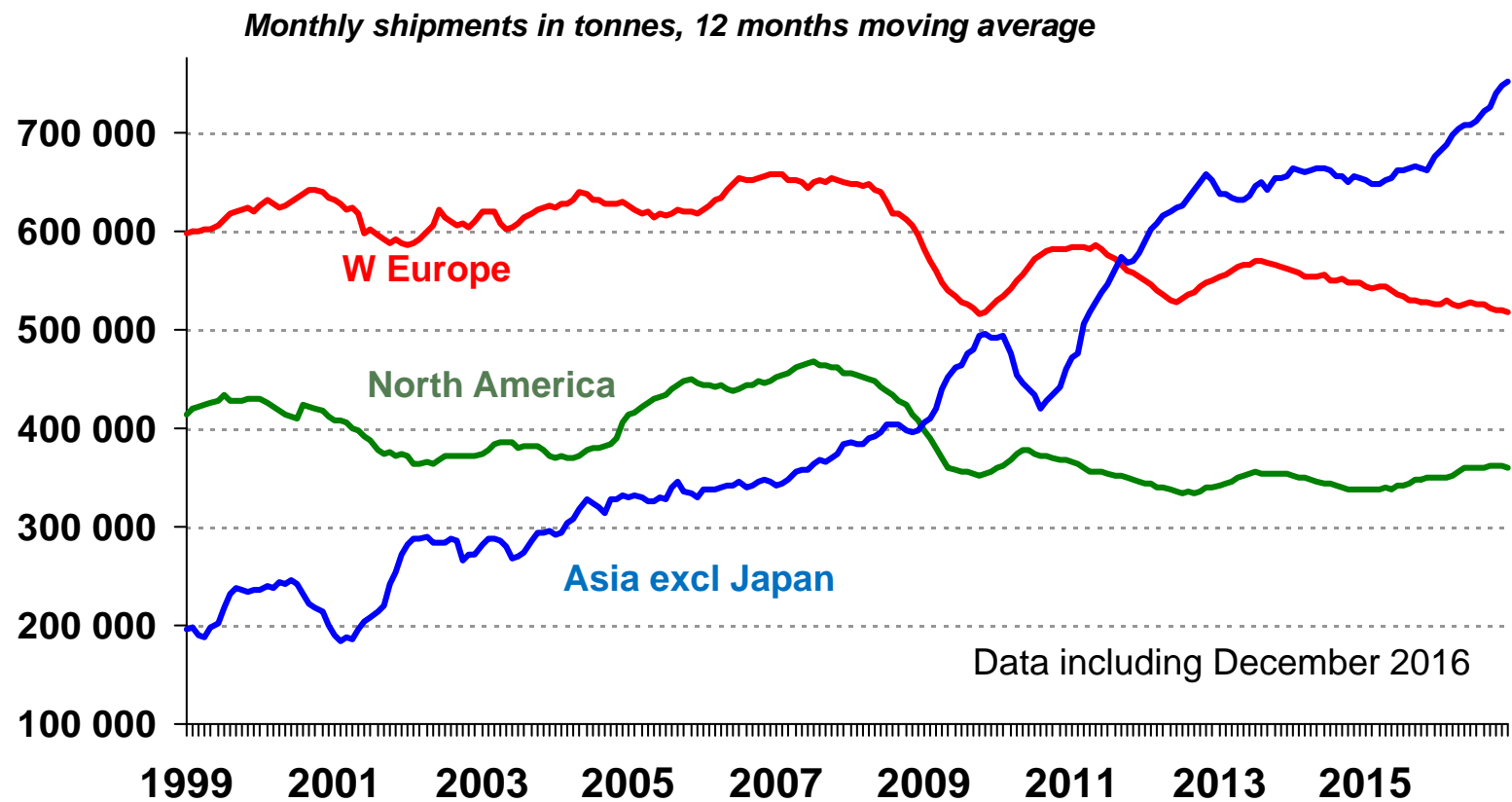
Data including November 2016



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp

12 months moving average



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp

12 months moving average

