

Global Market Pulp Statistics

Bleached Kraft Pulp

September Data 2017



Global Statistics for Bleached Kraft Market Pulp

The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp. To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.

Bleached Softwood Kraft Market Pulp

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand. From 2017 is France included.

Bleached Hardwood Kraft Market Pulp

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. From 2017 is Portugal included



Global Statistics for Bleached Kraft Market Pulp

Summary table September 2017

Bleached Softwood Kraft Market Pulp

Delivered volume September 2017: 2 059 000 t, +6.2% from September 2016

“ “ Jan-Sep 2017: 17 950 000 t, +3.5% from Jan-Sep 2016

Shipment-to-capacity ratio September 2017: 96%, Jan-Sep 2017: 93%

Bleached Hardwood Kraft Market Pulp

Delivered volume September 2017: 2 215 000 t, +9.5% from September 2016

“ “ Jan-Sep 2017: 19 176 000 t, +5.1% from Jan-Sep 2016

Shipment-to-capacity ratio September 2017: 98%, Jan-Sep 2017: 93%

Producers' stocks of market pulp

In September, the global producers' stocks of bleached kraft market pulp fell by one day and ended the month at 36 days of supply. Stocks of softwood kraft pulp decreased 4 days to 29 days and hardwood kraft increased 2 days to 42 days of supply.



Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January - September 2017

Shipments in 1 000 tonnes

Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU nations	5 025	-0.3%	7 334	-1.0%
Other Europe	480	+0.9%	503	-18.0%
North America	3 429	+6.3%	2 350	+0.3%
Latin America	839	-5.4%	1 577	+2.9%
Japan	764	+5.8%	649	+11.5%
Other Asia	6 975	+5.2%	6 997	+13.0%
Africa	284	+21.2%	192	-8.7%
Oceania	146	+12.2%	77	-0.2%
Total	17 950	+3.5%	19 176	+5.1%

*) Change from the same period last year

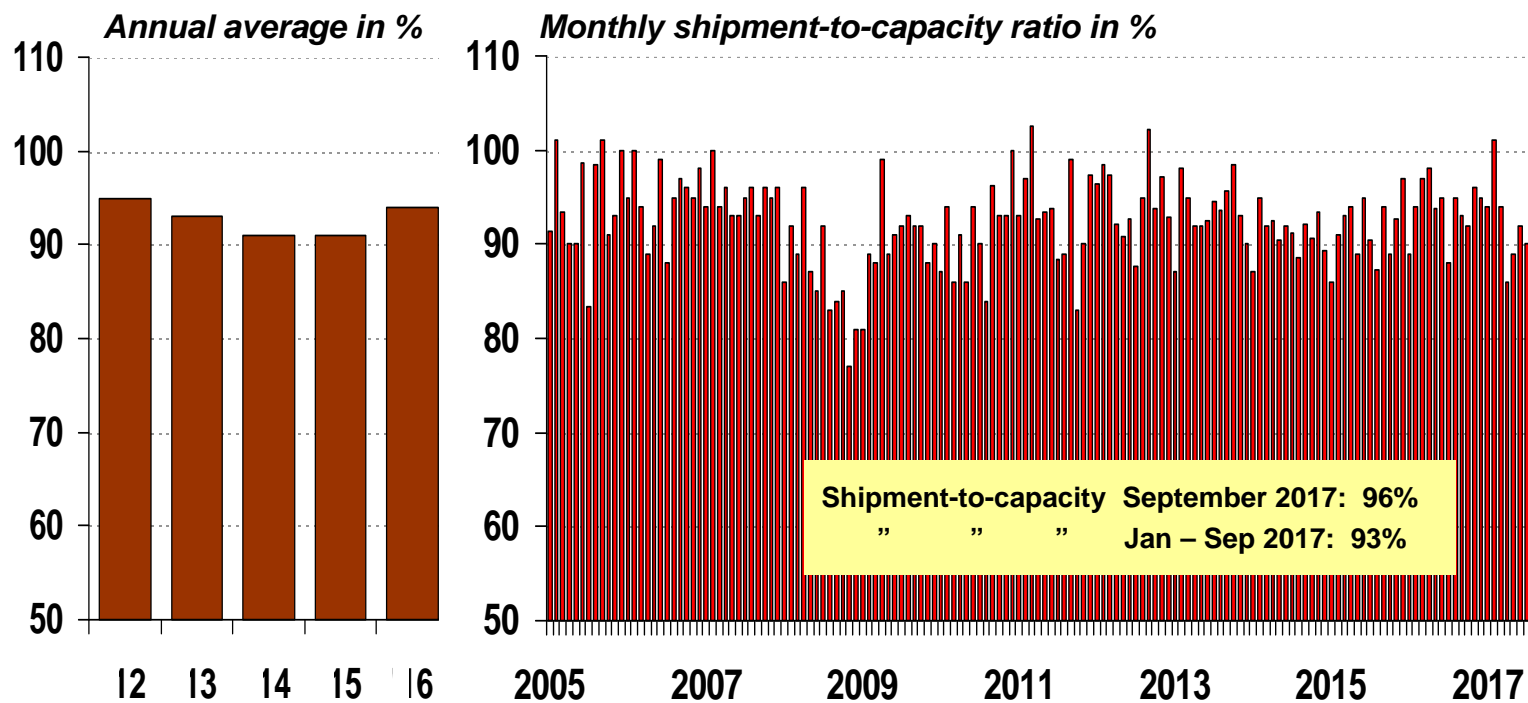
Data include BSKP from France and BHKP from Portugal

Source: EPIS



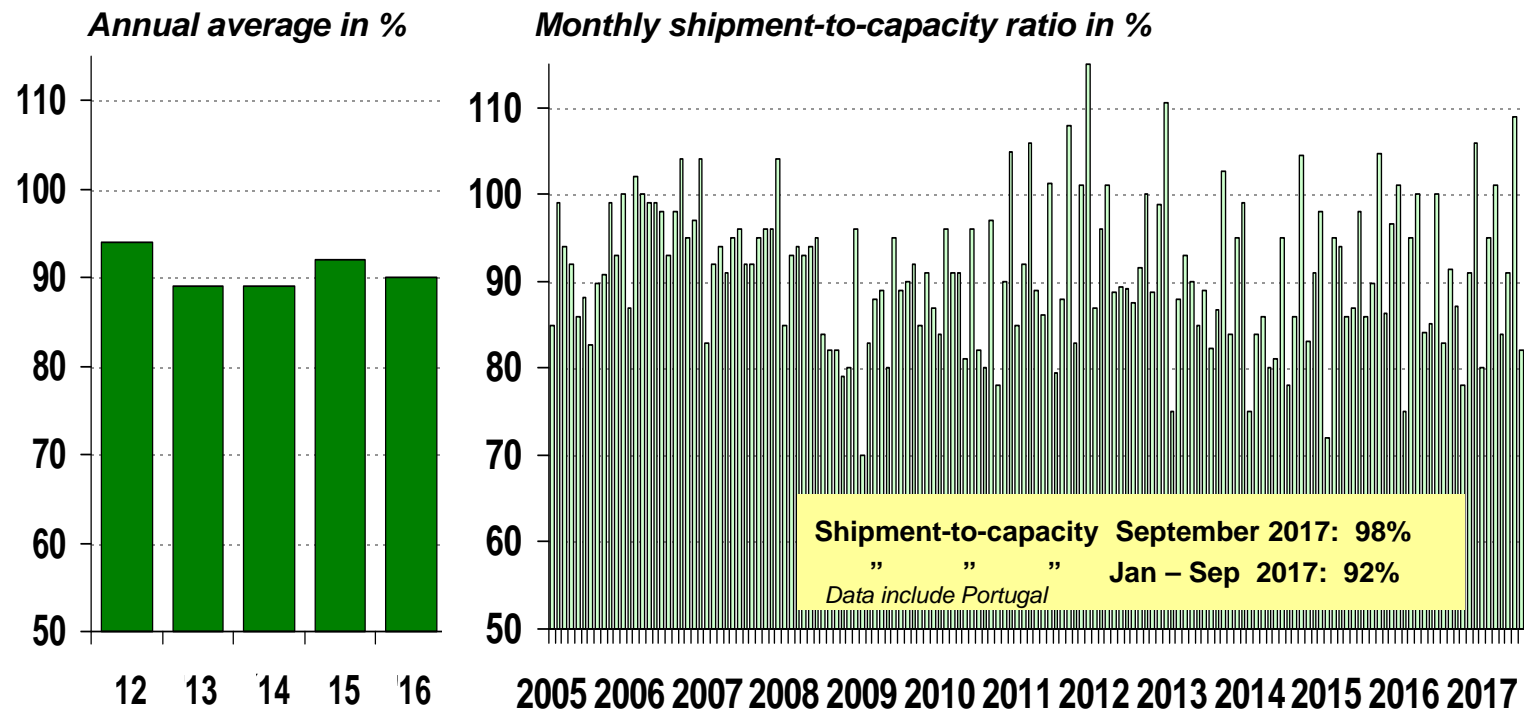
Shipment-to-Capacity Ratio

Bleached Softwood Kraft Pulp



Shipment-to-Capacity Ratio

Bleached Hardwood Kraft Pulp

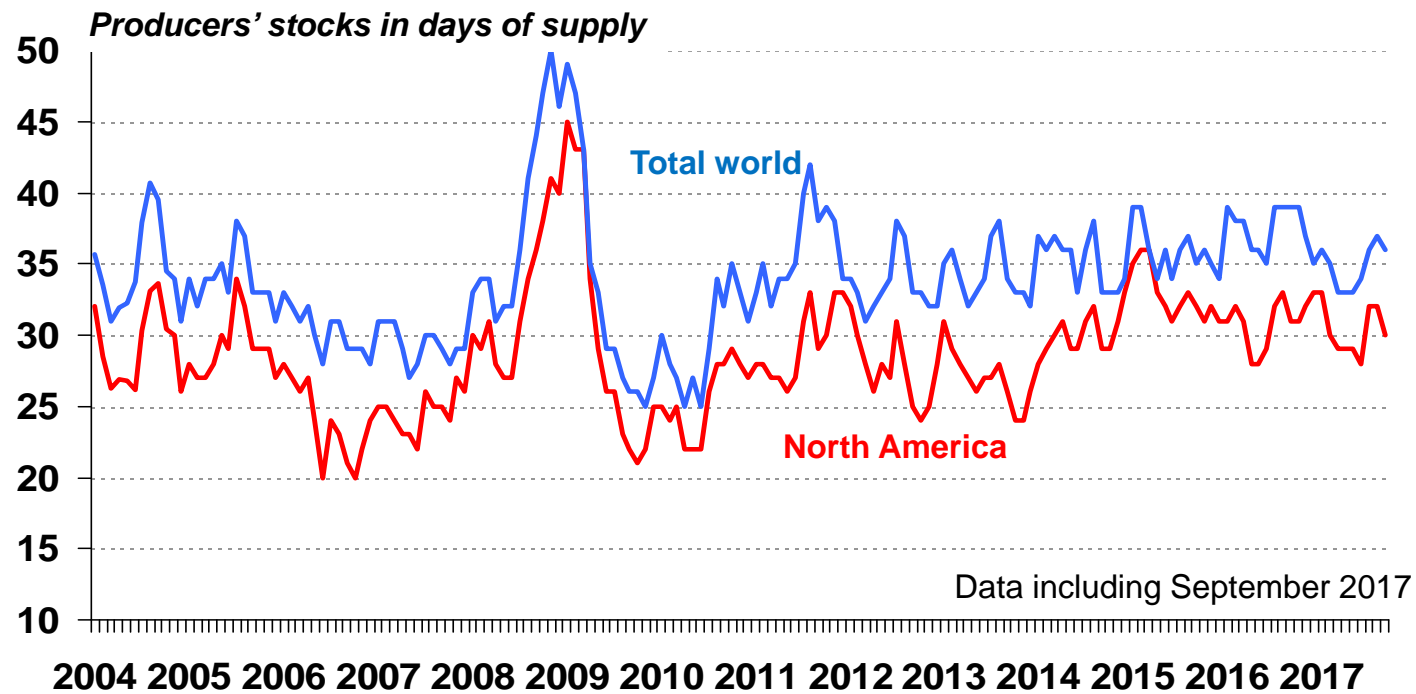


Source: EPIS



Producers' Inventories in Days of Supply

Bleached chemical paper grade market Pulp



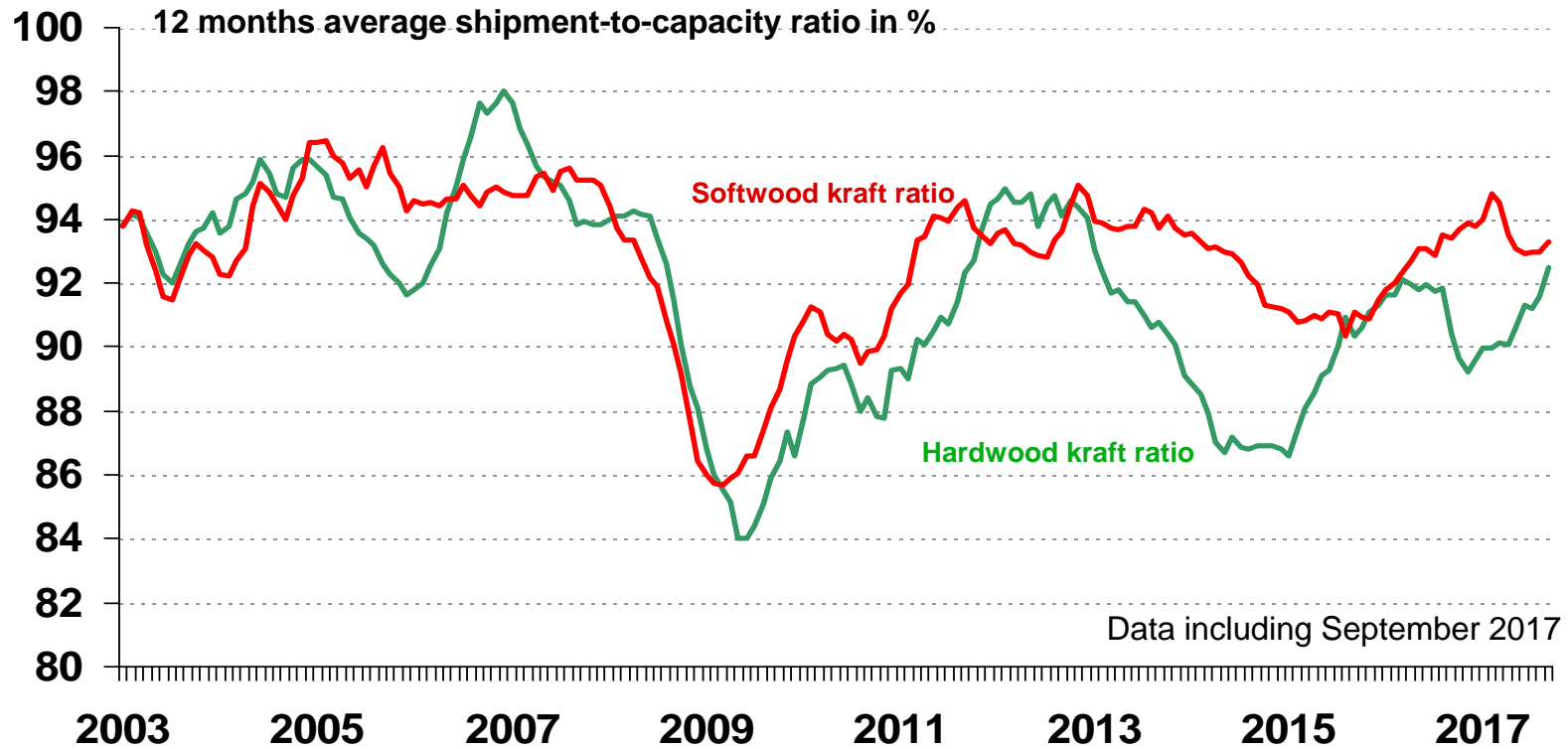
Global stocks in September: 37 days, up 1 day from August



Shipment-to-Capacity Ratio

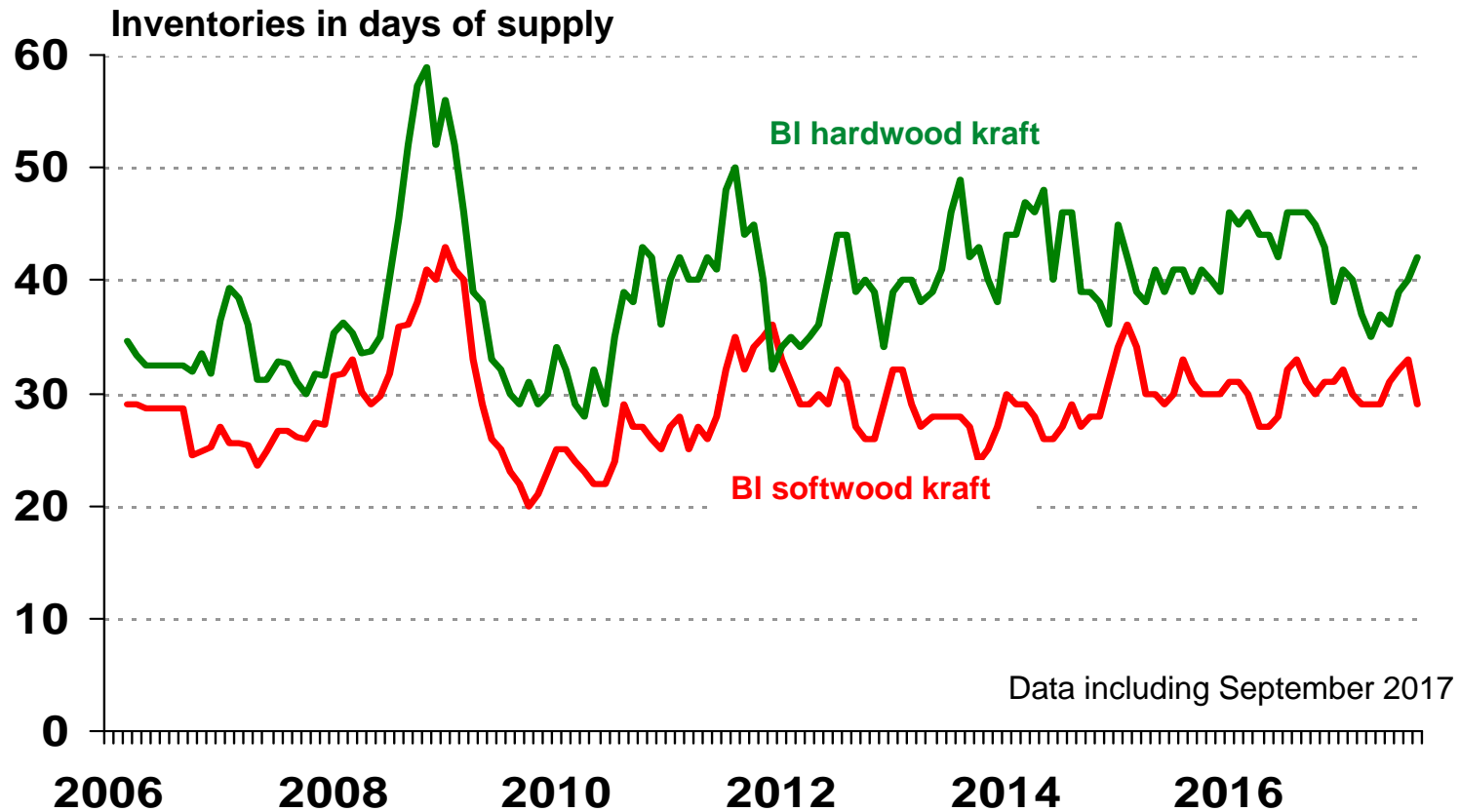
Bleached Softwood and Hardwood Kraft Pulp

12 months average



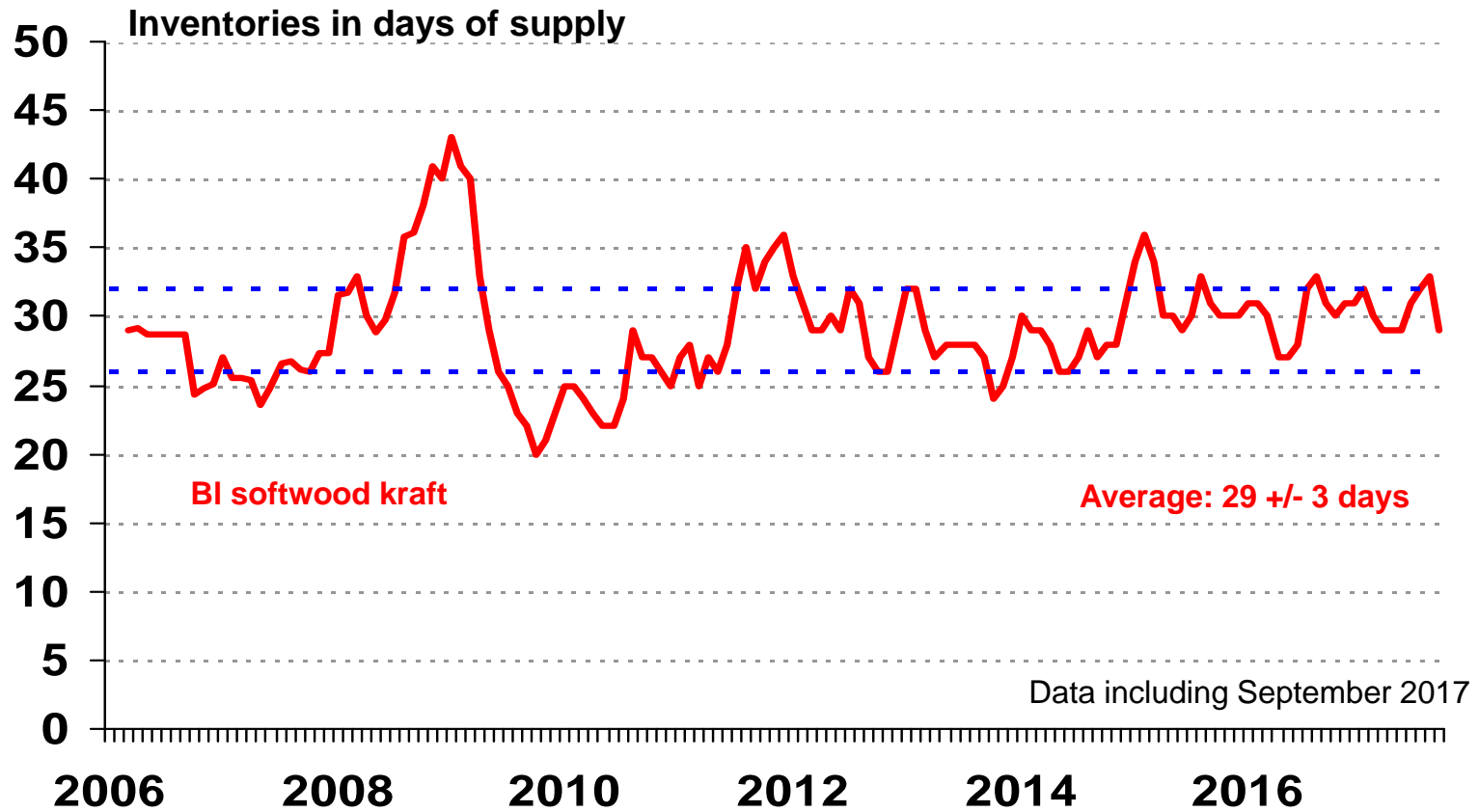
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



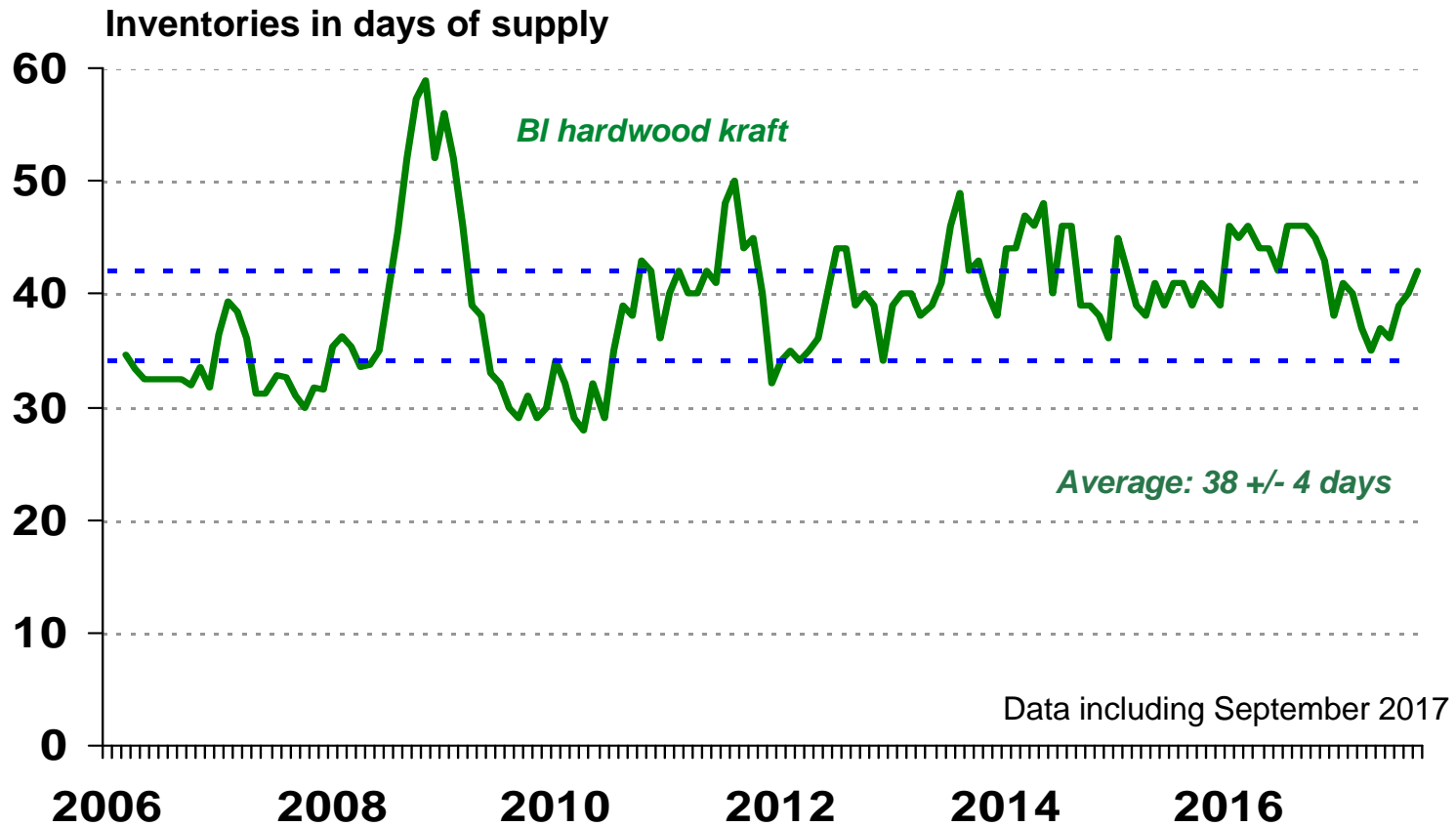
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



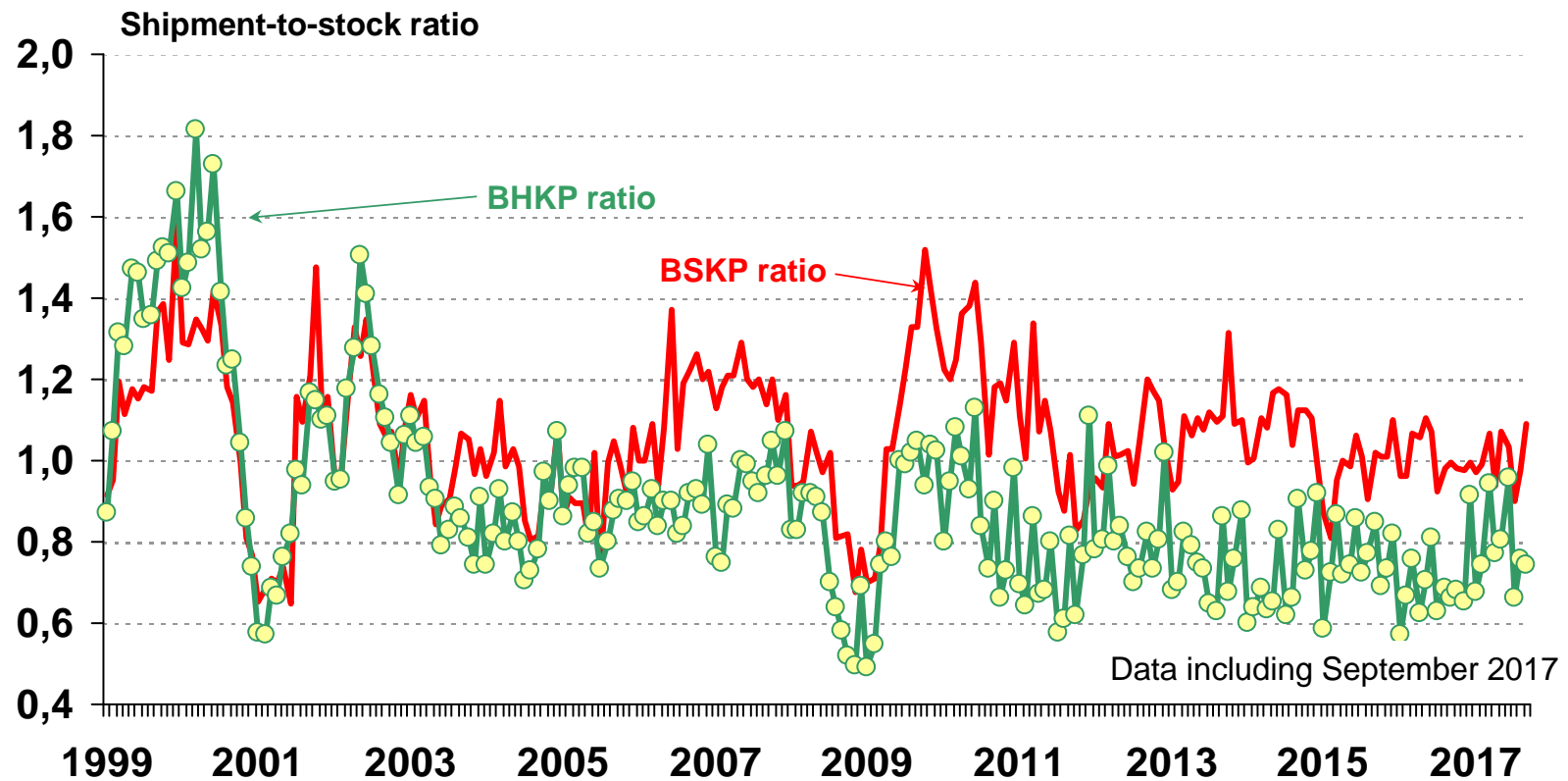
Producers' Inventories in Days of Supply

Bleached softwood and hardwood kraft market pulp



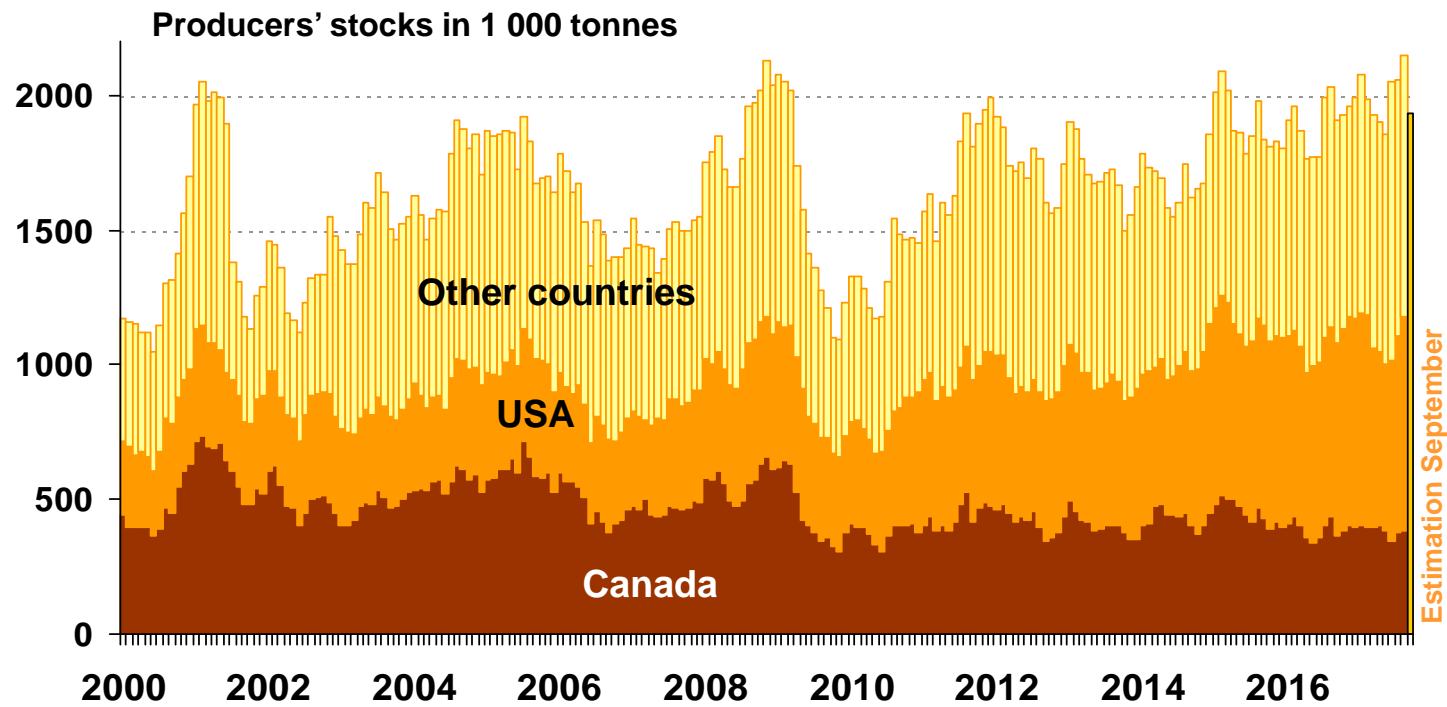
Shipment-to-stock ratio

Bleached Softwood and Hardwood Kraft Pulp



Producers' Inventories of Market Pulp

Bleached Softwood Kraft Pulp



Data including August 2017 + estimation September 2017

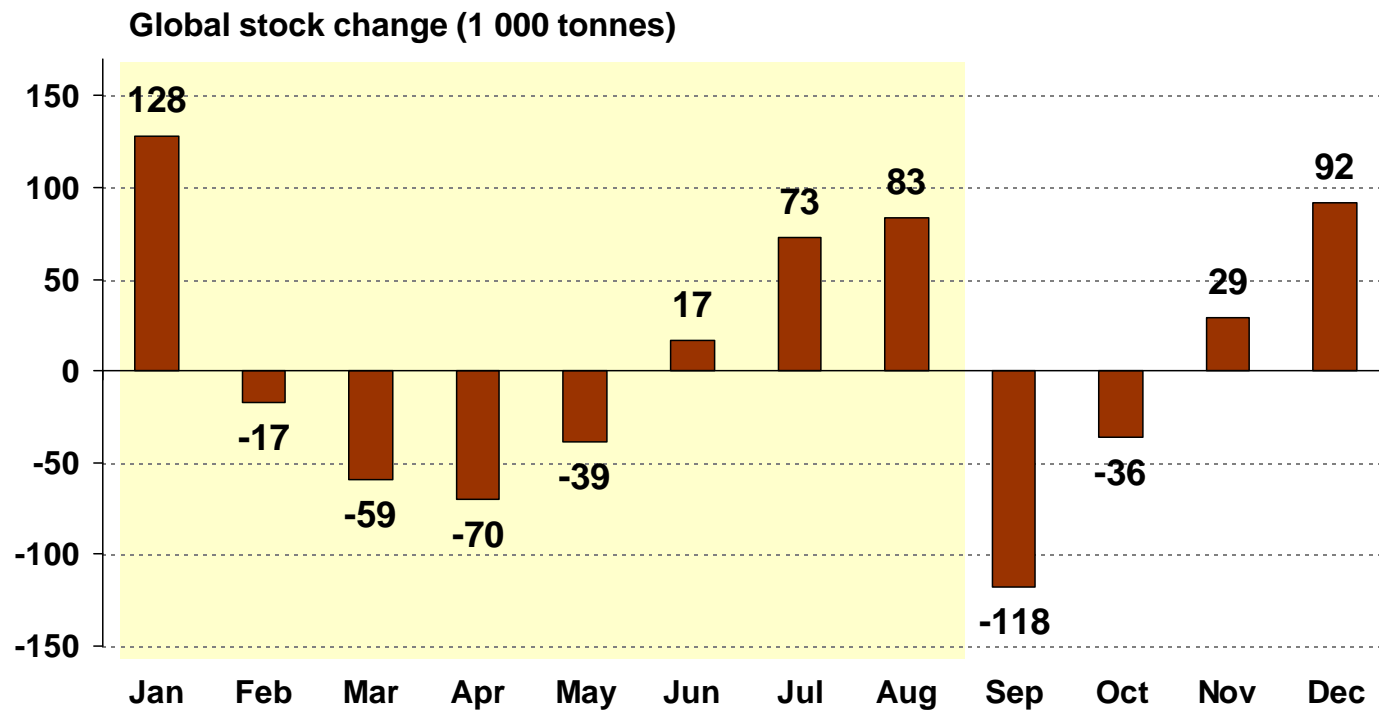
Source: EPIS



Seasonal changes in the Softwood Kraft Stocks

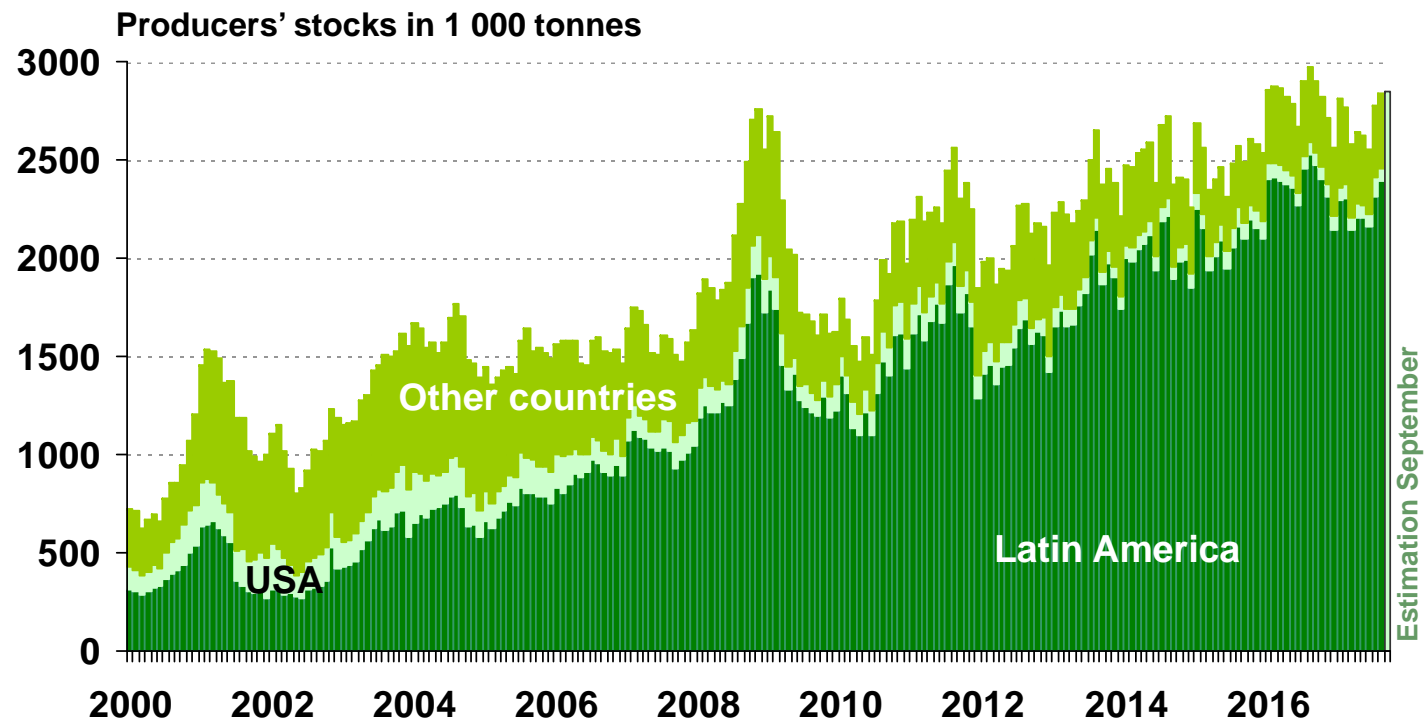
Monthly changes, based on moving average, last five years

Calculation includes August 2017 data



Producers' Inventories of Market Pulp

Bleached Hardwood Kraft Pulp



Source: EPIS

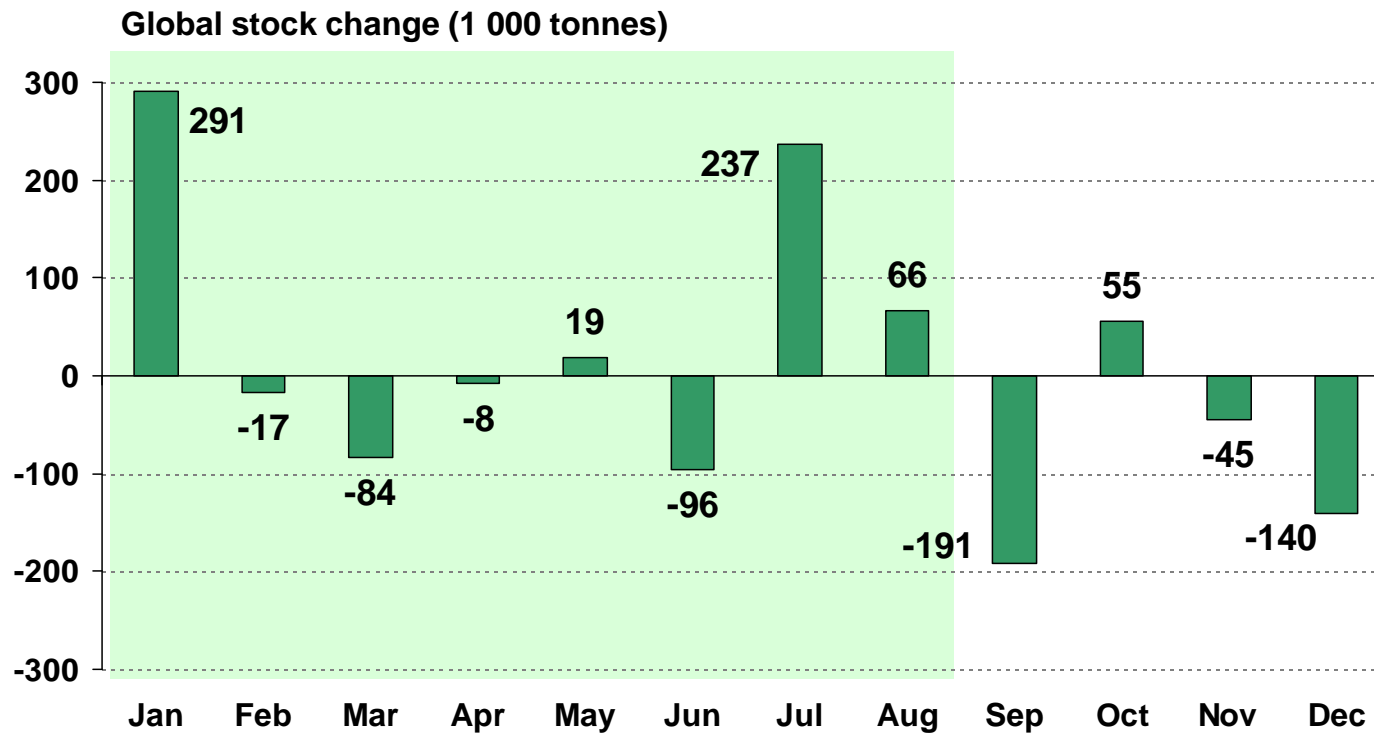
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Seasonal changes in the Hardwood Kraft Stocks

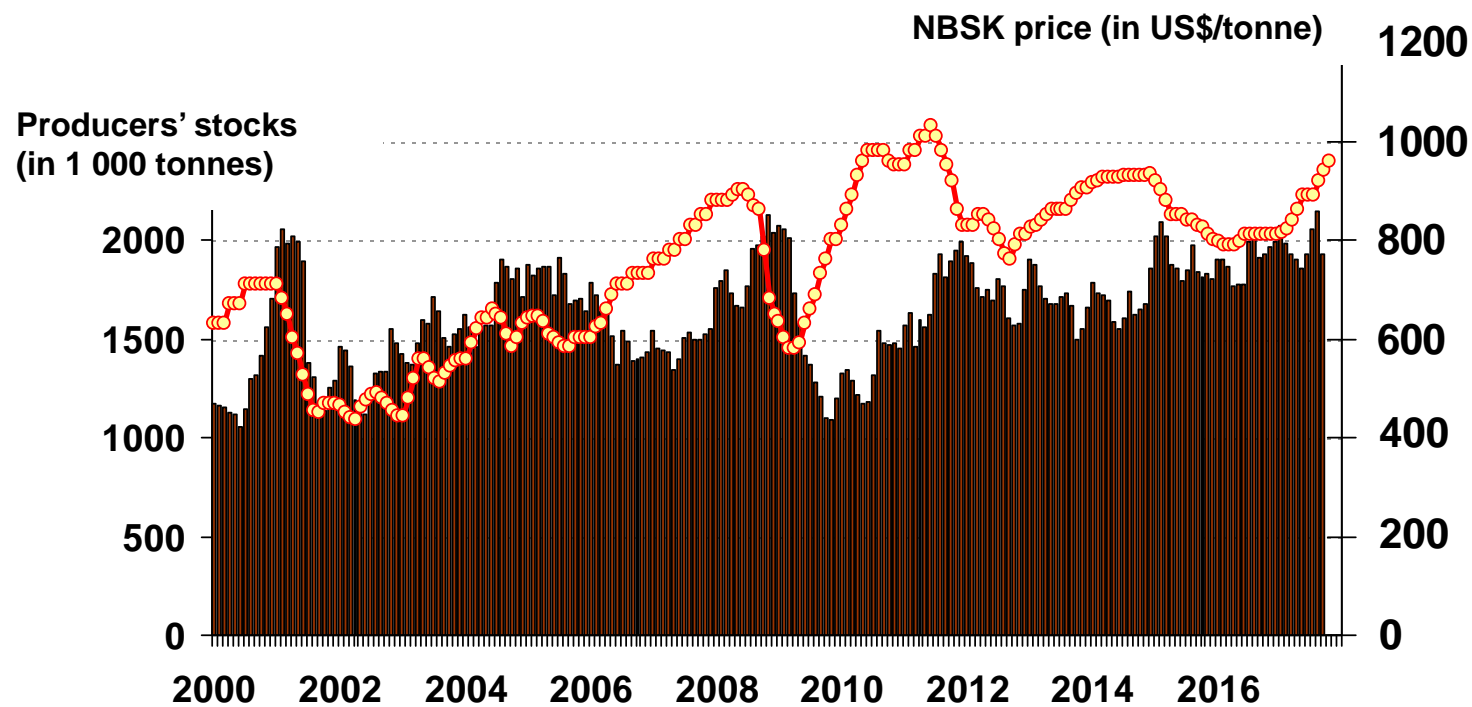
Monthly changes, based on moving average, last five years

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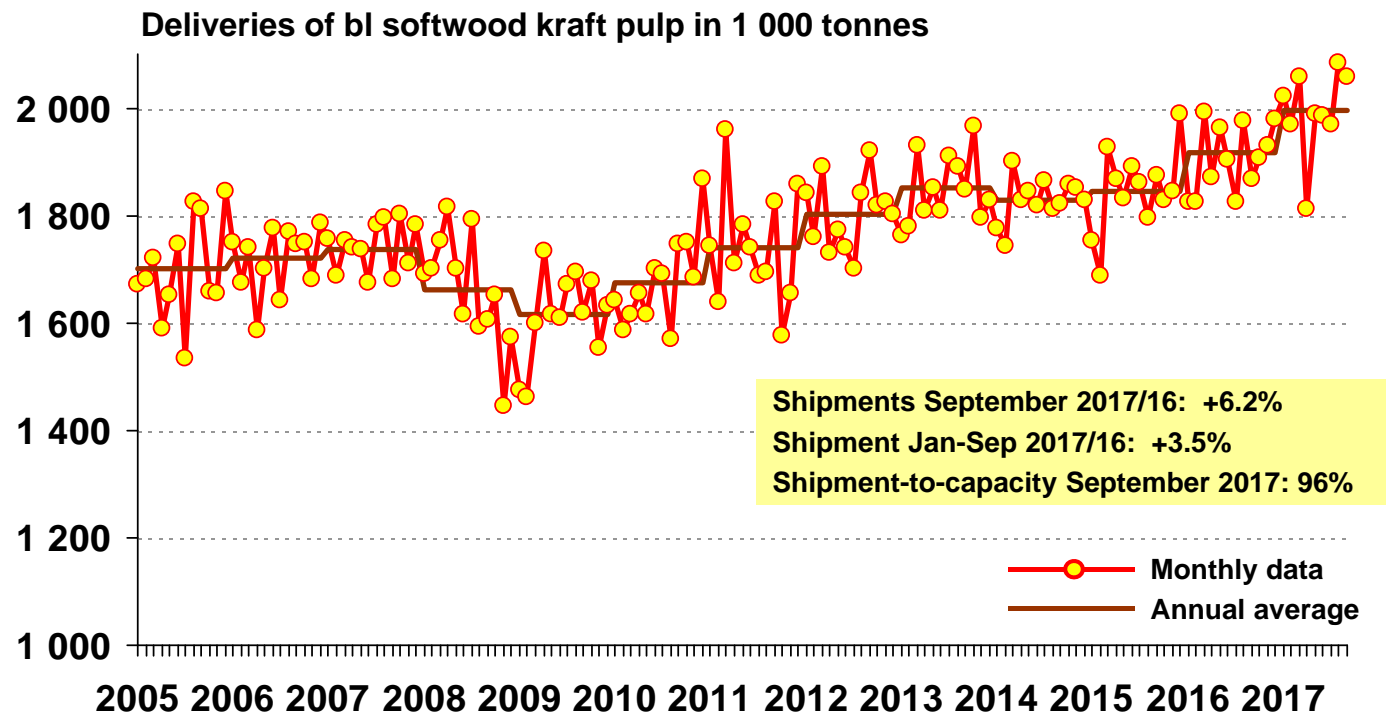
NBSK Price vs Producers' Inventories

Bleached Softwood Kraft Pulp



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp



Source: EPIS

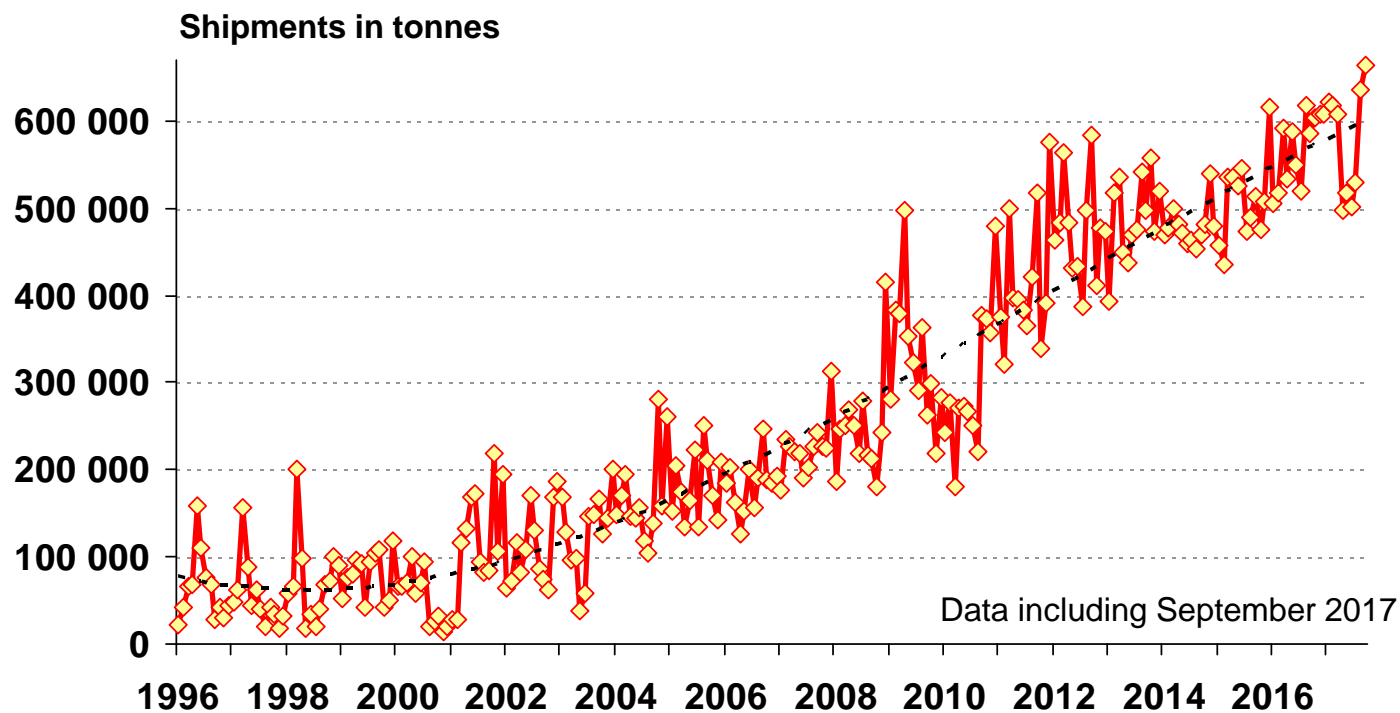
Data including September 2017



Shipments of Softwood Kraft Pulp to China

Bleached Softwood Kraft Pulp

From all suppliers except Russia

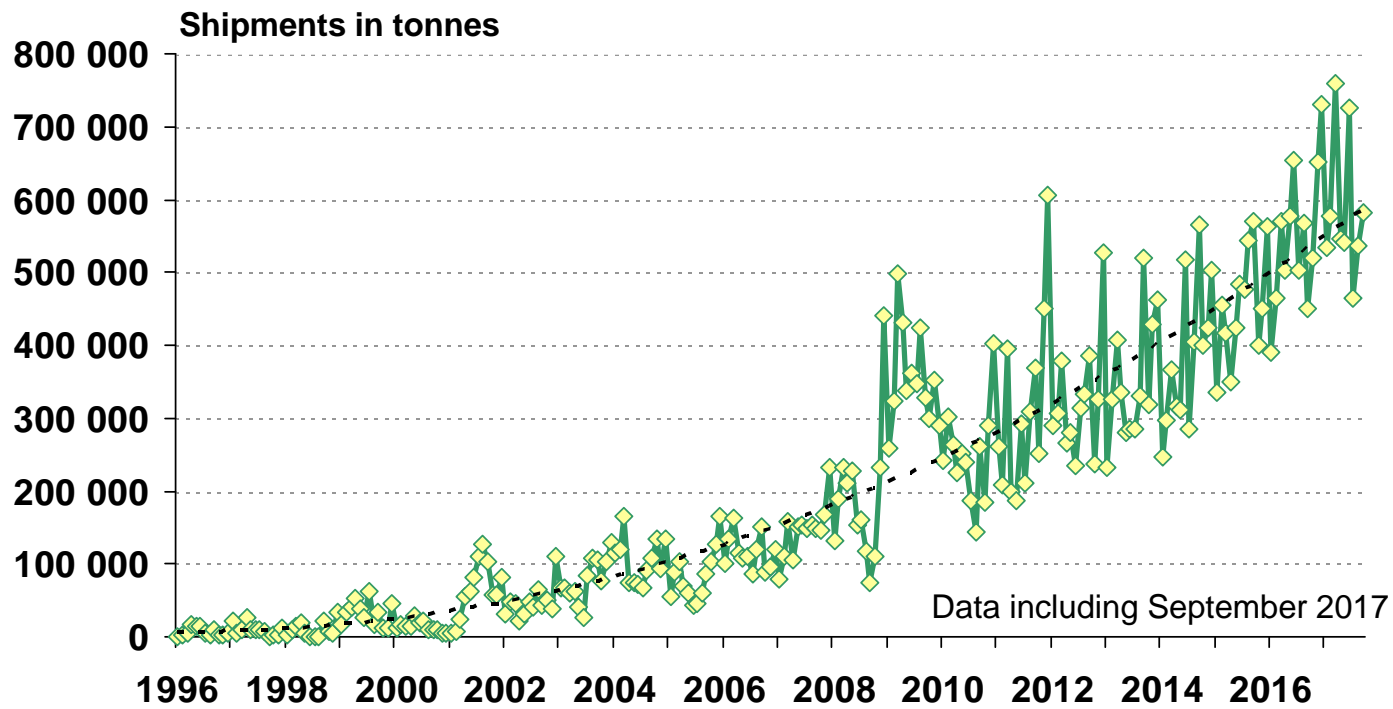


Source: EPIS



Shipments of Hardwood Kraft Pulp to China

Bleached Hardwood Kraft Pulp

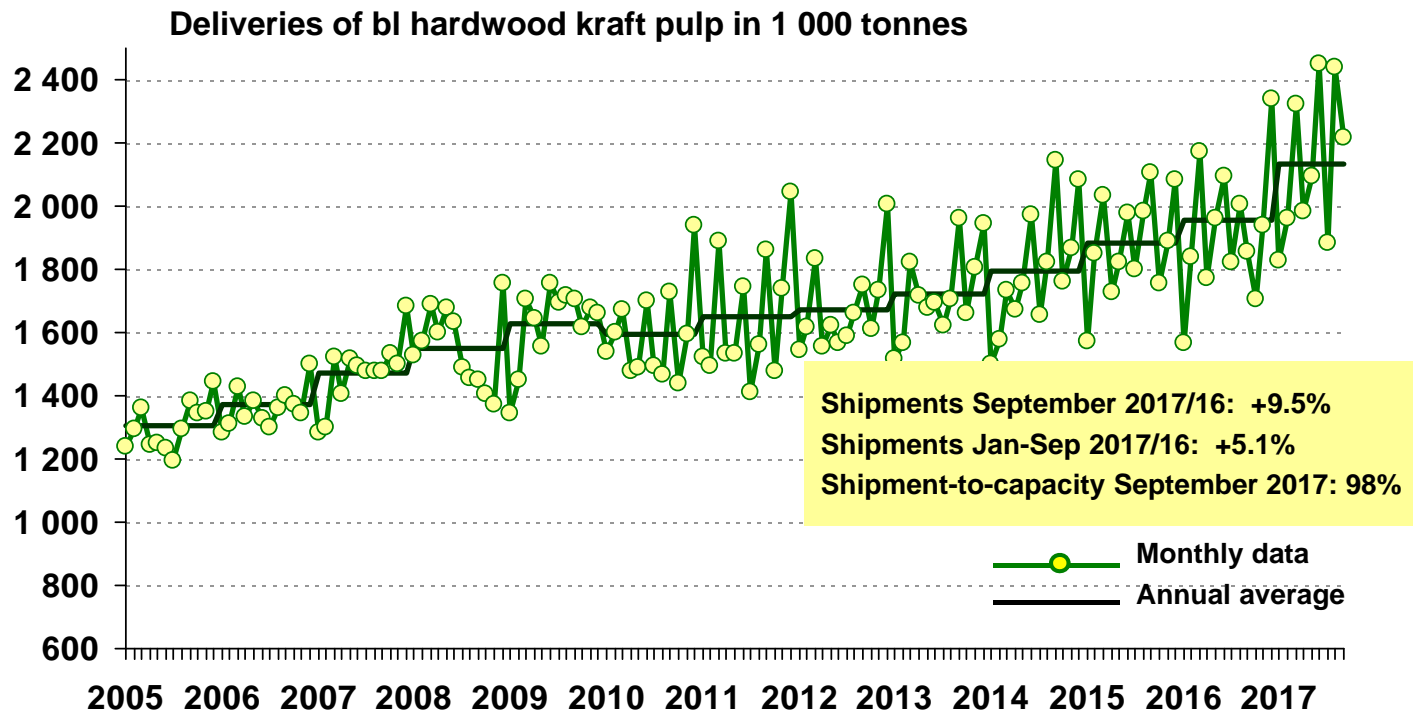


Source: EPIS



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp



Source: EPIS

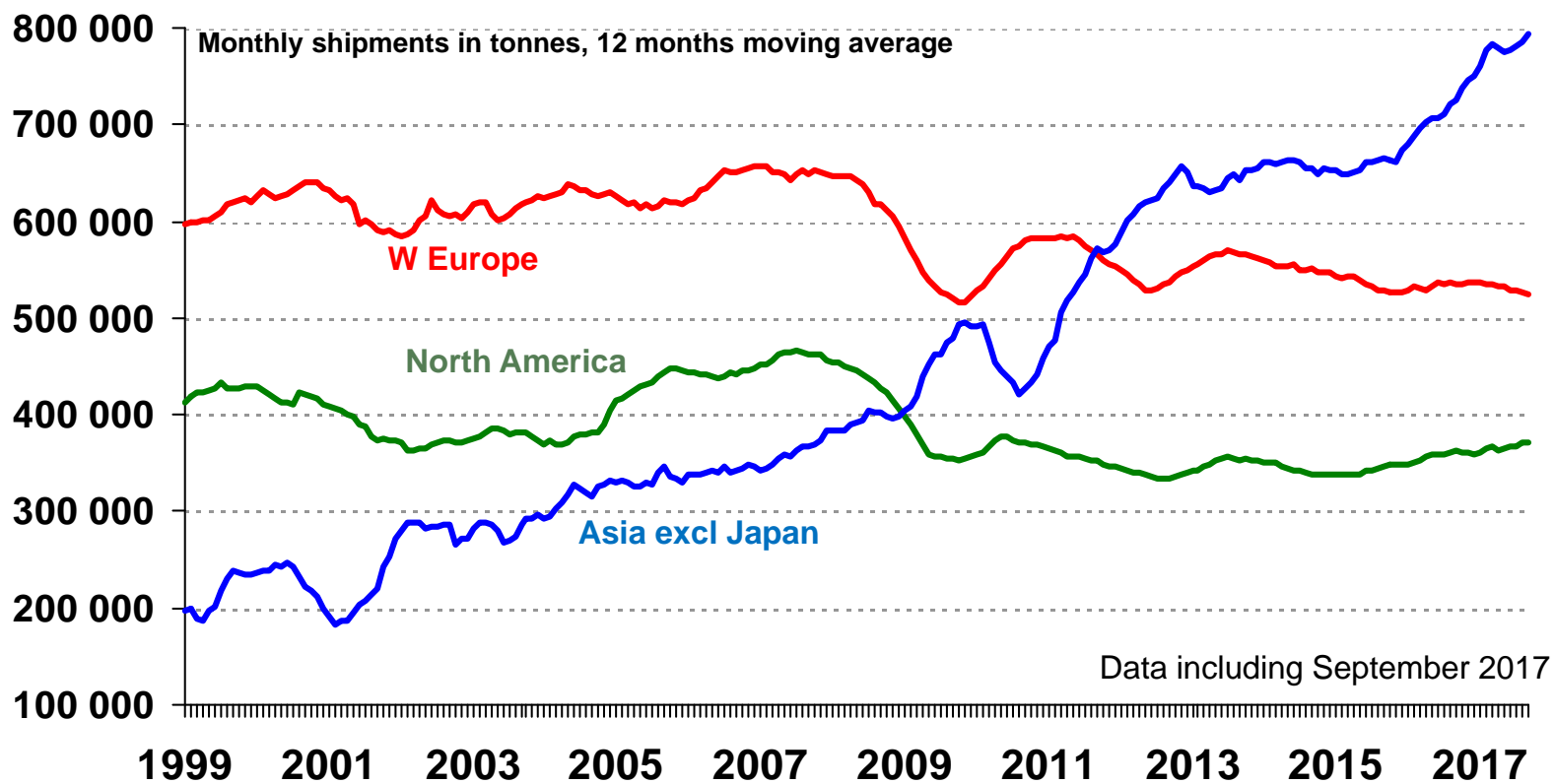
Data including September 2017



Total Shipments of Market Pulp

Bleached Softwood Kraft Pulp

12 months moving average



Total Shipments of Market Pulp

Bleached Hardwood Kraft Pulp

12 months moving average

