

# Global Market Pulp Statistics

Bleached Kraft Pulp

July Data 2017



# Global Statistics for Bleached Kraft Market Pulp

*The statistics in this file is based on EPIS (European Pulp Industry Sector) data, distributed monthly. The data covers bleached paper grade sulphate market pulp, including fluff kraft pulp. The EPIS statistics is divided into softwood and hardwood pulp. To separately analyse the global softwood and hardwood segments, will hopefully give a more correct picture of the market.*

## **Bleached Softwood Kraft Market Pulp**

The statistics includes 92% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, Austria, Germany, Argentina, Chile, Japan and New Zealand. From 2017 is France included.

## **Bleached Hardwood Kraft Market Pulp**

The statistics includes 73% of the global supply.

Included are: Canada, USA, Sweden, Finland, Norway, France, Spain, Brazil, Chile, South Africa, Japan, Korea and New Zealand. From 2017 is Portugal included



# Global Statistics for Bleached Kraft Market Pulp

Summary table July 2017

## Bleached Softwood Kraft Market Pulp

Delivered volume July 2017: 1 967 000 t, +3.0% from July 2016

“ “ Jan-Jul 2017: 13 799 000 t, +2.9% from Jan-Jul 2016

Shipment-to-capacity ratio July 2017: 90%, Jan-Jul 2017: 92%

## Bleached Hardwood Kraft Market Pulp

Delivered volume July 2017: 1 971 000 t, +2.0% from July 2016

“ “ Jan-Jul 2017: 14 914 000 t, +5.9% from Jan-Jul 2016

Shipment-to-capacity ratio July 2017: 85%, Jan-Jul 2017: 94%

## Producers' stocks of market pulp

In July, the global producers' stocks of bleached kraft market pulp increased by 2 days and ended the month at 36 days of supply. Stocks of softwood kraft pulp increased 1 day to 32 days and hardwood kraft decreased by 3 days to 39 days.



# Global Shipments Divided by Main Market

Bleached Kraft Market Pulp, January - July 2017

*Shipments in 1 000 tonnes*

Market Region	BI SW Kraft	Change*	BI HW Kraft	Change*
Total EU nations	3 907	-0.3%	5 124	-1.5%
Other Europe	375	-2.3%	390	-14.1%
North America	2 659	+6.5%	1 734	-1.4%
Latin America	656	-4.3%	1 228	+4.3%
Japan	583	+3.8%	492	-6.3%
Other Asia	5 289	+4.5%	5 573	+16.1%
Africa	212	+11.7%	157	-8.8%
Oceania	112	+9.2%	60	+4.7%
<b>Total</b>	<b>13 799</b>	<b>+2.9%</b>	<b>14 914</b>	<b>+5.9%</b>

\*) Change from the same period last year

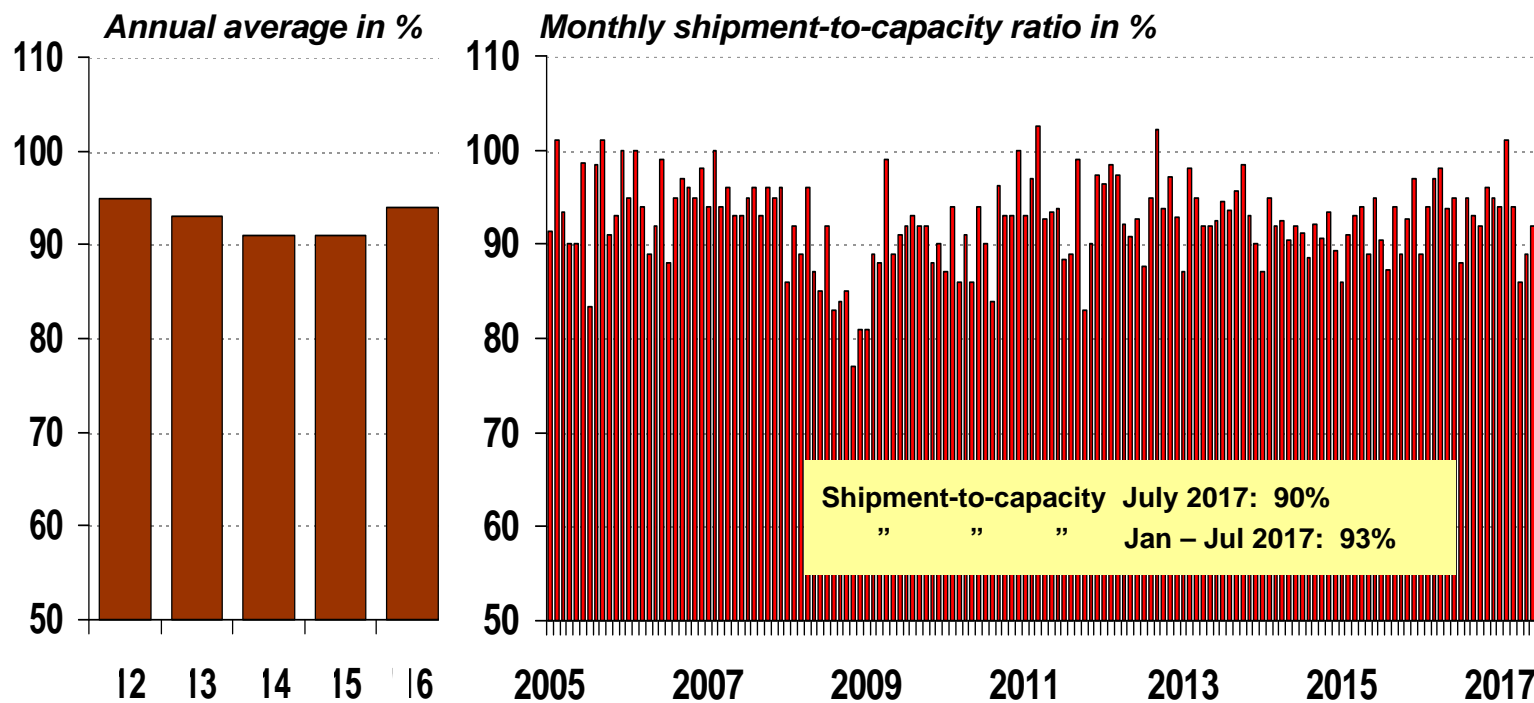
Data include BSKP from France and BHKP from Portugal

Source: EPIS



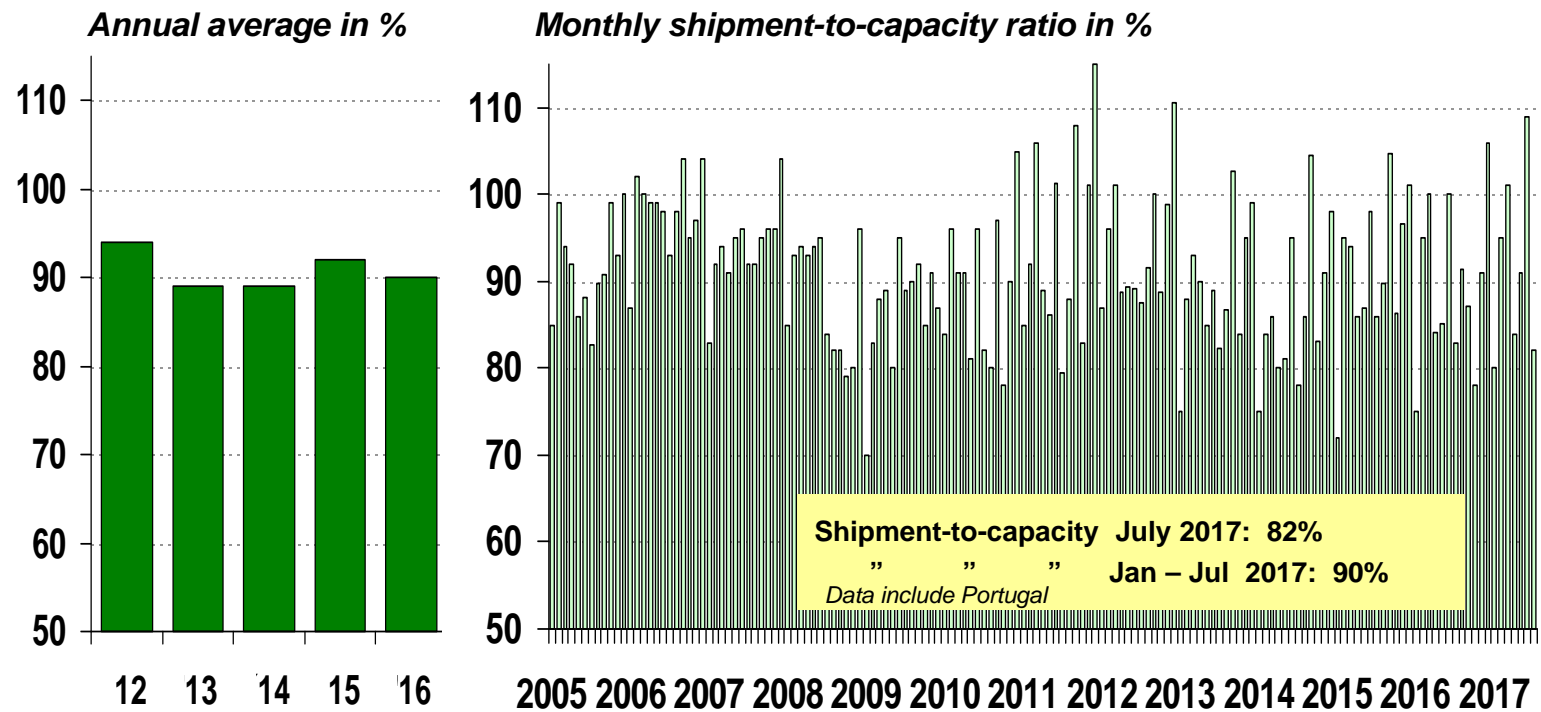
# Shipment-to-Capacity Ratio

## Bleached Softwood Kraft Pulp



# Shipment-to-Capacity Ratio

## Bleached Hardwood Kraft Pulp

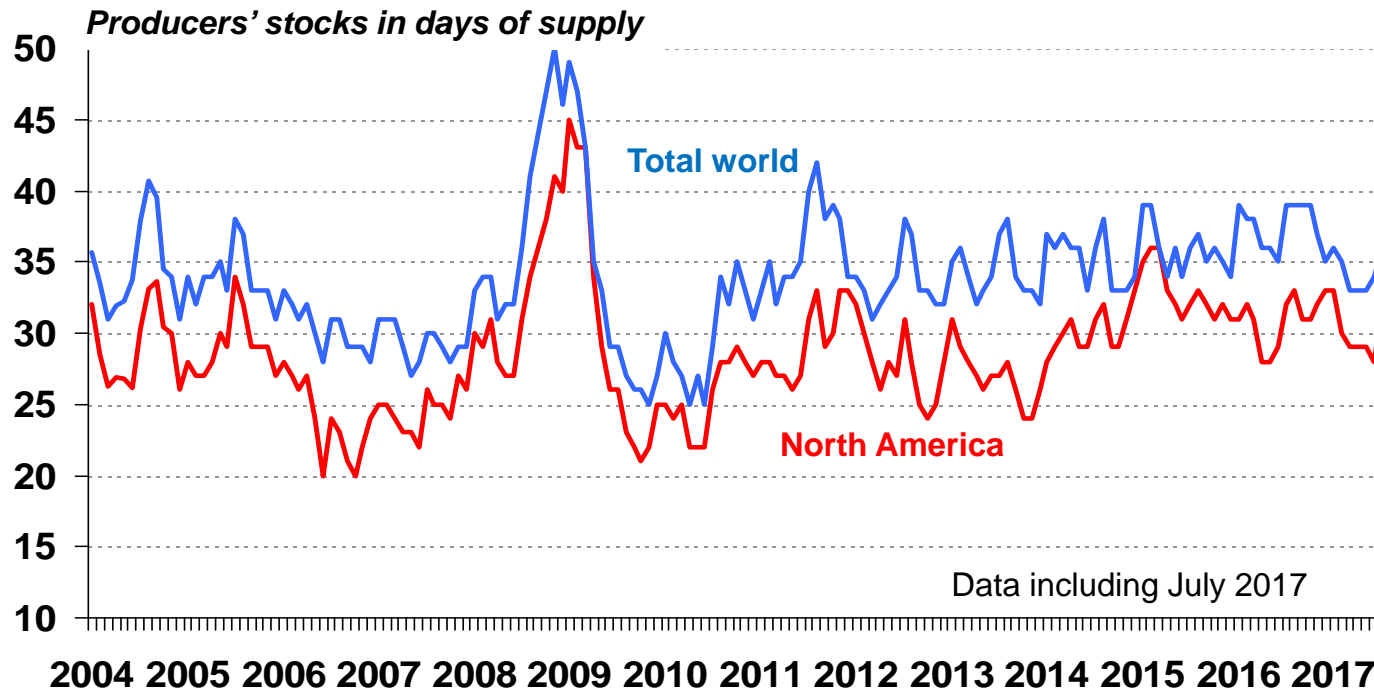


Source: EPIS



# Producers' Inventories in Days of Supply

## Bleached chemical paper grade market Pulp



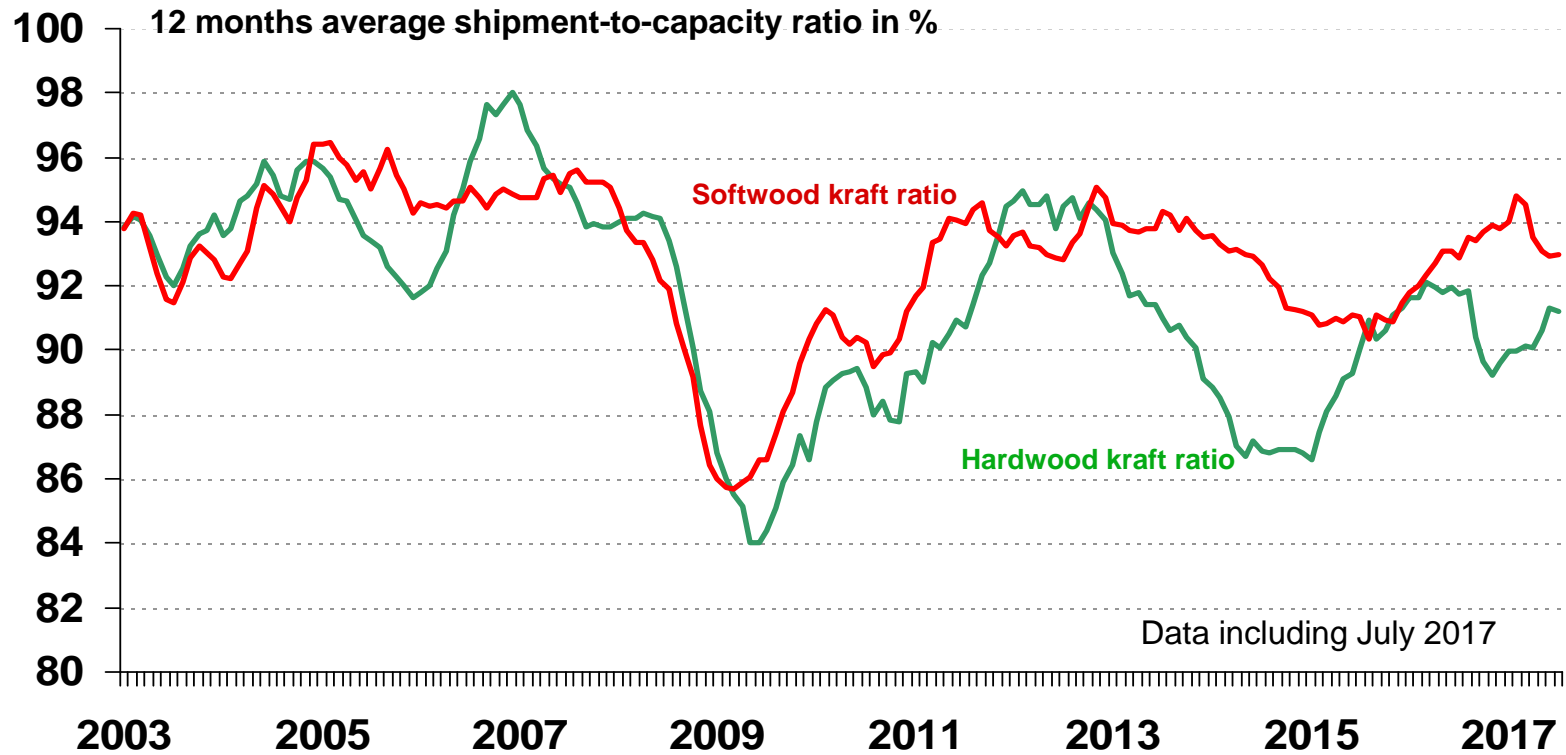
Global stocks in July: 36 days, up 2 days from June



# Shipment-to-Capacity Ratio

## Bleached Softwood and Hardwood Kraft Pulp

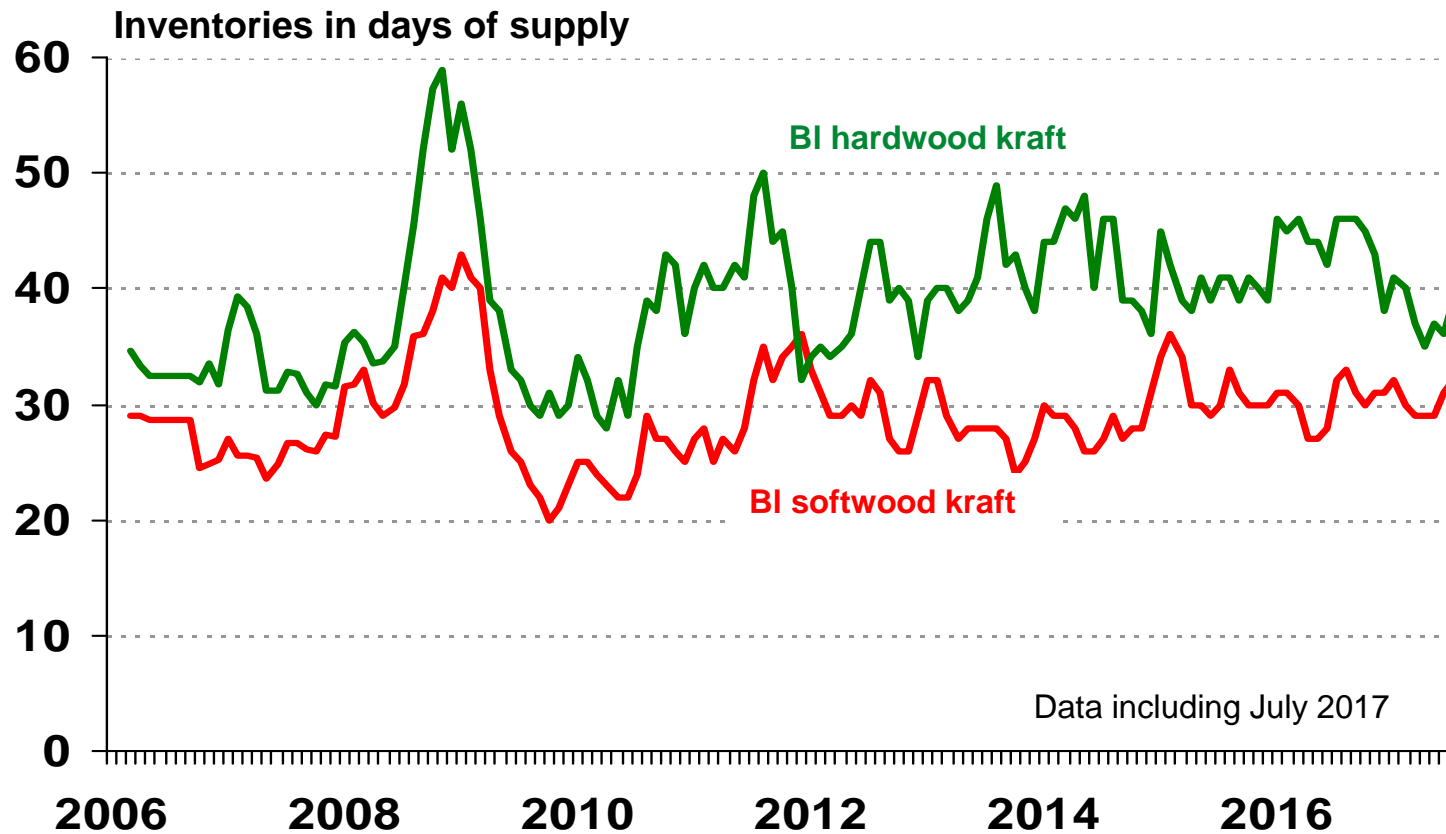
12 months average





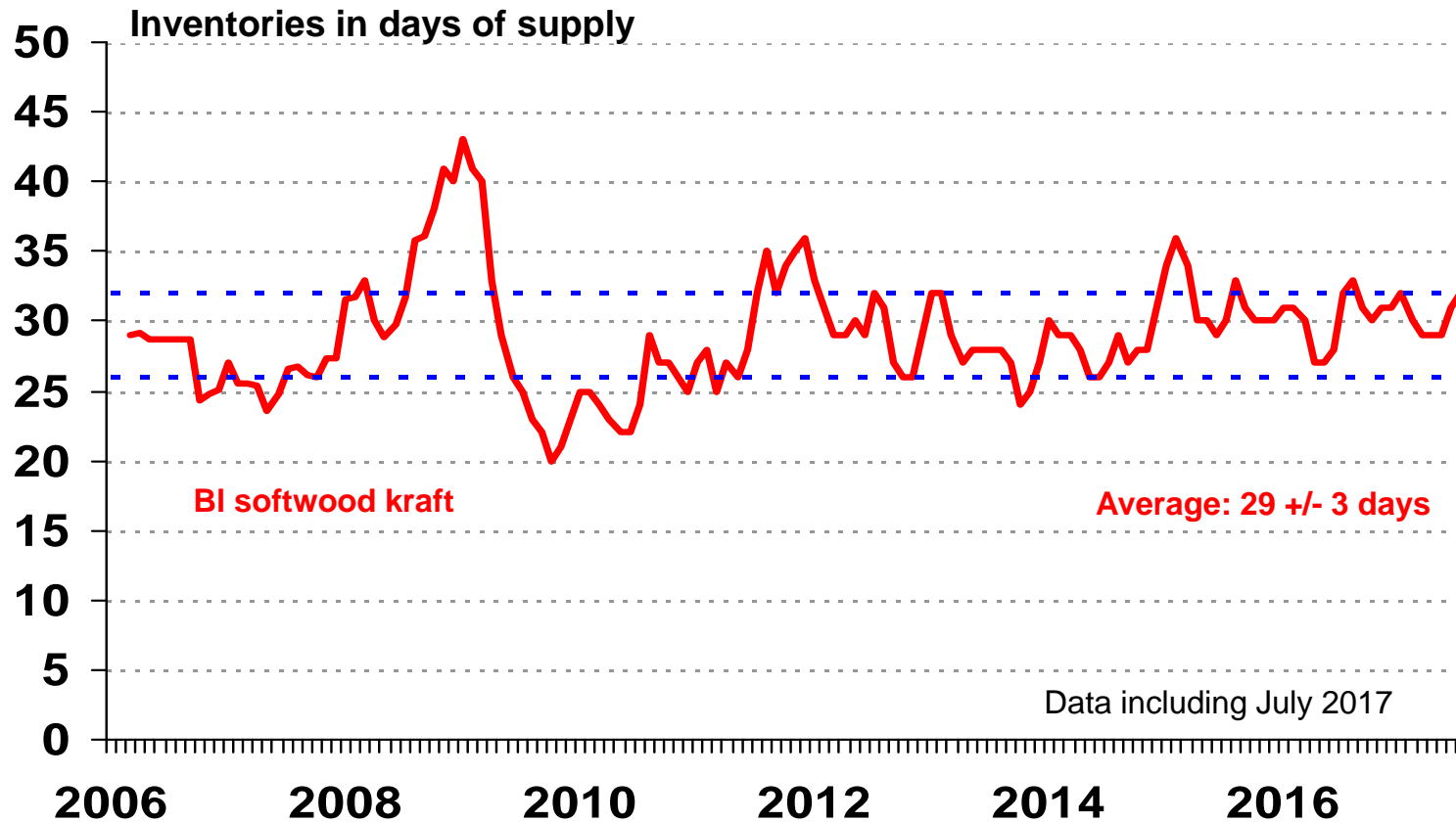
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp



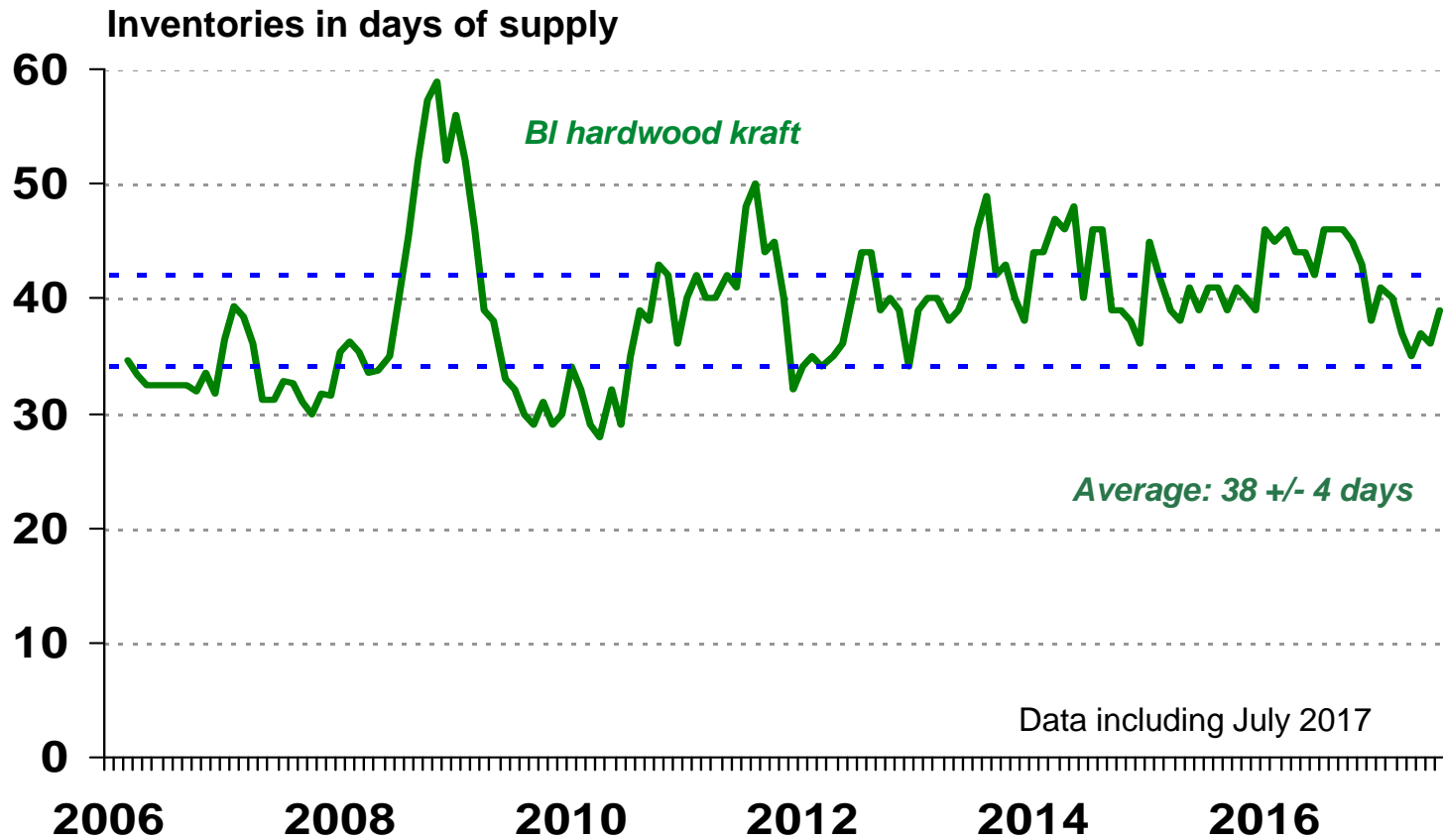
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp



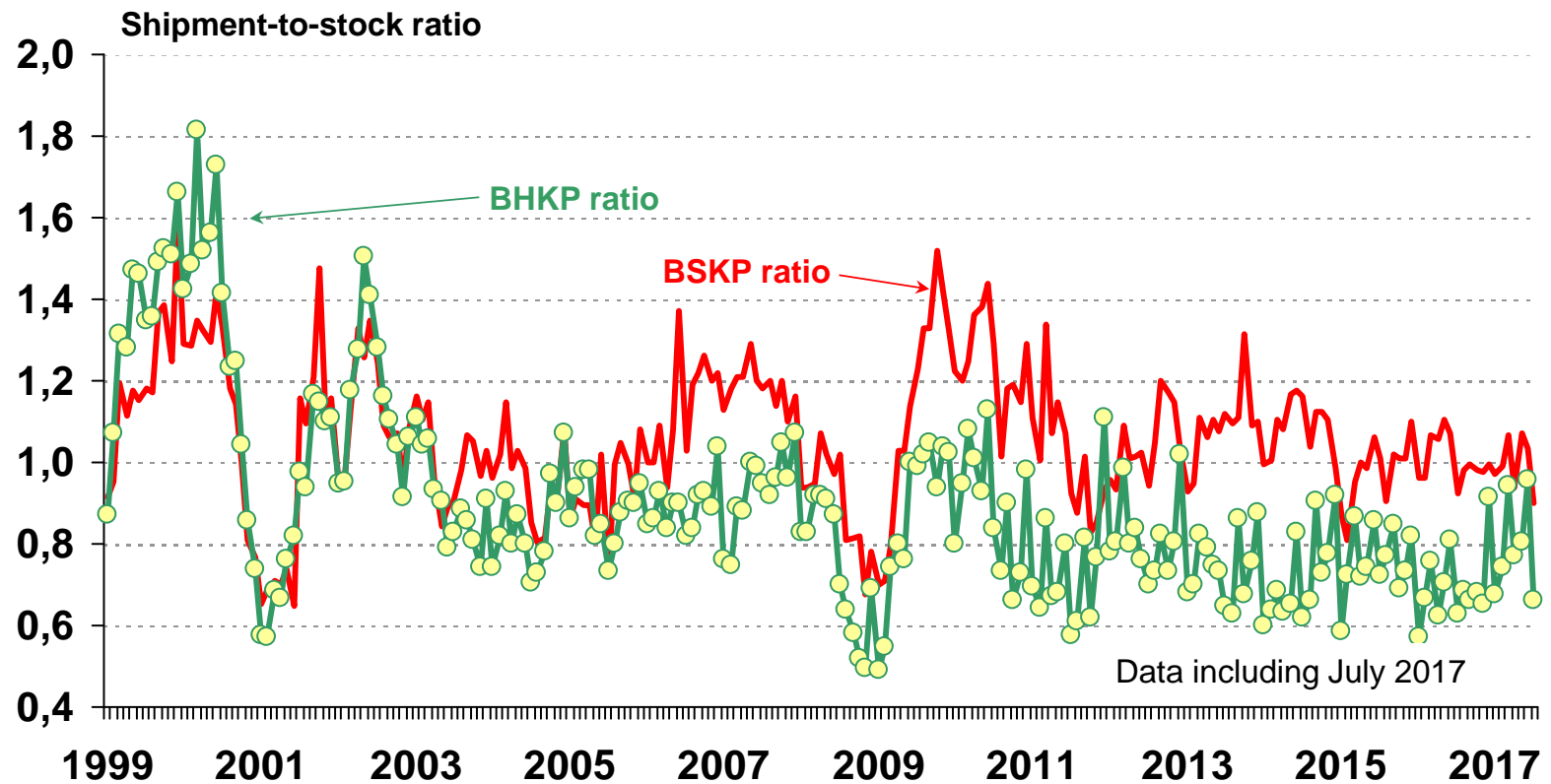
# Producers' Inventories in Days of Supply

## Bleached softwood and hardwood kraft market pulp



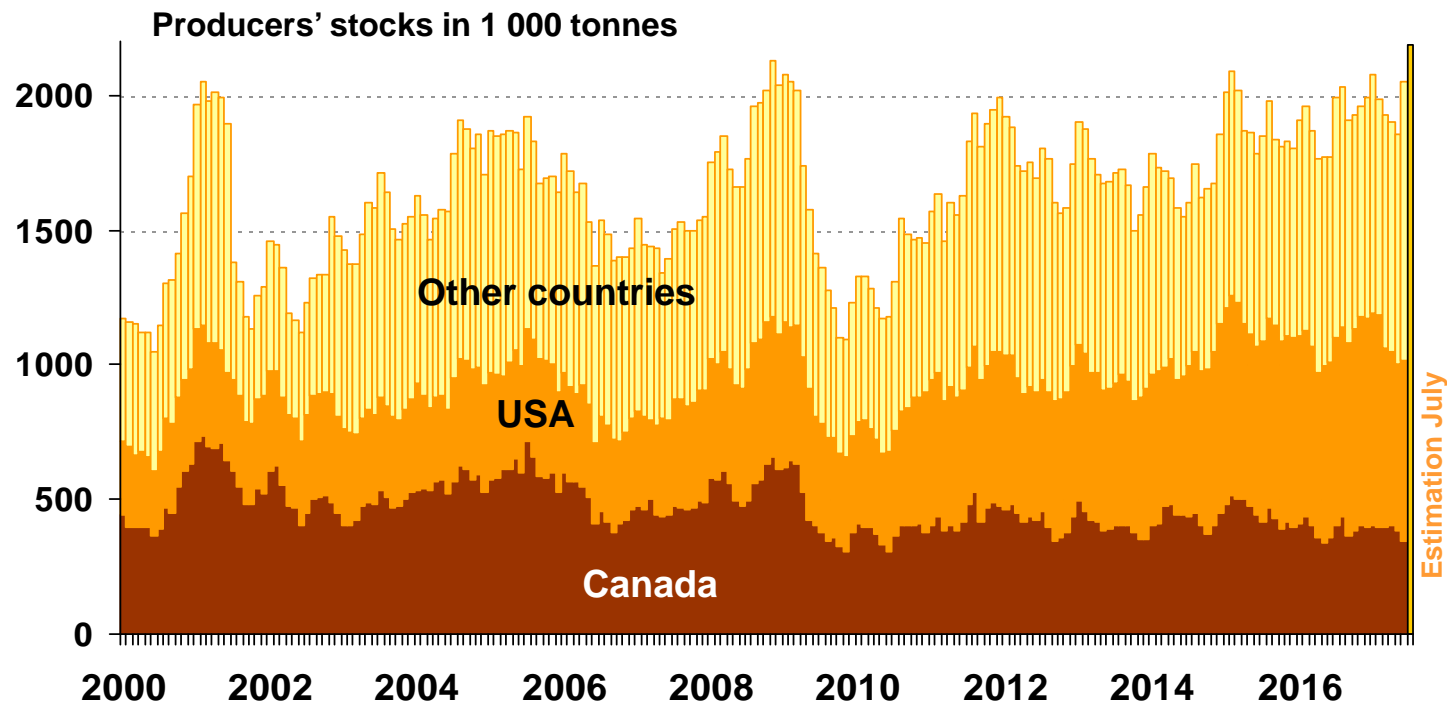
# Shipment-to-stock ratio

## Bleached Softwood and Hardwood Kraft Pulp



# Producers' Inventories of Market Pulp

## Bleached Softwood Kraft Pulp



Data including June 2017 + estimation July 2017

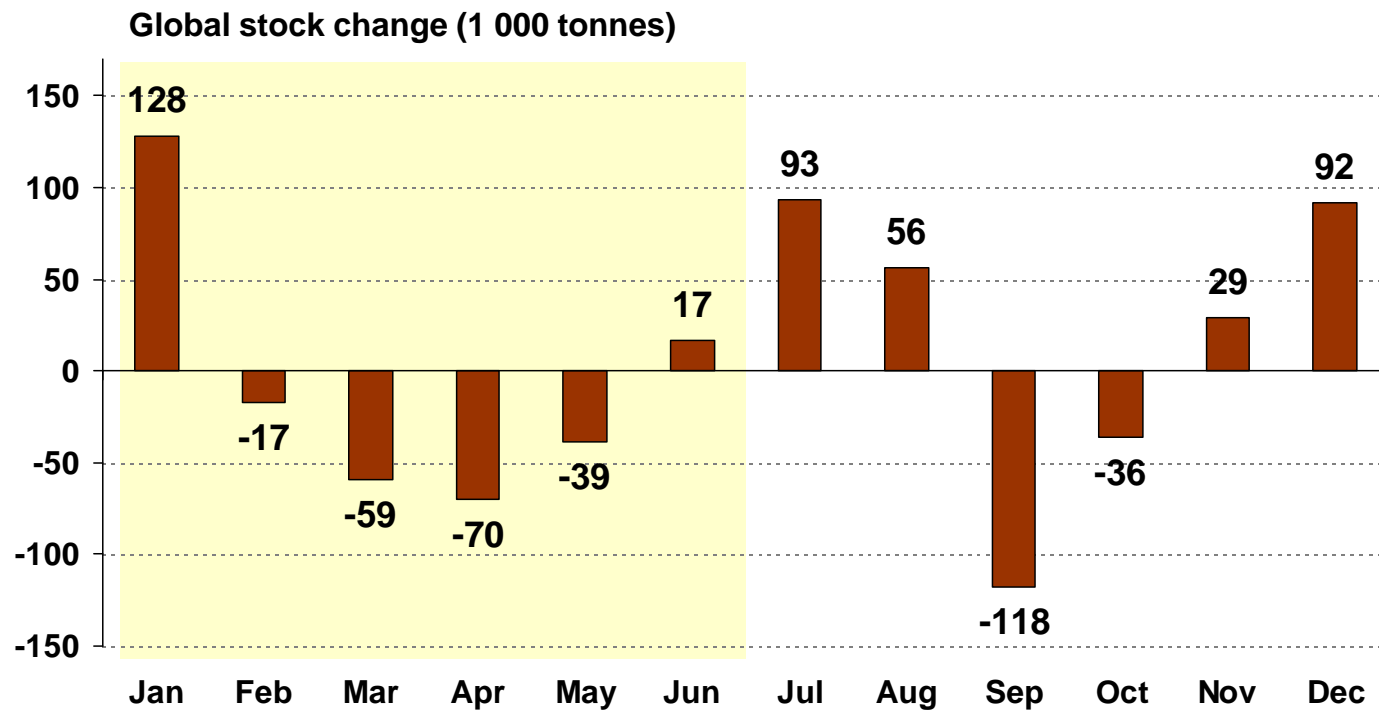
Source: EPIS



# Seasonal changes in the Softwood Kraft Stocks

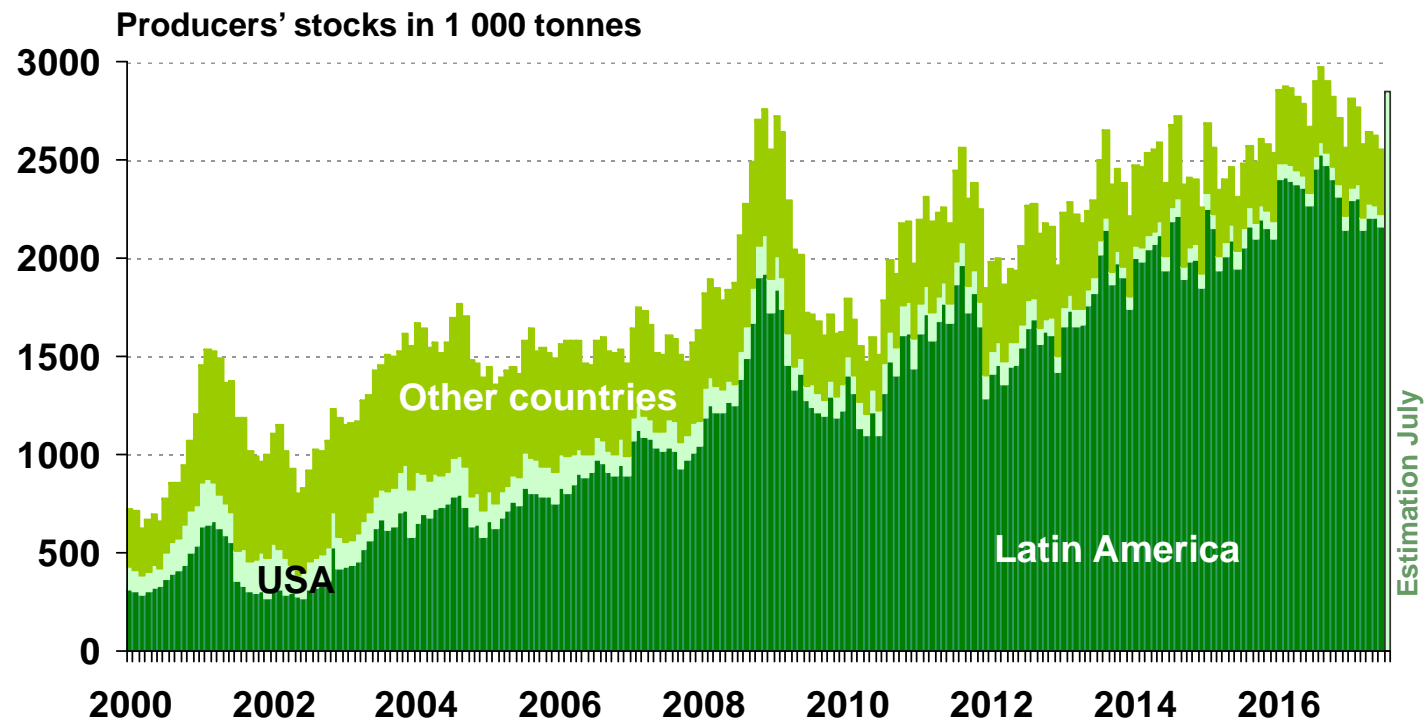
Monthly changes, based on moving average, last five years

Calculation includes June 2017 data



# Producers' Inventories of Market Pulp

## Bleached Hardwood Kraft Pulp



Source: EPIS

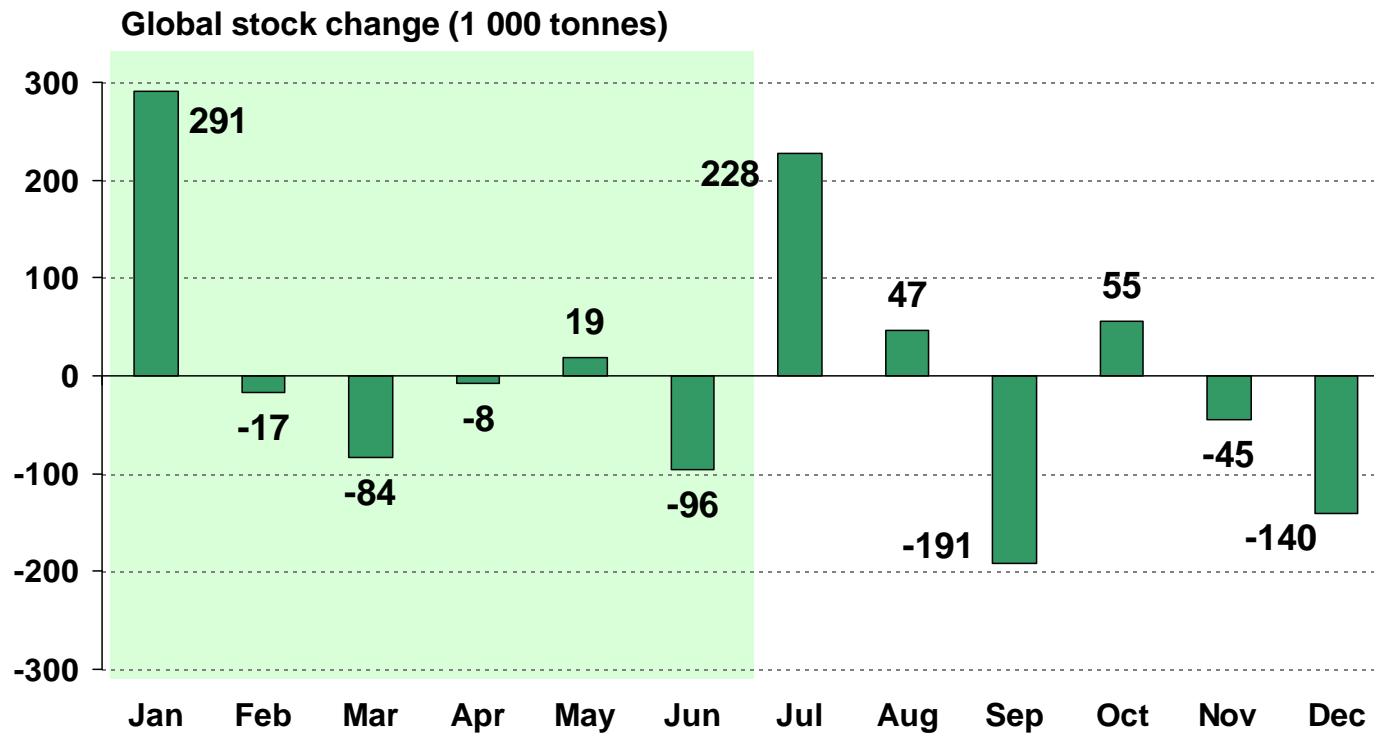
Data including June 2017 + estimation July 2017



# Seasonal changes in the Hardwood Kraft Stocks

Monthly changes, based on moving average, last five years

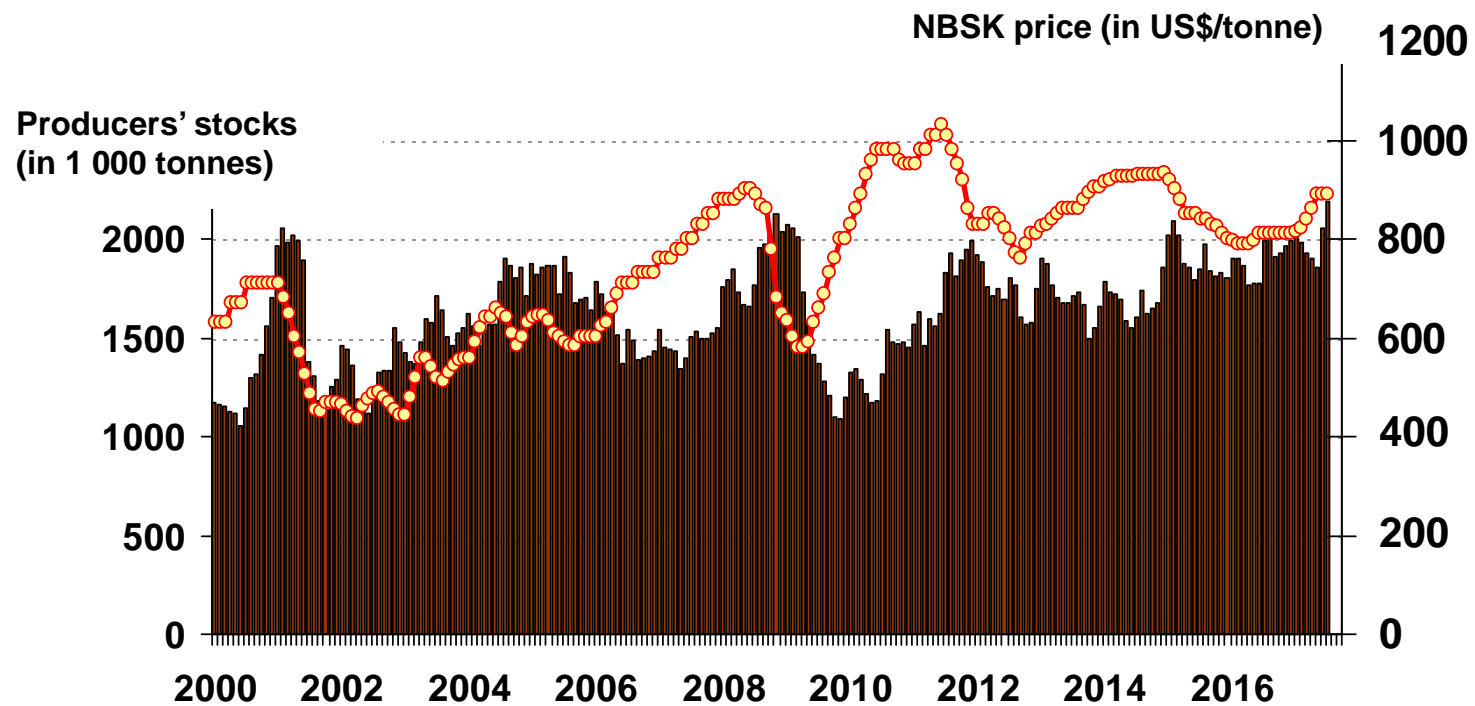
Calculation includes June 2017 data





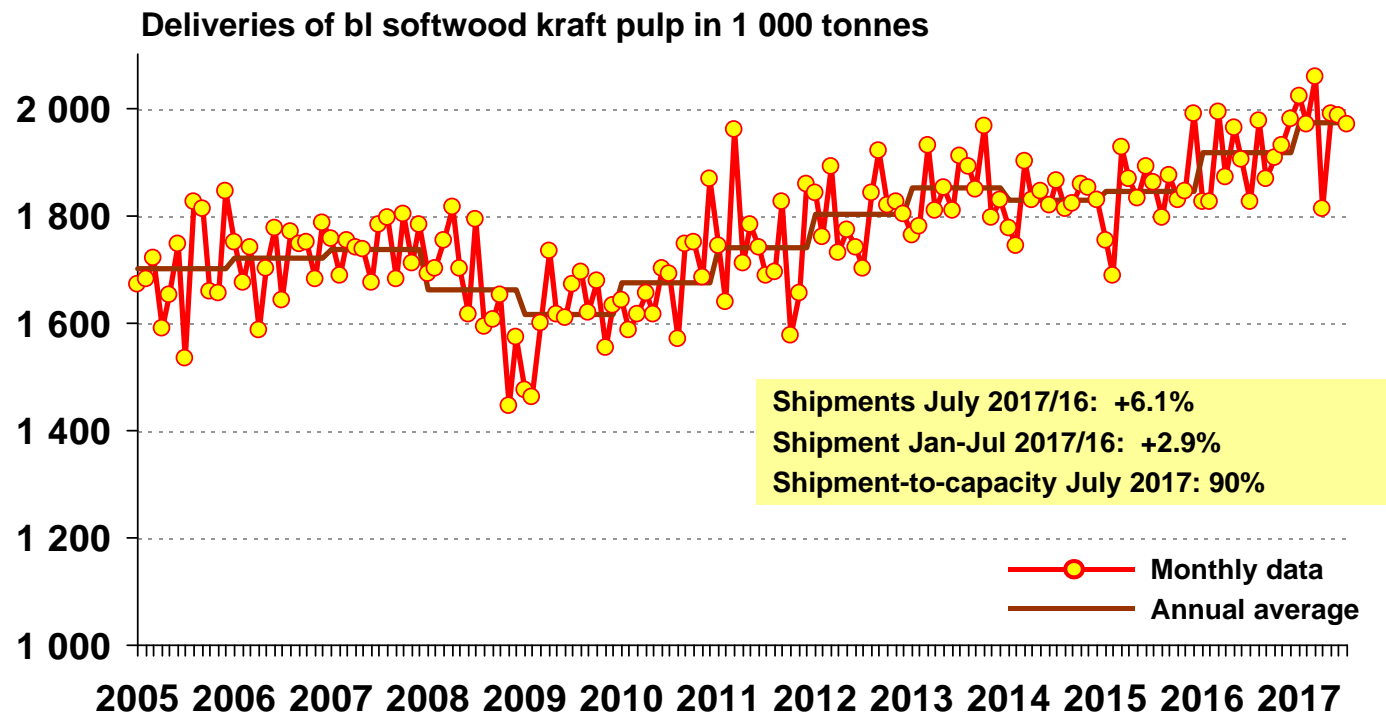
# NBSK Price vs Producers' Inventories

## Bleached Softwood Kraft Pulp



# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp



Source: EPIS

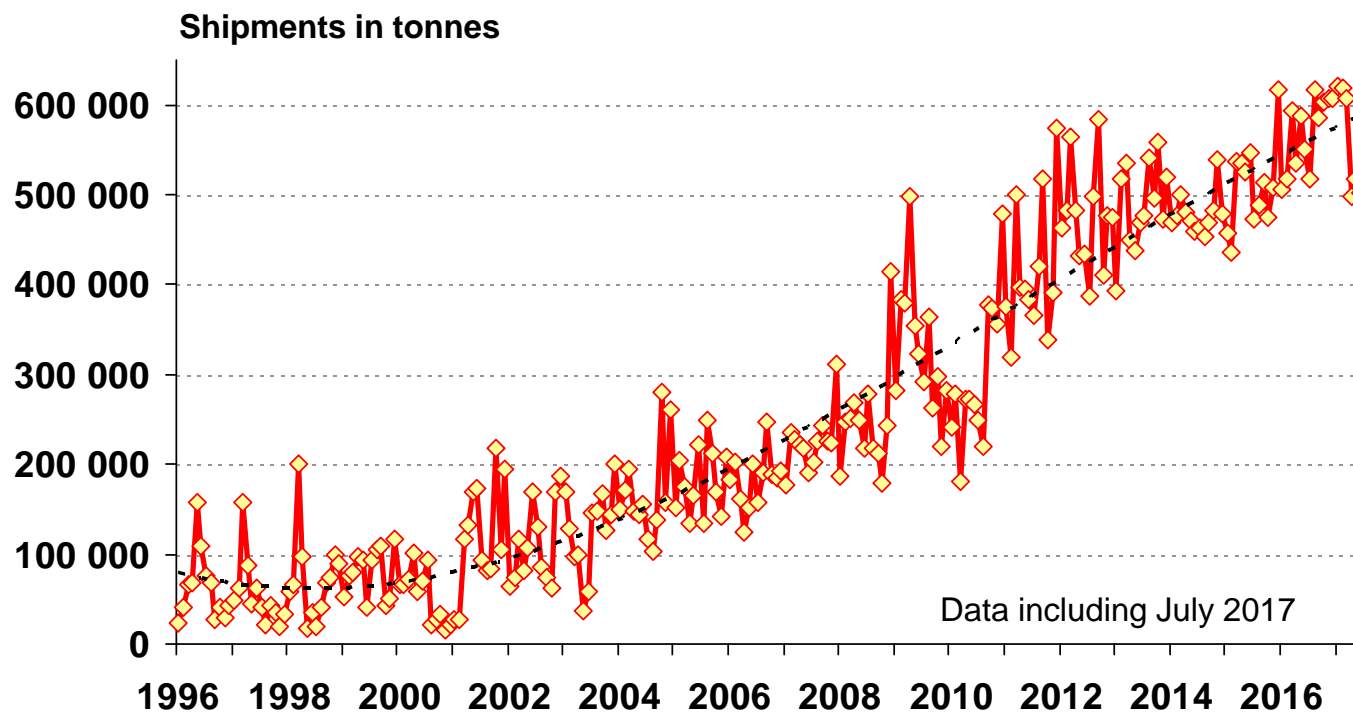
Data including July 2017



# Shipments of Softwood Kraft Pulp to China

## Bleached Softwood Kraft Pulp

From all suppliers except Russia

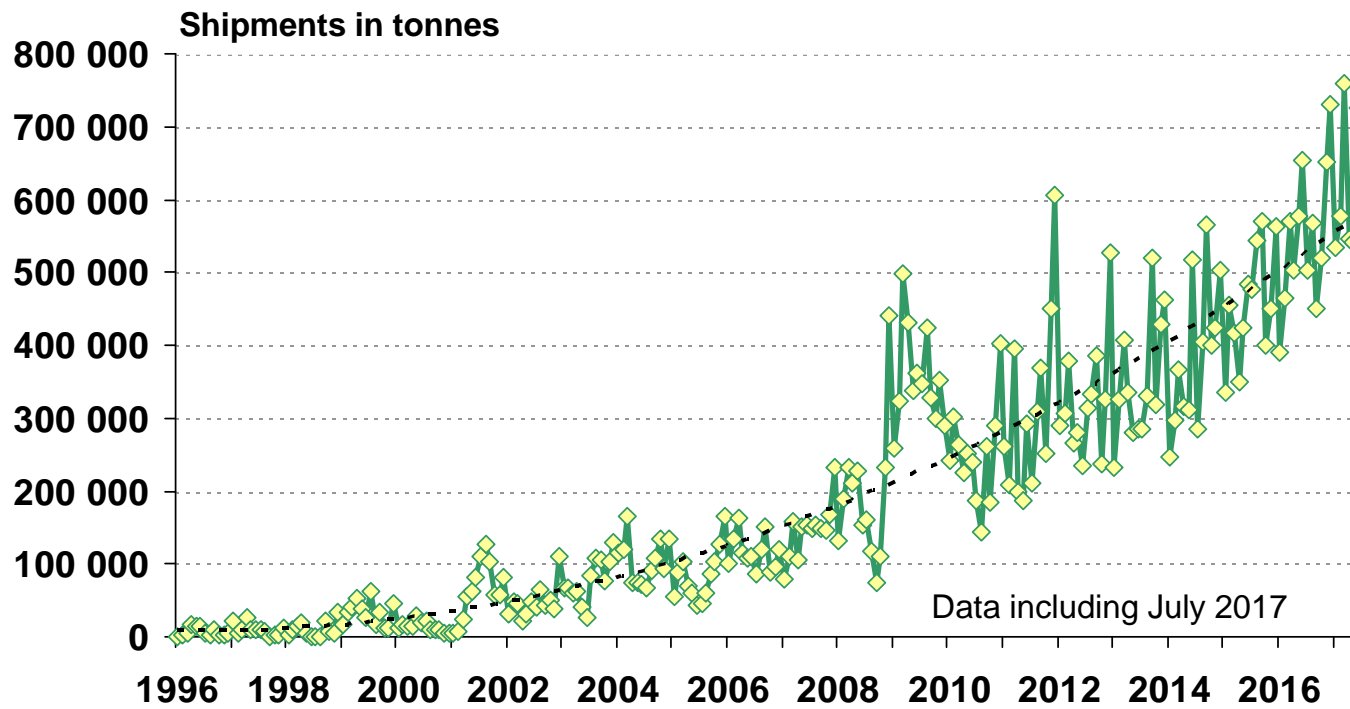


Source: EPIS



# Shipments of Hardwood Kraft Pulp to China

## Bleached Hardwood Kraft Pulp

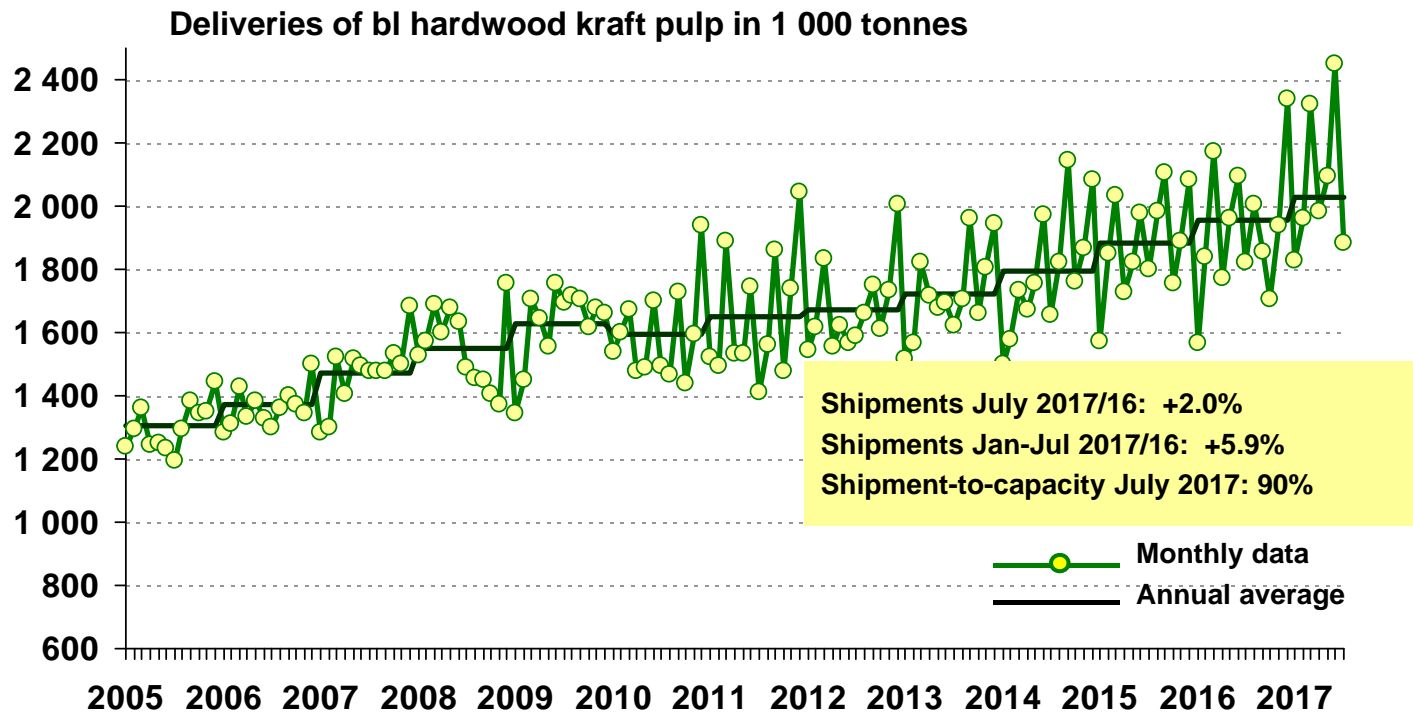


Source: EPIS



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp



Source: EPIS

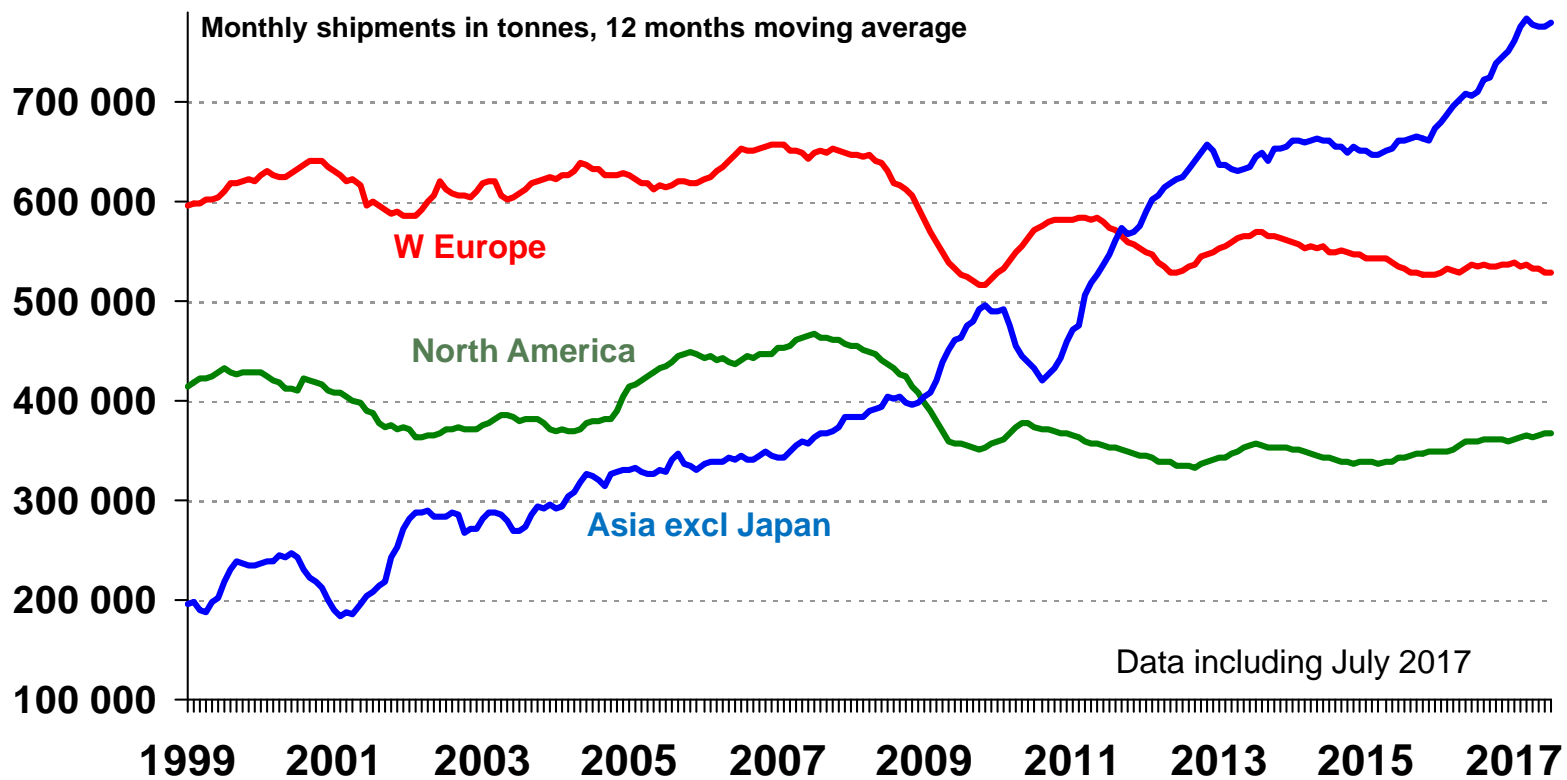
Data including July 2017



# Total Shipments of Market Pulp

## Bleached Softwood Kraft Pulp

12 months moving average



# Total Shipments of Market Pulp

## Bleached Hardwood Kraft Pulp

12 months moving average

